

SEC Municipal Advisor – IRMA Exemption Notice

This notice has been prepared and made available by the City of Menlo Park, in light of the Security and Exchange Commission's (SEC) "Municipal Advisor Rule" (pursuant to Section 975 of Title IX of the Dodd-Frank Wall Street Reform and Consumer Protection Act).

Pursuant to SEC Rule 15Ba1-1(d)(3)(vi)(B), the City of Menlo Park, acting in each of the capacities listed below, will rely on the advice of its registered municipal financial advisor on any bond issuances undertaken. The City's registered municipal financial advisor for each of its issuers is shown below:

City of Menlo Park

Public Financial Management (PFM)

Lead Contact: Bob Gamble

(415) 393-7264

gambler@pfm.com

City of Menlo Park, as Successor Agency to the Community Development Agency

Public Financial Management (PFM)

Lead Contact: Bob Gamble

(415) 393-7264

gambler@pfm.com

The City will rely upon the advice of its registered municipal financial advisor in reviewing any bond issuance-related proposals and municipal finance products, or any other financial proposal prepared by broker-dealers for presentation to the Council. Copies of any such communications to the City are required to be provided by such broker-dealer to the registered municipal financial advisor for the City. This notice remains effective until updated.