RESOLUTION NO. 6863

RESOLUTION OF THE CITY COUNCIL OF THE CITY OF MENLO PARK APPROVING BELOW MARKET RATE HOUSING AGREEMENTS FOR THE PROPOSED 123 INDEPENDENCE DRIVE PROJECT CONSISTING OF A 316 UNIT MULTI-FAMILY RESIDENTIAL APARTMENT BUILDING WITH AN APPROXIMATELY 2,000 SQUARE FEET COMMERCIAL SPACE AND 116 TOWNHOME CONDOMINIUM UNITS AT 119 INDEPENDENCE DRIVE, 123-125 INDEPENDENCE DRIVE, 127 INDEPENDENCE DRIVE, 1205 CHRYSLER DRIVE, AND 130 CONSTITUTION DRIVE (APNS: 055-236-140, 055-236-180, 055-236-240, 055-236-300, AND 055-236-280), AND ASSOCIATED OPEN SPACE AND INFRASTRUCTURE

WHEREAS, the City of Menlo Park ("City") received an application requesting environmental review, use permit, architectural control, below market rate (BMR) housing agreement, major subdivision, and heritage tree removal permits from The Sobrato Organization ("Applicant"), to redevelop the properties located at 119 Independence Drive, 123-125 Independence Drive, 127 Independence Drive, 1205 Chrysler Drive, and 130 Constitution Drive (APNs 055-236-140, 055-236-180, 055-236-240, 055-236-300, and 055-236-280) ("Property"), with a bonus level development project consisting of an up to 316 unit multifamily rental apartment building with approximately 2,000 square feet of commercial space and 116 for-sale townhome condominium units, which development is more particularly described in the Environmental Impact Report to the Project which was prepared pursuant to the California Environmental Quality Act (hereinafter the "Project"). The Project is depicted in and subject to the development plans which are attached hereto as Exhibit A ("Project Plans including colors and materials board") and incorporated herein by this reference; and

WHEREAS, the proposed Project is located in the R-MU-B (Residential Mixed Use-Bonus) zoning district. The R-MU-B zoning district allows a mixture of land uses with the purposes of providing high density housing to complement nearby employment, encouraging mixed use development with a quality living environment and neighborhood-serving retail and services on the ground floor that are oriented to the public, promoting a live/work/play environment with pedestrian activity, and blending with and complementing existing neighborhoods through site regulations and design standards that minimize impacts to adjacent uses; and

WHEREAS, the bonus level provisions identified in the City's Zoning Ordinance allow a development to seek an increase in floor area ratio (FAR), density (dwelling units per acre), and/or height subject to approval of a use permit and the provision of community amenities equal to a minimum of 50 percent of the fair market value of the increased development potential and the applicant has submitted a community amenities proposal in compliance with the required minimum value; and

WHEREAS, on December 6, 2022, the applicant submitted the community amenities proposal that provides eight rental units affordable to low-income households valued at approximately \$4,200,299 as part of the Project's community amenities proposal; and

WHEREAS, the City commissioned BAE urban economics to evaluate the community amenities proposal and subsequently determined that the value of the proposed eight low-income rental units, at \$4,196,795 or \$819,795 greater than the community amenities obligation and is therefore consistent with the Zoning Ordinance requirements; and

WHEREAS, pursuant to the requirements of Sections 16.45.060 and 16.96.020 of the City of Menlo Park Municipal Code and the City's Below Market Rate ("BMR") Housing Program, the applicant submitted a BMR proposal, attached hereto as Exhibit B which is incorporated herein by this reference, that would provide 48 inclusionary rental units (15 percent of total proposed 316 multi-family apartment units), 18 inclusionary for-sale units (15 percent of total proposed 116 for-sale townhome units), and eight additional inclusionary rental units to fulfill the community amenities obligation for the proposed project; and

WHEREAS, the Applicant proposes to donate newly created Lot C to Habitat for Humanity Greater San Francisco (HGSF) so that HGSF may develop and sell proposed 18 inclusionary for-sale units; and

WHEREAS, the applicant requests the first concession to allow the use of volunteer labor as sweat equity towards purchase of affordable units and to allow leveraging of certain financial opportunities that would otherwise be unavailable and the second concession to allow a delay in the development of affordable units to allow HGSF to rely on volunteer labor and sweat equity model and use donated goods and materials for construction of the affordable for-sale units; and

WHEREAS, as allowed by the State Density Bonus Law and the City's Below Market Rate (BMR) Ordinance, the proposed Project requests three waivers: first from City's Municipal Code Section 16.97.100 and BMR Guideline Section 5.2 to allow the for-sale affordable units to differ in the following design aspects: smaller size, interior layout, fewer bathrooms, increased number of bedrooms, smaller living area, less parking, smaller windows, different exterior finishes and massing, fewer balconies, and different interior finishes, lighting, and appliances, second from City's Municipal Code Section 16.45.120(4)(c)(iii) to allow common open space required as part of the development of the for-sale affordable units of 400 square feet that does not meet the minimum 20 feet by 20 feet dimension requirement pursuant to the code and third from City's Municipal Code Section 16.45.080 allowing no designated vehicular parking spaces for the proposed commercial space within the proposed apartment building that includes rental affordable units; and

WHEREAS, the applicant is requesting the first waiver to allow the construction of for-sale affordable units using volunteer labor and donated materials, the second waiver to allow for the for-townhomes as programmed and designed at the allowed density without losing any affordable units, and the third waiver to allow development of the commercial space without having to expand the garage area to accommodate dedicated commercial space parking requiring reduction in the residential density and for-rent affordable units; and

WHEREAS, at a duly noticed public hearing on August 28, 2023, the Planning Commission held a public hearing where the Commission reviewed and approved all requested project related concessions and waiver, pursuant to the State Density Bonus Law requirements as part of its review and action on the requested use permit and architectural control permit for the Project; and

WHEREAS, as allowed by Section 13 of the City's BMR Guidelines, the applicant requests approval of Project specific alternate guidelines in order to allow the development of for-sale BMR units consistent with HGSF model, of the City Council; and

WHEREAS, HGSF proposes reasonable alternatives to the specific BMR Guidelines proposed to be modified such that implementation of these alternatives would allow HGSF to develop the

18 for-sale affordable units according to their unique program which would allow eligible households to incur sweat equity in their property, get education in topics such as HOA management, maintenance and repair, take advantage of zero percent down payment and zero percent interest mortgages, and having their housing expenses capped at 30 percent of their household income; and

WHEREAS, at a duly noticed public meeting on June 7, 2023, the Housing Commission considered the applicant's BMR proposal including the proposed modifications to the BMR Guidelines, and draft BMR Housing Agreements, inclusive of the 74 inclusionary BMR units, and forwarded a recommendation of approval to City Council of the proposed BMR Housing Agreements; and

WHEREAS, after notice having been lawfully given, a duly noticed public hearing was held before the City Planning Commission on August 28, 2023 at which all persons interested had the opportunity to appear and comment; and

WHEREAS, after closing the public hearing, the Planning Commission considered all public and written comments, pertinent information, documents and plans and all other evidence in the public record on the Project; and

WHEREAS, the Planning Commission has read and considered those certain Below Market Rate Housing Agreements ("BMR Agreements") between the City and The Sobrato Organization, incorporated herein as Exhibits C and D, and their affordable housing partner HGSF, incorporated herein as Exhibit E, and finds that those satisfy the requirements of Chapter 16.96 of the City's Municipal Code and in the BMR Housing Program Guidelines, except as modified, and would result in affordable housing that meets the City's affordable housing goals and results in a BMR program for the Project with characteristics that are a reasonable equivalent alternative to a program that strictly complied with the BMR Housing Program Guidelines; and

WHEREAS, on August 28, 2023, the Planning Commission fully reviewed, considered, evaluated the whole of the record including all public and written comments, pertinent information, document and plans, and by Resolution No. 2023-40 certifying the Final EIR, adopting findings of fact in accordance with the CEQA, and adopting a Mitigation Monitoring and Reporting Program, prior to adopting Resolution No. 2023-41 approving the requested use permit and architectural control including all the requested concessions and waivers, and adopted Resolution No. 2023-42 recommending of approval to City Council on the proposed BMR Agreements for the 123 Independence Drive Project; and

WHEREAS, all required public notices and public hearings were duly given and help according to law; and

WHEREAS, after notice having been lawfully given, a duly noticed public hearing was held before the City Council on September 26, 2023 at which all persons interested had the opportunity to appear and comment; and

WHEREAS, after closing the public hearing, the City Council considered all public and written comments, pertinent information, documents and plans and all other evidence in the public record on the Project; and

WHEREAS, on September 26, 2023, the City Council fully review, considered, evaluated the whole of the record including all public and written comments, pertinent information, documents, and approve the BMR Housing Agreements, attached herein as Exhibits C, D, and E for the 123 Independence Drive Project.

NOW, THEREFORE, BE IT RESOLVED that the City Council of the City of Menlo Park finds that the above recitals together with the staff report and the application materials, including without limitation, the previously certified EIR, and all other documents, reports, studies, maps, oral and written testimony, and materials in the City's file for the applications and the Project, and all adopted and applicable City planning documents related to the Project and the Project Site and all associated evidentiary basis for the approval set forth in this resolution.

BE IT FURTHER RESOLVED that the City Council make the following findings:

- 1. CEQA Finding. The City, as lead agency, prepared an Environmental Impact Report ("EIR") (SCH: 2021010076) pursuant to the California Environmental Quality Act ("CEQA") that examined the environmental impacts of the redevelopment of the Project site consisting of an up to 316 unit multifamily rental apartment building with approximately 2,000 square feet of commercial space and 116 for-sale townhome condominium units (hereinafter the "Project"). On August 28, 2023, by Resolution No 2023-40, the Planning Commission certified the EIR, made certain findings, and adopted a Mitigation Monitoring and Reporting Program, which Resolution together with the EIR are incorporated herein by reference. The City Council finds that the BMR Agreements are within the scope of the EIR.
- 2. BMR Agreements. The BMR Agreements satisfy the requirements of Chapter 16.96 of the City's Municipal Code and the applicable BMR Housing Guidelines, as amended by the Use Permit. The rental BMR agreement provides 56 low-income BMR rental units (inclusive of the eight low-income BMR rental units provided as the Project community amenity) and the for-sale BMR agreement provides 18 low-income for-sale BMR units. The alternate for-sale BMR agreement would provide 18 moderate-income for-sale BMR units if Habitat for Humanity Greater San Francisco is unable to proceed. The request to modify BMR Housing Guidelines under Section 13 (for the low-income for-sale BMR units) would allow first right of refusal in favor of Habitat for Humanity Greater San Francisco (HGSF) first and the City second, amend the definition of first-time homebuyer, modify the timing of when the educational requirements are completed and include other educational requirements such as sweat equity, modify what constitutes towards income limits for the purchasers, prohibit refinancing of affordable units after sale, modify the process of resale of the affordable units, and request that the City appoint HGSF as its designee or program provider and coordinator undertaking orientation, education, marketing, applicant selection, and title requirements to provide 18 for-sale low-income affordable units. The City Council finds that the deviations from the BMR Housing Program Guidelines Sections 5.5, 7.1, 7.1.1, 7.2, 7.4, 10.2, and 11 meet the requirement of the BMR Housing Program Guidelines Section 13, which allows the BMR proposal and ensuring Agreement(s) that is not consistent with every section of the BMR Guidelines where the deviation results in the proposal providing a reasonable equivalent alternative that is commensurate with the goals of the BMR Housing Program Guidelines. The City Council waives the BMR Housing Program Guidelines Sections 5.5, 7.1, 7.1.1, 7.2, 7.4, 10.2, 11, and designate HGSF to be the City's designee or program provider to undertake orientation, marketing, and other activities around sale of the affordable townhome units, to promote development of for-sale units affordable to low-income households, and approves applicant's BMR proposal and BMR regulatory Agreements, including an agreement for the for-rent affordable units and for-sale affordable units in a form substantially consistent with the Agreements attached

hereto as Exhibits C, D, and E of this resolution, and direct the City Manager to execute the BMR Agreements on behalf of the City.

BE IT FURTHER RESOLVED that the City Council approves the applicant's BMR proposal, including the requested concession, waivers, and modifications to the BMR Guidelines, and approves the BMR Housing Agreements substantially in the form attached to this Resolution. The City Manager or their designee is directed to execute the BMR Housing Agreements and to take other actions as may be necessary and appropriate to implementing this Resolution.

SEVERABILITY

If any term, provision, or portion of these findings or the application of these findings to a particular situation is held by a court to be invalid, void or unenforceable, the remaining provisions of these findings, or their application to other actions related to the Project, shall continue in full force and effect unless amended or modified by the City.

I, Judi A. Herren, City Clerk of Menlo Park, do hereby certify that the above and foregoing City Council Resolution was duly and regularly passed and adopted at a meeting by said City Council on the twenty-sixth day of September, 2023, by the following votes:

AYES: Combs, Doerr, Nash, Taylor, Wolosin

NOES: None

ABSENT: None

ABSTAIN: None

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the Official Seal of said City on this twenty-eighth day of September, 2023.

Judi A. Herren, City Clerk

Exhibits

- A. Project Plans including materials and color board
- B. Project Below Market Rate proposal including requested concession, waivers, and modifications to the BMR Guidelines
- C. Draft Below Market Rate Housing Agreement and Declaration of Restrictive Covenants with The Sobrato Organization
- D. Draft Below Market Rate Housing Agreement and Declaration of Restrictive Covenants with Habitat for Humanity Greater San Francisco (HGSF)
- E. Draft Below Market Rate For-Sale Housing Agreement and Declaration of Restrictive Covenants with The Sobrato Organization



123 INDEPENDENCE: MIXED-USE RESIDENTIAL

MENLO PARK, CA PLANNING RESUBMITTAL 06/12/2023

















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PROJECT NARRATIVE

Resolution No. 6863

The Sobrato Orginally, the project included 67 townhomes, 316 residential apartments, and 88,750 SF of office space. After feedback from Planning Commissioners and community members, TSO decided to remove the office and add 49 additional townhomes, 123 independence will now deliver 116 townhomes, 316 residential apartment units, and 2,000 SF commercial space to the R-MU (Residential Mixed-use) Zoning District within the ConnectMenio General Plan.

123 Independence spans over five existing connected parcels at Highway 101 and Highway 84, bounded by Chrysiler, Independence, and Constitution Drives. The project proposes to demolish five existing office/industrial buildings (approximately 103,000 SF) to create five new Lots: 1 & A, B, C, and D. Lot 1 is a publicly accessible paseo running north to south, as well as east to west, corposite project. Lot 4 is a 5-story mixed-use apartment building with stoops along public streets and pedestrian walkways. Per Merito Park Municipal Code Section 16.45.080, parking spaces for the apartment units will be unbundled. Lots B, C, and D are 3-story townhome communities that will be subdivided via condominium mapping and will be priented to public streets, the neighborhood park, the paseo, and other common green spaces. The proposed site design accommodates sea-level rise, and all proposed ground-level residential units are raised 2 feet above the 5-foot FEMA floodplain.

123 Independence includes an on-site public connection, Parcel 1, that establishes a pedestrian walkway to the greater neighborhood network. This pased leads to a central greater high posted denighborhood park, which provides a central recreation and gathering space. Public frontages on Independence Drive. Constitution Drive, and Chrysler Drive are activated with residential stoops, lobbies, leasing effice, and residential amenities.

The architectural language of the apartments and lownhomes is warm and modern to meet both residential use and fit within the context of the surrounding commercial buildings. The building composition creates a very urban relationship to the street, as envisioned in the Goneral Plan, with over 60% of built-to area for all street frontages. Lot A is Type V-A/i-A construction over podium parking, and Lots B, C, and D are designed as Type V-A construction with private tuck-under 1- and 2-cre garages.

In compliance with Municipal Code Ordinance No 1026. Bonus-level development is being proposed. Maximum height of the apartments is no more than 85-ft above existing grade, and the average height of all buildings is well below 82.5-ft. Seventeen percent (17%) of the total units onsite will be affordable housing units for Low income households.

ZONING COMPLIANCE

COMPLIANT	COMPLIANT	COMPLIANT, SEE SHEET AIDS	COMPLIANT, SEE SHEET A101	COMPLIANT. SEE SHEET A101	COMPLIANT SEE TAB GRADIENT ON SHEET		2.900 SF < 25% OF LOT AREA	COMPLIANT.	COMPLIANT: SEE SHEET ANS
36.300 EF	100 FEET	OFEET	20 FEET	10 FEET	+ 80% 10 225%	>30 BUNCRE TO 100 DUNCRE	20% OF LOT AREA	MERAGE HEIGHT SEEFT MAXIMUM HEIGHT 85 FT	26% OF LOT AREA
NIMINON LOT AREA	MINIMUM LOT DIMENSION	NIMBADA SETBACK AT STREET	MAJORUM SETBACK AT STREET	MIN INTERIOR SIDE A REAR SETBACKS	MAIR RESIDENTIAL FLOOR AREA RATIO	DEMORTY	MARINIM NON-RESIDENTIAL FARE	HEIGHT	MIN OPEN SPACE REQUIREMENT

PROJECT TEAM

APPLICANT

The Sobrato Organization Peter Tsai 599 Castro Street, Suite 400 Mountain View, CA 94041 (550) 695-1067 www.sobrato.com

ARCHITECT

StudioT-SQ, Inc. Chek F. Tang 1970 Broadway, Suite 615 Cakland, CA 94612 (510) 451-2850 www.studiot-sq.com

LANDSCAPE ARCHITECT The Guzzardo Partnership, Inc.

The Guzzardo Partnership, Nicholas Samuelson 181 Greenwich Street San Francisco, CA 94111 (415) 433-4672 www.lgp-inc.com

CIVIL ENGINEER

Kier & Wright Nektarious Matheou 3350 Scott Blvd, #22 Santa Clara, CA 95054 (408) 727-5665 www.kierwright.com

JOINT TRENCH

Radius Design Scott Hardester 1460 Maria Ln, #420 Walnut Creek (925) 269-4575 www.radiusjt.com

M.E.P. ENGINEER

PAE Engineers Grant Craig 48 Golden Gate Ave Sen Francisco, CA 94102 (415) 767-2736 www.pae-engineers.com

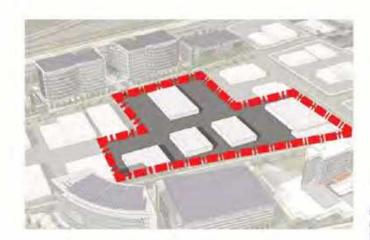
WASTE MANAGEMENT

American Trash Management Stove Settzer 1900 Powell St, Suite 890 Emeryville, CA 94608 (415) 292-5402 www.trashmanage.com

PARKING CONSULTANT

Watry Design David LoCoco 2099 Gateway PI, Suite 550 San Jose, CA 95110 (408) 392-7900 www.watrydesign.com

SITE CONTEXT





STUDIO T SQUARE

: Architecture : Planning : Urban Design

#876 Disservery, Bulle STS Octobers, Colfilence (HE12) (S10) 401 - 2850

NAME OF TAXABLE PARTY.

The Sobrato Organization

123 Independence

PROJECT NARRATIVE AND SITE CONTEXT

July Flair 00004

Date: 6/13/2000

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BELOW MARKET RATE HOUSING SUMMARY - APARTMENT

APARTMENT UNIT Resolution No. 6863 BMR UNITS REQUIP age 8 of 234

ADDITIONAL BMR UNITS PROVIDED = 8 UNITS***

UNIT MEX PROVIDED: 16 STUDIOS (29%)* 33 ONE-BEDROOMS (58%)* 7 TWO-BEDROOMS (13%)*

*UNIT MIX IS PROPORTIONAL TO PROVIDED MARKET RATE UNIT MIX.
** BIME UNITS TO BE DISTRIBUTED EQUALLY ACROSS THE APARTMENT BUILDING ON ALL FLOORS THE ADDITIONAL BIME UNITS, 56 UNITS WILL BE PROVIDED.

BELOW MARKET RATE HOUSING SUMMARY - TOWNHOMES

TOWNHOME UNITS PROVIDED = 116 UNITS

BMR UNITS REQUIRED (15%) = 18 UNITS"

UNIT MIX PROVIDED: 3 TWO-BEDROOMS (17%) 6 THREE-BEDROOMS (33%) 6 FOUR-BEDROOMS (33%) 3 FOUR-BEDROOMS MOBILITY COMPLIANT (17%)

* PROPOSED BMR UNITS ARE IN LOTIC, CENTER OF THE SITE WITH STREET FRONTAGE AND PARK ADJACENT.

LOT A - MIX	ED-USE						
APARTMENTS	FOR PURPO	DSE OF FAI	CALCULA	TIONS BASED	ON MP 16 0	4.325	
UNIT TYPE	BDRM	ВАТН	AVG SF	UNIT	BUILDING GSF	UNIT	% TOTAL
STUDIO	1	1	539 SF	47,411 SF		86	27.9 %
1 BDRM	1	1	725 SF	134,206 SF		185	68.5 %
2 BDRM	2	2	1,006 SF	43,246 SF		.43	13,6 %
TOTAL/AVG	350	359	712 SF	224,863 SF	267,432 SF	316	100.0 %
COMMERCIAL							
COMMERCIAL	JBE						2,000 SF
FARKING PROV	/IDED		000	BUILDING IN	FORMATION		, 100
RESIDENT PAR	KING		330	CONSTRUCT	TON TYPE		V-A
GUEST PARKIN	iG		6	SITE AREA (ACRES)	- 2	
COMMERCIAL F	PARKING		0.	FAR			261%
TOTAL PARKIN	TOTAL PARKING			336 DU/ACRE			123.8
PARKING / DU			1.06				
PARKING / BDR	3,6		.94				-

+conti	WAVIED DEOL	HESTED TO EL	LEHLATE	PARKING	PEOLIPEME	MT FOR THE	COMMERCIAL	SPAC

UNIT TYPE	BORM	BATH	AVG SF	UNIT TOTAL GSF	BUILDING	COUNT	% TOTAL
TH.1	3	3.5	1,749.5	13,990 SF		8	30,8 %
TH 2	2	2.5	1,199 S	9,591 SF	. T	. 8	30.8 %
TH3	3	3.5	2,052 5	10,262 SF		5	19,2 %
TH 3.1	3	3.5	2,052 5	10,262 SF	-	5	19.2 %
TOTALIAVG	70	83	1,696 5	44,102 SF	44,249 SF	26	100.0 %
PARKING PRO	VIDED						
RESIDENT PAR	KING *1		44	CONSTRUCTION TYPE			V-A
GUEST PARKIN	IG .		21	SITE AREA (ACRES)		1,27
TOTAL PARKIN	G		65	FAR			80%
PARKING) DU			2.50	DU / ACRE			20,4
PARKING / BDRM			.93				

UNIT TYPE	BDRM	BATH	AVG SF	TOTAL GSF	BUILDING GSF	COUNT	% TOTAL
TH4	3	2.5	1,480 S	F 8,878 SF		6	33.3 %
TH 4.1	- 4	2.5	1,514 S	F 4.542 SF		3	167%
TH 4.2	- 4	2.5	1,416 S	F 4,247 SF		3	16.7 %
TH 4.3	2	1.5	958 SE	2,873 SF		3	16.7 %
THS	4	2	1,581.5	F 4.742 SF		3	16.7.%
TOTALIAVG	60	40.5	1,405.5	F 25,281 SF	25,369 SF	36	100.0 %
PARKING PRO	VIDED			BUILDING IN	FORMATION	1	
RESIDENT PAR	IKING		18	18 CONSTRUCTION TYPE			V-A
GUEST PARKIN	(G		6	SITE AREA (ACRES)		.62
TOTAL PARKIN	G		24	FAR			93.5%
PARKING / DU			1.33	DU/ACRE			28.9
PARKING / BDF	RM		.40				

UNIT TYPE	BDRM	BATH	AVG SF	TOTAL GSF	BUILDING GSF	COUNT	% TOTAL
TH T	3.	3.5	1,749 SF	45,466 SF	-	28	36.1%
TH 2	2	2.5	1,199 SF	31,171 SF		26	36.1%
TH 3	3	3.5	2,052 SF	10,262 SF		5	6.9 %
TH 3.1	3	3.5	2,052 SF	30,785 SF		15	20.9 %
TOTAL/AVG	190	226	1,635 98	117,685 SF	118,121 SF	.72	100,0 %
PARKING PRO	VIDED						
RESIDENT PAR	KING *2		118	CONSTRUCTION TYPE			V-A
GUEST PARKIN	PARKING 9		.0	SITE AREA (3.12		
TOTAL PARKIN	G		127	FAR			87%
PARKING / DU			1.76	DU / ACRE			23.1
PARKING / BOR	NS.		.67				

^{*} NOTE: TANDEM PARKING SPACES ARE COUNTED AS ONLY ONE (1) SPACE PER MP ZONING CODE

UNIT TYPE	BDRM	BATH	AVG SF	UNIT	UNIT GSF	BUILDING GSF	UNIT	% TOTAL
LOTA	359	359	71	2 SF	224,863 SF	267,432 SF	316	36.1%
LOTB	70	83	1,86	16 SF	44,102 SF	44,249 SF	26	36.1%
LOTC	50	40.5	1,40	6 SF	25,281 SF	25,369 SF	18	6.9.%
LOT D	190	226	1,63	5 SF	117,685 SF	118,121 SF	72	20,9 %
TOTAL/AVG	679	708.5	95	4 SF	411,931 SF	475,171 SF	432	100.0 %
PARKING PROVI	DED				PROJECT INFORM	ATION		
RESIDENT PARK	NG +3			510	TOTAL SITE AREA (ACRES)			8.15 AC
GUEST PARKING				42	DENSITY (DU / AC)	DENSITY (DU / AC)		
TOTAL PARKING	7			552	TOTAL UNITS			43
PARKING / DU				1.28	FAR			134%
PARKING / BDRM				.81	TOTAL BUILDING	SF		475,1713
					BUILDING GSF / UP	ALT.		1:100 S

OUT OF THE 510 RESIDENT PARKING SPACES, 34 OF THOSE SPACES ARE TANDEM, ACTUAL SPACES

BICYCLE PARKING (APARTMEN	(T)	BICYCLE PARKING (TOWNHOM	E)	BICYCLE PARKING (COMMERCIA	AL)
LONG-TERM PROVIDED	474	LONG-TERM PROVIDED	174	LONG-TERM PROVIDED	1
SHORT-TERM PROVIDED	48	SHORT-TERM PROVIDED	10	SHORT-TERM PROVIDED	1
TOTAL PROVIDED	522	TOTAL PROVIDED	192	TOTAL PROVIDED	2
PARKING / DU	1.65	PARKING / DU	1.66		

R-MU ZONING FAR GRADIENT LINKED TO DENSITY				
DENSITY (DU / AC)	30	40	50	53
TOTAL UNITS ALLOWED (DU * SITE AREA (ACRES))	245	326	408	#37
FAR ALLOWED AT GIVEN DENSITY	90%	100%	129%	134%
TOTAL BUILDING GSF ALLOWED (AC * FAR)	319,512 SF	387,960 SF	456,447 SF	476,987 SF
BUILDING GSF / UNIT	1,307 SF	1.190 SF	1:120 SF	1.104 SF

	BUILDING TYPE	LEVEL B1	LEVEL 1	LEVEL 2	LEVEL 3	LEVEL 4	LEVEL 5	ROOF	TOTAL
	RESIDENTIAL UNITS	-	14.608-SF	49,004 SF	53,500 SF	55,517 SF	52,234 SF		224,863 SF
٤	COMMON AREA	376 SF	2,931 SF						3,309 SF
NA PAR	AMENITIES		1,508 SF	4.197 SF	648.SF		588 SF		6.941 SF
METABLE	CIRCULATION		5,909 SF	8,828 SF	8,969 SF	6,996 SF	9,121 SF	459 SF	42,283 SF
200	SUPPORT	4,043 SF	3,264 SF	1.093 SF	545 SF	545 SF	546 SF		10,036 SF
	TOTAL	4,421 SF	28.221 SF	63,121 SF	63,663 SF	65,059 SF	62,489 SF	459 SF	287,432 SF
g	PARKING (VEHICULAR)	75,362 SF	53,401 SF						128,763 SF
NOT NICOUDED	FARKING (BICYCLES)	4,276 SF	681 SF						4,958 SF
TO!	TRASH/FAN/SHAFTS	4,483 SF	2,425 SF	1.522 SF	1,650 SF	1,649.SF	1,637 SF		13,367 SF

TOWNHOME TYPE	COUNT	LEVEL 1	LEVEL Z	LEVEL 3	UTILITY	PER BLDG	(FAR)	DECK PER TYPE	DECK	GARAGE (NON FAR)	GARAGE TOTAL
3-PLEX	1	755 SF	2,118 SF	2,125 SP	29 SF	5,027 SF	5,027 SF	267 SF	287 SF	1,408 SF	1,408 SF
4-PLEX	5	1,140 SF	2,947 SF	2,955 SF	29 SF	7,072 SF	35,358 SF	371 SF	1,854 SF	1,850 SF	9,252 SF
5-PLEX	9	1,131 SF	3,403 SF	3,419 SF	29 SF	7,982 SF	71,842 SF	431.5F	5,876 SF	2,359 SF	21,227 SF
B-PLEX	5	1,520 SF	4.231 SF	4,248 SF	29 SF	10,029 SF	50,143 SF	534 SF	2,670 SF	2,799 SF	13,993 SF
6-PLEX AFF	1	2.338 SF	3,904 SF	2.188 SF	29 SF	8,460 SF	8,460 SF	159 SF	159 SF	1,667 SF	1,667 SF
12-PLEX AFF	4	4,664 SF	7,809 SF	4,376 SF	59 SF	16,909 SF	15,909 SF	317 SF	317 SF	3,346 SF	3,346 SF
TOTAL	22	31,240 SF	80,347 SF	75,482 SF	871 SF		167,739 58		9,143 SF		50,893 SF

GENERAL NOTE FOR ALL CHARTS: NUMBERS PRESENTED ARE USED SOLELY FOR THE PURPOSE OF F.A.R CALCULATIONS BASED ON MENLO PARK'S ZONING ORDINANCE 16.04.325

F	F
STUD	IO RE

Architecture Planning Urban Design

1970 Bromkway, Suite 615 Oskland, California 94612 (619) 461 - 2850

The Sobrato Organization
See Cauto Sinet, State 400
Morrison View, CA

123 Independence

PROJECT DATA SUMMARY

20004 Job No. 6/12/2023 1" = 1'-0" Drawn By Author

Sheet No

PER MP ZONING CODE.

**LOT B: OUT OF THE 44 RESIDENT PARKING SPACES: 8 OF THOSE SPACES
ARE TANDEM, ACTUAL SPACES TOTAL 52.

**LOT D: OUT OF THE 118 RESIDENT PARKING SPACES: 26 OF THOSE SPACES
ARE TANDEM, ACTUAL SPACES TOTAL 144.























1600 Deservey, Bute 913 Options, Coltonia lest 12 (\$10), 401 - 2850

The Sobrato Organization 123 Independence

SITE PHOTOS

Job No. 20004 Date: 6/12/20/ Doele: Drawn By Auftur 20004 6/12/2023

Resolution No. 6863 Page 10 of 234

















: Architecture : Planning : Urben Design

9500 Desprisory, Dute 915 Operand, Coltonia 99812 (\$10) 401 - 2850

The Sobrato Organization 123 Independence

EXISTING BUILDING PHOTOS 119 INDEPENDENCE

Job No. 20004 Date: 6/12/20/ Boals: Drawn By Auditor 6/12/2023

Resolution No. 6863 Page 11 of 234









2









: Architecture : Planning : Urban Design

1809 Bicselvey, Dute 915 Consent, Colfornia 916 12 (\$10) 401 - 2000

The Sobrato Organization 123 Independence

Sheel Title EXISTING BUILDING PHOTOS 123-125 INDEPENDENCE

Job No. 20004 Date: 5/12/20/ Doele: Drawn By Aufter 20004 6/12/2023

Resolution No. 6863 Page 12 of 234

















: Architecture : Planning : Urben Design

1600 Desprisory, Dute 915 Operand, Colfornia 99812 (\$10), 401 - 2850

The Sobrato Organization 123 Independence

Shout Yillie EXISTING BUILDING PHOTOS 127 INDEPENDENCE

Job No. 20004 Date: 5/12/200 Scale: Drawn By Auditor 20004 6/12/2023

AD23

Resolution No. 6863 Page 13 of 234

















: Architecture : Planning : Urben Design

1609 Deservey, Dute 915 Costonic, Coltonia 91612 (\$10), 401 - 2850

The Sobrato Organization

123 Independence

Sheat Title: EXISTING BUILDING PHOTOS 130 CONSTITUTION

Job No. 20004 Date: G/12/200 Scale: Drawn By: Author 20004 6/12/2923

Resolution No. 6863 Page 14 of 234





















: Architecture : Planning : Urben Design

1609 Beservey, Dute 915 Cationis, Coldonia 91612 (\$10) 401 - 2000

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123 Independence
Moss Flan, CA
The Sobrato Organization
Stateman State 400

Sheat Yale: EXISTING BUILDING PHOTOS 1205 CHRYSLER

Job No. 20004 Date: 912/2023 Scale: Drawn By Author

Street to



CONSTITUTION DRIVE COMPOSITE ELEVATION



CHRYSLER DRIVE COMPOSITE ELEVATION



INDEPENDENCE DRIVE COMPOSITE ELEVATION (EAST OF PASEO)



INDEPENDENCE DRIVE COMPOSITE ELEVATION (WEST OF PASEO)



: Architecture : Planning : Urban Design

1600 Besetwey, Suite 613 Contains, Colifornia 91612 (\$10) 401 - 2850

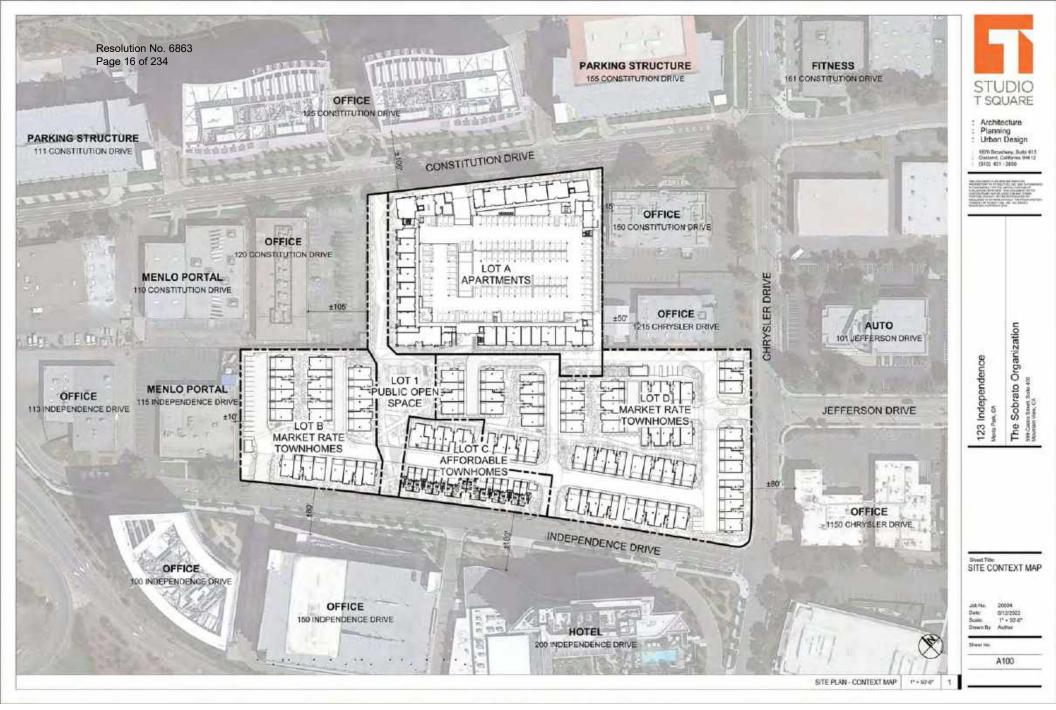
The Sobrato Organization

123 Independence

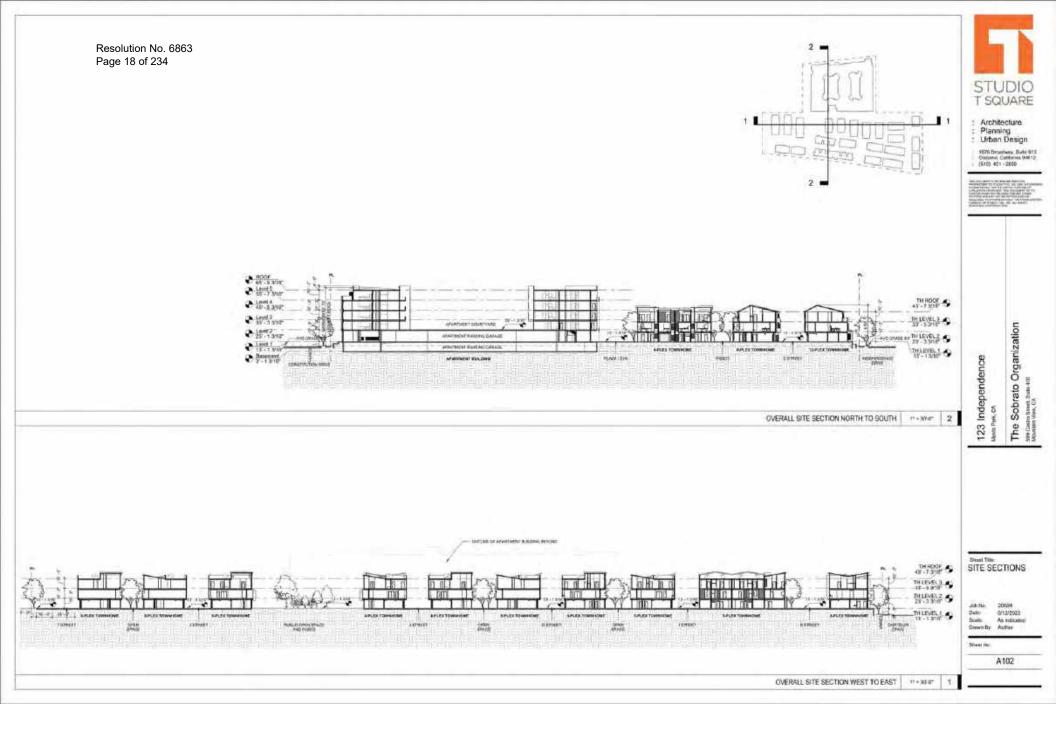
Sheet You STREETSCAPE

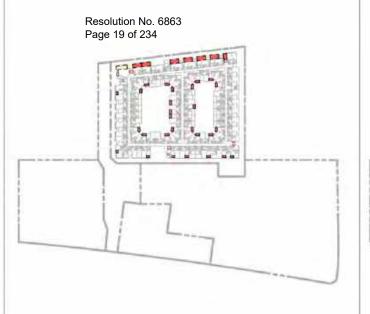
Job No. Date: 6/12/2023 Drawn By Author

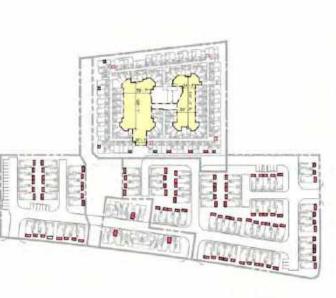
Silver No.













PUBLIC OPEN SPACE	The state of the s
LOT 1 PASED & PARK	LIST SIZE 20, 154 SF
P. Mills	11,948.95
MARKO	14,009 65
PROVIDED PUBLIC OPEN SPACE	29,164 95
REQUIRED PUBLIC OPEN SPACE	10,300 SF

LOTA APARTMENT	LOT SUITE THUSBE SE
CANDISION'S 20NES	9,586 SI
STREET FRONTAGE	3,965 61
PROVIDED PUBLICLY ACCESSIBLE OPEN SPACE	13,561 6
REQUIPED PUBLICLY ACCESSIBLE OPEN SPACE*	6,940.58
LOT S - TOWNOMES	LOT SIZE BAJIFA SE
LANDSCAPE ZONES	8.423 8
STREET FRONTAGE	3,932 B
PROVIDED PUBLICLY ACCESSIBLE OPEN SPACE	12,353.0
REQUIRED PUBLICLY ACCESSIBLE DEEN SPACE"	3,436 58
LOT C - TOWNOMES	(IOT SATE 27, 109 SA
LANDSCAPEZONES	6363
STREET FRONTADE	2,433.5
PROVIDED PUBLICLY ACCESSIBLE OPEN SPACE	1,070 %
PEOUPRICIPUILIELY ACCESSIBLE OPEN SPACE"	1,651 53
LCT D. TOWNOMES	LOT SIZE, THUTS: N
LANDSCAPE ZONES	0,935 \$
STREET FRONTAGE	19,247.8
PROVIDED PUBLICLY ACCESSIBLE OPEN SPACE	20,182 S
REQUIRED PUBLICLY ACCESSIBLE OPEN SPACE*	8,465.53

COMMON & FRIVATE OPEN SPACE	
LOT A - APARTMENT LOT IN	TE 111,106 SE
COMMON LANGISCAPE PODILIN COUTYARD	23.360.57
PRIVATE ALLCOHES ERCHIL BAROLIE (F. 1894)	A486 S7
PROJUGED COMMON A PRIVATE OPEN SPACE	31,847,92
REQUIRED COMMON & PRINATE OPEN SPINCE (100 SF * 316	35,000 RF
LOTS - TOWNOMES LOTS	GE 94,974 BF
COMMON GREEN SPACES BETWEEN TOWNHOMES	2,148.50
HIRATE BLOCKER OLONE PARICIEIT EF MILL	2,985-61
PROVIDED COMMON & PRIVATE OPEN SPACE	5,102 57
REQUIRED COMMON & PRIVATE OPEN SPACE (100 SF * 26)	2,000 SF
LOT C. TOWHOUSES LOTS	12E 27,100 BF
COMMON, GREEN SPACES BETWEEN TOWNHOMES	1,277 87
PENATE BALCONES, OTO IS PATION IF X EARLY	691.07
PROVIDED COMMON & PRIVATE OPEN SPACE	1,969.57
REQUIRED COMMON A PRIVATE OPEN SPACE (100 SF * 160	1,500.05
LOT G - TOWHOMES LOT SE	ZE: 139,750 SF
COMMON, GREEN SPACES BETWEEN TOWNHOMES	17,010,37
PRIVATE NACIONES, DECRIS PARIDELE CERTAL.	9.064.39
PROVIDED COMMON A PRIVATE OPEN SPACE	21,187.63
REGUMED COMMON 4 PRINATE OPEN SPACE (100 SF * 72)	7,300 SF

OVERALL SITE SUMMARY	
PROVIDED TOTAL PUBLICALLY ACCESSIBLE OPEN SPACE	49.555.56
REQUIRED TOTAL PUBLICALLY ACCESSIBLE OPEN SPACE	22,396.58
PHONOED TOTAL OPEN SPACE	135.367.56
REGORRO TOTAL OPEN SPACE**	St.794.5F

25% OF MENINUM OPEN SPICE 25% OF TOTAL LOT AREA

: Architecture : Planning : Urban Design

1500-Drawnery, Bully STS, Oscioles, Continue 90612 (\$10), 401 - 2600

The Sobrato Organization
Newton New CA

123 Independence

OPEN SPACE DIAGRAM

Job Pei 20004 Date: G/13/2023 Duste: An Indicated Dosen By Author

A103

OPEN SPACE - LEVEL 4 (LEVEL 3 SIM) # = III - # 3

OPEN SPACE - LEVEL 5 FIRM #

OPEN SPACE - LEVEL 1

OPEN SPACE - LEVEL 2

th + 80 / 8"

t**##*# 1



COMMON & PRIVATE OPEN SPACE	and the same of the same of
LOT G - TOWHOMES	EOT 942E 27,109 SF
COMPON. GREEN SPACES BETWEEN TOWN-DMES	1,277 08
PRESENTED ALCOHOLD CONTRACTOR OF ARTHUR	801.08
PROVIDED COMMON & PRIVATE OPEN SPACE	1,968 0#
REQUIRED COMMON & PROVITE OPEN SPACE (100 SI	1,000 55

T SQUARE

: Architecture : Planning : Urban Design

1976 Braschery, Suite 915. Ownland, Coldonia 99512 (\$10) 401 - 2800

The Sobrato Organization

123 Independence

ENLARGED LOT C OPEN SPACE DIAGRAM

Job Ma. 20004 Date: 0/13/2003 Scale: An indicated Desembly: Author

A103B

OPEN SPACE - ENLARGED LOT C LEVEL 1 1 + 200-00 1

Resolution No. 6	AREA
Page 21 of 234	2,647.5F
(evn) ?	
COUPTYARD (12,530.56
COUPTYAND 1	7,785 SF
Levis II	The Section
ROOF DECK	310 07
	23.360 GF

			23,360 0
LOT A PRIMATE CHEN MAKE LOT A PRIVATE OFFICE			FHISPEE
AREA LOCATION	AffEA	AREA LOCATION	AREA
Sever f		Level 4	
UNIT IAL	136.SF	UNT 1B	46 BF
CINIT III	136 SF	UNTID	46 BF
UNIT IB	138.88	UW T IB	45 SF
UNIT 2A.	90 SF	LINT IN	69 SF
ARKET JA	WISF	UW T18	60 SF
UNIT 24.	90 SF	UNIT 18	10.5F
NORT 2A	MUSE	LINET THE	85 SF
LAVW T		UNTIC	13.35
MNIT III.	42.5F	DWT IC	73.SF
ONT III.	40.5F	UNITIC	TE DE
UNIT IB-	45 SF	UNTIC	73.85
UNIT III	15.5F	UNIT IC	T3.5F
UNIT IB.	65 SF	UNITIG	.73.6F
UNIT III.	66.61	UNITIG	63 SF
UNIT 20	40 SF	UNT 10	23.6F
UNIT ZH	\$1.57	UNTIG	74.5F
UNIT 20	55 SF	UNITIG	73 65
Caver 3		UNT IC	73.5F
UNIT 18	48.8F	UNITIC	Ja SP
UNIT 18	48 SF	UNTIC	73.5F
UNIT 1B	45.9F	UNITIC	73.56
LINIT IB	65.5F	UNITIC	73 SF
Unit 18-	66 SF	UNIT IC	13 SF
UNIT 1B	66.5F	UNITZA	40 SF
UNIT 18	66 SF	UNITZA	65 SF
WHIT IC	DB SF	UN128	20 00
UNIT IC	73.8F	UN128	21 DF
UNIT 1C	27.5F	UMT 28	55 57
UNIT IC	73 SF	Level 5	1000
UNIT 1C	73 SF	UNIT 18	46 SF
UNIT IC	73.5F	UNT 18	46 SF
DRLL IC	#8 SF	UNT 18	AN BE
ONT IC	73 SF	UNIT 18	NS 32
UNIT IC	34 SF	UNITHE	65 RF
MNIT IC	74.6F	UNIT 18	65 SF
UNIT IC	72.SF	UNIT 18	66.5F
ENRY 4C	74 SF	UNIT IB	156 94
AINIT IC	23 SF	UNTIC	73 3F
MAT IC	75.8F	HWT1C	74 BF
AINIT 1C	75.8F	UNT 1G	TO SF
UNIT 10	13.8F	UNIT 1G	73 BF
AUNIT ZA	40.57	UM7 1C	73 \$5
UNIT 28	85.51	UNTIC	73 57
UNITY 28	51 SF	UMT 1C	70 SF
UNIT 28	AS BF	UNT 1C	73.57
		1887.10	79 50

Level 4	
UNIT 1B	46 BF
UNTID	46 BF
UWIT IBE	45 SF
LINET TO	69 SF
UWT 18	60 SF
UNIT 18	60.5F
LINET THE	80 SF
UNTIC	13.35
UNIT IC	73.55
UMT 1C	77 GF
UNT IC	13.86
BNTIG	Tage
DW11G	
UNIT IG	T3 SF
UNITIG	63.8F
UNT 1C	23.6F
UNITIG	74.5F
UNITIG	73 6F
UNIT IC	73 SF
UNITIC	TRISP
UNITIG	TS SF
UNITIC	73.56
UNITIC	73.5F
UNITIC	13 SF
UNITZA	
	40 SF
UNITZA	65 SF
UN128	20 10
UNTZB	51 57
UM T28	55.57
Layer 5	-0.100
UNY 188	46.57
UNT 78	46 SF
UNIT 18	AB BE
UNIT 18	45.52
UNITE	65 RF
LUNET 1B	60 ar
UNIT 18	66.5F
UNTIB	156 BF
UNTIC	78 SF
DINT 1G	74 SF
UNT 1G	75 BF
LIWIT 1G	73.8F
UNT 1C	73 SF
UNTIC	73 \$7
UNT 1C	70 SF
UBST 1C	73.52
UNET 1C	78.56
UN7 IC	74 SF
UNITIC	78.5F
UNITHE	TH SP
UNT IC	73.5F
DWT 1C	T3:5F
DMT.1C	T3.5F
UNITIC	73.5F
UNTIF	277 97
UNTIF	274 SF
UNIT TE	274 95
UNITE	2/3 55
LINE T TP	
UWT 2A	49 SF
UNITEA	66 SF
UWTZA	50.35
UMT2B	51 SF
UWT 3B	ST. SF
UNIT 54	254.97
UNIT 54	254 SF
1000	0,400 06

LOT 8 - COMMON OPEN SPACE	3
AREA LOCATION	AHEA
Level 1	
RETWEEN BLOG (& 2	2,946.58
1 5 5 7 7	2.548.28

LOTE OF THE WATER OF THE APPARE		
AREALOCATION	AREA	
Jerver 1		
TH4	78 SF	
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hig	70 SF	
Deg	81.50	
hea	70.7F	
fies	70 SF	
tives .	81 BF	
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Dial	12 TV	
ever2		
tiet	70 DF	
THE	70.04	
741	70.07	
Test	NU LIF	
DH1	TU-SF	
THI	70 SF	
THE	WiSE	
THE	76.5F	
Deg	15 SF	
THE	75 SF	
THE	75 DF	
THE	76 SF	
716	76.0F	
THE .	75 SF	
ne	75 SF	
ne	75 SF	
THO	U3 9F	
nes	103.5F	
THS	10 SF	
THB	63 SF	
DHG	93 SF	
THS	93.6F	
THS:	No	
rese.	Engissen	
143	100 SF	
THE	93 SF	
THIS	93 SF	
-	2363.55	

LCT C - COMMON OPEN SMACE.		
RREALOCATION	ACOM	
Level 1		
BLDG & ADMITTHE	1.277.36	
	1,277.50	

AREA LOCATION	AREA
Lavel 1	1012
THA	- 56 SF
Dis	43.86
1944	36.85
3144.1	28 SF
B44.2	36 SF
fH3	44 67
Lever 2	
166	554.88
ltis.	154.55
194	554.00
	Bit 5

TOT ID+ COMMON OPEN SPAI	OF .
ARRALOCATION	AREA
Local 1	
RETWOEN GLOCK, 9, 10 8 11	4.851.37
10	7,212:37
	12,010-57

DOOR PROVIDE CO	PERM	
AREALDCADON	AREA	
evid 1		
Tiet .	79 SF	
Hit	#Q 8F	
HI	79 SF	
Pet .	Itti SF	
Hit	IN SF	
HI	80 SP	
100	80 SP	
Hit	80 SF	
HI	79 SF	
141	at se	
bii	40.50	
bit	58 GF	
911	64.57	
141	60 SF	
941	8U SF	
141	78 SF	
9.0	78 67	
H2	16.35	
HQ:	#4 SF	
H2	79 SF	
H2	60 SF	
H2:	70 SF	
942	60 SF	
Ht.	60 SF	
H2:	70 SF	
HIZ	54 SF	
HZ	60 86	
H2.	- 80 SF	
142	80 SF	
H2	70.57	
H3	100 57	
HG.	90 SE	
HX	101 SF	
HA	90 SF	
Ha	AL SF	
H3	102 SF	
H3	94 SF	
H3	94 SF	
H3	115 86	
H3-	102 87	
H3	- 81 SF	
H3	6257	
evel 2	777	
HI	70 62	
HT	70 57	
161	30 52	
HT:		
H1	70 SF	
100	70 SF	
bes	TO SE	
Des.	70 SF	

DOLO CHAMPAGE DE	ALIN DANNE
AREA LOCATION	AREA
THI	70-SF
fHf	70-BF
THI	70 SF
THI	70 BF
THI	70 SF
PHI	70.65
PH1	70 SF
THI	70.56
THI	70.5F
THI	70.5F
THE	70 117
THE	70.55
Dit.	70 BF
THI	76.57
7)-(1	70.57
71-11	70 BF
THI	70 SF
Z141	70 5/
THQ.	78 SF
1162	75 SF
THE	76 SF
THE	75 56
THE	75 5F
TH2	75 SF
the the	75.55
TH2	75.87
	75.67
1742	
THE THE	·/5.8f
	75 57
THE	76.67
1H2	75.57
THE	75 SF
THE	76 SF
1965	75.6F
THE	76 SF
THE	75 SF
THE	75.SF
THE	75 BF
THE	75.5F
THE	75 BF
THZ.	75 11
PHP	75.BF
YHQ:	75.57
TH2	78.51
THO	93.5F
THIS	93 SF
THE	93.5F
THIS	W3.58
1145	93.58
THO	85.57
tres	93.5F
THS	93.57
ns	93.57
PHQ	45.87
THO	90.07
THS	90 GF
THO	93.35
THS	93.5F
THE	80.57
716	90 SF
Park	95.5F
THS THS	93.9F
THS:	93.56
THS:	93.97
rns	
	5.064

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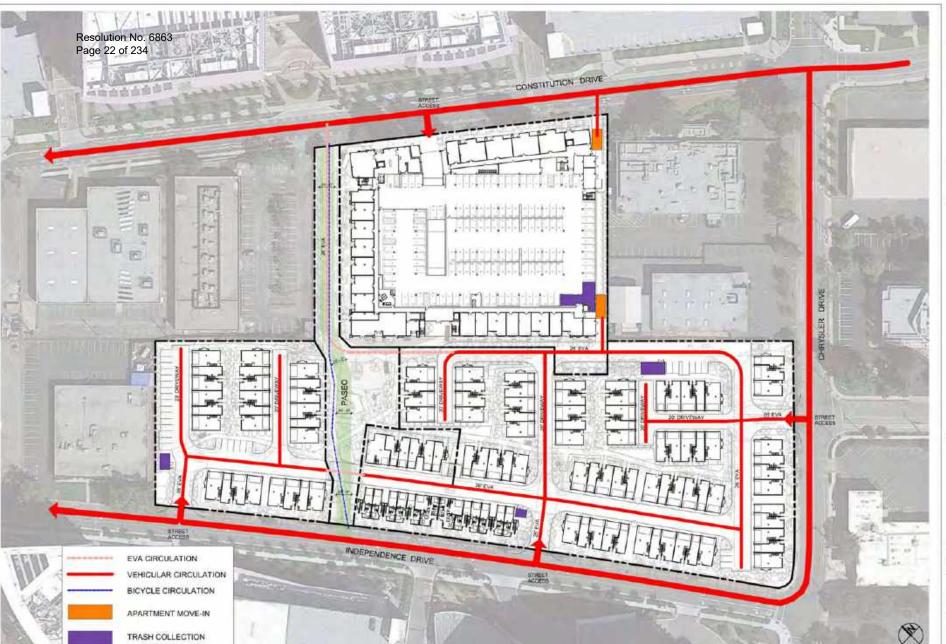
#609 Stranburg, Bulle \$13. Cassana, California 94612 (\$10) 401 - 2800

The Sobrato Organization 123 Independence

OPEN SPACE AREA SCHEDULE

John 5012/20 Date 5/12/20 Scale Drawn By Author 00004 (9/12/2023

Street, No.



STUDIO T SQUARE

: Architecture Planning Urban Design

1600 Beselvey, Suite 615 Costone, Colforno 946 12 (\$10) 401 - 2600

The Sobrato Organization

123 Independence

Sheet Title: CIRCULATION DIAGRAM

Job Ma. Date: Boate: 20004 6/12/2020 Scale: 1" = 40"-0" Drawn By: Author

A105

SITE PLAN - CIRCULATION

1" = 407-11"





1979 Sesumeny, Bulle 913 Commer, California 99612 (\$10) 401 - 2650

The Sobrato Organization

123 Independence

FAR TABULATIONS LEVEL B1

6/12/2020 Sook: As indicated Describy Autres

A110

LEVEL B1 FAR

AREA SUMMARY

AREA SUMMARY FOR PLOOR AREA CALCULATION PER MENLO PARK'S ZONING ORDINANCE 16 01:2251

375.52

4,043 SF

4.421.55

75.362 SF

4.270 SF

4.403.00

BUILDING TYPE

AMERICAN CRICULATION SUPPORT

POTAL IMPROVIDENCE (VEHICLEUI)

MEDICONTHI UNITS COMMON AREA AFARTMENT TOWNHOWES (SF)

TOTAL (SF)

376 SF

4,043:57

4.421 SF

75,362 SF

4.270 BF

4.465 SF





1970 Brasshamy, Suite 913 Content, Coliffering 90612 (\$10) 401 -2650

The Sobrato Organization

123 Independence

AREA SUMMARY FOR FLOOR AREA CALCULATION PER MENLO PARKE ZONNO ORDINANCE (6.04.32%)

	BUILDING TYPE	(SF)	(SF)	(SF)
	PERCENTAL SHEETS	14,868.50	\$1,380.5#	45,548.5F
	COMMON AREA	2.901.62		2801.9F
	AMMITTEE	1,000 57		1,508 SF
	ORDINATION	5,009 87		5,969 GF
	SUPPORT.	3,264 68	671SF	3,938 SF
	TOTAL	2622165	31.310 SF	82.131 EF
At FASE	PARKING (VEHICULAR)	53,401.55	50,890 SF	104,294 (97
	PARAMETER STORY CO.	841.37		681 SF
	THASHFANSHAFES	2.425 SF	1.001 SF	3.428.SF
Ė	CONNERCIAL SPACE			2,060 SF

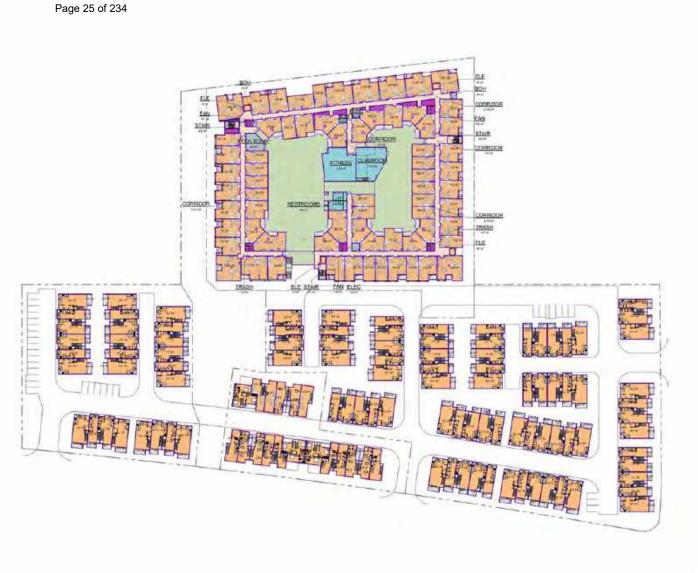
LEVEL 1 FAR

L = 40.0

AREA SUMMARY

FAR TABULATIONS LEVEL 1

John No. 6/12/2903 Down By Author



Resolution No. 6863



: Architecture : Planning : Urban Design

1909-Desentery, Suite 973 Ontonia, Contunia 90612 (\$10) 401 -2850

The Sobrato Organization 123 Independence

LEVEL 2

TOTAL (SF) APARTMENT (SF) BUILDING TYPE REDICENTIAL UNITS 60,347.5F 129,300.07 COMMON AREA **AMELITES** 4 197 SF CHRSE CROSLATION KA39-9F IJOS SE BUPPORT 1,093 SF 1,091 58 63,121 SF ADJMT SF 143,468.56 TOTAL PARKING (VEHICULAR) TEASHERALEHAPSE 1,522 56 1,022.67

AREA SUMMARY FOR FLOOR AREA CALCULATION FER MENLO PARK'S ZONING ORDINANCE 16 (H.125).

LEVEL 2 FAR

Job No. 6/12/2023 Scale: An indicated Down By Author

FAR TABULATIONS

A112

AREA SUMMARY T = 40.0° 1





1979 Seastway, Suite 975 Osssame, Continue 90612 (910):401-2850

The Sobrato Organization

123 Independence

TOTAL (SF)

1,650 SF

75,462 SF

15,482 SF

FAR TABULATIONS 126,942.37 LEVEL 3 Job No. 6/12/2023 Sovie: An indicates: Down By: Author 129,144.8F

A113

LEVEL 3 FAR

T × 40°-0" 1

1.160 SF AREA SUMMARY

APARTMENT (SF)

03.000 fail

6,960 SF

545 SF

63,633 SF

BUILDING TYPE

COMMON AREA

MENTES

SUPPORT:

TOTAL PARKING (VEHICULAR)

CRULATION

THASHYAMEHAPTS

MENCONTIAL UNITS





1976 Brookery, Suite 973 Octobers, Cottlema 96612 (\$10) 401 -2650

The Sobrato Organization

123 Independence

FAR TABULATIONS LEVEL 4

Job No. 6/12/2003 Scott: An edicated Down By Author

TOTAL (SF)

00,657.95

8,968.50

045.3F

65,059 SF

1.647.57

A114

1,649.57 AREA SUMMARY

APARTMENT (SF)

8,999.3F

545 SF

65,000,58

BUILDING TYPE

COMMON AREA

MEDITES CROSLATION

MUMPORT.

TOTAL

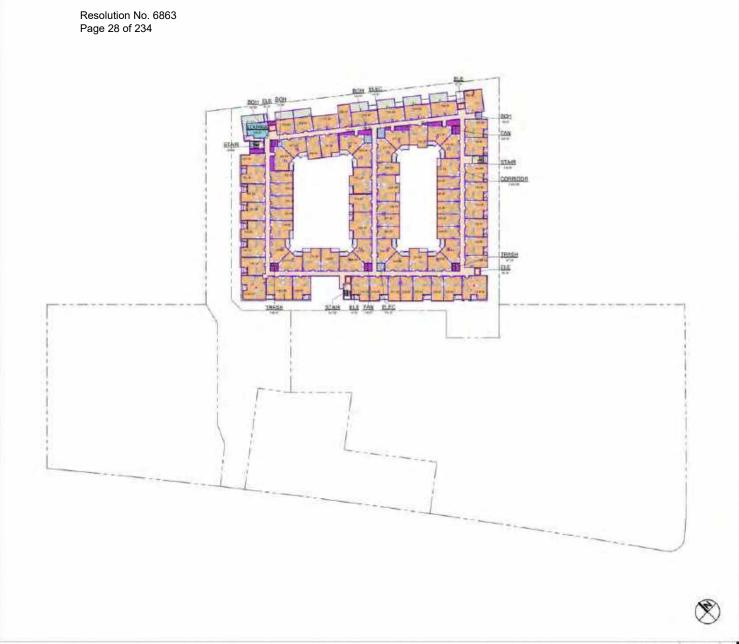
REDICTIVITAL UNITS

FULFRONG (VEHICULAR)

TUASHERAKEHAPTS

T = 40°-0" 1

LEVEL 4 FAR





1970 Deserving, Suite 915 Containe, California 946-12 (\$10) 401 - 2850

The Sobrato Organization 123 Independence

AREA SUMMARY FOR FLOOR AREA CALCLEATION FER MENLO PARK'S 20NING ORDINANCE 16 DL 3251 TOTAL (SF)

50,234 DF

588.95

9,121.67

548 SF

62.489.SF

1.637.SF

FAR TABULATIONS LEVEL 5

Job No. 6/12/2003 Scale: An indicate: Diseasely Action

A115

LEVEL 5 FAR

1,637 SF AREA SUMMARY

AFARTMENT TOWNHOMES (SF)

52,234.8F

0,121 SF

52,489 SF

t1 × 40°-0" 1

BUILDING TYPE

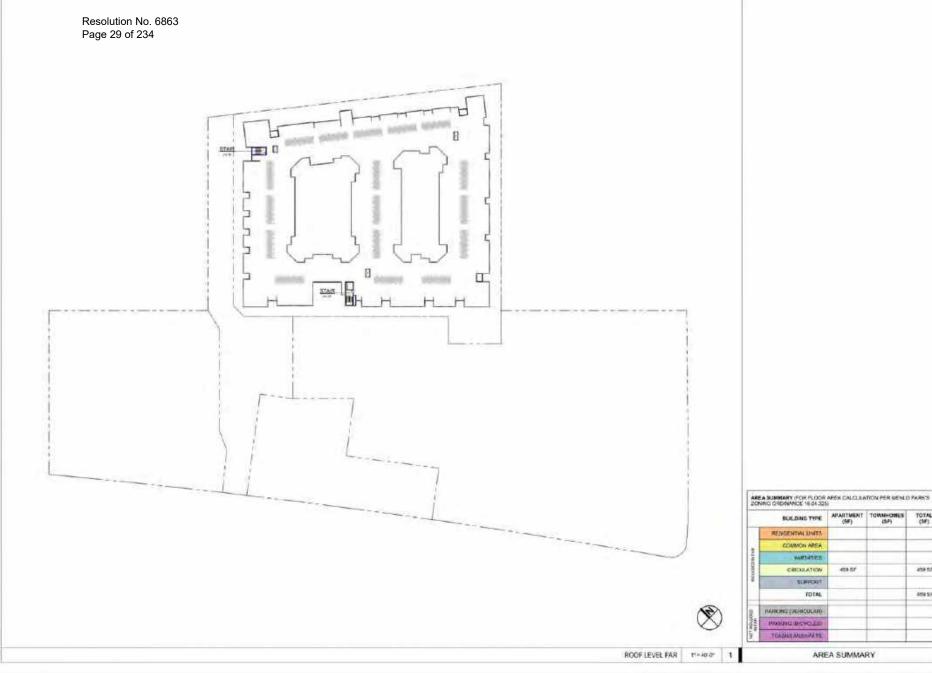
AMERITES

BUPPORT:

TOTAL FULRICING (VEHICULAR) THANKT MESHAPTS

CROLLATION

RENGENTIALLINES COMMON AREA





1000 Disselvery, Suite 911 Contame, California 99612 (\$10) 401 - 2650

The Sobrato Organization

123 Independence

FAR TABULATIONS ROOF LEVEL

Job No. Date: Scale: 20004 6/12/2003 Sorie: An indicated Down By Audiso

Street No.

TOTAL (SF)

459.57

459 5.7



T SQUARE

: Architecture : Planning : Urban Design

1500 Disselvey, Suite 915. Chatters, California 99812 (\$10): 401-2800

The Sobrato Organization

123 Independence

SHIELTISE. APARTMENT

BUILDING PLAN LEVEL B1

Job No. 20004 Deta: 6/12/2020 Scale: 1/16" + 1/-0" Drawn By 5175

A200

LEVEL B1 trice + rot 1



T SQUARE

: Architecture : Planning : Urban Design

1500 Beselvey, Suite 915 Contains, Cultures 96612 (\$10) 401-2650

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123 Independence

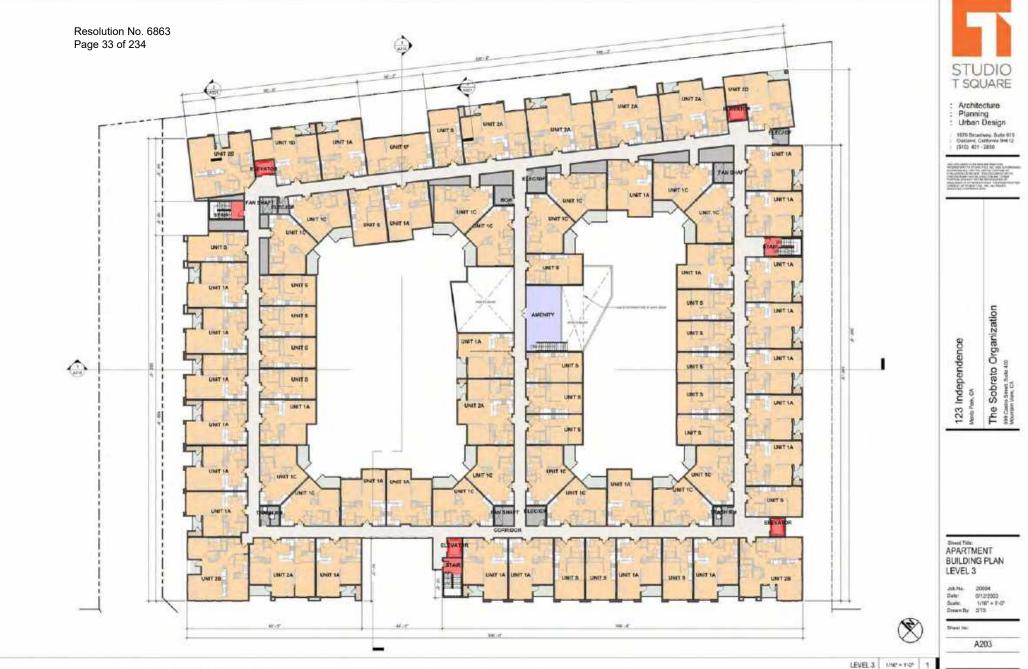
APARTMENT BUILDING PLAN LEVEL 1

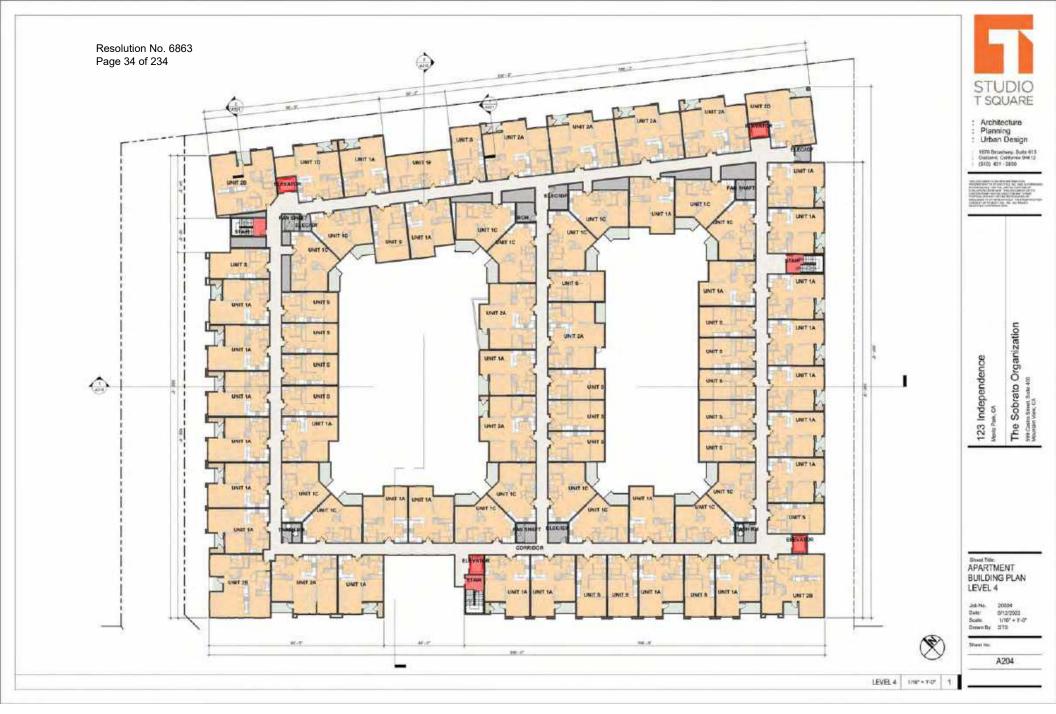
Job No. 20004 Date: 6/12/2023 Scale: 1/16" + 1'-0" Drawn By 5175

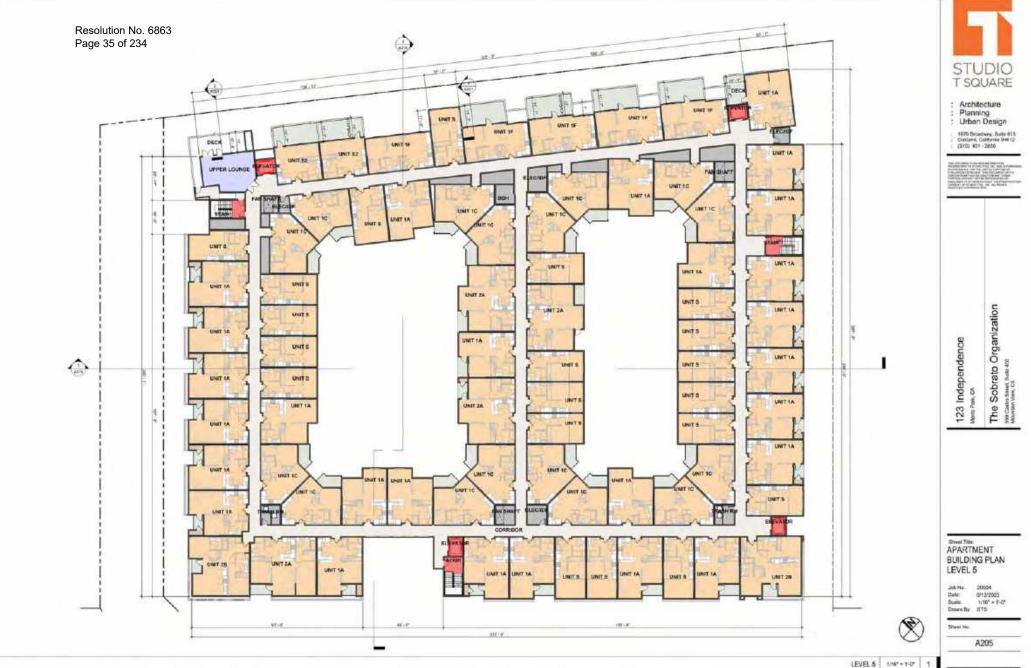
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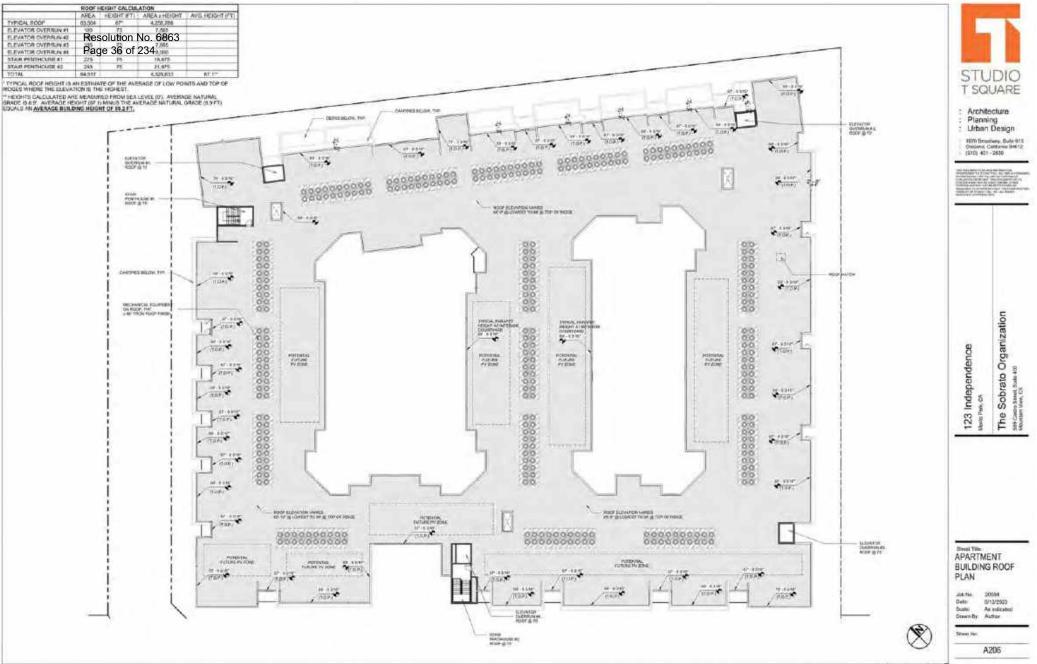
LEVEL 1 1/10" + 1'-0" 1











ROOF MENTS 1

Resolution No. 6863 Page 37 of 234



PARKING PLAN - LEVEL 1

1"+474" 2



11-40'07 1 PARKING PLAN - LEVEL B1



TWO TIERED RECYCLE RACKS \$ BICYCLES PER RACK

LONG TERM BICYCLE STORAGE INFORMATION

ACCESSIBLE PARKING MEQUERED	MESICIENTIAL ZN CF UNIT	
	VAN ACCESSIBLE (1 IN 6).	
	STANDARD ACCESSIBLE	
	VISITORUNASSISNED 614 OF PARKING	
	WANACCESSIBLE (1 IN 9)	1
	STANDARD ACCESSIBLE	D
	TOTAL	8
EV CHARING BRACES *	SWNOATORY 13%	46
	EV WITH 8"LGADING (1 W 25 EV) ""	- 5
	TOTAL **	51

* ALL REQUIRED RESIDENTIAL EV (100%) TO BE IF X 18
** AT LEAST 1 EV SPACE IN COMMON USE AREA
*** NOT REQUIRED UNTIL CHARDERS ARE INSTALLED

APARTMENT REQUIRED PARKING SUMMARY

		LEVELET	LEVEL 1	TOTAL
RESIDENTIAL)	ACCESSELE WATER WATER	0		
	WAN ACCESSES E 07-0" X 16"-0"]?	10	1	4
	University (Forwards)	(922)	96	229
	STALL PERSON PALLET (PAY X 18-17)	47	0	47
	STANDARD EVER (V.4" X 18-4")	10	18	41
	EVES WITH A COLDING OF A 12 OF	0.	3	
VISITORIS UNASSIGNED	WAN ACCESSIBLE (0' 0" X 18-0")	10	- 4	4
	INVESTALL (INVESTIGATION)	19	.0	
	TOTAL	204	132	330

NOTED; 10% OF BU STALLS ON DAY 1, 1 IN EVERY 25 BV SPACES IS PROVIDED WITH IF WITH AIRLE.

- 1 PER UNIT SPACES WILL BE EVIDEADY SPACES. ALL STALLS ARE FIX 1N TO ALLOW FOR 1 MER UNIT FUTURE ORIFONAL SOME STALL LOSS WIGHT FOR SUBMITAL IS EXPECTED DUBLISH PUTURE ORIFICAL FOR MOREASE BE UP PERCENTION OF OR MODIFIES A ACCESS AND AS.
- STANDARD ACCESSIBLE STALLS TO HAVE AN ADJACENT ACCESS ASSECT & MINIMUM. VAN ACCESSIBLE STALLS TO HAVE AN ADJACENT ACCESS AIRLE OF 8 MINIMUM.

APARTMENT PROVIDED PARKING SUMMARY

T SQUARE : Architecture : Planning : Urban Design

160% Structury, Suite 973 October, Colfferna 99612 (\$10), 401 - 2500

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APARTMENT PARKING PLANS

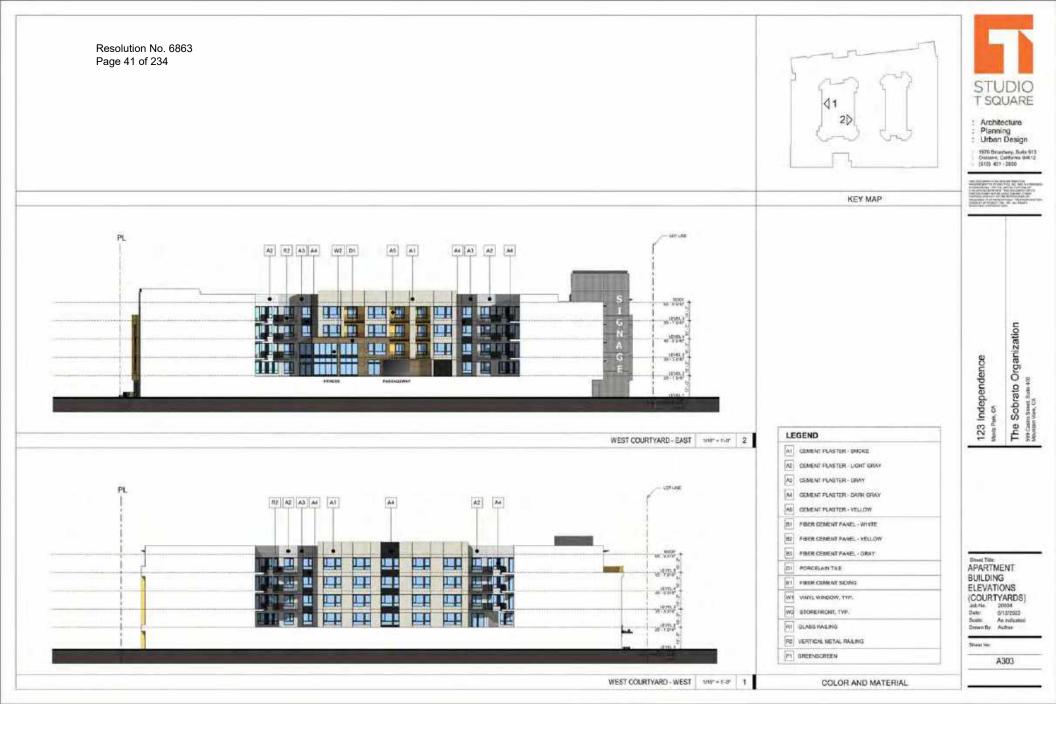
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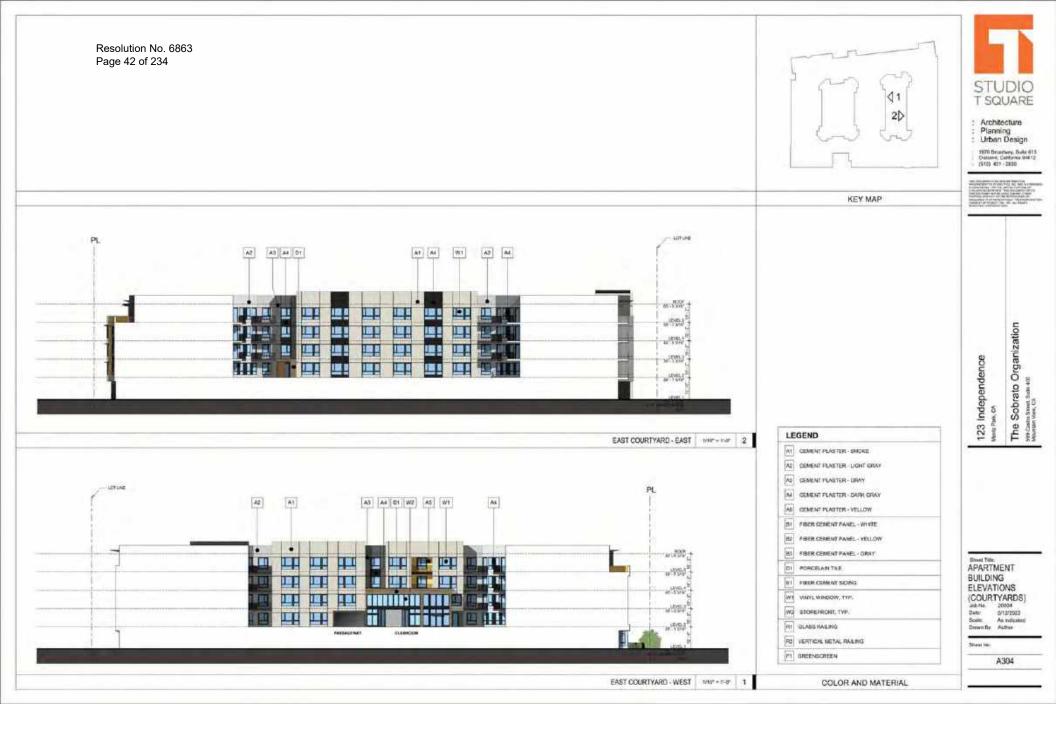
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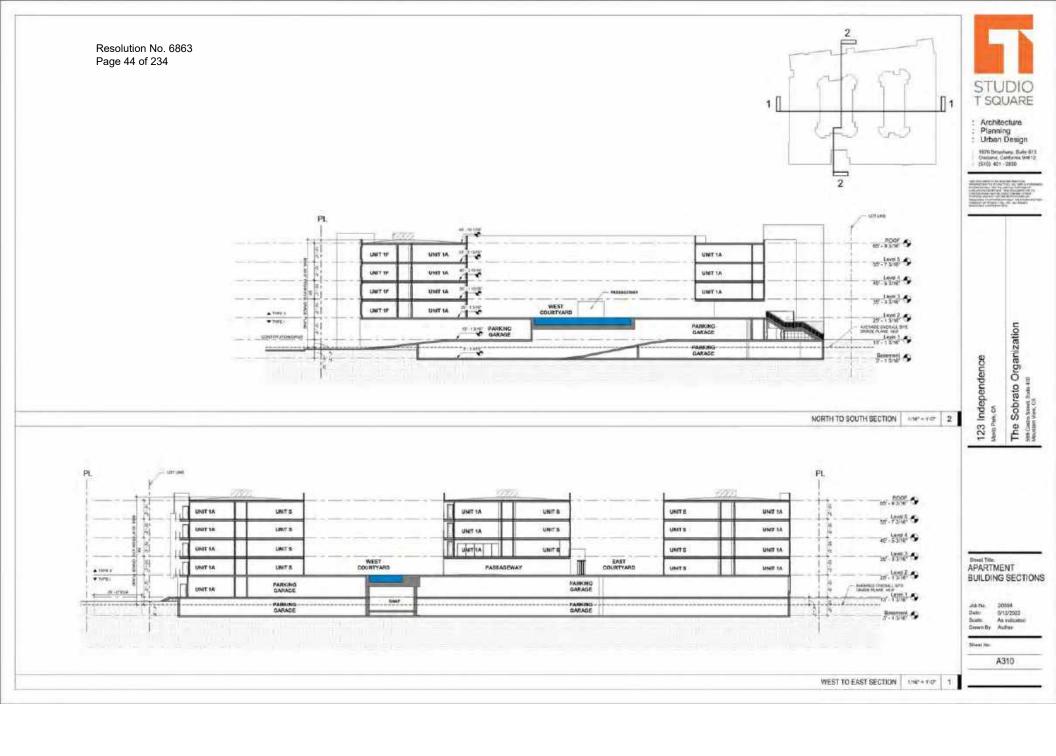




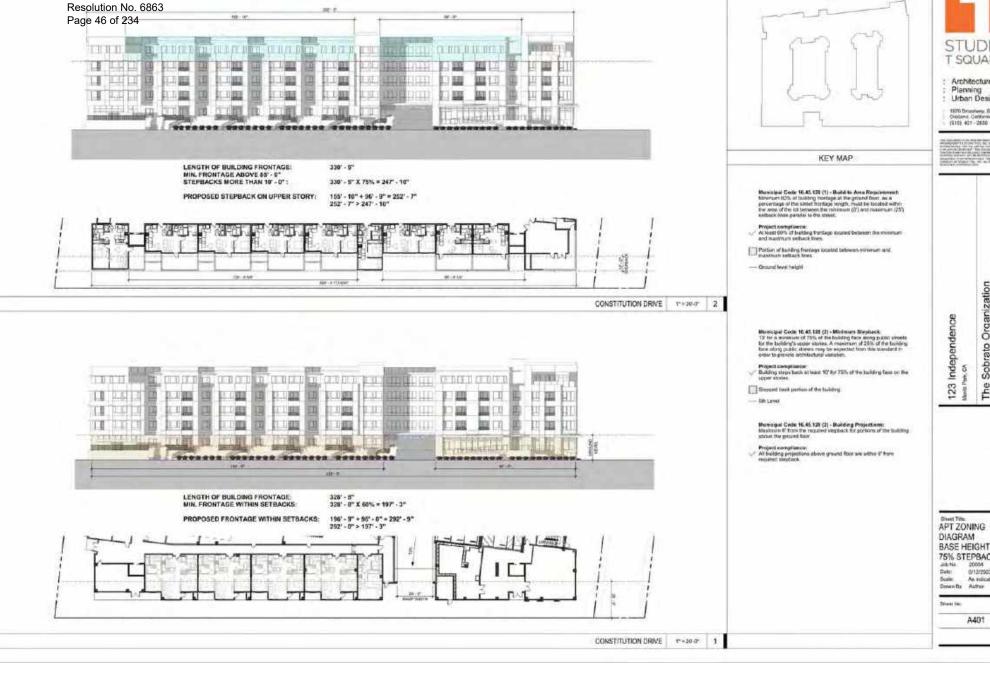












T SQUARE

1 & 2

: Architecture Planning : Urban Design

1970 Structury, Suite 915. Outland, Catherine 90612 (\$10), 401 - 2800

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APT ZONING

75% STEPBACK 20004 6/12/2003



T SQUARE

: Architecture : Planning : Urban Design

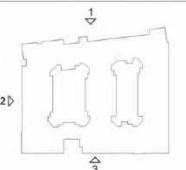
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APT ZONING DIAGRAM MAJOR BUILDING MODULATIONS Job Ne.

20004 6/12/2020 Date: Drawn By Author





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: Architecture Planning : Urben Design

1600 Disselvey, Suite 613 Outside, California 90612 (\$10) 401 - 2800

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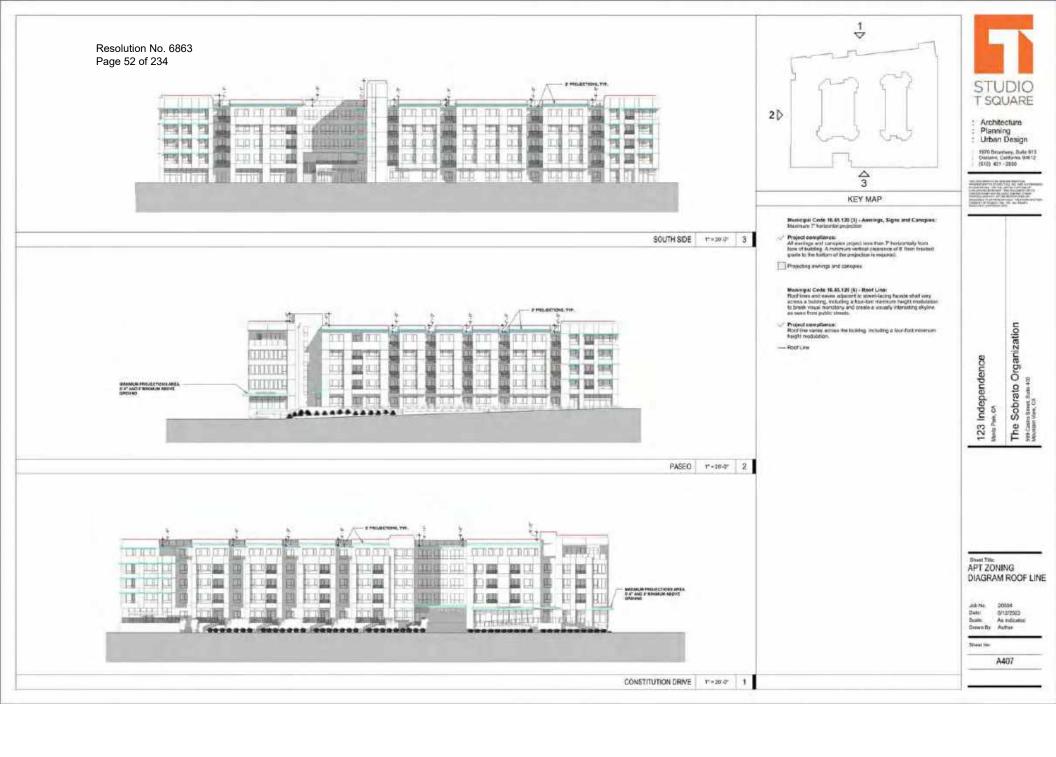
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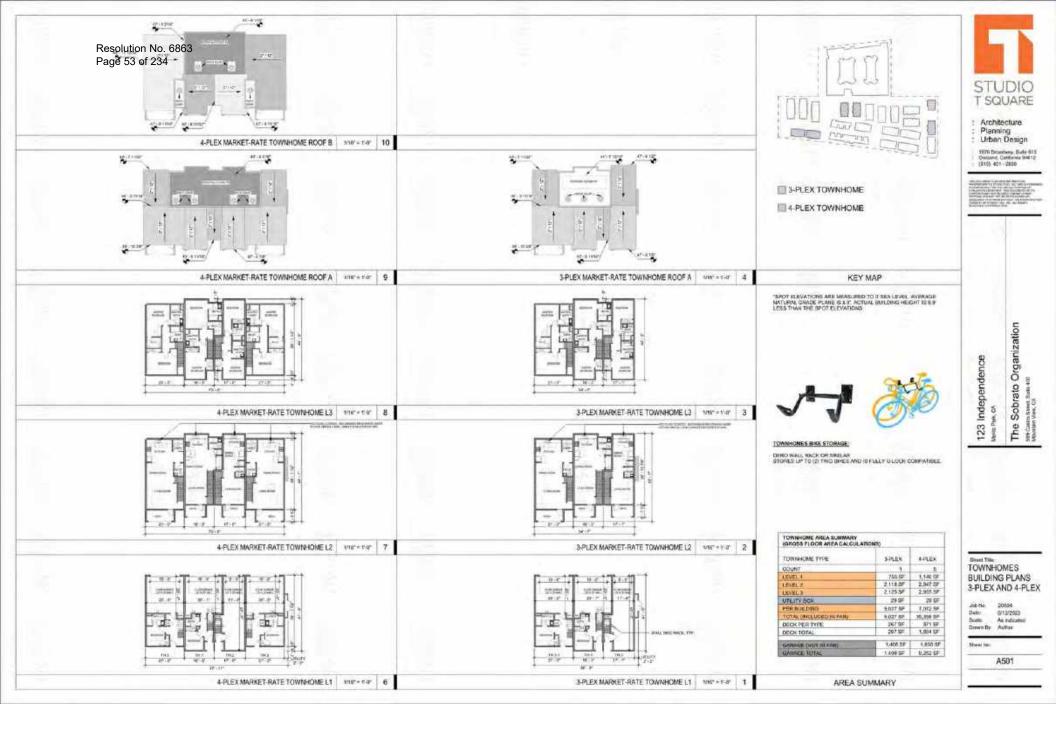
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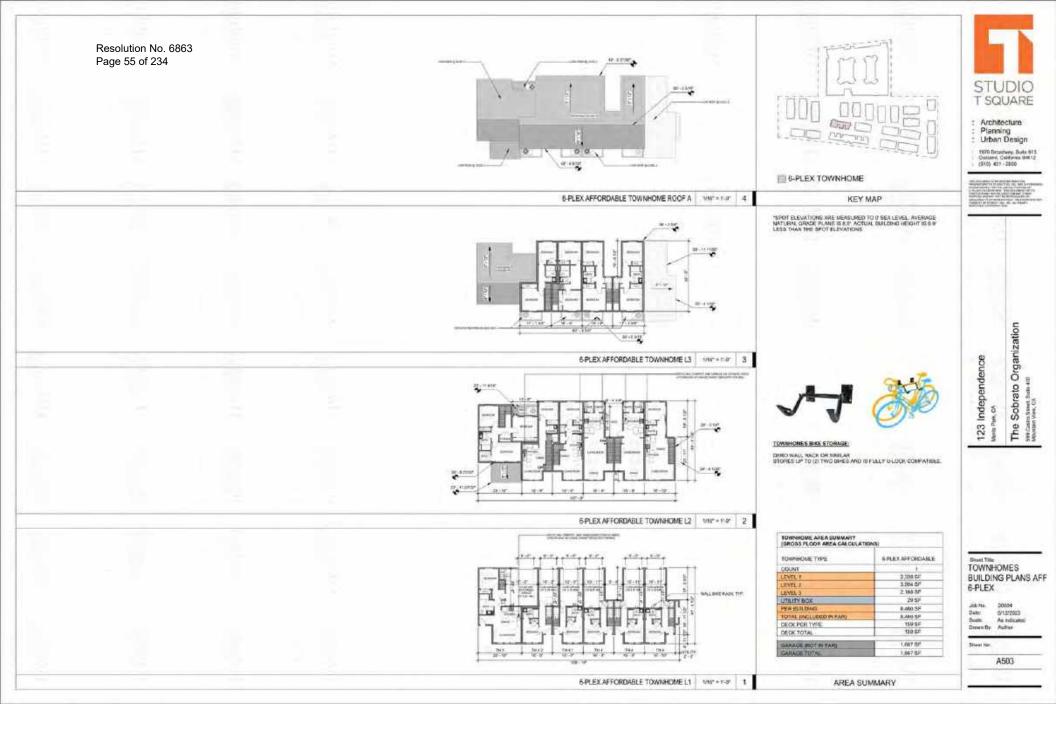














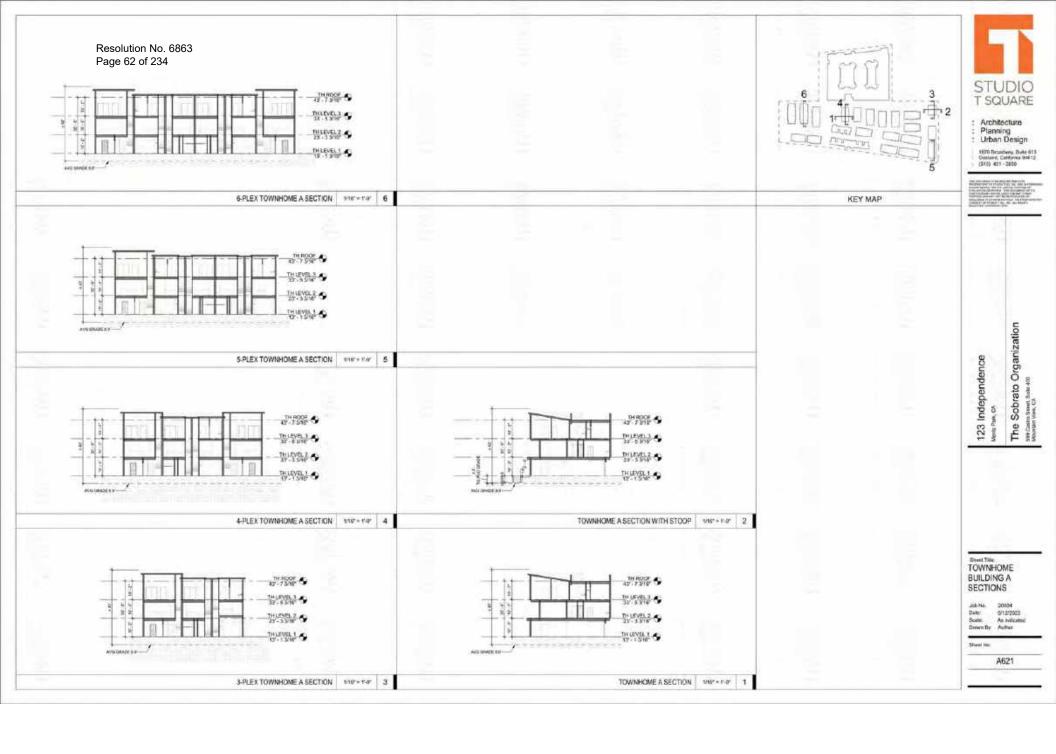


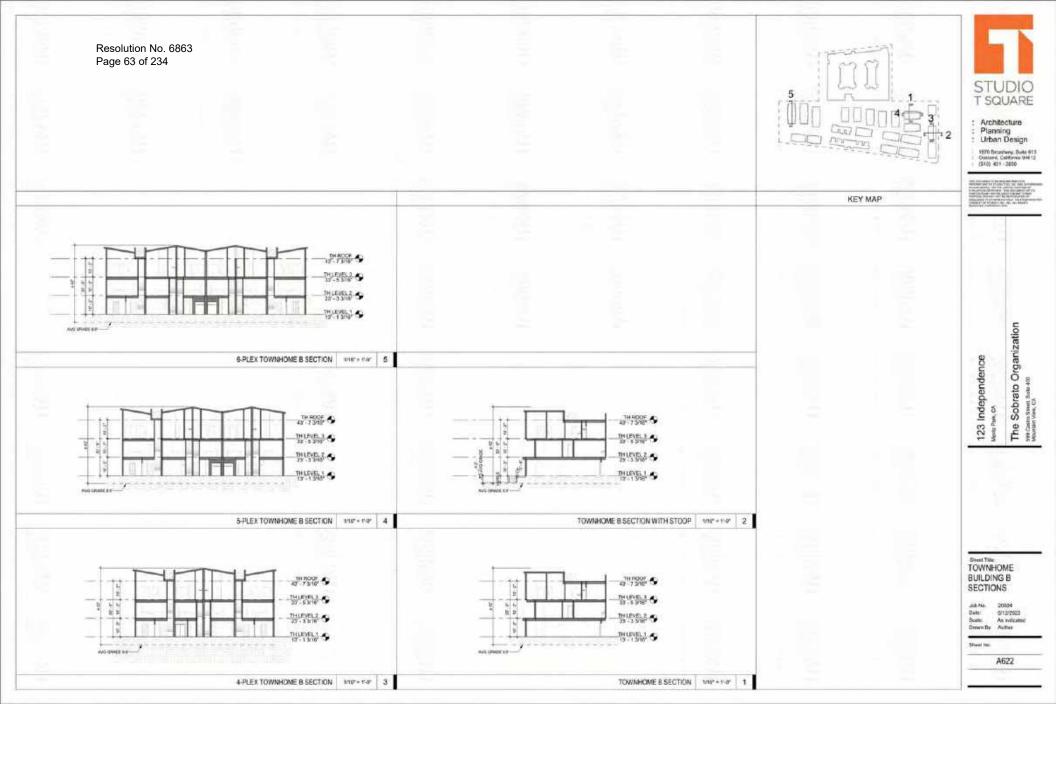


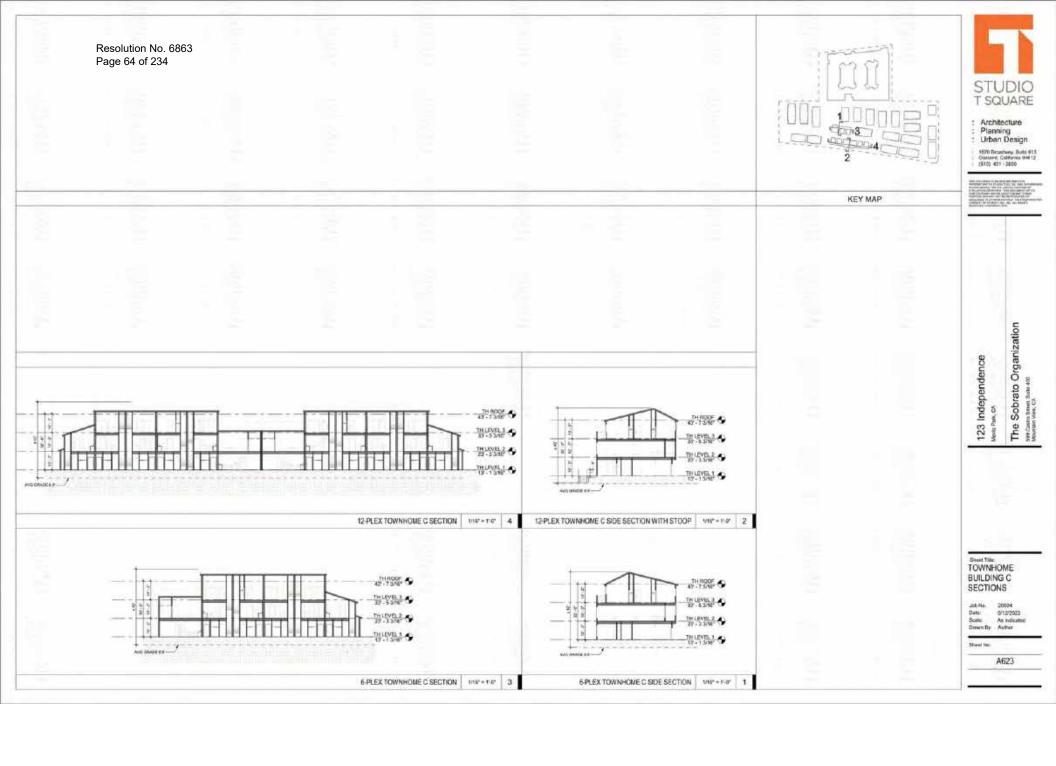


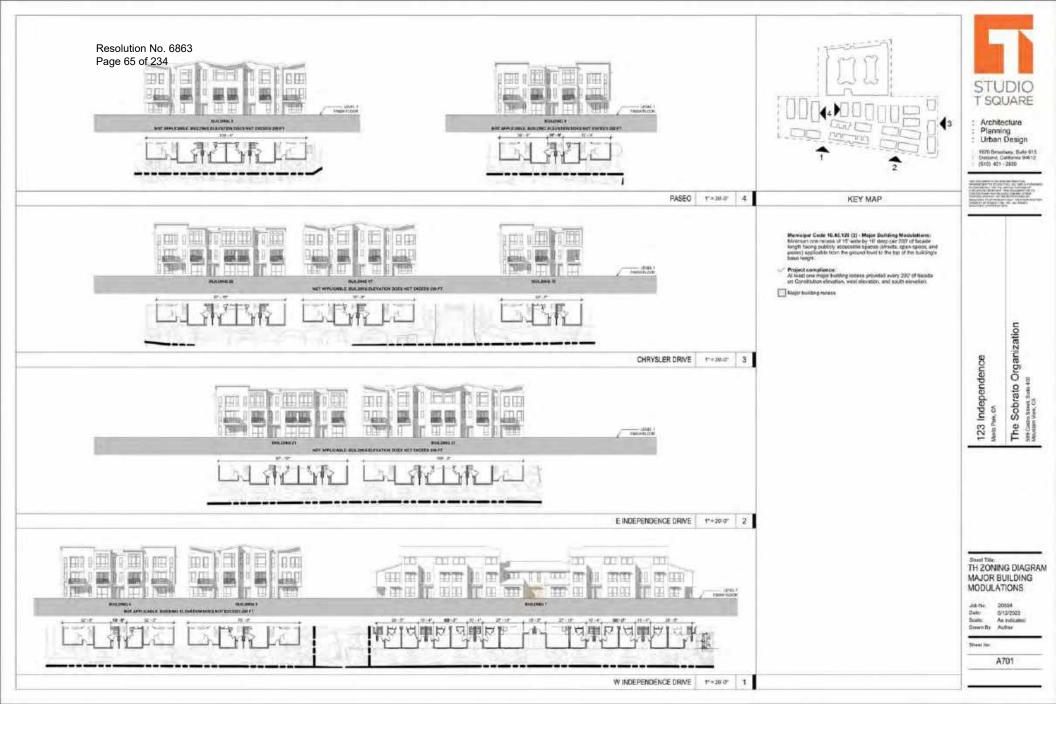


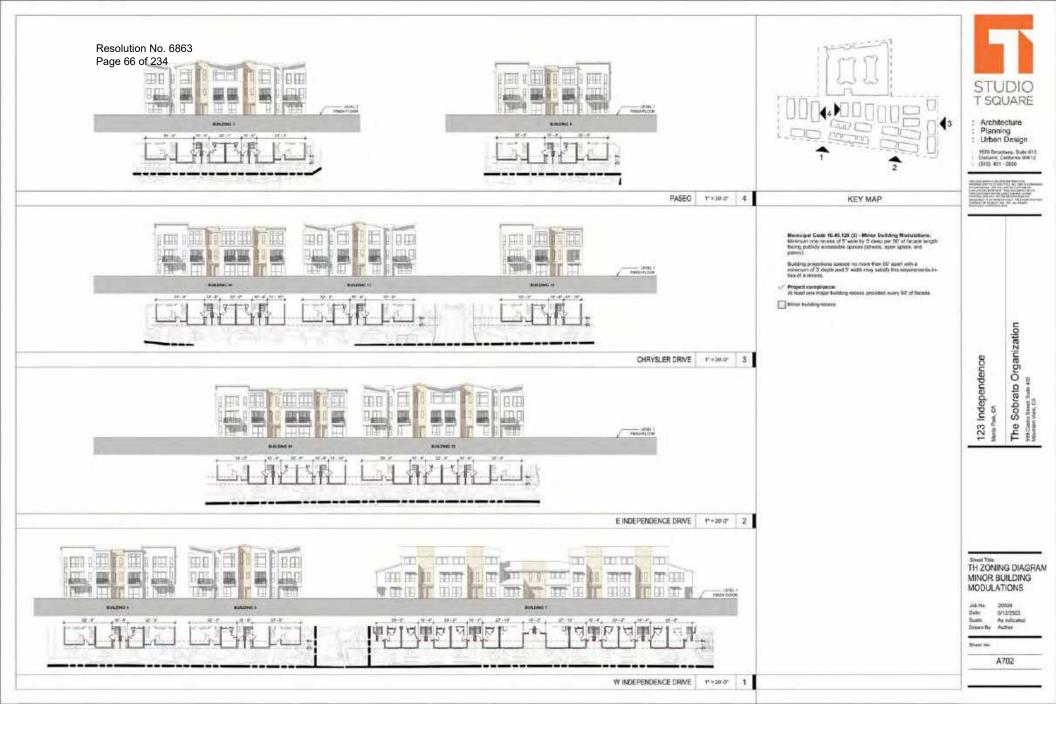






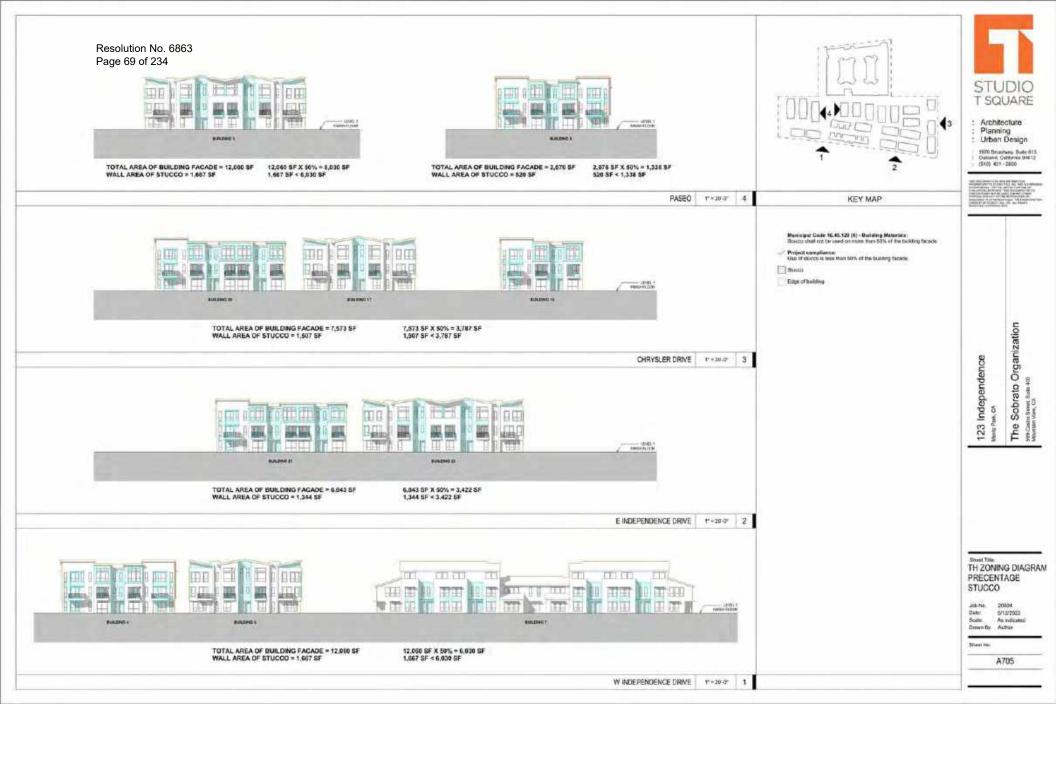


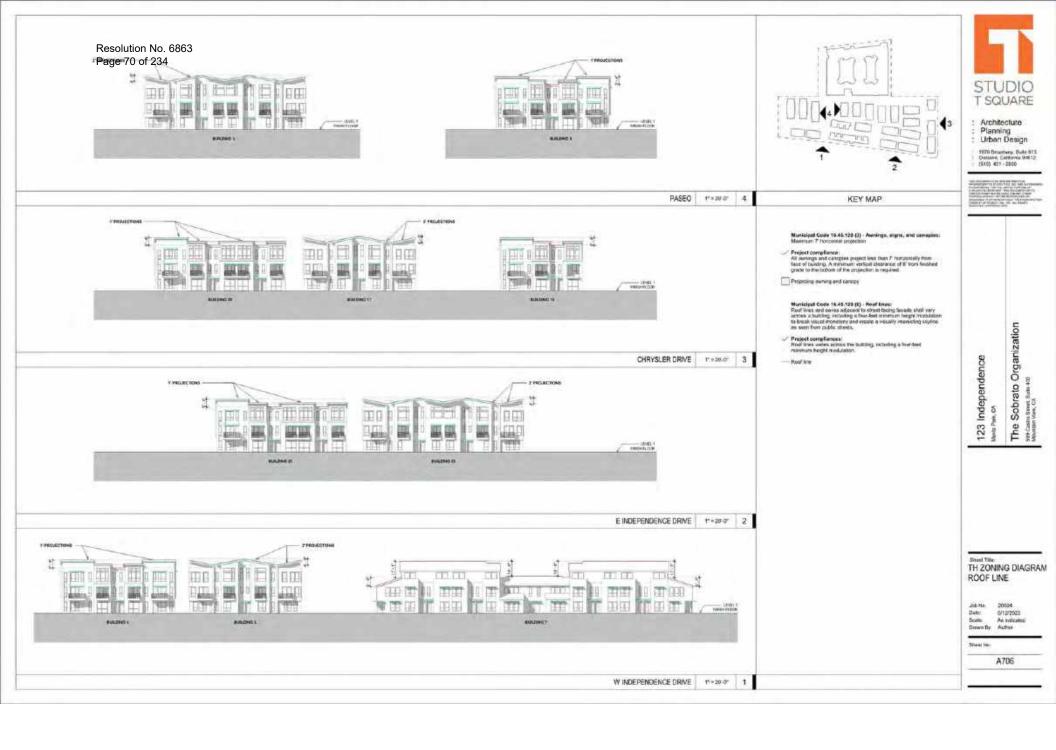












Resolution No. 6863 Page 71 of 234

A1 CEMENT PLASTER KELLY MOORE KM4724 WEDDED BLISS OR SIMILAR BY ALTERNATIVE MANUFACTURER SMOOTH TROWELED FINISH





D1 PORCELAIN TILE COLOR 1



W1 VINYL WINDOW VPI QUALITY WINDOWS BLACK FRAME FINISH OR SIMILAR BY ALTERNATIVE MANUFACTURER



A2 CEMENT PLASTER KELLY MOORE IQM5789-3 SHADOW CLIFF OR SIMILAR BY ALTERNATIVE MANUFACTURER SMOOTH TROWELED FINISH



B2 FIBER CEMENT PANEL JAMES HARDIE REVEAL PANEL SYSTEM HLS4205 CALIFORNIA CHAMOIS OR SIMILAR BY ALTERNATIVE MANUFACTURER



E1 FIBER CEMENT SIDING JAMES HARDIE ARTISAN V-GROOVE HLS4232 CROWN GOLD OR SIMILAR BY ALTERNATIVE MANUFACTURER



W2 STOREFRONT ALUMINIUM STOREFRONT BLACK FRAME FINISH



A3 CEMENT PLASTER KELLY MOORE KMA89-5 BLACK OAK OR SIMILAR BY ALTERNATIVE MANUFACTURER SMOOTH TROWELED FINISH



B3 FIBER CEMENT PANEL NICHIHA INDUSTRIALBLOCK OR SIMILAR BY ALTERNATIVE MANUFACTURER



F1 GREEN SCREEN STEEL FRAMED PANEL WITH STEEL WIRE GRIDS 24X 4' WIDE PANELS SPACED WITH 4" GAPS HORIZONTALLY



G1 GLASS PANEL FOR GLASS RAILINGS

BIRD SAFE FRIT WITH HORIZONTAL UNES - 1/8" SILK-SCREENED

R1 GLASS RAILING FRITTED COLORED GLASS SEE G1 FOR GLASS PANEL

A4 CEMENT PLASTER KELLY MOORE KM4883 BLACK CAT OR SIMILAR BY ALTERNATIVE MANUFACTURER SMOOTH TROWELED FINISH



A5 CEMENT PLASTER KELLY MOORE KM5224 BANANA PEEL OR SIMILAR BY ALTERNATIVE MANUFACTURER SMOOTH TROWELED FINISH

R2 VERTICAL METAL RAILING

GALVANIZED PAINTED BLACK FINISH



: Architecture Planning Urban Design

T SQUARE

1600 Sesativery, Suite 913. Contame, Goldonia 90612 (910) 401 - 2800

The Sobrato Organization

123 Independence

COLOR AND MATERIAL BOARD APARTMENT

Job No. Dela 6/12/2903 Drewn By Author

Sheet No.

A2 CEMENT PLASTER
KELLY MOORE
KM5769-3 SHADOW CLIFF
OR SIMILAR BY ALTERNATIVE
MANUFACTURER
SMOOTH TROWELED FINISH



E1 FIBER CEMENT SIDING
JAMES HARDIE
ARTISAN V-GROOVE
HLS4232 CROWN GOLD
OR SIMILAR BY ALTERNATIVE
MANUFACTURER



H1 METAL SEAMED ROOF



W1 VINYL WINDOW
VPI QUALITY WINDOWS
BLACK FRAME FINISH
OR SIMILAR BY ALTERNATIVE
MANUFACTURER



A3 CEMENT PLASTER
KELLY MOORE
KMA99-5 BLACK OAK
OR SIMILAR BY ALTERNATIVE
MANUFACTURER
SMOOTH TROWELED FINISH



E2 FIBER CEMENT SIDING JAMES HARDIE ARTISAN Y-GROOVE HLS4205 CALIFORNIA CHAMOIS OR SIMILAR BY ALTERNATIVE MANUE-ACTURER



H2 ASPHALT SHINGLES ROOF

W3 PANELIZED GARAGE DOOR



B1 FIBER CEMENT PANEL
JAMES HARDIE
REVEAL PANEL SYSTEM
KMWS7-1 CLOUD WHITE
OR SIMILAR BY ALTERNATIVE
MANUFACTURER



E3 FIBER CEMENT SIDING JAMES HARDIE ARTISAN V-GROOVE KM5823 CITY TOWER OR SIMILAR BY ALTERNATIVE MANUFACTURER



C1 BRICK VENEER
BELDEN BRICK
HARVEST BLEND
OR SIMILAR BY ALTERNATIVE
MANUFACTURER



E4 FIBER CEMENT SIDING
JAMES HARDIE
ARTISAN V-GROOVE
KM5826 VOLANIC ROCK
OR SIMILAR BY ALTERNATIVE
MANUFACTURER



R2 VERTICAL METAL RAILING
GALVANIZED PAINTED BLACK FINISH



: Architecture : Planning : Urben Design

> 1600 Sisserway, Suite 913. Costonel, California 94612 (\$10) 401 - 2800

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The Sobrato Organization

123 Independence

COLOR AND MATERIAL BOARD TOWNHOMES

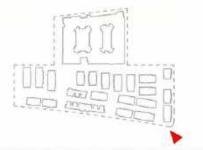
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11700



PERSPECTIVE RENDERING



KEY PLAN



: Architecture : Planning : Urban Design

18000 Dissectiony, Dustr 915 Charleton, California 946 12 (\$10) 401 - 2850

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123 Independence

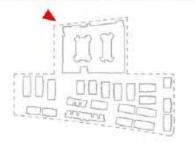
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Street two

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KEY PLAN



: Architecture : Planning : Urban Design

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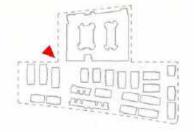
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Street No.

A902



PERSPECTIVE RENDERING



KEY PLAN



: Architecture : Planning : Urban Design

1609 Disservey, Built 613 Coalers, Colfords 91612 (\$10) 401 -2650

The Sobrato Organization 123 Independence

thet Title PERSPECTIVE PASEO / CENTRAL OPEN SPACE

Job No. 20004 Date: 6/12/2923 Soute: 1" + 100"-6" Drawn By. Author

Sheet to:

A903

Guzzardo
Partnership, INC.
Landscape Architects Land Planners
Pier 9. The Entanzaden, Solis 115

123 Independence

The Sobrato Organization

SCHEMATIC LANDSCAPE PLAN

LAN 10 Mar 32

2000)4 02718(2020) 1" = 40'

Ernat No.



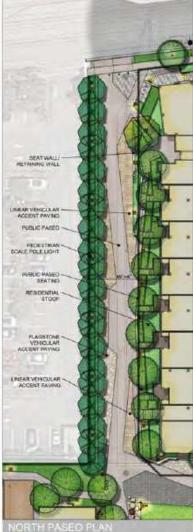












ENLARGED SCHEMATIC PASEO PLANS

The Sobrato Organization 900 care smat ten 400 900 care 500 care

240-764 20004. Colts 27/15/2023 Scales 1*+ 29*









PUBLIC PASE O



ACCENT PAYING

CAN GROVE
TRACH
RECYCLING AND
COMPOST TIME
NOFT SUFFACE
PLAYGROUND
NATERIAL









The Sobrato Organization 123 Independence

ENLARGED SCHEMATIC PARK PLAN

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L2.31







Guzzardo
Guzzardo
Partnership, INC.
Landscape Architects Land Plane



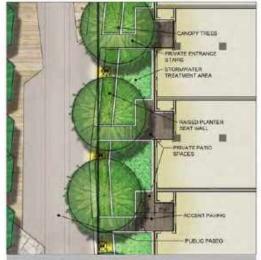


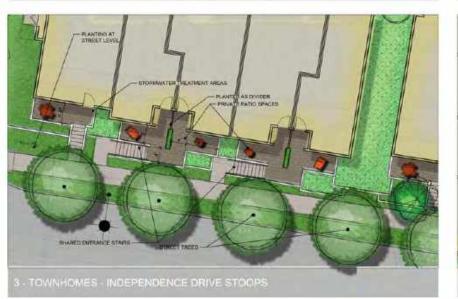
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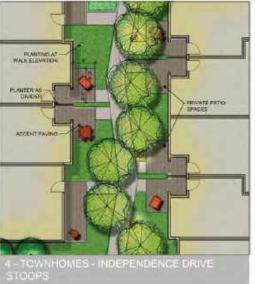
Resolution No. 6863 Page 80 of 234













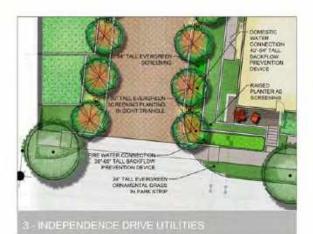
The Sobrato Organization

123 Independence

ENLARGED SCHEMATIC STOOP PLANS

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THE Guzzardo

Bartnership, INC.
Landscape Architects (Land Plann
Pler 9, The Emperoadord, Gure 115
Sao Francisco, CA Bett1 | www.tip-lec.

123 Independence

The Sobrato Organization

Per Tite

UTILITY SCREENING PLANS

Cells 1719 GEES Scale 17 = 10*

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123 Independence

SITE ELEMENTS

The Sobrato Organization

20004 (17/15/2023) 1" = 40'

L3.01



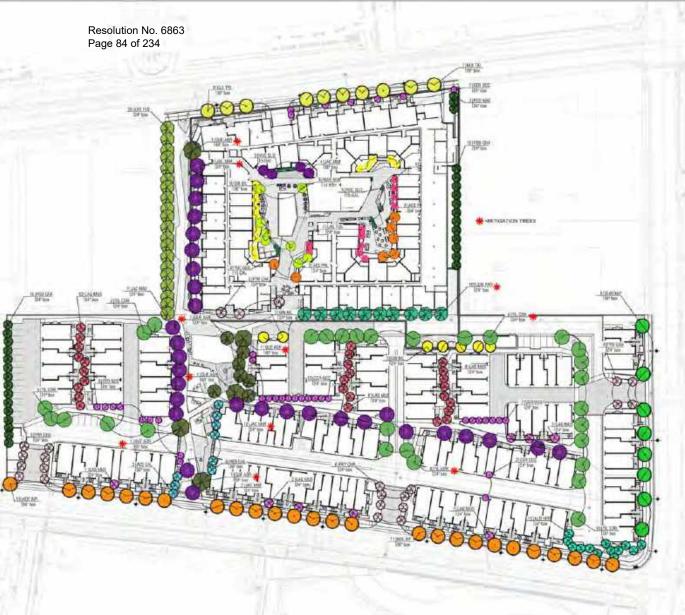
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123 Independence

PLANTING PLAN

(17/15/2023 1" = 40°

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The Sobrato Organization

123 Independence

TREE PLANTING PLAN

20004 (17/35/2023)** = 40°

Sheel No.

L4.01



WATER USE LEGEND

WUCDLS CATEGORY LOW: 75.2% (47,770 ct)



Medium: 21.5% (13,640 of)

High: 3.3% (2,127 of)

*Based upon total landscape area of 43,517 sf.

All planted areas are to be watered with an approved automatic underground intigation system. Purcels irrigation water will be delivered by drip irrigation devices. The system shall be designed to make efficient use of water through conservation techniques, and be in comparisons with resolution fi251, as sequired by the State of Colifornia.

An application and detailed lendscape importion plan will be sound that with the building permit submitted package. All planting and important will be in compliance with the city's Water Efficient Londscape Ordinator.

The final construction documents will provide the contractor with an understanding of the design intent for the moistenance of the planting areas respecting ears and pruring of the site. The maintenance contractor shall furnish all laber, equipment, materials and apparetism required to provide the provide the foreign of the project moistenance specification and as described air temporary moistenance specifications.

Note: All trightion within the public right of way shall comply with City Standard Betails LS-1 through LS-19 and shall be connected to the on-site water system:

THE Guzzardo Partnership, INC Landscape Architects | Land Plann

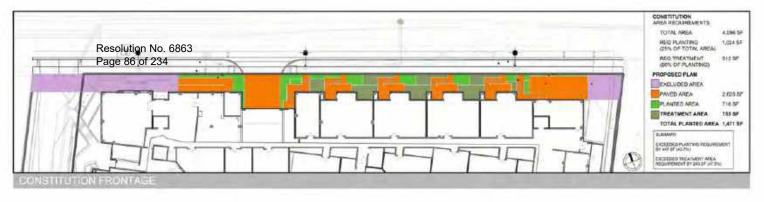
The Sobrato Organization

123 Independence

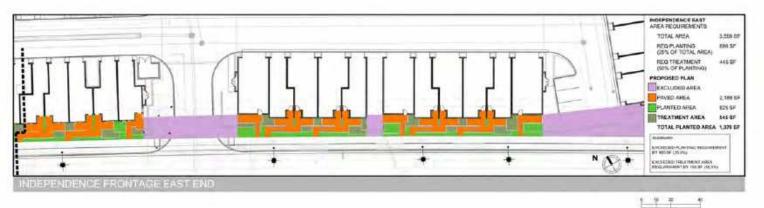
IRRIGATION HYDROZONE DIAGRAM

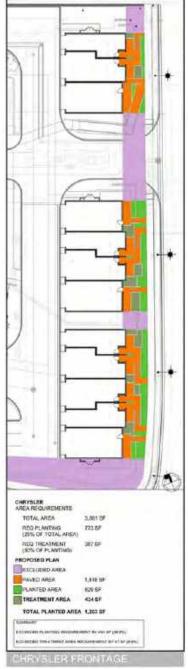
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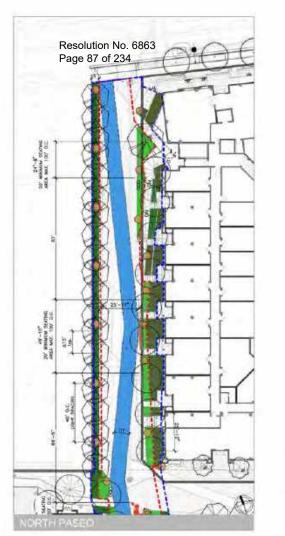
123 Independence

STREET FRONTAGE LANDSCAPE CALCULATIONS

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Sheet No.

L6.01





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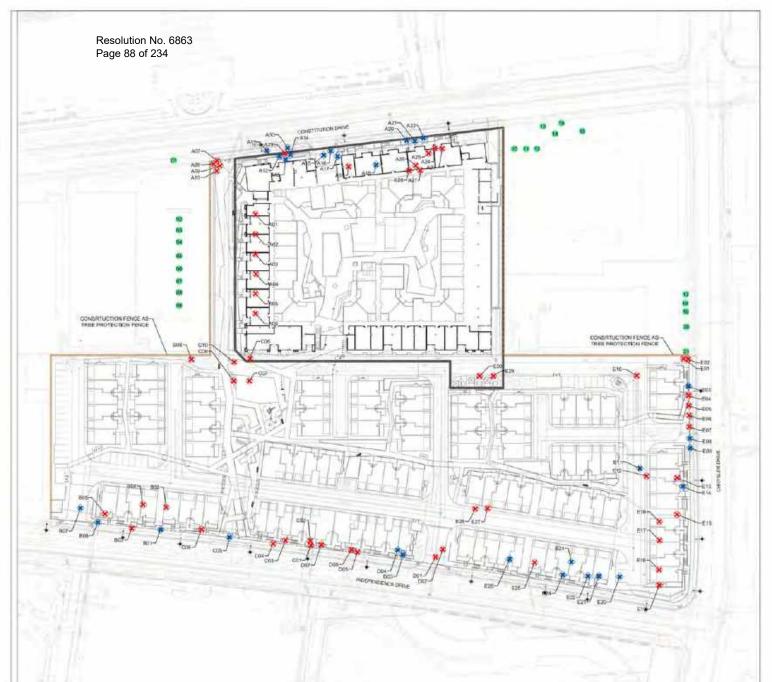
The Sobrato Organization

PASEO GUIDELINES CONFORMANCE

Job No. 20064 Date (17/35/2023 Scale (1* = 40*

Sheet No.

L7.01



TREE DISPOSITION LEGEND

KEY	DESCRIPTION	QUANTITY
A07-	ENITTING THEE TO SE NEMOVED	56
A07->	EXISTING HERITAGE THEE TO BE REMOVED	29
	GRANTE THOUS TO REMAIN	21

TREE PROPOSED FOR REMOVAL

HERITAGE TREE METIGATION RATIO 214 (15 GALLON SON SET AMBRIDA (08) HERITAGE TREE HERCACEMENTS REQUIRED

(258) NEW TREES PROPOSED AT MINIMUM 15 GALLON SIZE.

- METIDATION REQUIREMENT EXCEPTED 57 (307)

SIZE SHEET LAZIT THEE PLANNING PLAN

Tree Obsperables Plan Notes:

1. See Artedul Report for full tree availantion notes and date.

2. Tree Discordion Flan hals both, proported based on topographic survey provided by deli segletems. See Arberjal Report proceed by RNAs Lanckage Services cause in October 16. 2021 for tree evaluation shallot The Report has been guidant as reflected in the Arberjal Arberjal Cerements Obstat Jansiery 15, 2022 based on the Silv Wall on Discordior 50, 2021.

2. Tree inventory in arberjal report is delined by purcel actions. See Rey believe for the number in careful cause.

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D01 - D08;	115 Independence Dr. Merilo Park, CA 94025
C05 - C10;	125-125 Independence Dr. Mente Park, CA 54025
D01 - D07:	137 Independence Dr. Meets Flats, CA 94026
State State	1306 Charles Dr. March, Born, Ca. battle.

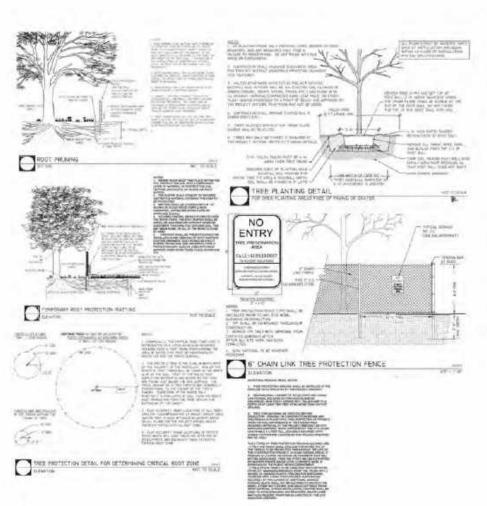
The Sobrato Organization

123 Independence

TREE DISPOSITION LANDSCAPE PLAN

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Tree protection and Preservation Plan

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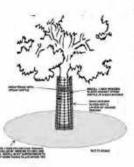
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Sheet No.

Independence

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TREE PROTECTION NOTES Jobs No. Cutto

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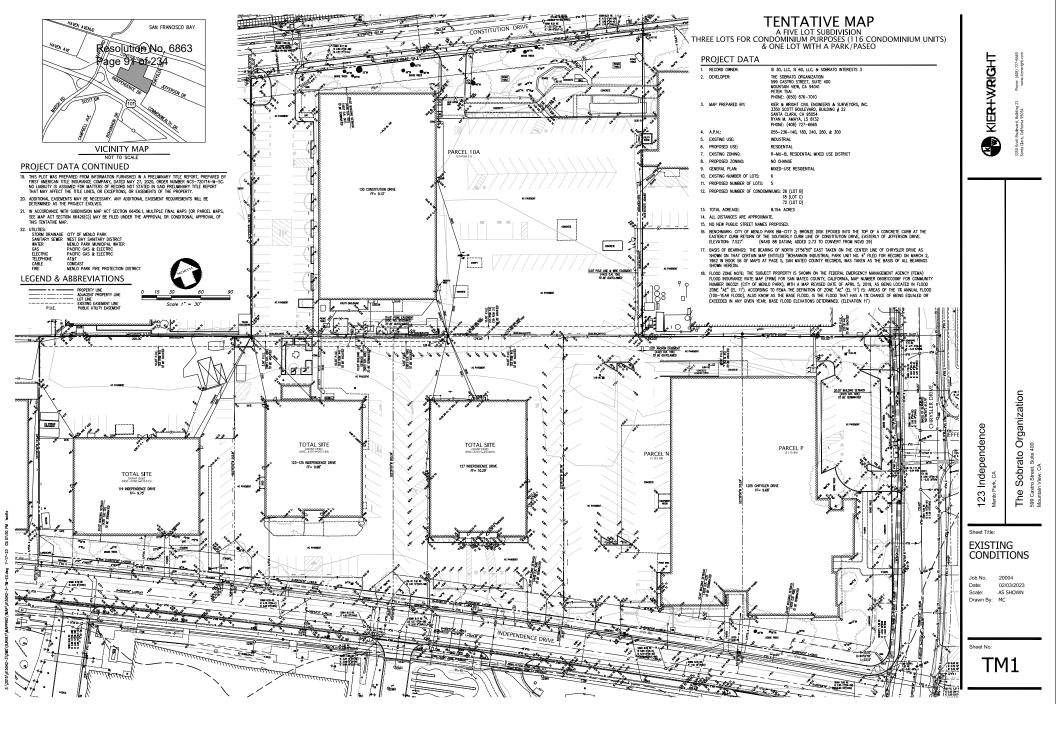
123 Independence

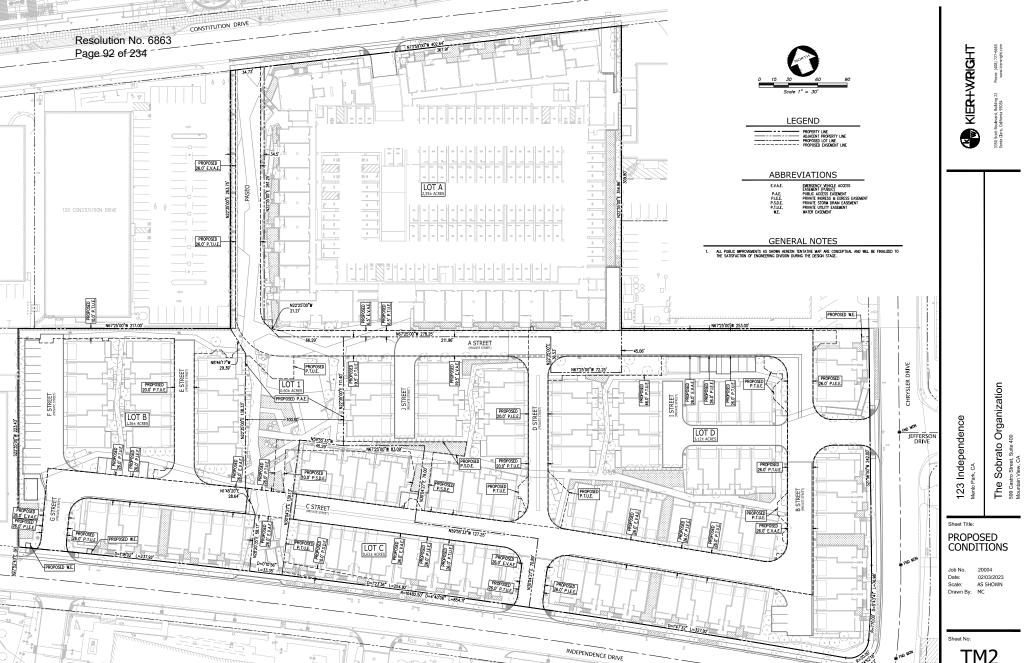
LANDSCAPE LIGHTING PLAN

The Sobrato Organization

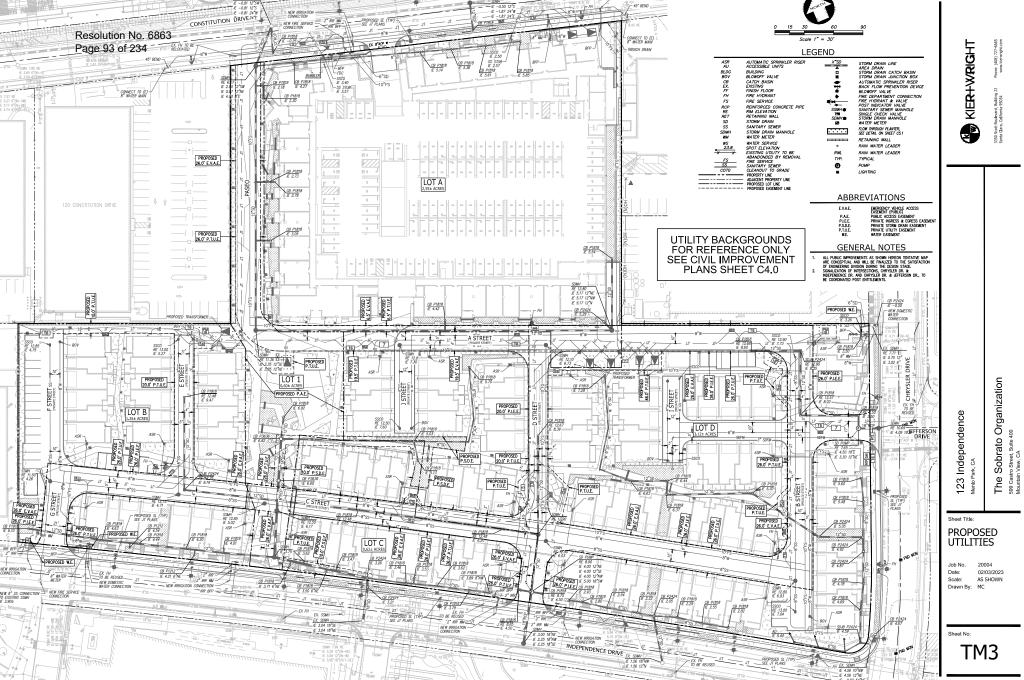
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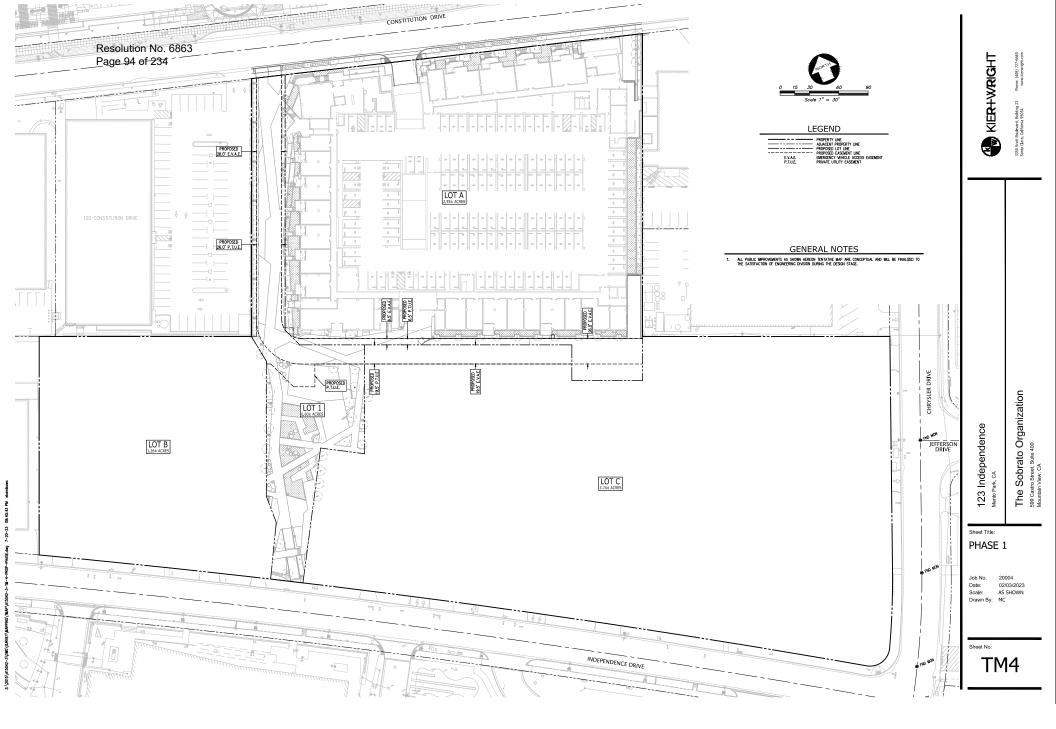
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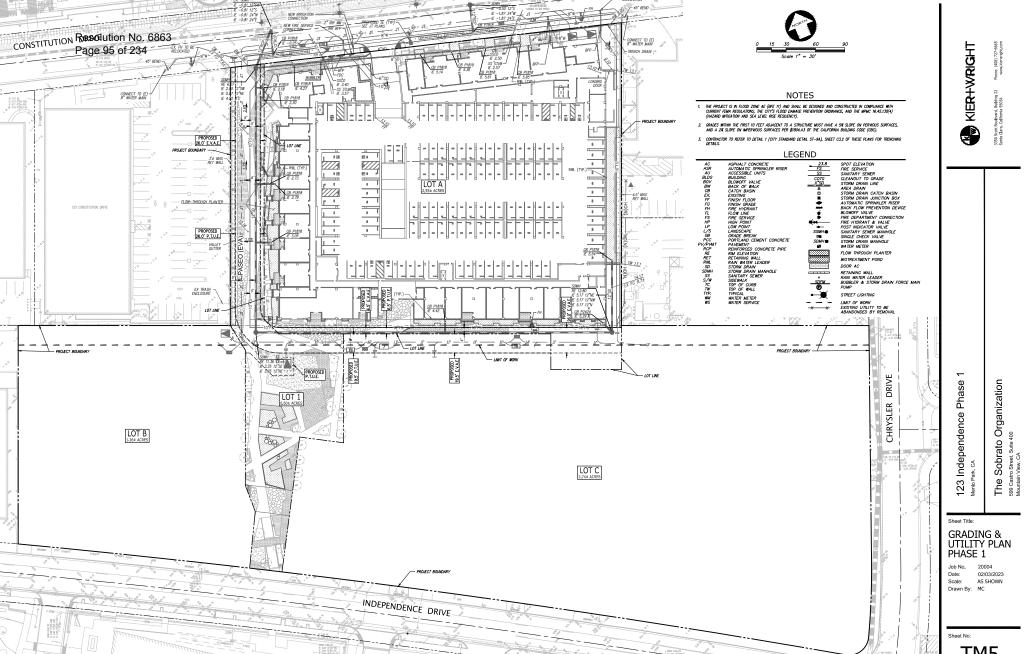




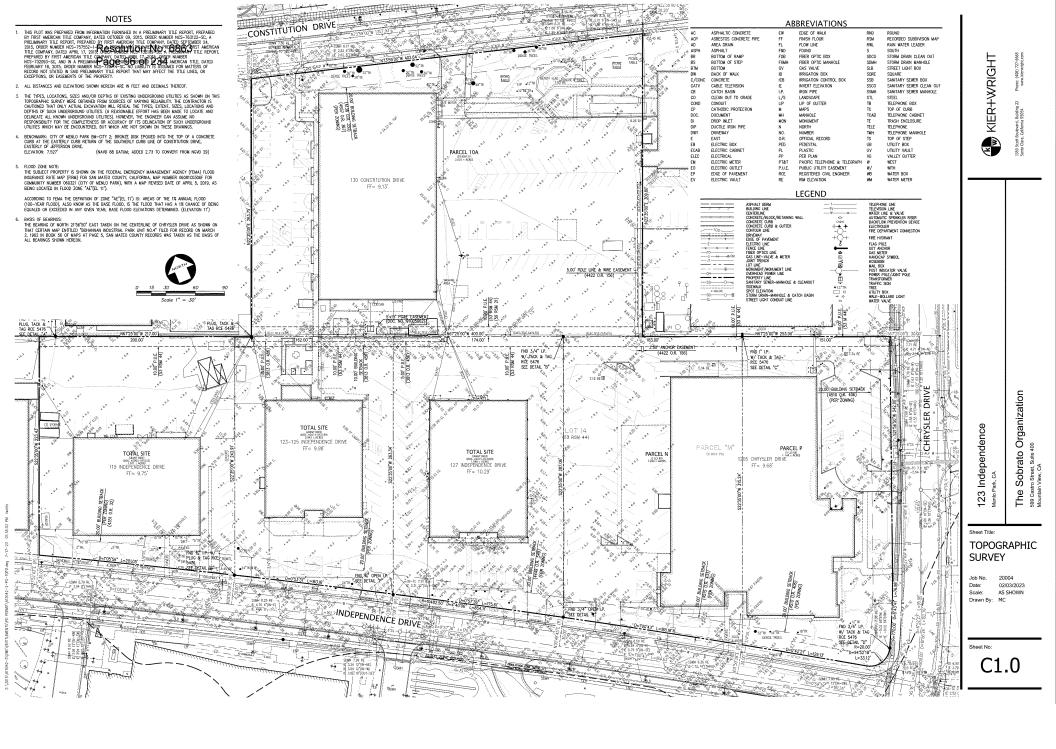
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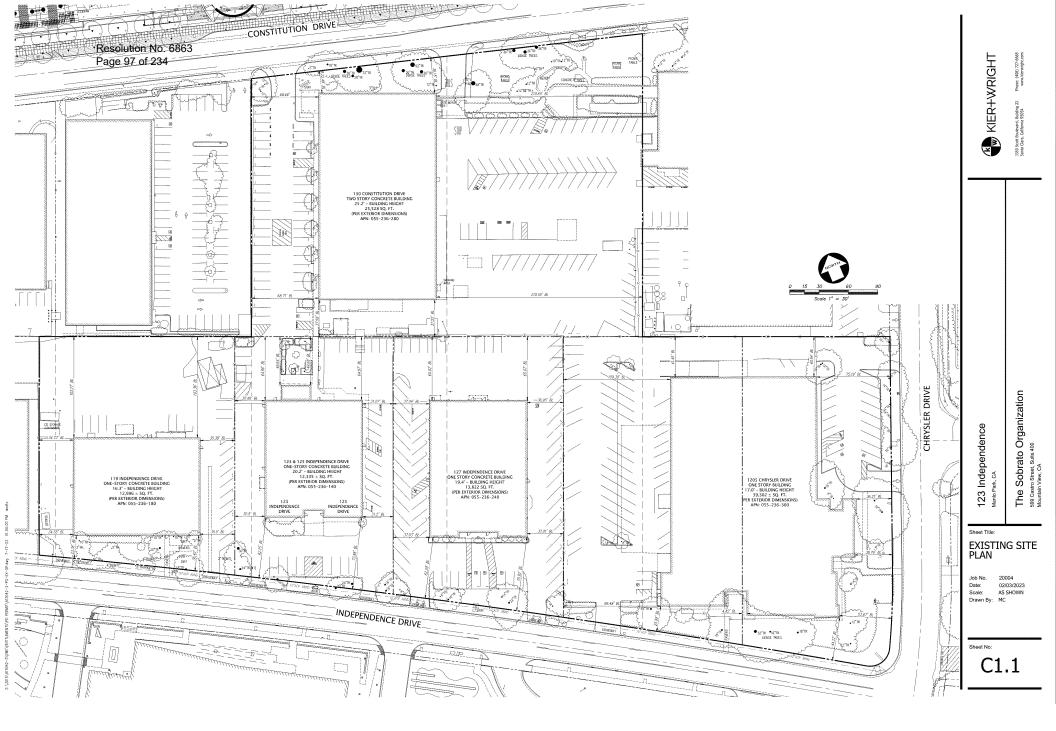


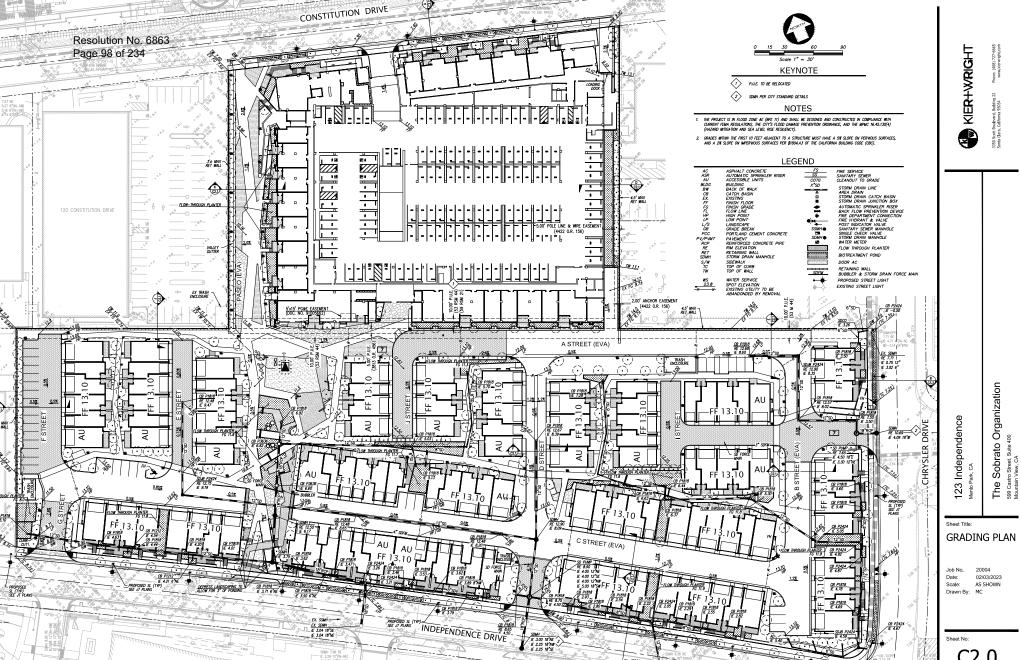




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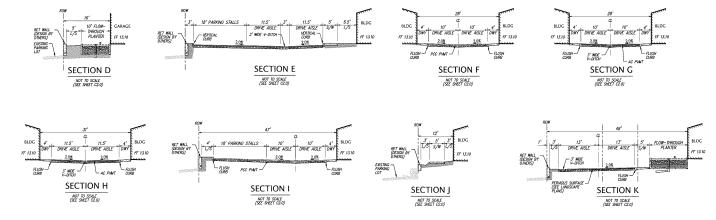






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123 Independence Sheet Title:

The Sobrato Organization
599 Castro Street, Sulle 400
Mountain View, CA

GRADING SECTIONS

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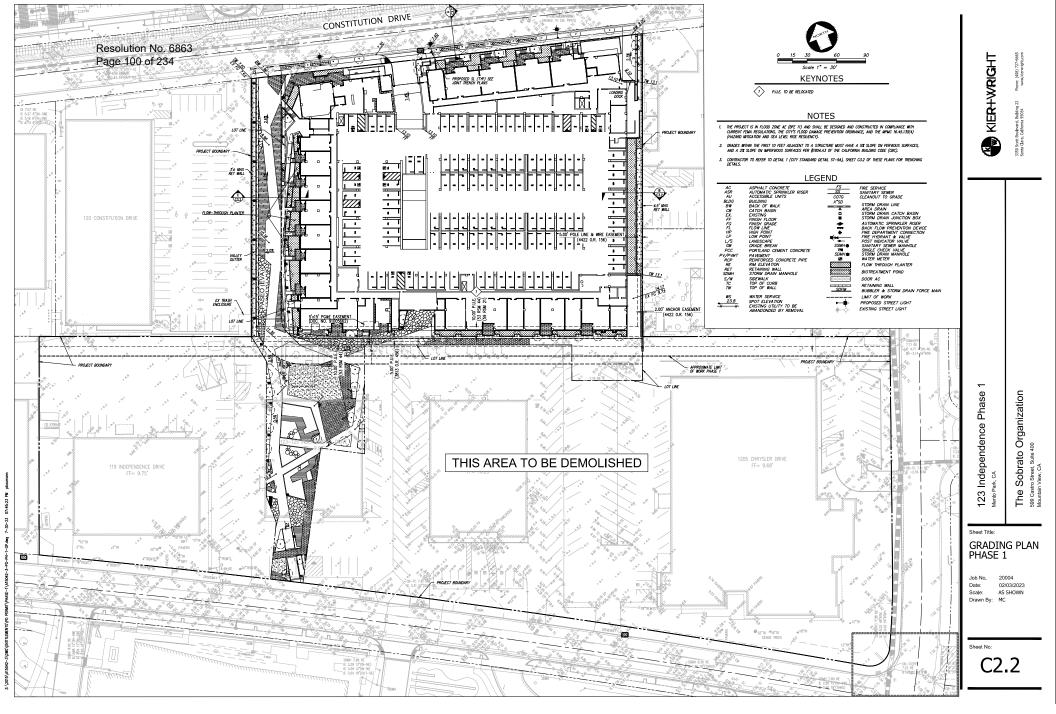
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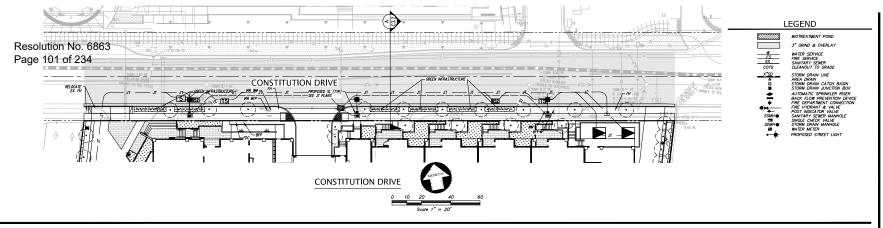
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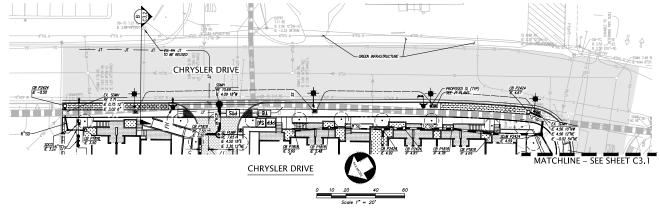
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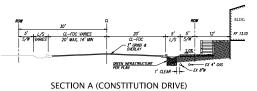


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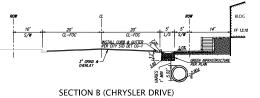
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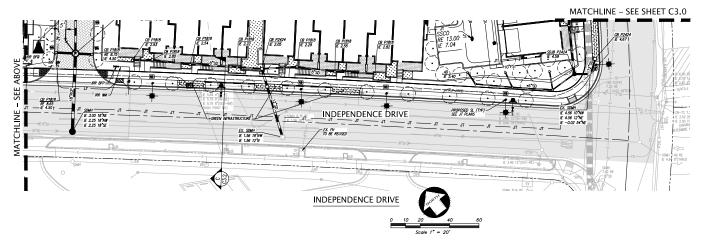
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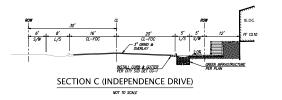


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The Sobrato Organization 599 Castro Street, Suite 400 Mountain View, CA 123 Independence

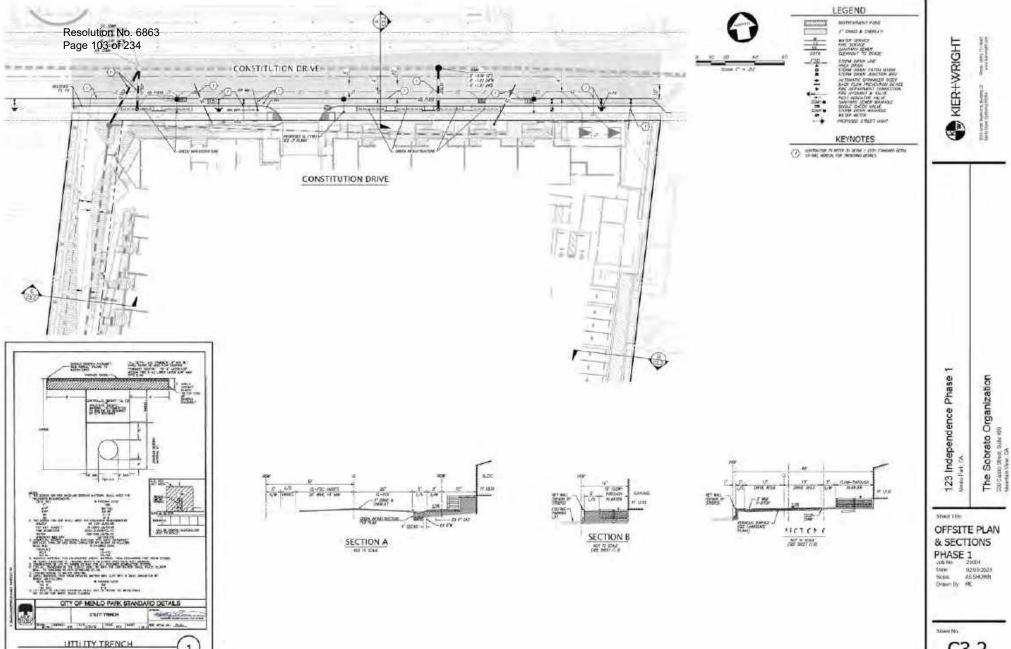
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OFFSITE PLANS & SECTIONS

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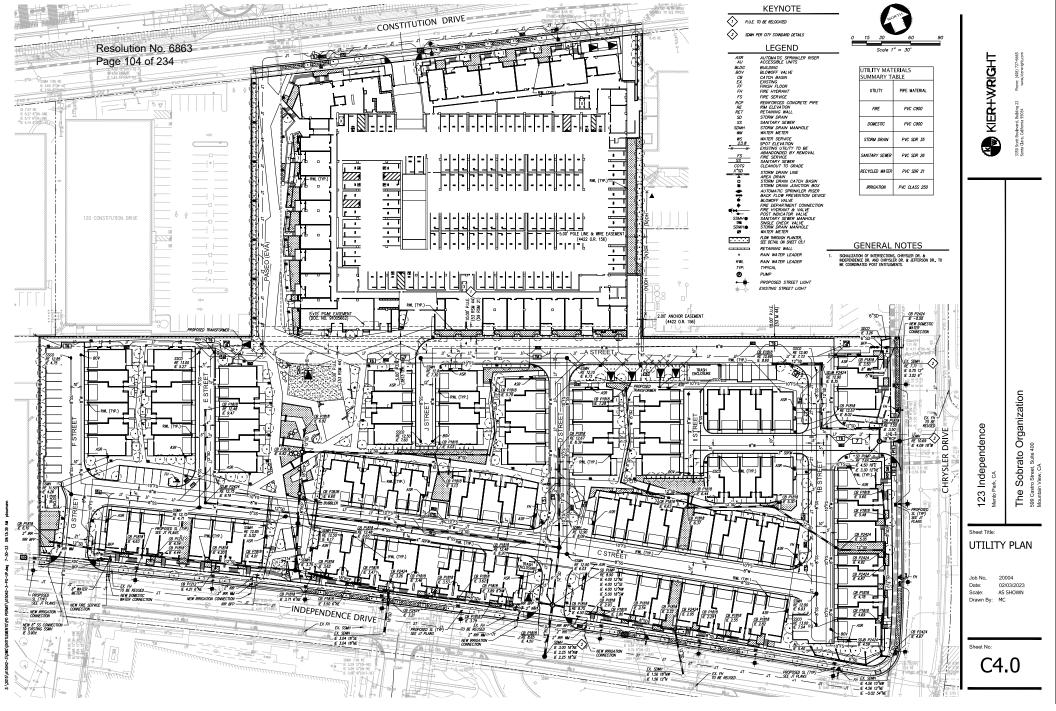
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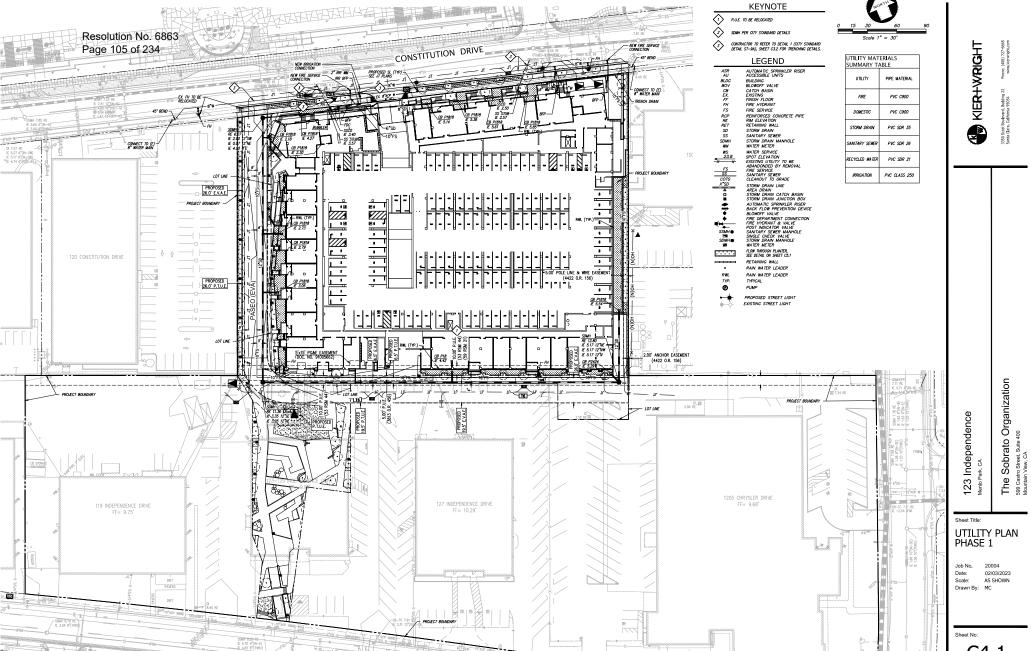
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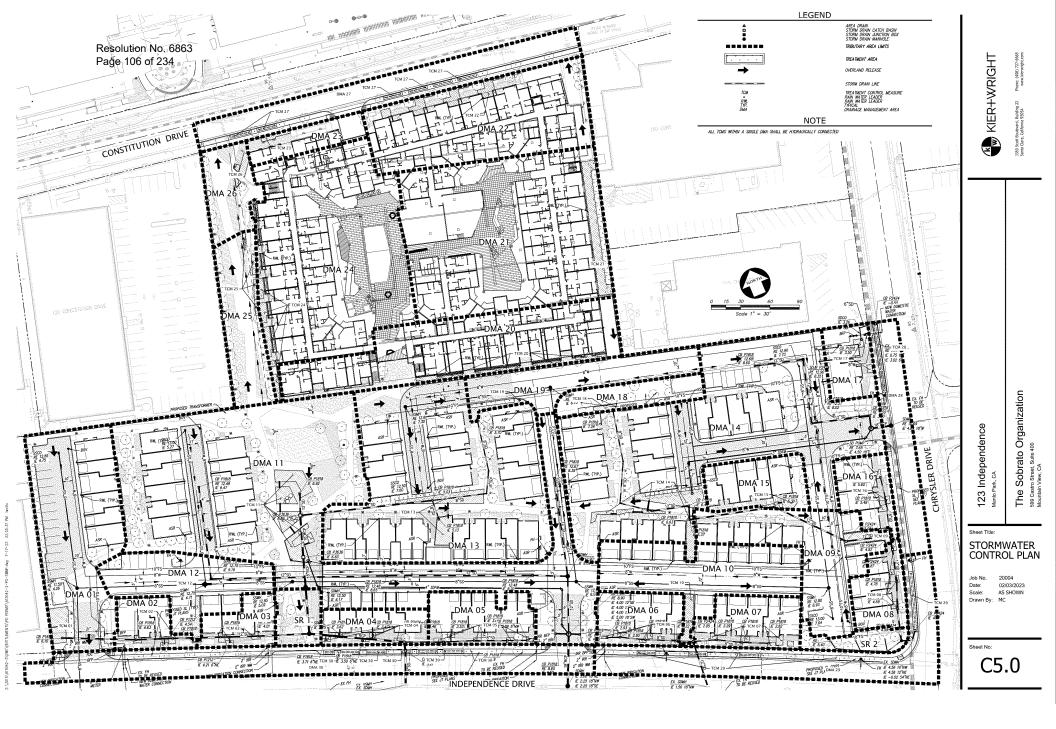
OFFSITE PLAN & SECTIONS

C3.2





C4.1



COMMITTED REPORT CHAPTER OF APPROPRIEST ESSAIN.

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The Sobrato Organization

STORMWATER

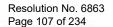
123 Independence

CONTROL DETAILS Job No. 20004

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GREEN INFRASTRUCTURE SUMMARY TABLE

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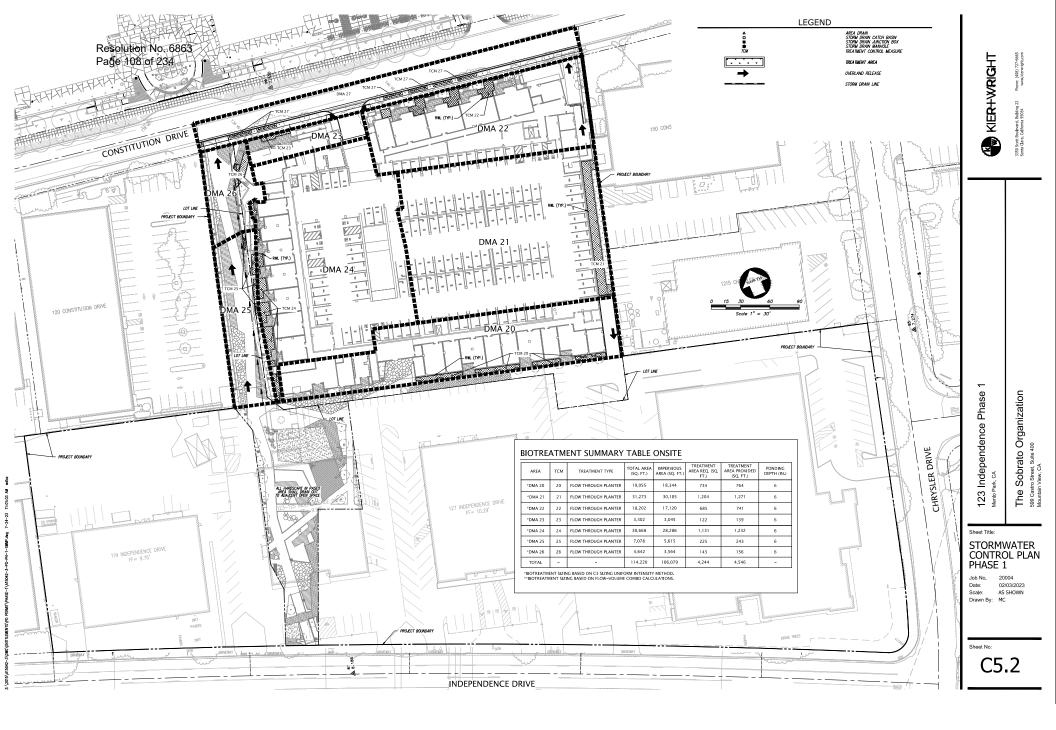
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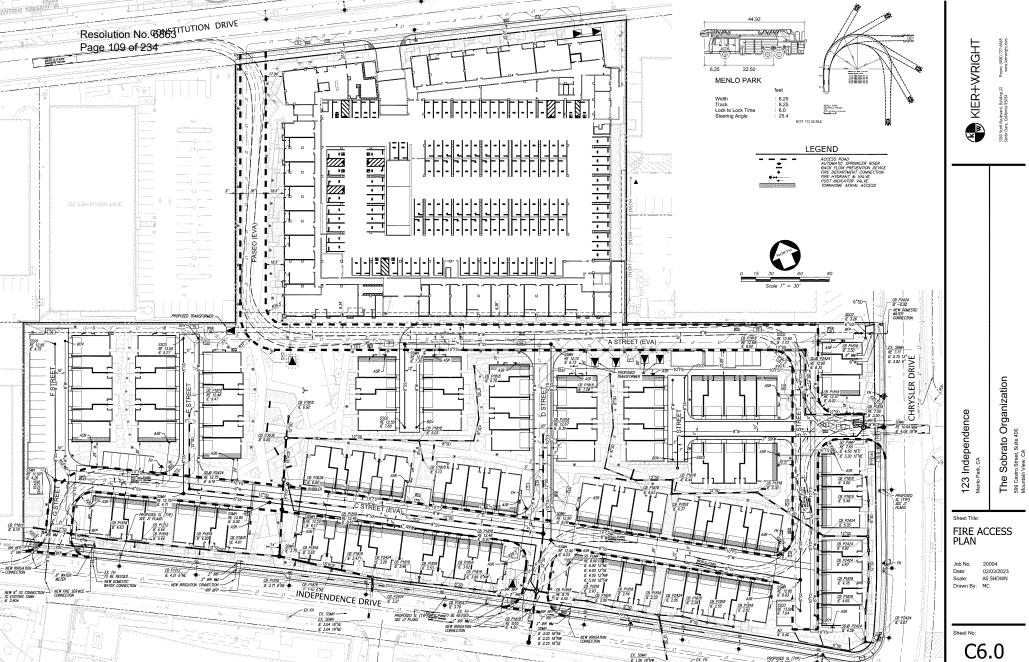
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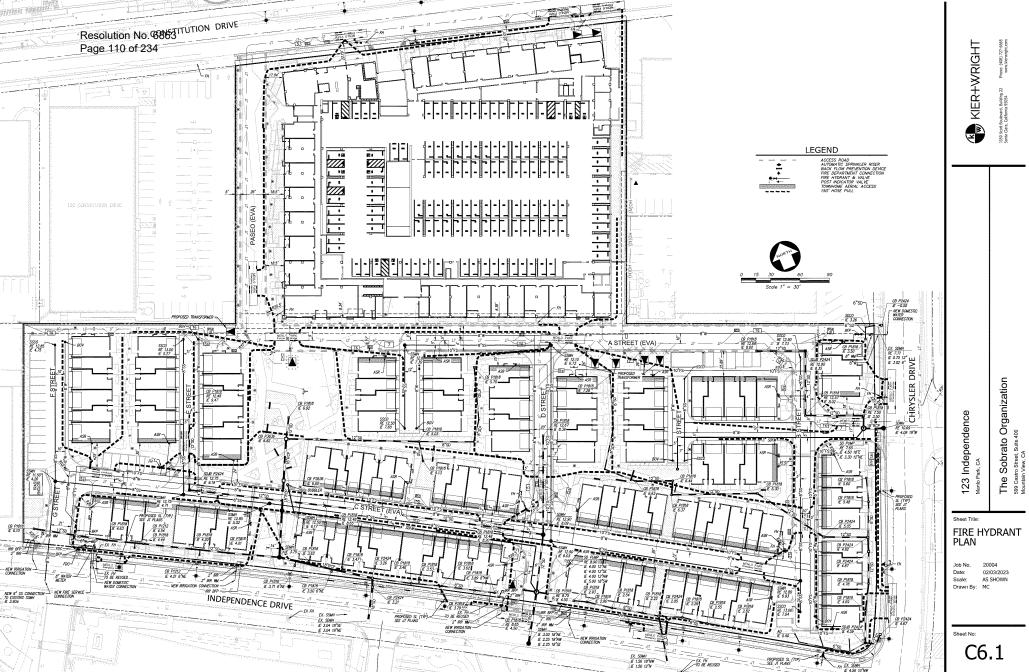
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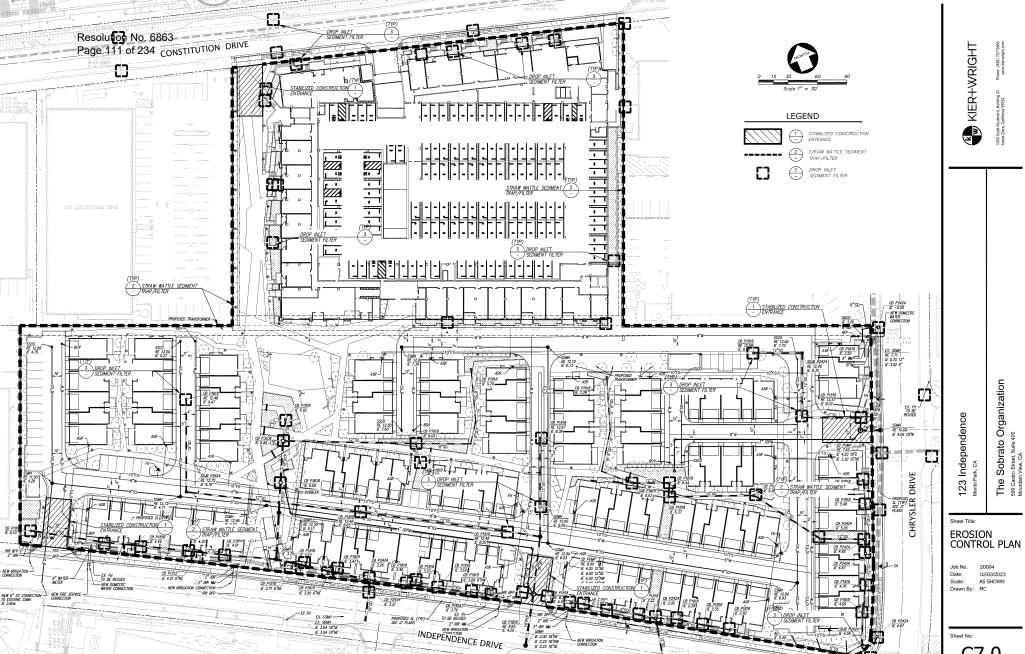
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E3

SAN MATER COUNTYWING Water Pollution Prevention Program

Construction projects are required to implement the stormwater best management practices (BMP) on this page, as they apply to your project, all year long.

Construction Best Management Practices (BMPs)

Clean Water, Honishy Community.

Materials & Waste Management



Non-Harardees Materials

- Them and cover stockpiles of sand, this or other construction national with turps when twic is directed or if not actively being used within
- ☐ Use that don't oversule not leased water for door control.

Hazordous Materials

- or draw) cooper and nearly bee electron comment the belot. C. pesticides, parets, thirtners, advents, foel, aid, and antifraped in accordance with city, county, statu and federal regulations
- Store flurardous materials and Waster in water fight containers, store in appropriate recordary exertainment, and onver them at the end of every work day or during wet weather or when min to forecast.
- Fellow minufactors's application instructions for becardoss. materials and he excelled not to use more than necessary. Do not apply elements outdoors when rain is forecast within 24 tunes.
- A transc for appropriate disposed of all hurardons wastes.

Wante Management

- 2 Cover wante disposal amusiners assurely with torps at the erst of every work day and thirting wat weather
- Check waste disposal containers frequency for leaks and to mobe mention an not overfilled. Never how down a diencyster in the
- Clean or seplace portable toilets, and respect them bequestly list
- Dopose of all wristers and delives properly. Recycle mannals and wastes that one he necyclist (such as rephalt, siescents, agregate have materials; wood, gyp board, pipe, out i
- Q Dispose of limid residues from casions thinners, solvents, alors, and clearing Bolds in horandons wants.

Construction Entrances and Perimeter

- 2 Usubitsk and maintain effective germeter comply and subiffice all constructions entranges and exits to sufficiently control presion and sediment discharges from site and tracking off site.
- 2 Succes or vacuum one street teaching immediately and secure solliness source to present firstler tracking. Never hose down stransto elean up tracking.

Equipment Management & Spill Control



Maintenance and Parking

- ☐ Designate in area, final well appropriate IIMPs, for whick and equipment parking and stream
- Derliens major mointanance, regain jote, and vehicle and equipment washing off rite
- 12 Eigheing or vehicle maintenance must be desccurito, work is a formed aga away from store drags and ever a drip partor they cloths big energh to collect fleats. Recycle or dispose of fluids in Issuardinar wast.
- If which or againment electing must be done in site. close with water only in a berned area that will not allow ninc water to not into gatters, arrests, storm deates, or surface waters
- ☐ Do not clean vehicle or ogapment owine using mops. schonts, degressers, or stam chaning ogniposant

Spill Prevention and Control

- (2) Keep spill clearup materials (c.g., sup., absorbarts and cat fitters available at the emutraction site at all times.
- Di Inspect cettades and easterment fromantly for and nepair leaks prorapily. Use drip pure to earth leaks testif repairs are made.
- Change on smills or leady proceedings of and dispose of elegation interestable propertie.
- Do not have down surfaces where thirds have spilled. Use dry elegates methods jobiothest materials, and litter, and/or raps).
- Sweep up spilled des moreaints immediately. Do not my in wash there may with water, in bury thors.
- [2] Clean up spolls on directors by digging or and properly dispoong of communications
- (2) Report significant splits intractionely. You are required by law to report all significent raimses of hazardons nucerols, including oil. To report a spoil: (1) Ded 91) or your local emergency response number, 2) Call the Curamow's Office of Europeacy Services Wanney. Contac (800) 882-7550 (24 hours)

Earthmoving



- ☐ Schedule grading and excavation work during dry weather.
- Stabilize all demoded arrow, metall and maintain temporary granion controls (such as arrows costrol fabric or bonded fiber nows) until vegetarion is established.
- If there've existing vary taken only when absolutely necessary, and seed or plant ergennion the creation costnil on slopes or orbane construction to not immediately
- 2) Prevent sediment from ringuing office. and pertect more drain talets, gatters. disches, and draining courses by irotalling and maintaining appropriate BMPs, such as fiber rolls, still femore, undersore beaters. gravel legs, berrin, etc.
- "If Keep exception and an after and units for it to dump tracks on site, not in the streets.

Contractioned Softs:

- D. Wary of the following conditions are observed, test for numerication and cornect the Regional Water Quality Connel Board:
- Unusual soil conditions, discoloration. or odor.
- Abstracted underground tasks.
- Aboutoned walte
- Chined harrels, define, or spok.

Paving/Asphalt Work



- 24 Avoid paying and seal country to wer forms somewhat that have not creed From emporting stummwater rusoff.
- Cover scores draint infets and manhales. when applying wal oute rock out, slurry send, first year, etc. D Collect and respele or appropriately
- dispose of excess already gravel or said. Div NOT sugger or your it into meters.
- Do but use water to wash down frests. explicit presents prevenent.

Sawcetting & Asphalt/Concrete Removal

- Thought months storm drain talets when naw outting. Use filter fairne, eateh basin inlet filters, or gravel haps to keep shory out of the steem door weaton.
- Shovel, about the recognition out shory and dispuse of all winte as some as you are finished in one becation or at the end of each week day (whichever is
- If in wood aftery errors a cwith brain, ulam or any arremodisately.

Concrete, Grout & Mortar Application



- Stove common great, and morter ower leaw less Tieron area
- offsite or in a designated windows. area, where the water will flow into a temporary whate pill, and in a resease that will prevent learning into the underlying will or one terrounding more Let concurte harden and discose of or-
- prevent washingser floor enteriors stone drains. Block any inlets and cursion entrers, hose washingter onto dirt areas, or drain onto a benood surface to be pamped and disposed of properly.

Landscaping



- D Protect stockpiled bridginging materials from wind and rain by storing them unite: targe all year-count.
- Stack begged numerial on politers and unifer enver
- Cl Discontinue application of any modifile handwage meterial within 2 days before a forecast rate event or during wet weather.



- from elemi draini or waterways, and on pallets under cover to project them from
- Wash out concrete contemport/inscha-
- Whos working expressed aggregate;



Painting & Paint Removal

Painting Cleanup and Renoval

- 2 Never clean brinbes or none paint anninences rate a about, gutter, atours
- A For natur-based paints, paint out trustess to the extent possible, and rinse into a dram that goes to the smithry activity. Never pour paint deves a stone done
- 23 For will-based patent, patent our brankes to the exsest possible and clean with thinner or solvent to a proper container. Pilter and reuse thanters and solvents. Dispute of excess liquids as harmfolio senste.
- 2 Paint chips and doct from morhografions dry stripping and sand blassing may be owent up or coffeeted in plastic drop clotts and disposed of as mob.
- Chamical paint surpping residue and staps and they freez marrier paints or practicontaining lead, mercury, or inhursticwhat he disposed iff an hizzardous maste. Lead based point removal requires a statesolutions barriess

Dewatering



- Discharges of groundwater or captured rundl' from dewarring operations must be properly managed and disposed. When towards a send developing discriming to lentroped area or sampley server. If discharging to the santary score call your local wasteware memoral plus
- 13 Dieget run-on water from offsite away. from all distribed areas
- 24 When dewatering, north and obtain approval from the local municipality before discharging water to a cover patter or does drain. Filtration or deversion through a basin, tank, or sediment may may be remired.
- In man of known or suspected continuousline, call your local agency to describe whether the ground water must he tested. Pumped groundwater stare need to be collected and haded off-site for treatment and proper disposal

Storm drain polluters may be liable for fines of up to \$10,000 per day!

123 Independence

Sheet Tear

BEST

Joh No.

Drawn by: MC

MANAGEMENT

9299/2003

PRACTICES

C7.1

Sobrato Organization

WORK RESPONSIBILITY JOINT TRENCH GAS GAS 'HONE '. PG&E PG&E TELEPI CONTRA TRENCHING EXCAVATE & BACKFILL *PG&E ELECTRIC CABLE 0000 ELECTRIC CONDUIT -0000 ELECTRIC BOXES EXCAVATION, ELECTRIC PADS SUPPLY & INSTALL EXCAVATION. 8888 ELECTRIC TRANSFORMERS .0000 ELECTRIC INTERRUPTERS •0000 PG&E ELECTRIC SWITCHES 00000 TELEPHONE CONDUIT 00000 TELEPHONE CABLE 00000 TELEPHONE SPLICE BOXES EXCAVATION TELEPHONE S.A.I. PADS EXCAVATION C.A.T.V. CONDUIT 00000 C.A.T.V. SPLICE BOXES 00000 C.L.E.C. FIBER CONDUIT X ACCEPTED ___DECLINED .0000. C.L.E.C. FIBER SPUCE BOXES X ACCEPTED ___DECLINED .0000

● WORK TO BE PERFORMED BY THE RESPECTIVE CONTRACTOR & UTILITY COMPANIES * PG&E TO PULL CABLE INTO ENERGIZED ENCLOSURES

- ASSUME CONTRACTOR RESPONSIBILITY UNLESS OTHERWISE SPECIFIED
 NOT APPLICABLE UNLESS OTHERWISE SPECIFIED

- NOTE: FOR A MORE DETAILED WORK RESPONSIBILITY BREAKDOWN, SEE CORRESPONDING MATERIAL LIS

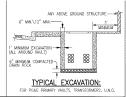
THESE PLANS WERE PREPARED IN CONJUNCTION WITH THE FOLLOWING PLANS:

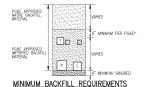
	RECEIVED	APPROVED
CIVIL IMPROVEMENT PLANS/GRADING PLANS	09-06-2022	PRELIMINARY
ARCHITECTURAL ELECTRONIC FILE	06-06-2023	PRELIMINARY
APPLICANT DESIGN (ELECTRIC) APARTMENTS	07-08-2022	PRELIMINARY
APPLICANT DESIGN (ELECTRIC) TOWNHOMES	06-06-2022	
TELEPHONE	07-05-2022	
C.A.T.V.	07-06-2022	PRELIMINARY
C.L.E.C.	07-05-2022	PRELIMINARY
LANDSCAPE	06-06-2022	
LIGHT LOCATIONS	08-25-2022	PRELIMINARY

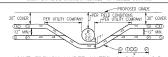
RADIUS DESIGN is not responsible for any subsequent changes or revisions.

OTHER VILLIES SHOWN ARE APPROXIMATE AND BASED ON FIELD SURVEY AND AMALABLE UTILITY REGNARION. IT IS THE CONSENCIONS' RESPONSIBILITY TO YEARY THE ACTUAL LOCATION AND EXTENT OF THE CONSENCIONATION OF WORK, PHYSICAL VERPICATION OF UTILITY LOCATIONS SHALL BE PERFORMED BY CAREFUL PROBING OR HAND DICORDS UNIL STANDARD SHALL BE PERFORMED BY CAREFUL PROBING OR HAND DICORDS UNIL ACCORDANCE WITH ARROLDE OF THE CAL/OPSIAN LOCATIONS SHEET PORTORS.









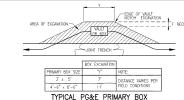
JOINT TRENCH UNDER WATER & S.S. & S.D.

MADDIN PER SIZE & NUMBER OF EACH LITHTON



NOTE: TRENCH DEPTH NOT TO EXCEED 5' UNLESS APPROVED BY PG&E INSPECTOR. IN NO CASE SHOULD PLASTIC GAS PIPE BE INSTALLED AT A DEPTH GREATER THAN 10' UNLESS APPROVED

TRENDRING CONTRACTOR SHALL NOT ASSUME THAT ETHER OF THE ABOVE DETAILS MILL BE ACCEPTABLE TO PGAE YOU ARE REQUIRED TO COUNTET THE LOCAL POAR ENGINEERING OFFICE WITH ANY ESSUE REALANDE TO COVERS LESS THAN MINIMUM OR COVERS EQUIRAND SHORING, CONCRETE CAPPING IS ONLY ACCEPTABLE WHERE NO OTHER SOLUTION IS POSSUME AND ONLY WHEN CERTAIN CRITERIA HE MET AND ONLY WITH PGAE APPROVAL.



ELECTRIC CON	DUIT MINIMUM	BEND RADIUS
CONDUIT EXAMETER	VERTICAL RADIUS	HORIZONTAL RADIUS
2*	24"	36*
3"	24*	36*
4"	36"	36*
5"	36"	60"

NOTE: 315' MAX BENDS IN ANY SECONDARY CONDUIT RUN 200' OR LESS, TYPICAL GAS METER REQUIREMENTS*

	METER TYPE	LOAD (SCFH)	PRESSURE** (PSIG)	PAD SIZE (INCHES)	FOR METER "X" (INCHES)	TO FINISHED WALL (INCHES)	STUB OUT (INCHES)
l	TYPICAL RESIDENTIAL	0-350	0.25	N/A UNLESS USING FLEX-HOSE METER	24	6 TO 9	4
	400 TO 1000 CLASS	351-1,400 601-2,400	0.25	N/A UNLESS USING FLEX-HOSE METER	30	6 TO 9	6
	1.5M OR 3M ROTARY	1,401-3,000	APPROVED BY PG&E	40 X 36 X 4	52	20	VARIES
l	5M OR 7M ROTARY	3,001-7,000	APPROVED BY PG&E	78 X 36 X 4	90	20	VARIES
l	11M OR 16M ROTARY	7,001-16,000	APPROVED BY PG&E	94 X 36 X 4	106	20	VARIES

METURA UETER-SET CONFERENCIONE MAY DEFER DEFENDINC ON FEELD CONDITIONS AND RESTRICTIONS.

FOR CAS MITTER SETEMA, SEE SECTION 2 OF CURRENT ESCENTER GOS SERVICE REQUIREMENTS (GENERAL)

FOR CAS MITTER SERVICE REPORTS OF THE CONTROLL OF THE C **DELIVERY PRESSURE TO BE CONFERNED WAS BUILDING PULMBING AND MICHARDAL PLANS, FORE MAINTAINS SOLE AUTHORITY TO DETERMINE IF THE ELEVATED DELIVERY-PRESSURE SERVICE IS AVAILABLE AT A SPECIFIC LOCATION.

GENERAL NOTES:

- JOINT TRENCH MUST BE INSTALLED ENTIRELY WITHIN AN EASEMENT. EASEMENTS FOR JOINT TRENCH SERVICE LATERALS WITHIN PROJECT ON PRIVATE PROPERTY ARE AT THE DISCRETION OF THE UTILITY COMPANIES.
- ALL DEPTHS AND RESULTING COVER REQUIREMENTS ARE MEASURED FROM FINAL GRADE.
- COVER CLEARANCES, AND SEMANTION SHALL BE AS GREAT AS FRACTIONATE INDIFF THE CIRCLESTANCES, BUT UNDER NO EXCURSIONATES SHALL BE LESS THAN THE MINIMAL COVER, CLEARANCE, AND SEPARATION FROUDEREINTS SET FORM WICKERS BE A FEED FROM TO COMPANDIA, OR OTHER MEMORS SHALL BE TAKEN TO LEDSIFE BY MOTHER OF THE FACULTIES, DUBLISHAM, REQUIREMENTS TOR SHADING, LEPLINGS, MAD BACKFLING SHALL BE DETERMEND SUBSECUENT TO COMPACION.
- TREADS DURIEDORS SHARIN ARE THEOL. TREADS SUES AND COMPUNENTING MAY MAY EXPENDING UPON DOCUMENTS.

 MAYOR FIELD CONDITIONS. ESSICH SEAR DOCAMINATION MUST AT ALL MESS ES CONSTRUCTED WA MARKET THAT EXISTS PROPER CLEARANCES AND COMES REQUIREMENTS ARE MET, MAY "CHANGE" TO THE TESTICH WIDTH AND CONTRIBUTIONS AS SHOWN IN THIS CONSIST MUST EXPENSE TO ESSICH THIS FEDULINE WITH AND
- MON-UTILITY FACILITIES ARE NOT ALLOWED IN ANY JOINT UTILITY TRENCH, E.C., IRRIGATION CONTROL LINES, BUILDING FIRE ALARM SYSTEMS, PRIVATE TELEPHONE SYSTEMS, OUTDOOR ELECTRICAL CABLE, ETC.
- WHEN COMMUNICATION DUCTS ARE INSTALLED, A MINIMUM OF 12" RADIAL SEPARATION SHALL BE MAINTAINED FROM GAS FACILITIES, EXCEPTION, WITH MUTUAL, AGREEMENT, WHEN 4-INCH DIMMETER OR SMALLER GAS PIPE IS INSTALLED, THE SEPARATION MAY BE REDUCED TO NOT LESS THAN 6 BOCHS.
- PROVIDE SEPARATION FROM TRENCH WALL AND OTHER FACILITIES SUFFICIENT TO ENSURE PROPER COMPACTION.
- MARIAN PROPER SEPARATION BETWEEN PROE FACILITIES AND "NET" UTILITY LIES AS DESCREED IN 100 STANDARD
 SS453. THE MANUAL ALLOWAGE HORIZONIAL SEPARATION BETWEEN COMMANY FACILITIES AND "NET" FACILITIES OF THE STANDARD
 SS452. THE MANUAL ALLOWAGE HORIZONIAL SEPARATION BETWEEN FACILITIES AND "NET" FACILITIES OF THE STANDARD SEPARATION OF THE STANDARD OF A STATEGE EXPRORMER EVENED THE PACILITIES OF THE STANDARD SEPARATION S
- SE MADE IN WRITING AND SUBMITTED TO THE COMPANY ADE DURING THE PLANNING AND DESIGN PHASE OF THE
- PROJECT, CECARTY DESCRIBE THE CONDITIONS INCRESSIATING THE WAVER, INCLUDE A PROPOSED DESGIN, AND INCLUDE A DESIGN FOR A BARBER BETWEEN THE "WET" UTULIES AND COMPANY DAY FACILIES IN THE EVENT IT OF UNDSTRUBED PARTH CANNOT BE MAINTARED, NOTE: DRAIN LIVES CONNECTED TO DOWNSPOUTS ON BUILDINGS ARE CONSIDERED A "WET" UTULITY FOR THE PURPOSES OF THIS STANDARD.
- D. SEPARATIONS SHALL BE MAINTAINED AT ABOVE GROUND TERMINATION POINTS.
- O. SPEARIONG SHALL BE MARTINED AT AROUS CRICIOND TERMINITOR FORITS.

 IN PROCEIDED SE ON PROPONION, NAME BEROFILL FOR SHADING OF POEC OS FACILITÉS.

 IN MODIO SOL SAMPLES SHALL BE TARRIH FROM A MINIMAN OF 3 LOCATIONS FIRE 1,000 OF TRENCH. 100X OF THE SAMPLE MIST THE STEEL MODION ALL YES OF AND TAX MIST THESE THROUGH ALL YES OF AND THE TAX MIST THE STEEL MIST THE SAME MIST TO COMPANY AND FOST THAT HAVE SHAPE DECIS OF THAT MAY OFFINE FEE AND FOR THE SAME MIST THE OWNER HAVE AND THE SAME MIST TO COMPANY OF ADDRESS THAT HAVE AND FOR THE FEED AS SHAPING, BELLOW, OR LECELING OF AND THE SAME MIST THE MIST THE SAME MIST THE SAME MIST THE MIST THE SAME MIST THE MIST

- A SURVEY O DIMERLEY OF ZUELY, SHARELY OR SHAREN AT PORCE ELECTRIC FACULTIES.

 PROCEDURES FOR PROFOUNDE NAME BASCHLE FOR SHARENA AT PORCE ELECTRIC FACULTIES.

 PROCEDURES FOR LEW TEACH FOR AN ANNUAL OF A LOCATION FOR THE TOP TO THE PROCEDURE. AND THE PROCEDURE OF THE SHARE SHAR

- COMPETENT NATIVE SOILS ARE PREFERRED TO BE USED FOR SHADING, BEDDING, AND BACKFILLING THROUGHOUT THE TRENCH
- 13. COMPATION NAMES SOUS ARE PRETENED TO SE LICES FOR SHARMAN, BODING, AND BOOKSTURING THROUGHOUT THE WHERE MAINS SUIS DECEDE 1/2" WANNES SOUS SOURCES FOR SHARMAN AND THE BOTTOM OF A TREME IN SOURCES FOR SHARMAN AND THE STATE OF A TREME IN SOURCES FOR SHARMAN AND THE STATE OF A TREME IN SOURCES FOR SHARMAN AND THE STATE OF A SHARMAN AND THE SHARMAN

- 14. THE APPLICANT IS RESPONSIBLE FOR THE REMOVAL OF EXCESS SPOIL AND ASSOCIATED COSTS.
- 15. SEPARATION BETWEEN GAS FACILITIES AND ELECTRIC FACILITIES MAY BE REDUCED TO 6" WHEN CROSSING.
- 5. SERVICE SADDLES ARE THE PREFERRED SERVICE FITTINGS FOR USE THROUGHOUT THE JOINT TRENCH PROJECT, ALL PROJECTS WILL BE DESCRIED AND ESTIMATED USING SERVICE SADDLES, HOWEVER, SERVICE TEES MAY BE USED IF ALL CLEARANCES, SEPRATION, AND COVERNER FROMEREMENTS ARE WAINTAINED.
- Confector to modece better spacog as recessory when earnounce waves or other additional safety edupatent are record. Carthologic valves are reduced in some areas and are not part of pode/agour socie—this information can be found on building undersidae, engager's plans, pode standard writer spacing requirements to not include clearance for betterounce valves. Proc. Pode standard writer.

ELECTRIC VERTICAL CLEARANCE REQUIREMENTS:

- ABOVE ANY THREE-PHASE PAD-MOUNTED TRANSFORMER/EQUIPMENT LOCATION (EXCEPT MINI THREE PHASE), MAINTAIN 30' MINIMUM LINDBSTRUCTED OVERHEAD CLEARANCE OVER PAD.
- ABOVE ANY OTHER TRANSFORMER/EQUIPMENT LOCATION, MAINTAIN 20' MINIMUM UNDESTRUCTED OVERHEAD CLEARANCE OVER MAINT/PAID

GAS PIPELINE UNDERGROUND WARNING TAPE NOTES:



WARNING TAPE SHALL BE BRIGHTLY COLORED YELLOW AND MARKED "CAUTION: GAS LINE BURED BELOW" OR MARKED WITH A SIMILAR NOTIFICATION.

. WARNING TAPE SHALL BE STORED IN SIICH A MANNER THAT LIMITS ULTRAVIOLET (UV) EXPOSURE

PG&E PM#S: FLECTRIC: 35299547 (TOWNHOMES) 35299689 (APARTMENTS) ASSOCIATED WITH RULE 20 PM# 32555076



GAS PIPELINE UNDERGROUND WARNING TAPE INSTALLATION (N.T.S.)

DESIGN CHANGE COMPONENT ANY CHANGES TO THIS DESIGN MUST BE APPROVED BY

CONSTRUCTION NOTES:

- ALL TRENCHINS, BACKFILLING AND INSTALLATION BY CONTRACTOR MUST COMPLY WITH PG&E UD STANDARD S5453 (FFFFCTOR DATE 7-8-2006)
- All spec MISS (Puedry Win) PRESENT TILLIFINESS OF CHANGES AND PRACTICES, ALL WINDS MEST FREE PRESENT THE DESCRIPTION OF THE PRESENT THE DESCRIPTION OF THE DESCRIPTION OF THE PRESENT THE DESCRIPTION OF THE PRESENT THE DESCRIPTION OF THE PRESENT THE PRESENT THE PRESENT THE DESCRIPTION OF THE PRESENT THE PRESENT THE PRESENT THE DESCRIPTION OF THE PRESENT THE PRESENCE THE PRESENT TH
- BACKFILL SHALL BE APPROVED BY THE UTILITY COMPANIES AND THE CITY. COMPACTION WILL BE TESTED AND PASSED BY THE SOILS ENGINEER.
- IF SOIL IS NOT ROCK FREE ADD 4" DEPTH OF TRENCH FOR SAMD REDDING
- VERIFY SPLICE BOX EXCAVATION SIZES WITH SUPPLIER(S).
- THE TRENCHING CONTRACTOR SHALL COORDINATE THE UTILITY COMPANIES' INSTALLATION, THE TRENCHING CONTRACTOR TO PLACE CONNECTING CONDUIT WITHIN 5' OF BUILDING EXTERIOR WALL.
- CONTRACTOR SHALL MAKE HIMSELF FAMILIAR WITH THE PROJECT IMPROVEMENT PLANS AND CONDUCT HIS WORK ACCORDINGLY.
- IT IS THE TRENCHING CONTRACTOR'S RESPONSIBILITY TO PROTECT IN PLACE ALL EXISTING FACILITIES. NO EXTRA PAYMENT WILL BE CONSIDERED FOR CROSSING OTHER SYSTEMS.
- RADIUS DESIGN ASSUMES NO RESPONSIBILITY FOR THE PROJECT CONDITIONS. THESE DRIWINGS WERE PREPARED USING DATA SUPPLIED BY PORE, TELEPHONE, CALTY, IMPROVEMENT PLANS AND THE CITY'S VARIOUS "AS BUILL" INFORMATION IT SHALL BE THE CONTRICTOR'S RESPONSIBILITY TO PHYSICALLY REVIEW THE PROJECT PROP TO SUBMITTION HIS BUILD.
- THE CONTRACTOR SHALL PROTECT CONSTRUCTION STAKING. HE SHALL COORDINATE STAKING WITH THE PROJECT'S CYNLERGIASTER
- CONTRACTOR SHALL NOTIFY UNDERGROUND SERVICE ALERT (USA) TWO WORKING DAYS PRICE TO START OF WORK
- 3. CONTRACTOR SHALL NOTIFY INSPECTORS OF ANY POTENTIAL CONFLICTS PRIOR TO START OF WORK.
- THIS PLAN IS TO BE USED FOR SOLE PURPOSE OF DISCINO THE JOINT TRENCH. SEE POAC, ATRY, AND COMOAST PLANS TO THE TRENCH SEE POAC TRENCH THE THE TRENCH THE T
- NOTE PLANS ISSUED AT THE PRE-CONSTRUCTION MEETING MAY BE SUBJECT TO REVISIONS, IF FINAL PLANS FROM EACH UTILITY COMPANY WERE NOT AVAILABLE AT THE START OF CONSTRUCTION.
- WATER, SEMER, DRAINS, SANTARY WISTE, PLEIS (NOLLUDING DESEL AND GASOLINE), OIL, PROPANE AND OTHER VOLATILE HEAVER THAN AN GASES, SPRINKER, REGILITION, STEAN AND OTHER "NET" REQUITES SHALL MANTAN A MINIMAN OF THEE FEET FROM THE MEARST QUIES SHEARED OF PROEE RECLIES WITH NO LESS THAN ONE FOOT OF PARTY (SOULDES WITH NO LESS THAN ONE FOOT OF PARTY (SOULD BARRIER) BETWEEN THE ADJACENT SIDES OF THE MONIDUAL TRENCHES.
- IN THE EXTRAORDINARY CASE THAT THE MINIMUM THREE FOOT HORIZONTAL SEPARATION CAMOUT BE ATTAINED BETWEEN "WET" UTLITIES AND COMPANY DRY FACILITIES, A WARANCE MAY APPROVED BY THE LOCAL INSPECTION SUPERFYSOR AND SUBMITTED TO SERVICE PLANNING SUPPORT PROPERM ANAMAGE TORS APPROVAL
- ALL METER PANELS: INDIVIDUAL, RESIDENTIAL, OR NONRESIDENTIAL APPLICANTS WITH A METER PANEL RATING OF ANY SIZE, INSTALLED INSIDE A METER-ROOM OR OTHER STRUCTURE, MUST FOLLOW ALL OF THE REQUIREMENTS DESCRIBED
- RECOM.

 A RESILL, DWA AND MANDAM A SCHWAFT, NORMAL, 2-HEAT DOWNTRY CONDUCT WITH PULL THEY ROSE. THE

 AREA RESILL, DWA AND MANDAM A SCHWAFT, ROSMAL, 2-HEAT DOWNTRY CONDUCT WITH PULL THEY ROSE. THE

 THEY REPORT OF SWITHSHOOD AT HE TOP OF THE METER SCHOOL

 BERNING THE 2-HEAT DOWNTRY CONTINUED AND PULL THEY SHE THE CONDUCT HE SULDAY AN ARROWN OF STETT

 MUST MAY A REMAYING IT THEOREMY OF OR PULLY THEY OF THE CONDUCT HAM IS EXPOSED TO USE CONTINUE

 OF DOWN THE STEED THE CONTINUE OF THE PULL THE ROSE OF THE PULL THE P
- THIS JOINT TREBICH PLAN MAS PREPARED BASED ON TOPOLOGICAL SURVEY SUPPLIES OF THE OWNER. THE CONTRIBUTE IS CAUTIONED HAVE DEPENDED BY A DM. DIOMEER, THE CONTRIBUTE IS CAUTIONED HAVE DEPENDENT MORK IS RESEARCH TO GETENME. THE ATTIME LOCATION OF ANY THE CONTRIBUTE SURVEY SURVEY SUBSTRICT WOOD AND THE HAVE THE SERVEY SURVEY SUBSTRICT WOOD AND THE HAVE THE SERVEY OF THE WORK. SUBSTRICTURE LOCATIONS MAY REQUIRE FELD ADJUSTMENT TO COMPRISED FOR ACTUAL ESTIMA UTILITY COLOTIONS.
- EXCAVATION DIMENSIONS FOR TIE-IN TO EXISTING ELECTRIC COMDUITS ARE AT THE DISCRETION OF THE PIGAE FIELD INSPECTOR, CONTRACTOR TO COORDINATE WITH INSPECTOR AND EXPOSE UP TO 20° OR MORE OF EXISTING CONDUITS WITH INSPECTOR.

SUBSTRUCTURE VERIFICATION STAMP

DEVELOPER PLEASE NOTE AND SIGN THANK YOU DATE

UT	ILITY APPROVALS				
UTILITY	APPROVED BY	DATE			
AT&T (PHONE)			FOR I	QA REV	USE_ONLY NEW
COMCAST (CATV)			INTENT	INITIALS KTS	REWEN DATE 06-22-2021
			COMPOSITE		
			PRE-CON		
			PRE-CON		

DEVELOPER:

THE SOBRATO ORGANIZATION 599 CASTRO ST, SUITE 400 MOUNTAIN VIEW, CA 94041 PETER TSAI T: 650-695-1067 E: PTSAI@SOBRATO.COM

INDFX JOINT TRENCH TITLE SHEET

OVERALL JT-3,4,5 JOINT TRENCH COMPOSITE
JT-6 JOINT TRENCH SECTIONS



1

UTILITY DESIGN CONSULTANTS & MARIA LANE, SUITE 420, WALNUT Tel (925) 269-4575

Organization Sobrato The Sobrato
599 Castro Street, Sulte 4
Mountain View, CA

Sheet Title: JOINT TRENCH TITLE SHEET

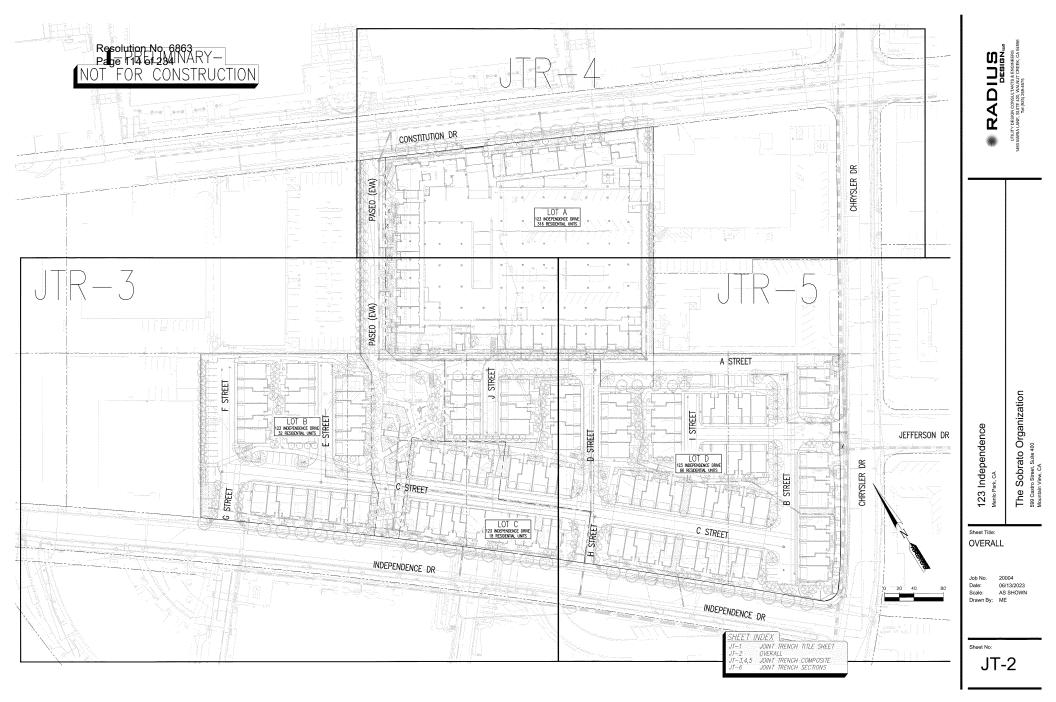
Independence

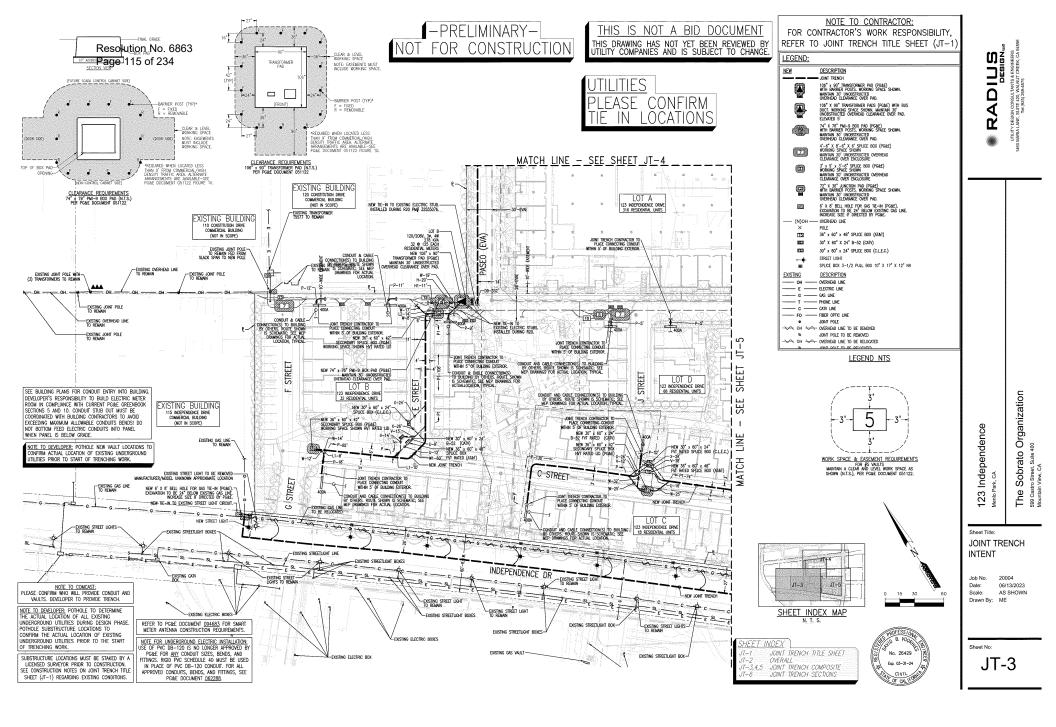
23

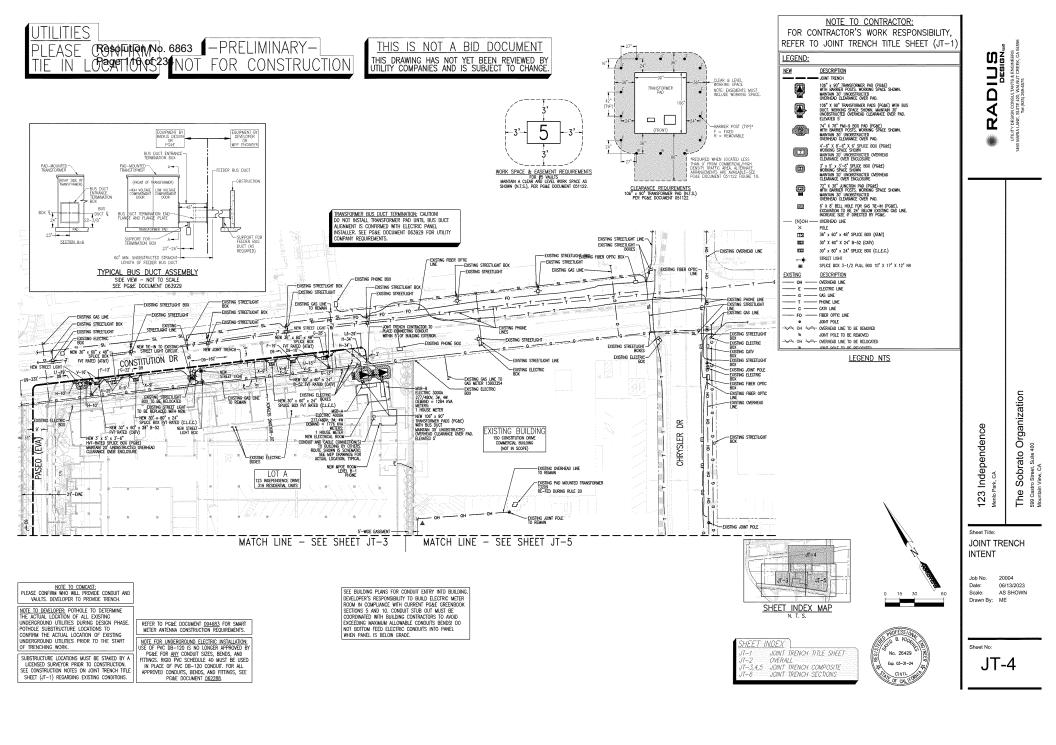
Job No. 20004 06/13/2023 Date: Scale: AS SHOWN Drawn By: MF

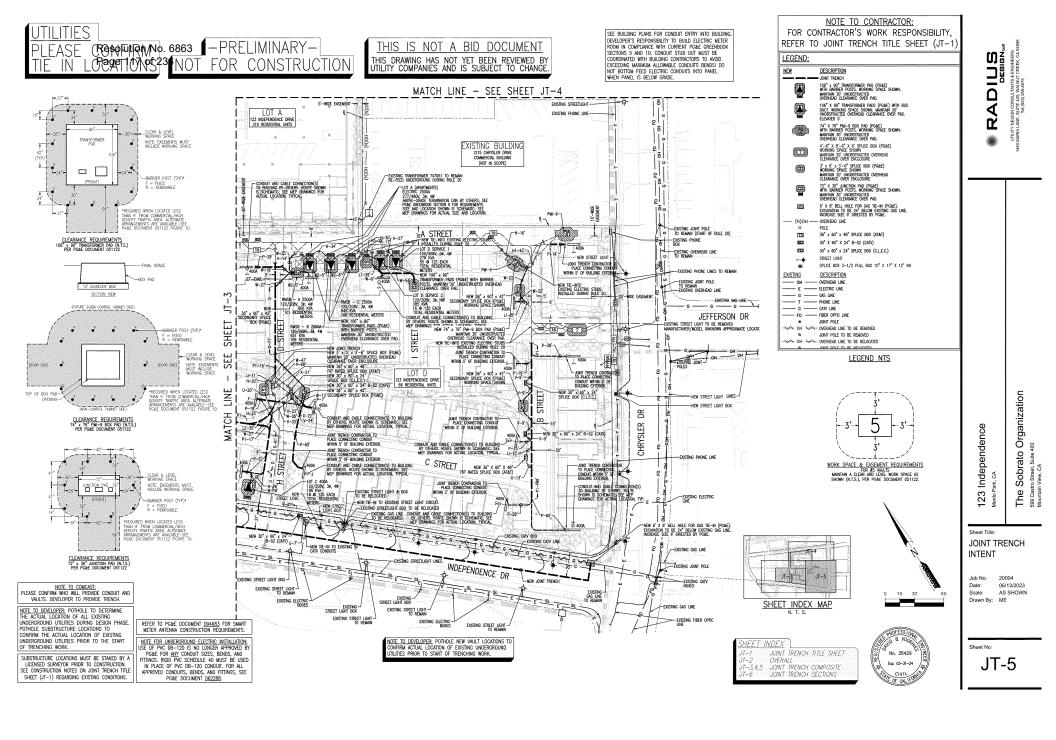
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JT-1









S

SECTION W

TRENCH	1 (CC	UF	AN	ÇY.	GUIDE
SECTION	G	T	С	S	P	OTHER
A*† B*† C*	X	X	X	X	X	
B*t	X	X		X	X	
C*	X		X	X-	X	
D#t		X	X	X	X	
E*-	Х			X	Х	
F*+		X		X	X	
G*			X	X	.X.	
H*				X	Х	
1 †	X	X	X			
J†	Х	X				
K	X		X	_		
LŤ		X	X			
M [†]	X	X	X	X		
N+	X	X		X		
0 P†	X	_	X	X		
P†		X	X	X X X		
0	X	L		X.		
Rt		X		X		
Ş	_	_	Χ	Х		
	X			_		
U†		X				
V			X			
W				X		
χt						Х
SECONDARY	CON	DUIT				CONTAIN
THESE SEC	TIONS	MAY	OR	MAY	NOT	CONTAIN

CONTRACTOR NOTES:

1. THE SYMBOLS [D] [S] [T] [C] [FO] INDICATE OCCUPANCY ONLY. SEE ELECTRIC, GAS, CAIV. TELEPHONE, AND FIBER OPTIC PLANS FOR EXACT SIZE AND NUMBER OF CONDUITS,

- CONTRACTOR TO PROVIDE SEPARATION FROM TRENCH WALL AND OTHER FACILITIES SUFFICIENT TO ENSURE PROPER COMPACTION.
- CONTRACTOR TO INCLUDE INCIDENTAL TRENCHING IN SPLICE BOX, VAULT, OR TRANSFORMER EXCAVATION IN AREAS WHERE NO ENTRANCE OR EXIT OF TRENCH IS SHOWN.
- UTILITY COMPANIES RESERVE THE RIGHT TO MAKE FIELD ADJUSTMENTS AS NECESSARY.

SOILS NOTES

41" IN DIRT 41" IN STREET

S 24" IN DIRT

©FO T

SECTION P

46" IN DIRT

RADIUS IS NOT RESPONSIBLE FOR ANY SOILS ENGINEERING TO DETERMINE THE ABILITY TO CONSTRUCT OR THE PROJECT CONDITIONS.

S

SECTION P1

- . RADIUS ASSUMES NO RESPONSIBILITY FOR ADDITIONAL WORK DUE TO ADVERSE JOB SITE CONDITIONS.
- . PG&E WILL REQUIRE SOILS ANALYSIS FOR SUBSURFACE TRANSFORMER (IF APPLICABLE).

			DUCT	DB					
		G	- 1	T	- 0	S	P	FO	MIN. COVE
Ģ	GAS	0,	112"	12"	12"	6.	12"	12"	24 30 W ST
T	TELEPHONE (DUCT)	12"	0	12	1	12*	12"	1"	24°: 30° IN ST
Ť	TELEPHONE (DIRECT BURY)	12"	11	0"	1"	12"	12"	11	24": 30" N ST
C	CATV.	12*	1.	1	D*	12*	12"	1"	24 30 IN ST
S	ELECTRIC SECONDARY	6	12	12"	12"	1.5	3"	12	124": 30" IN ST
P	ELECTRIC PRIMARY	12"	12	12"	12"	3*	3"	12"	36 36 N ST
FO	FIRER OPTIC	12"	11	12	1,0	12*	12"	0"	124° 30° N ST

MINIMUM SEPARATION AND CLEARANCE

C

SECTION V

Т

SECTION U

ABBREVIATIONS:

SECTION W1

P PRIMARY (PG&E)

S SECONDARY (PG&E)

C CATV (COMCAST) T PHONE (AT&T)

FO FIBER OPTIC (C.L.E.C.)

SHEET	INDEX		
JT-1		TITLE SHEE	T
JT-2	OVERA.		
JI-3,4,3		COMPOSITE SECTIONS	

S

SECTION W2

F0

SECTION X



RADIUS DEBIEN

The Sobrato Organization 599 Castro Street. Sulte 400 Mountain View, CA

Sheet Title: JOINT TRENCH INTENT

123 Independence

Job No. 20004 06/13/2023 Date:

Scale: AS SHOWN Drawn By: ME

Sheet No:

JT-6

WORK RESPONSIBILITY JOINT TRENCH ELECTR GAS HONE V. PG&E PG&E TELEP CATIV TRENCHING EXCAVATE & BACKFILL *PG&E ELECTRIC CABLE •0000 ELECTRIC CONDUIT -0000 ELECTRIC BOXES EXCAVATION, ELECTRIC PADS SUPPLY & INSTALL EXCAVATION. 8888 ELECTRIC TRANSFORMERS .00000 ELECTRIC INTERRUPTERS .00000 PG&E ELECTRIC SWITCHES 00000 TELEPHONE CONDUIT 00000 TELEPHONE CABLE 00000 TELEPHONE SPLICE BOXES EXCAVATION TELEPHONE S.A.I. PADS EXCAVATION C.A.T.V. CONDUIT -00000 C.A.T.V. SPLICE BOXES 00000 C.L.E.C. FIBER CONDUIT X ACCEPTED ___DECLINED .0000. C.L.E.C. FIBER SPUCE BOXES X ACCEPTED ___DECLINED .0000

THESE PLANS WERE PREPARED IN CONJUNCTION WITH THE FOLLOWING PLANS:

NOTE: FOR A MORE DETAILED WORK RESPONSIBILITY BREAKDOWN, SEE CORRESPONDING MATERIAL LIS

● WORK TO BE PERFORMED BY THE RESPECTIVE CONTRACTOR & UTILITY COMPANIES ASSUME CONTRACTOR RESPONSIBILITY UNLESS OTHERWISE SPECIFIED

O NOT APPLICABLE UNLESS OTHERWISE SPECIFIED

* PG&F TO PULL CARLE INTO ENERGIZED ENGLOSURES

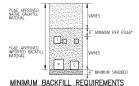
RECEIVED	APPROVED
01-11-2022	PRELIMINARY
06-06-2023	PRELIMINARY
N/A	N/A
07-01-2022	PRELIMINARY
07-06-2022	PRELIMINARY
07-06-2022	
07-05-2022	PRELIMINARY
03-17-2022	PRELIMINARY
08-25-2022	PRELIMINARY
	01-11-2022 06-06-2023 N/A 07-01-2022 07-06-2022 07-06-2022 07-05-2022 03-17-2022

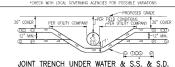
RADIUS DESIGN is not responsible for any subsequent changes or revisions.

OTHER UTILITIES SHOWN MEE APPROXIMATE MOD BASED ON FIELD SURVEY MAD AMALABLE UTILITY MEGNANTION. IT IS THE CONTINCTOR'S RESPONSIBILITY TO YEARLY VERIFY THE ACTUAL LOCATION MAD EXTENT OF UTILITIES PROBED TO THE COMMENDMENT OF WORK, PHYSICAL VERPICATION OF UTILITY LOCATIONS SHALL BE PERFORMED BY CAREFUL PROBING OR HAND DUCKING IN ACCORDANCE WITH ARROLES OF THE CAL/OPASH CONSTRICTION SPEETF ORDERS.









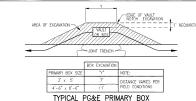
MADDIN PER SIZE & NUMBER OF EACH UTILITY

PROPOSED GRADE -3" RED TINT CONCRETE IF REQ'D PER FIELD CONDITIONS -30" COVER (USE 3" COVER CAP IF 30" CANNOT BE ATTAINED). © 1000 © -12" MIN

JOINT TRENCH OVER WATER & S.S. & S.D.

NOTE: TRENCH DEPTH NOT TO EXCEED 5' UNLESS APPROVED BY PG&E INSPECTOR, IN NO CASE SHOULD PLASTIC GAS PIPE BE INSTALLED AT A DEPTH GREATER THAN 10' UNLESS APPROVED

TRENDRING CORRECTOR SHALL NOT ASSUME THAT ETHER OF THE ABOVE DETAILS WILL BE ACCEPTABLE TO POAC YOU ARE REQUIRED TO CORRECT THE LOCAL POAC RENNEEMED OFFICE WITH ANY SIGLI RELIATING TO COVERS LESS THAN MINIMUM OR COVERS REQUIRING SHORMS, CONCRETE CAPPAIG IS ONLY ACCEPTABLE WHERE NO OTHER SOLUTION IS POSSURE AND ONLY WHEN POAC ACCEPTABLE WHERE NO OTHER SOLUTION IS



CONDIJIT BIAMETER	VERTICAL RADIUS	HORIZONTAL RADIUS
2"	24"	36*
3"	24"	36"
4*	36"	36"
5"	36"	60"

TYPICAL GAS METER REQUIREMENTS*

METER TYPE	LOAD (SCFH)	PRESSURE** (PSIG)	PAD SIZE (INCHES)	MIN. WOTH REQUIRED FOR METER "X" (INCHES)	DISTANCE FROM RISER TO FINISHED WALL (INCHES)	MIN. HOUSELINE STUB OUT (INCHES)
TYPICAL RESIDENTIAL	0-350	0.25	N/A UNLESS USING FLEX-HOSE METER	24	6 TO 9	4
400 TO 1000 CLASS	351-1,400 601-2,400	0.25	N/A UNLESS USING FLEX-HOSE METER	30	6 TO 9	6
1.5M OR 3M ROTARY	1,401-3,000	APPROVED BY PG&E	40 X 36 X 4	52	20	VARIES
5M OR 7M ROTARY	3,001-7,000	APPROVED BY PG&E	78 X 36 X 4	90	20	VARIES
11M OR 16M ROTARY	7,001-16,000	APPROVED BY PG&E	94 X 36 X 4	106	20	VARIES

**ACTUAL METER-SET CONTRIGARATIONS MAY DEFER DEPENDING ON FIELD CONDITIONS AND RESTRICTIONS.

FOR GAS METER DETAILS, SEE SCIOLION 2 OF CURRENT METERIZE ASS SERVICE REQUIREMENTS GREENBOOK BY PORE. PORE STANLARDO METER SPACING REQUIREMENTS DO NOT NEULDE CLERANICE FOR EARTH-QUARE VAILES ON OFFIER FADITIONAL SPATE FOURTHEAST SEE THAT IT OFFIER TO NOT THE TOTAL SET TOTE 17 UNDER CHEEREN ADDRESS ON SHEET 31—16 "DELIVERY PRESSURE TO BE CONTINUED AND ELLIPORTHERIN SEE WATE 17 JOHEN CERENKAL NOUES ON SHEET IT-1 "DELIVERY PRESSURE TO BE CONTINUED AND MICHAEL AND MICHAELAND, PLANS FOR MINIMANS SOLE AUTHORITY TO DETERMINE IF THE ELEVATED DELIVERY—PRESSURE SERVICE IS AVAILABLE AT A SPECIFIC LOCATION.

GENERAL NOTES:

- JOINT TRENCH MUST BE INSTALLED ENTIRELY WITHIN AN EASEMENT. EASEMENTS FOR JOINT TRENCH SERVICE LATERALS WITHIN PROJECT ON PRIVATE PROPERTY ARE AT THE DISCRETION OF THE UTILITY COMPANIES.
- ALL DEPTHS AND RESULTING COVER REQUIREMENTS ARE MEASURED FROM FINAL GRADE.
- COVER CLEARANCES, AND SEMANTION SHALL BE AS GREAT AS FRACTIONATE INDIRECT THE ORGUNISTANCES, BUT UNDER NO EXCOLUSIONATES SHALL BE LESS THAN THE MINIOUN COVER, CLEARANCE, AND SEPARATION REQUIREMENTS SET FORM WORKERED BE 1500 FROM TO COMPACTION, OR OTHER MEMORISES BE 1500 FROM TO COMPACTION, OR OTHER MEMORISES BEST LEST MORE TO LEGISLES ON MOTHOR OF THE FACURES DUBISIONAL REQUIREMENTS FOR SHADING, INDIVIDING, MOD BOOFFLING SHALL BE DETERMINED SUBSECUENT TO COMPACTION.

- MON-UTILITY FACILITIES ARE NOT ALLOWED IN ANY JOINT UTILITY: TRENCH, E.G., IRRIGATION CONTROL LINES, BUILDING FIRE ALARM SYSTEMS, PRIVATE TELEPHONE SYSTEMS, OUTDOOR ELECTRICAL CABLE, ETC.
- WHEN COMMUNICATION DUCTS ARE INSTALLED, A MINIMUM OF 12° RADIAL SEPARATION SHALL BE MAINTAINED FROM GAS FACILITIES. EXCEPTION: WITH MUTUAL ASREEMENT, WHEN 4-INCH DUMMETER OR SMALLER GAS PIPE IS INSTALLED, THE SEPARATION MAY BE REDUCED TO NOT LESS THAN 6 MONTAS.
- PROVIDE SEPARATION FROM TRENCH WALL AND OTHER FACILITIES SUFFICIENT TO ENSURE PROPER COMPACTION.
- MANUAL PROPER SEPARATION BETWEEN POOR FROURISTS AND "NET" UTILITY LISTS AS DESCREED IN U.O. STADUAGO SSAS3, The MANUALIN ALLOWAGE FORCIONAL SEPARATION BETWEEN COMMON FACULTIES AND WITH FACULTIES IS THAT AND ALLOW TO MOST CONTROL OF A DISTRICT GOOD REPORT ENTERT IN PACIFICIS. THE PACIFIC SEPARATION FOR A DISTRICT GOOD FOR THE PACIFIC SEPARATION FOR THE PACIFIC SEPARATION
- SE MADE IN WRITING AND SUBMITTED TO THE COMPANY ADE DURING THE PLANNING AND DESIGN PHASE OF THE
- PROJECT,

 CLEARLY DESCRIBE THE CONDITIONS INCRESSITATING THE WAIMER,

 NUCLULE A PROPOSED DESIGN, AND INACLUDE A DESIGN FOR A BARRIER BETWEEN THE "WET" UTLITIES AND COMPANY

 BOY FACILIES IN THE EVENT I" OF UNDSTRUBED EARTH ANNOTI BE WANTARED, NOTE: DRAW LIKES CONNECTED TO

 DOWNSPOUTS ON BUILDINGS ARE CONSIDERED A "WET" UTLITY FOR THE PURPOSES OF THIS STANDARD.
- . SEPARATIONS SHALL BE MAINTAINED AT ABOVE GROUND TERMINATION POINTS.
- O. SPEARINGS SHALL BE WARRARD AN ARMY COLORING TERMINATION FORTES.

 HORCLINES FOR REPROVING NAME BEROFILL FOR SHAMES OF FORE CAS FACILITIES.

 HORCLINES FOR REPROVING NAME BEROFILL FOR SHAMES OF FORE CAS FACILITIES.

 HORCLINES FOR REPROVING NAME BEROFILL FOR SHAMES OF THE STOCKHOOL PUT TOOK OF THE PROVINCE SHAMES WIST BE TAKEN IT FOR SHAMES SHALL FOR THE SHAMES OF THE PROVINCE SHAMES WIST BE TAKEN IT FOR SHAMES SHALL FOR THE SHAMES OF THE PROVINCE SHAMES WIST BE TAKEN IT FOR THE SHAMES AND THE SHAMES HAVE OF THE SHAMES AND THE SHAMES HAVE THE SHAMES HAVE OF THE SHAMES AND THE SHAMES HAVE THE SHAMES HAVE SHAMES THE SHAMES HAVE THE SHAMES HAVE SHAMES HAVE THE SHOWS HAVE THE SHAMES H

- A SURVEY O DIMERLY BY 2 LEVY, SHARLEY AND ALL PASS SHARLEY AND ALL PASS SHALLEY AND ALL PASS

- COMPETENT NATIVE SOILS ARE PREFERRED TO BE USED FOR SHADING, BEDDING, AND BACKFILLING THROUGHOUT THE TRENCH 13. COMPATION NAMES SOUS ARE PRETENED TO BE USED FOR SHADON, BEDOING, AND ENCYCLING THROUGHOUT THE WHERE MAINS SUSD EXCEPTION AND ASSOCIATION OF THE BOTTOM OF A TERRICAL TO CONDITION, OR WHERE THE SOTTOM OF A TERRICAL TO CONDITION, OR WHERE THE SOTTOM OF A TERRICAL TO CONDITION OF A TERRICA

- 14. THE APPLICANT IS RESPONSIBLE FOR THE REMOVAL OF EXCESS SPOIL AND ASSOCIATED COSTS.
- 15. SEPARATION BETWEEN GAS FACILITIES AND ELECTRIC FACILITIES MAY BE REDUCED TO 6" WHEN CROSSING.
- 5. SERVICE SADDLES ARE THE PREFERRED SERVICE FITTINGS FOR USE THROUGHOUT THE JOINT TRENCH PROJECT, ALL PROJECTS WILL BE DESCRIED AND ESTIMATED USING SERVICE SADDLES. HOWEVER, SERVICE TEES MAY BE USED IF ALL CLEARANCES, SEPRATION, AND COVERNER RODIREMENTS ARE WAINTAINED.
- CONTRICTOR TO INFOSESE METER SPACIOS AS MECESSARY WHEN EARTHCOMET VALVES OR OTHER ADDITIONAL SMETY EQUIPMENT ARE REQUIRED, DETRIBUTANCE VALVES ARE REQUIRED IN SOME AREAS AND ARE NOT PART OF PROJECTIONS SOME. THIS INFORMATION CAN SE FLOUD ON BUILDING MECHANICAL ENGREETS FLAWS. PORE STANDARD METER SPACING REQUIRENTS SO NOT TRUCKE CLEARANCE FOR ENTRIPORT AND ASSOCIATION.

TRANSFORMER CLEARANCE REQUIREMENTS:

- ABOVE ANY THREE PHASE PAD-MOUNTED TRANSFORMER LOCATION (EXCEPT MINI THREE PHASE), MAINTAIN 30' MINIMUM UNDESTRUCTED OVERHEAD CLEARANCE OVER TRANSFORMER PAD.
- ABOVE ANY OTHER TRANSFORMER LOCATION, MAINTAIN 20' MINIMUM UNOBSTRUCTED OVERHEAD CLEARANCE OVER TRANSFORMER VALILIFAD.

GAS PIPELINE UNDERGROUND WARNING TAPE NOTES:

A WARRAN THE E. S. TO. BE TREATLESS AND STREET HIS TASK AND LOSS OF STREET HIS TREATLESS OF STREET HIS TASK AND STREET HIS TASK AND STREET HIS TREATLESS AND STREET HIS WARRANG THE PROOF HAM THE PROOF HAM THE PROOF HAM THE PROOF HAM THE PROOF AND STREET HIS TREATLESS AND



WARNING TAPE SHALL BE BRIGHTLY COLORED YELLOW AND MARKED "CAUTION: GAS LINE BURBED BELOW" OR MARKED WITH A SIMILAR NOTIFICATION.

WARNING TAPE SHALL BE STORED IN SLICH A MANNER THAT LIMITS ULTRAVIOLET (UV) EXPOSURE

PG&E PM#S: ELECTRIC: 32555076 ANY CHANGES TO THIS DESIGN ASSOCIATED WITH NEW MUST BE APPROVED BY BUSINESS PM#S 35299547 (TOWNHOMES) 35299689 (APARTMENTS)

WARNING TAPE -CAS PIPELINE (P) TYPICAL DETAIL GAS PIPELINE UNDERGROUND WARNING TAPE INSTALLATION (N.T.S.)

FINISHED GRADE

-WARNING TAPE

DESIGN CHANGE COMPONENT

ITR-1 JOINT TRENCH TITLE SHEET (R20) OVFRALL JTR-3,4,5 JOINT TRENCH COMPOSITE (R20)

JOINT TRENCH SECTIONS (R20)



CONSTRUCTION NOTES:

- ALL TRENCHINS, BACKFILLING AND INSTALLATION BY CONTRACTOR MUST COMPLY WITH PG&E UP STANDARD \$5453 (FFFFCTOR DATE 7-5-2006).
- BACKFILL SHALL BE APPROVED BY THE UTILITY COMPANIES AND THE CITY. COMPACTION WILL BE TESTED AND PASSED BY THE SOILS ENGINEER.
- VERIFY SPLICE BOX EXCAVATION SIZES WITH SUPPLIER(S).
- THE TRENCHING CONTRACTOR SHALL COORDINATE THE UTILITY COMPANIES' INSTALLATION, THE TRENCHING CONTRACTOR TO PLACE CONNECTING CONDUIT WITHIN 5' OF BUILDING EXTERIOR WALL.
- CONTRACTOR SHALL MAKE HIMSELF FAMILIAR WITH THE PROJECT IMPROVEMENT PLANS AND CONDUCT HIS WORK
- IT IS THE TRENCHING CONTRACTOR'S RESPONSIBILITY TO PROTECT IN PLACE ALL EXISTING FACILITIES. NO EXTRA PAYMENT WILL BE CONSIDERED FOR CROSSING OTHER SYSTEMS.
- RADIUS DESIGN ASSUMES NO RESPONSIBILITY FOR THE PROJECT CONDITIONS. THESE DRAWNICS WERE PREPARED USING DATA SUPPLIED BY PORE, TELEPHONE, CATIV, IMPROVEMENT PLANS AND THE CITY'S AVAIOUS "AS BUILT' INFORMATION IT SHALL BE THE CONTRACTOR'S RESPONSIBILITY TO PHYSICALLY REVIEW THE PROJECT PRIOR TO SUBMITTAIN THE
- CONTROTOR WILL COMEY, WITH ALL LARS, CODUMNED AND REQULATIONS, CONTROTOR SHALL BE FRAMEN WITH DISHA, INDUSTRIEL SETTY PORDERS, AND SHALL CONDICATE HE WORK ACCORDINALY. WHICH WORKING SHARE TRAVEL OF NOTIFICATION OF NOTIFIC
- THE CONTRACTOR SHALL PROTECT CONSTRUCTION STAKING. HE SHALL COORDINATE STAKING WITH THE PROJECT'S CIVIL FRIGHTER.
- CONTRACTOR SHALL NOTIFY UNDERGROUND SERVICE ALERT (USA) TWO WORKING DAYS PRIOR TO START OF WORK CONTRACTOR SHALL NOTIFY INSPECTORS OF ANY POTENTIAL CONFLICTS PRIOR TO START OF WORK.
- THIS PLAN IS TO BE USED FOR SOLE PURPOSE OF DIGGING THE JOINT TRENCH. SEE PCAYE, ATAT, AND CON PLANS FOR PLACE SIZE AND MAJASER OF CONDUITS INSTALLED IN THE JOINT TRENCH. IT IS THE CONTRACTO RESPONDIBILITY TO DIGJIECT THE CONSECT MAJASER, SIZE AND TYPES OF CONDUITS ARE INSTALLED PER THE ENGINEERED PLANS BY EACH UTILITY COMPANY.
- NOTE PLANS ISSUED AT THE PRE-CONSTRUCTION MEETING MAY BE SUBJECT TO REVISIONS, IF FINAL PLANS FROM EACH UTILITY COMPANY WERE NOT AVAILABLE AT THE START OF CONSTRUCTION.
- WATER, SEMER, DRAINS, SANDARY WASTE, FLEIS (INCLUDING DESEL AND GASCLINE), OIL, PROPANE AND OTHER VICABILE HAVER THAN AR GASES, SPRINKER, REGISTION, STEAN AND OTHER "NOT "FACULTES SHALL MANDAIN A MINIMAN OF THEME FEET FROM THE MEASTS OUPER SHAPEC OF POME FACILIES WITH NO LESS THAN ONE FOOT OF EARTH (SOIL BARRIER) BETWEEN THE ALMACENT SIDES OF THE NOWNDIAL TRENCHES.
- IN THE EXTRAORDINARY CASE THAT THE MINIMUM THREE FOOT HORIZONIAL SEPARATION CANNOT BE ATTAINED BETWEEN "MET" UTLITIES AND COMPARY DRY FACILITIES, A WARRANGE MAY APPROVED BY THE LOCAL INSPECTION SUPERVISOR AND SUBMITTED TO SERVICE PLANNING SUPPORT PROGRAM MANAGER FOR APPROVING.
- ALL METER PANELS: INDIVIDUAL RESIDENTIAL, OR NONRESIDENTIAL APPLICANTS WITH A METER PANEL RATING OF ANY SIZE, INSTALLED HISDE A METER ROOM OR OTHER STRUCTURE, MUST FOLLOW ALL OF THE REQUIREMENTS DESCRIBED
- A DISTALL THAN AND MARIAN AS SERVER, HOMMA, 2-HOND DWITTER CORDIT WITH PULL THE RISDE. THE A DISTALL THAN AND MARIAN AS SERVER TO BE THE MARIAN STATE OF THE MARIAN ST
- THIS JOINT TRETICH PLAN WAS PREPARED BASID ON TOPOGRAPHICAL SUBJECT AS PROVIDED BY A CIVIL ENGINEER. TO CONTRACTOR IS CAUTIONED THAT DEFLURATION FOR MY EXPENSE OF THE CONTRACTOR IS CAUTIONED THAT DEFLURATION OF ANY DESTRICT OF THE WORK. STRONGEY REPORMENTS THAT ALL QUILLETS BE PHYSICALLY (COATED ON THE SITE REFORE THE ORIGIN OF THAT WORK STRONGEY REPORMENTS THAT ALL QUILLETS BE PHYSICALLY (COATED ON THE SITE REFORE THE ORIGIN OF THE ORIGINAL STRONGEY OF THE ORIGINAL STRONGEY.

SUBSTRUCTURE VERIFICATION STAMP

PLEASE NOTE AND SIGN
ALL POME ENCLOSURES AND BOXES HAVE BEEN SET TO GRADE ACCORDING TO GRADE STAKES PROMIDED BY DEVLOPERS ENGINEER, ALL COSTS TO RELOCATE OR RE-MOUNT BOXES AT A MITTER DATE WILL BE BILLED TO CORRECT GRADE OF ALL ENCLOSURES OF BOXES, AND SIGN AND DATE DRAWING. THANK YOU THANK YOU
SIGNED

UTILITY	APPROVED BY	DATE
G&E ELECTRIC		
PG&E GAS		
AT&T (PHONE)		
COMCAST (CATV)		
CITY ENGINEER		

FOR RADIUS USE ONLY OA REVIEW			
	INITIALS	REVIEW DATE	
INTENT	KTS	06-22-2021	
COMPOSITE			
PRE-CON			
PRE-COM			

<u>DEVELOPER:</u>
THE SOBRATO ORGANIZATION
599 CASTRO ST, SUITE 400 MOUNTAIN VIEW, CA 94041 PETER TSAI T: 650-695-1067 E: PTSAI@SOBRATO.COM

Sheet No: JTR-1

ADIUS ď

UTILITY DESIGN CONSULTANTS & MARIA LANE, SUITE 420, WALNUT Tel (925) 269-4575

Organization

Sobrato The Sobrato
599 Castro Street, Sulte 4
Mountain View, CA

Independence

123

Sheet Title:

Job No.

Scale:

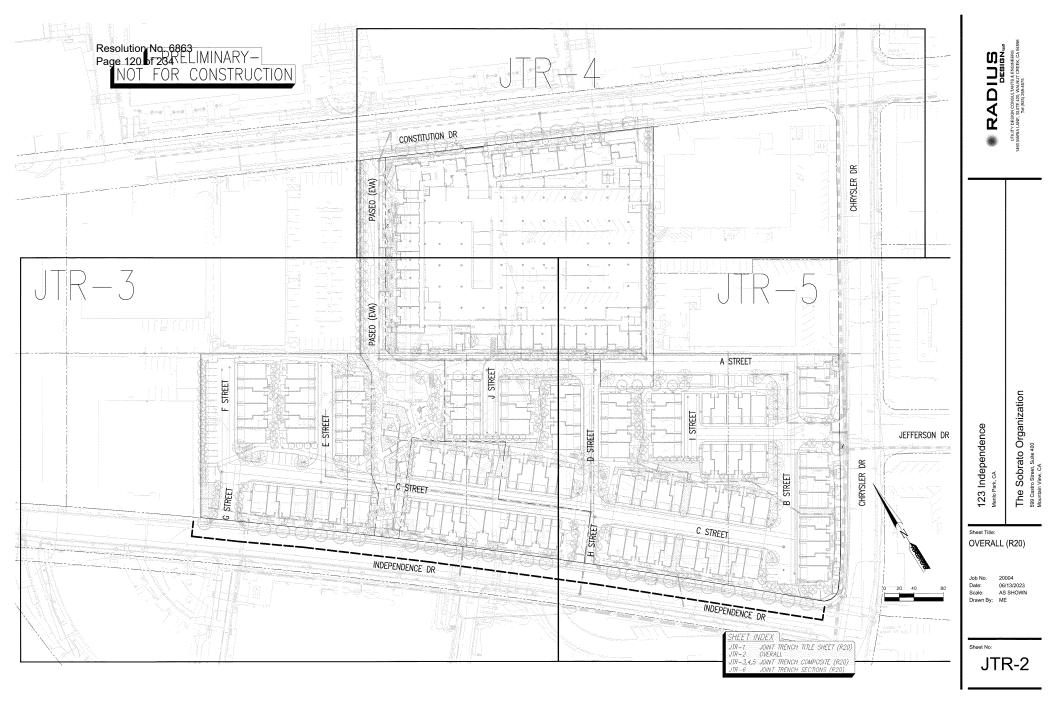
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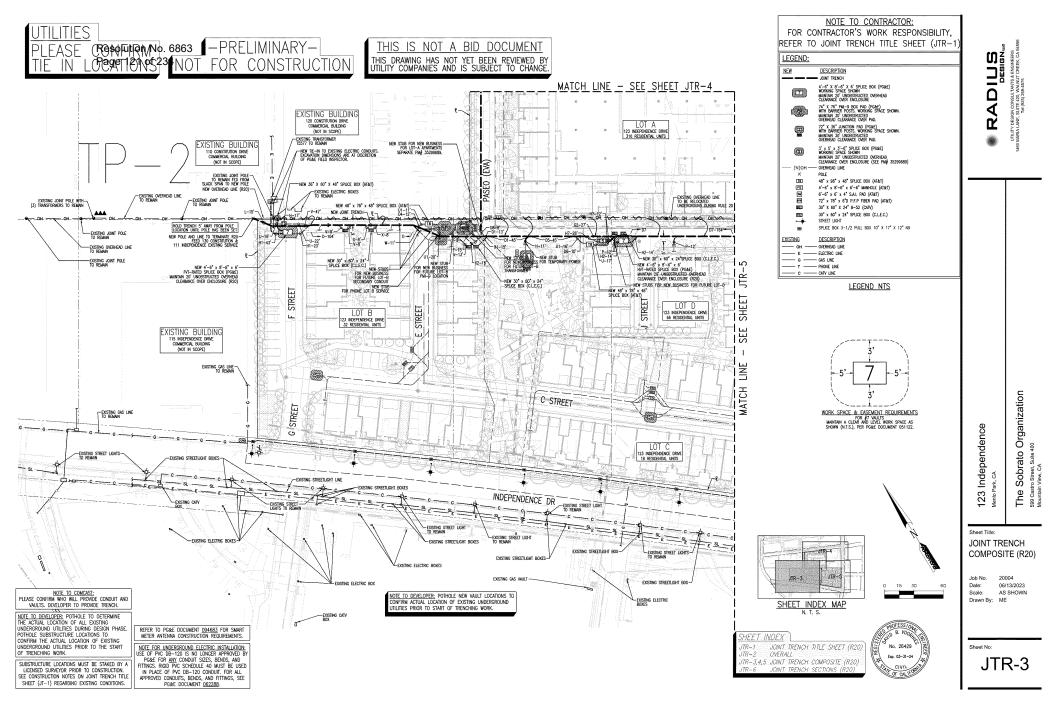
JOINT TRENCH

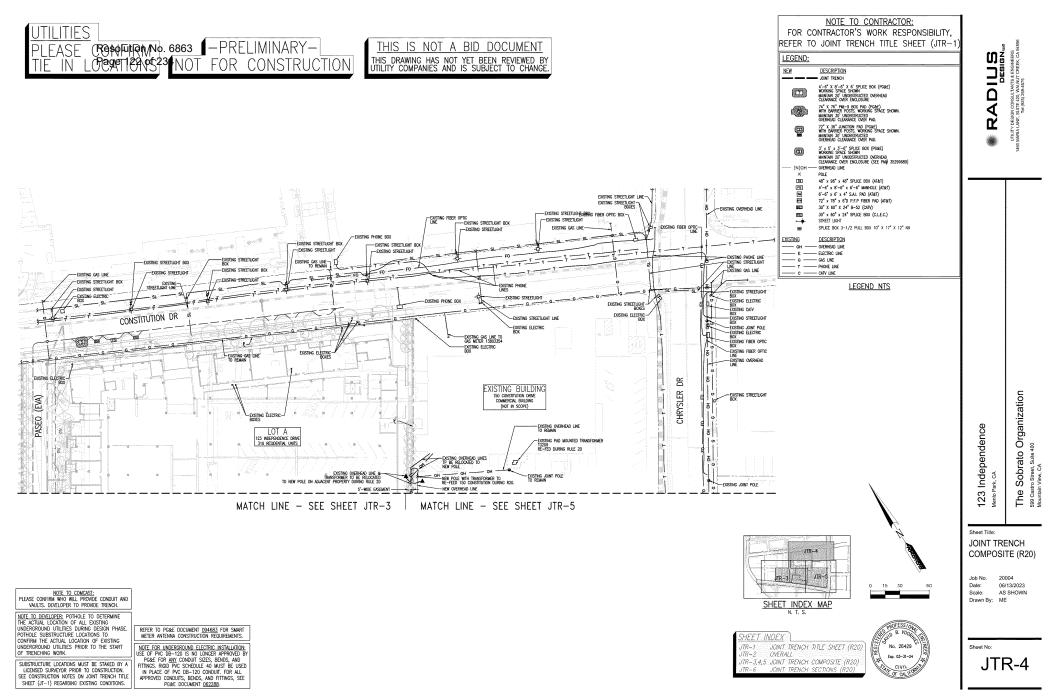
TITLE SHEET (R20)

20004 06/13/2023

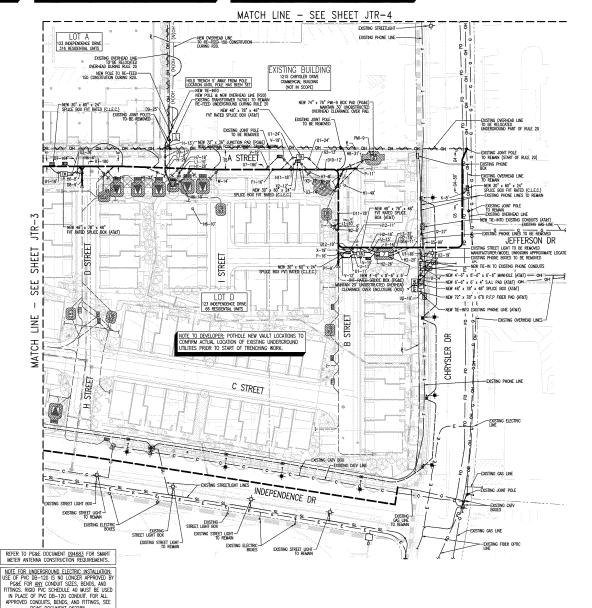
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THIS IS NOT A BID DOCUMENT THIS DRAWING HAS NOT YET BEEN REVIEWED BY UTILITY COMPANIES AND IS SUBJECT TO CHANGE.

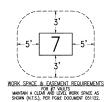


FOR CONTRACTOR'S WORK RESPONSIBILITY, REFER TO JOINT TRENCH TITLE SHEET (JTR-

NEW DESCRIPTION JOINT TRENCH 4'-6" x 8'-6" x 6' splice box (pg&e) working space shown maintain 20' unobstructed overhead clearance over enclosure (77) 74" X 76" PMI-9 BOX PAD (PG&E) WITH BARRIER POSTS, WORKING SPACE SHOWN. MAINTAIN 30' UNOBSTRUCTED OVERHEAD CLEARANCE OVER PAD. 72" X 36" JUNCTION PAD (PG&E)
WITH BURRIER POSTS, WORKING SPACE SHOWN,
MAINTAIN 30" UNDESTRUCTED
OVERHEAD CLEARANCE OVER PAD. 3' x 5' x 3'-6" Splice Box (PG&E) Working Space Shown Maintain 20' Unobstructed Overhead Clearance Over Enclosure (SEE PM# 35299689) (N)OH OVERHEAD LINE 48" x 96" x 48" SPLICE BOX (ATAT) 183 4'-6" x 8'-6" x 6'-6" MANHOLE (AT&T) 6'-6" x 6' x 4" S.A.I. PAD (AT&T) 72" x 78" x 6"D P.F.P FIBER PAD (AT&T) 30" X 60" X 24" B-52 (CATV) 30" x 60" x 24" SPLICE BOX (C.L.E.C.) STREET LIGHT SPLICE BOX 3-1/2 PULL BOX 10" X 17" X 12" N9 EXISTING DESCRIPTION — OVERHEAD LINE — ELECTRIC LINE

- CAS LINE - CATV LINE

NOTE TO CONTRACTOR:





SHEET INDEX MAP

HEET INDEX JOINT TRENCH TITLE SHEET (R20) OVFRAIT. JTR-3,4,5 JOINT TRENCH COMPOSITE (R20)



RADIUS

Sobrato Organization or Street, Sulte 400 The Sobrato (599 Castro Street, Sulte 40 Mountain View, CA

Sheet Title: JOINT TRENCH COMPOSITE (R20)

Independence

23

Job No. 20004 06/13/2023 Scale AS SHOWN Drawn Rv: MF

Sheet No:

JTR-5

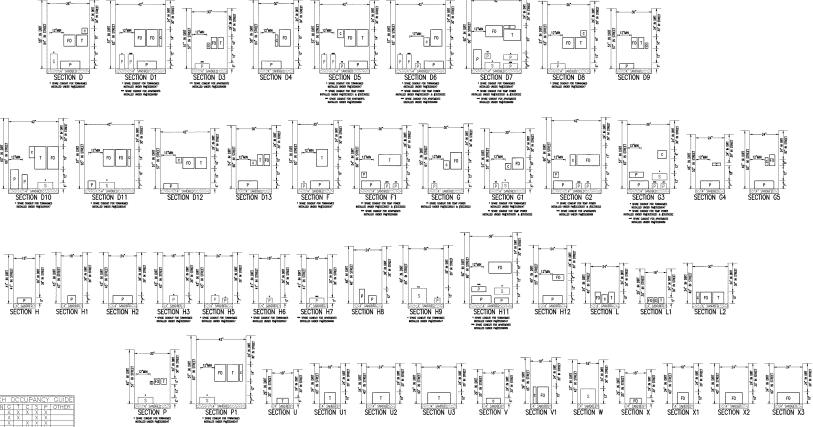
NOTE TO COMCAST: PLEASE CONFIRM WHO WILL PROVIDE CONDUIT AND VAULTS. DEVELOPER TO PROVIDE TRENCH.

NOTE TO DEVELOPER: POTHOLE TO DETERMINE THE ACTUAL LOCATION OF ALL EXISTING UNDERGROUND UTILITIES DURING DESIGN PHASE. POTHOLE SUBSTRUCTURE LOCATIONS TO CONFIRM THE ACTUAL LOCATION OF EXISTING UNDERGROUND UTILITIES PRIOR TO THE START OF TRENCHING WORK.

SUBSTRUCTURE LOCATIONS MUST BE STAKED BY A LICENSED SURVEYOR PRIOR TO CONSTRUCTION. SEE CONSTRUCTION NOTES ON JOINT TRENCH TITLE

SHEET (JT-1) REGARDING EXISTING CONDITIONS.

PG&E DOCUMENT 062288.



THESE SECTIONS MAY OR MAY NOT CONTAIN SECONDARY CONTAIN THESE SECTIONS MAY OR MAY NOT CONTAIN ...L.E.C. FIBER CONDUIT

CONTRACTOR NOTES:

1. THE SYMBOLS [P. IS] [T] [C. IFO] INDICATE OCCUPANCY ONLY, SEE ELECTRIC, CATV, TELEPHONE, AND FIBER OPTIC PLANS FOR EXACT SIZE AND NUMBER OF CONDUITS.

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RADIUS IS NOT RESPONSIBLE FOR ANY SOILS ENGINEERING TO DETERMINE THE ABILITY TO CONSTRUCT OR THE PROJECT CONDITIONS.

- . RADIUS ASSUMES NO RESPONSIBILITY FOR ADDITIONAL WORK DUE TO ADVERSE JOB SITE CONDITIONS.
- PG&E WILL REQUIRE SOILS ANALYSIS FOR SUBSURFACE TRANSFORMER (IF APPLICABLE).

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ABBREVIATIONS:

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- S SECONDARY (PG&E)
- C CATV (COMCAST)
- T PHONE (AT&T)
- FO FIBER OPTIC (C.L.E.C.)

JOINT TRENCH TITLE SHEET (R20)

JTR-2 OVERALL JTR-3,4,5 JOINT TRENCH COMPOSITE (R20)



RADIUS DEBIGN

The Sobrato Organization
S99 Castro Street, Sulte 400
Mountain View, CA

Sheet Title: JOINT TRENCH SECTIONS (R20)

123 Independence

Job No. 20004

06/13/2023 Date: Scale AS SHOWN Drawn By: ME

Sheet No:

JTR-6



The Sobrato Organization

123 Independence

Short Title:

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Date:

ELECTROLIER

TITLE SHEET

Drawn By ME

SL-1

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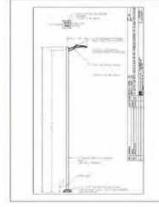
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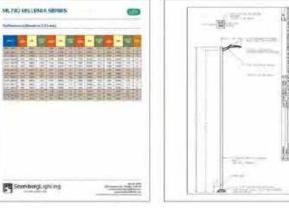










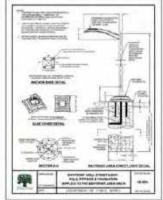




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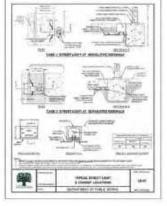
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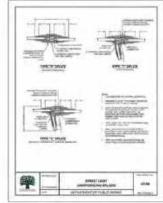


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VICINITY MAP

Resolution No. 6863

Page 125 of 234

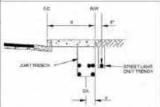
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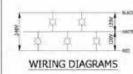
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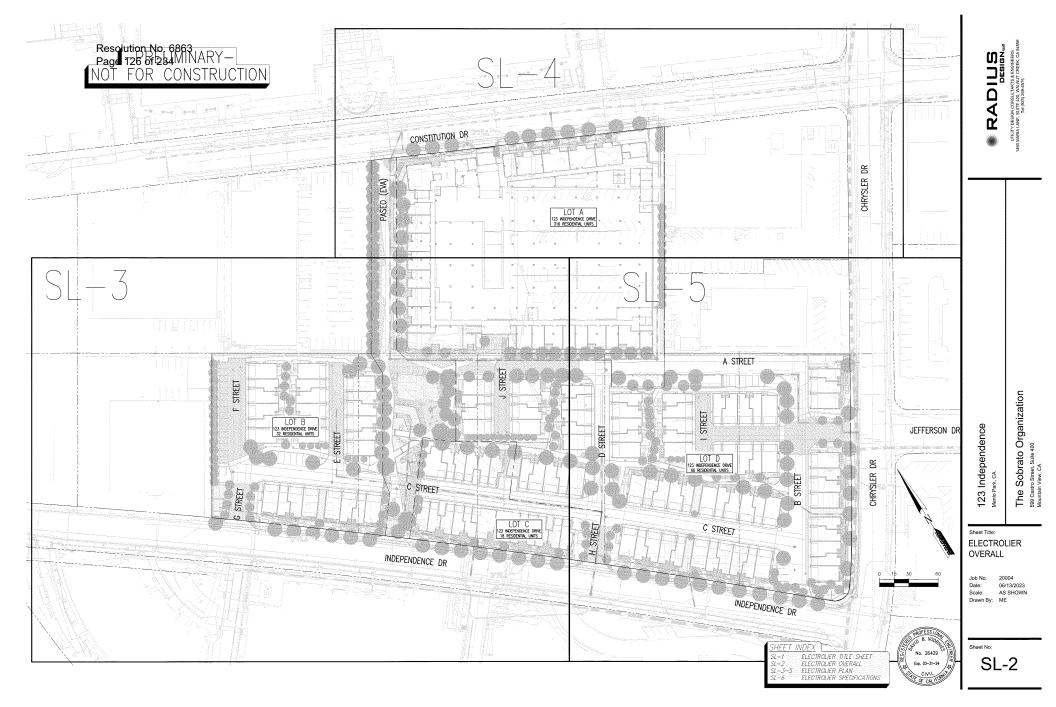










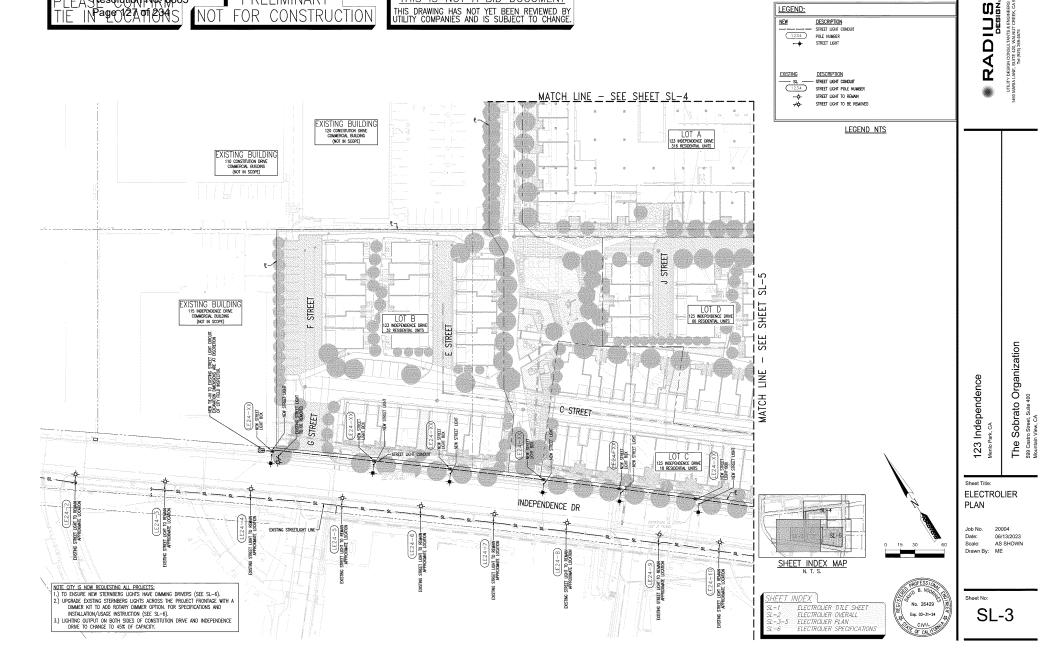




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LEGEND: NEW

DESCRIPTION - STREET LIGHT CONDUIT POLE NUMBER



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2.) UPGRADE EXISTING STERNBERG LIGHTS ACROSS THE PROJECT FRONTAGE WITH A DIMMER KIT TO ADD ROTARY DIMMER OPTION. FOR SPECIFICATIONS AND

SHEET INDEX MAP

INDEX

ELECTROLIER TITLE SHEET
ELECTROLIER OVERALL

ELECTROLIER PLAN ELECTROLIER SPECIFICATIONS

SI.-5



RADIUS
DESIGNA
UTILITY DESIGN CONSULTANTS & PROBERES
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1460 MARIA LANE SHITE SASASAS

Mento Park, CA

The Sobrato Organization
599 Castor Street Sule 400
Mountain Vee, CA

Sheet Title: ELECTROLIER PLAN

123 Independence

Job No. 20004
Date: 06/13/2023
Scale: AS SHOWN
Drawn By: ME

Sheet No:

SL-4

UTILITIES EASResolution FNO 16863

-PRELIMINARY-NOT FOR CONSTRUCTION

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MATCH LINE - SEE SHEET SL-4

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SL-5 SHEET INDEX MAP

ELECTROLIER TITLE SHEET

ELECTROLIER OVERALL -3-5 ELECTROLIER PLAN ELECTROLIER SPECIFICATIONS

123 Independence Sheet Title: PLAN

ELECTROLIER

The Sobrato Organization 599 Castro Street. Sulte 400 Mountain View, CA

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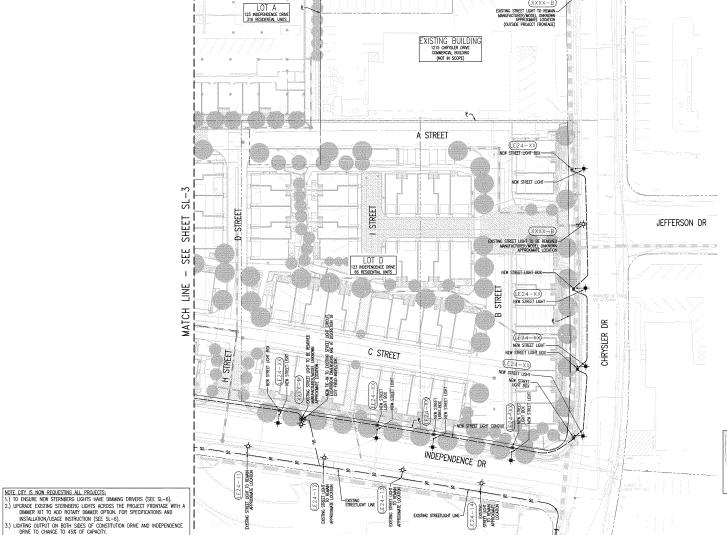
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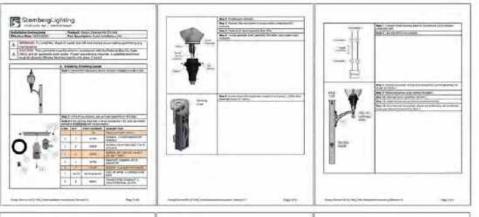
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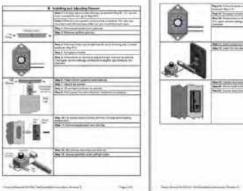


Resolution No. 6863 Page 130 of 234 ARREST PROJECT FRANCE WITH A

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• RADIUS

The Sobrato Organization

Street Tele: ELECTROLIER **SPECIFICATIONS**

123 Independence

Job No. 20004 46/13/00/28 Date Some: AS SHOWN Drawn By: ME

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SL-6

The Sobrato Organization

123 Independence

Street Take: PHOTOMETRICS

DETAILS

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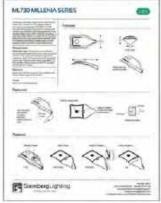
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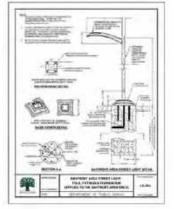




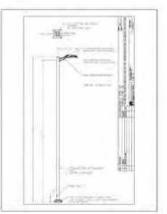
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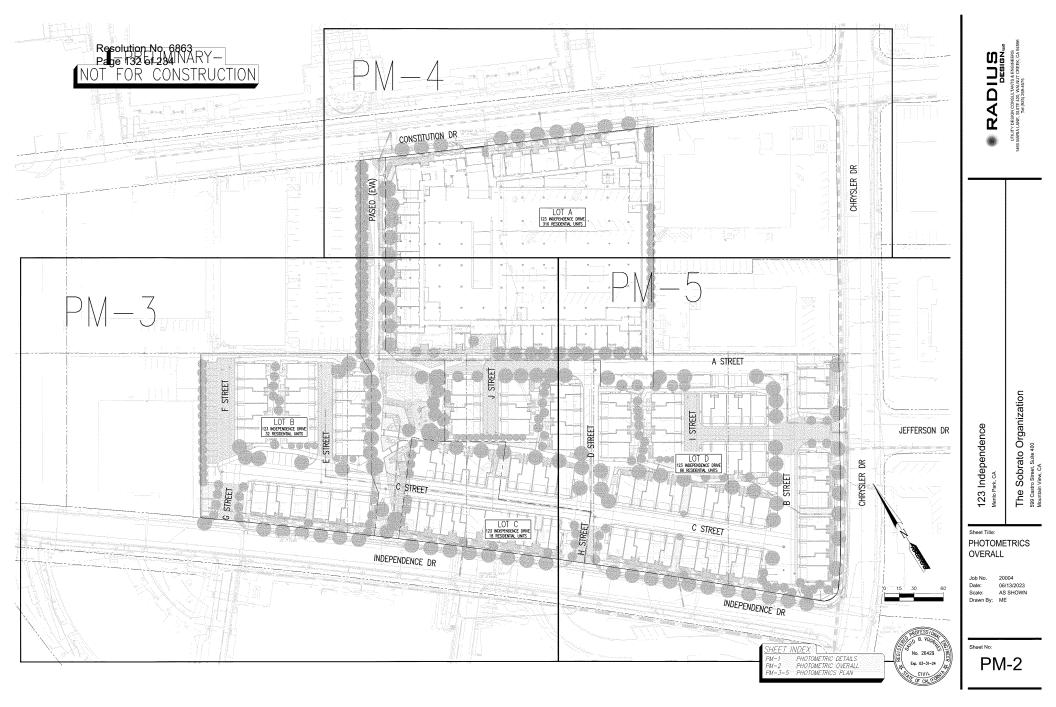
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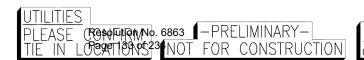
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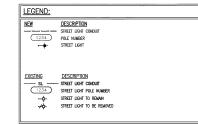




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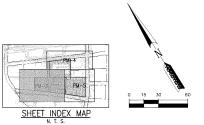
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MATCH LINE - SEE SHEET PM-4



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SHFFT INDEX	
PM-1 PHOTOME	TRIC DETAILS
PM-2 PHOTOME	TRIC OVERALL
PM-3-5 PHOTOME	TRICS PLAN



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The Sobrato Organization 599 Castro Street, Suite 400 Mountain View, CA.

Sheet Title:
PHOTOMETRICS
PLAN

123 Independence

 Job No.
 20004

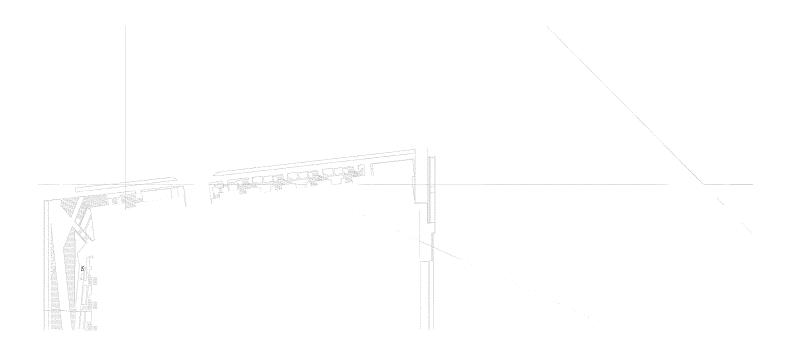
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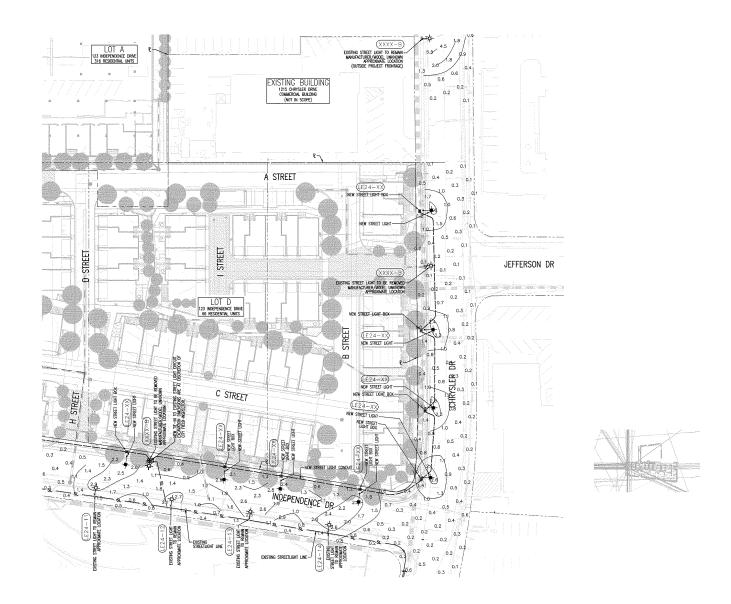
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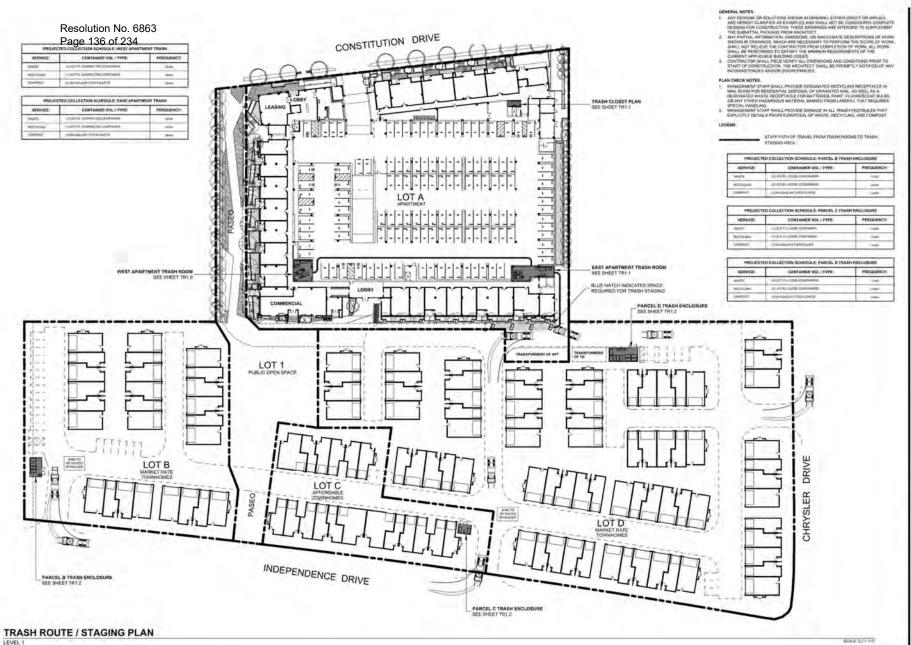
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Architecture Planning Urban Design

TSQUARE

1970 Broadway, Suise 500 Oakland, California 94812 (510) 451 - 2850

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The

TRASH ROUTE STAGING PLAN

123 Independence

Job No. 20004 06/13/23 As indicated

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Resolution No. 6863 Page 137 of 234	SOMETHING TO SERVE
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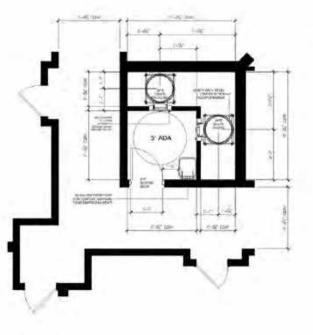
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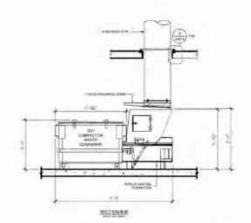
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Resolution No. 6863 Page 138 of 234

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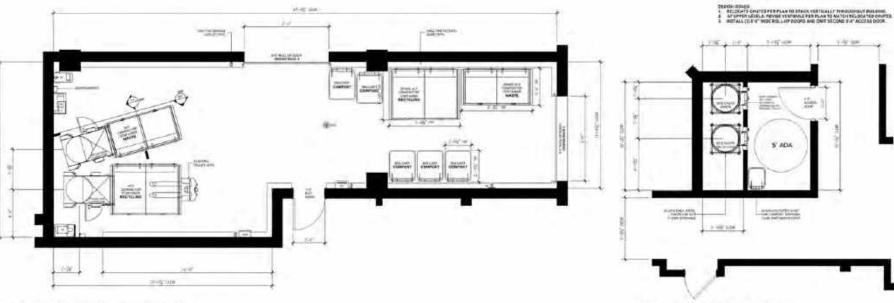
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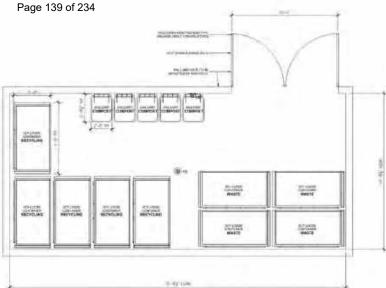
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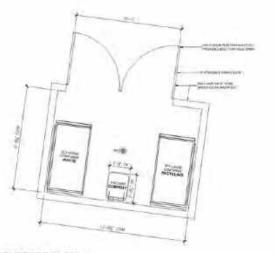
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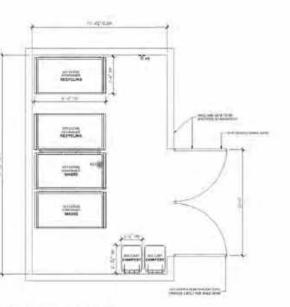
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1970 Broadway, Suite 500 Classee, Cathonia 96612 (370) 851 - 2880



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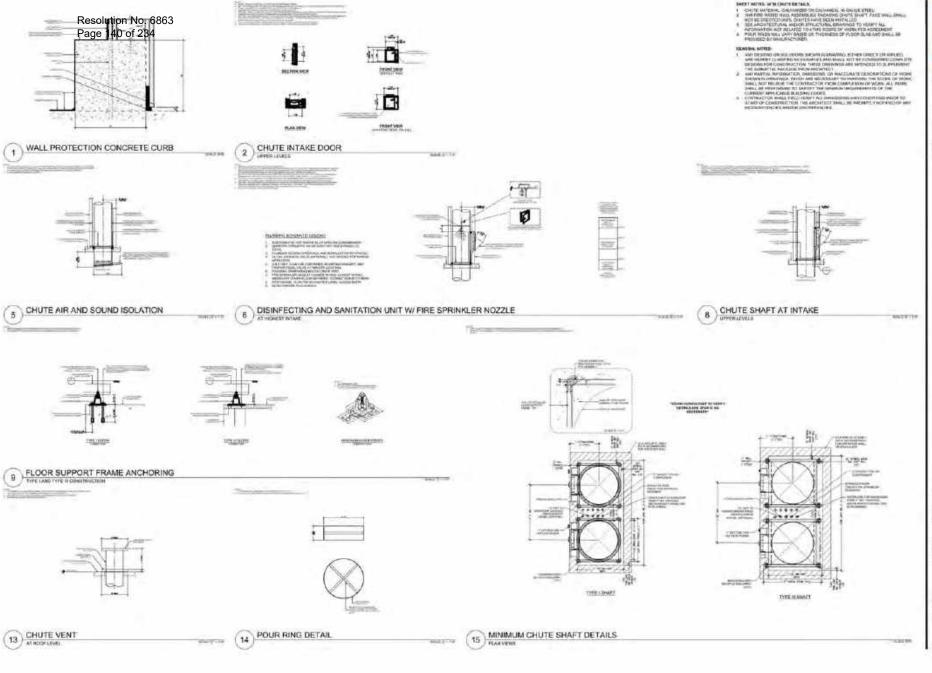
The Sobrato Organization 123 Independence

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TSQUARE

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Architecture Planning Urban Design

1070 Bicodway, Suth 500 Costano, Cottonia 54612 (370) 851 - 2560

Organization 123 Independence Sobrato The

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Ms. Payal Bhagat City of Menlo Park Planning Division 701 Laurel Street Menlo Park, CA 94025

February 10, 2022 (REVISED July 20, 2023)

Subject: Below Market Rate Proposal

Project Name: 123 Independence ("The Project")

Project Address: 119, 123–125, 127 Independence Drive, 1205 Chrysler Drive, and 130 Constitution

Drive

Dear Payal:

The Sobrato Organization (TSO), in partnership with Habitat for Humanity Greater San Francisco (HGSF), is pleased to propose the following Below Market Rate Proposal for 123 Independence located at 119 Independence Drive, 123–125 Independence Drive, 127 Independence Drive, 1205 Chrysler Drive, and 130 Constitution Drive in Menlo Park. TSO and HGSF have used both Chapter 16.96, *Below Market Rate Housing Program*, as well as the *Below Market Rate Housing Program Guidelines* (BMR Guidelines) to develop this proposal. In addition, State Density Bonus Law concessions and waivers are used to allow HGSF to be the affordable housing developer to develop the affordable townhomes.

General Overview

The General Plan requires developers to participate in the City's Below Market Rate (BMR) Program. The latest City of Menlo Park Housing Element (2015-2023) identifies the benefits of market rate developers partnering with affordable housing developers to provide BMR units, noting that units developed in this manner are more likely to serve lower income households.

The purpose of the City's BMR Program is to increase the housing supply for households that have very low, low, and moderate incomes, with a primary objective of creating actual housing units rather than collecting fees. According to the City's BMR Guidelines and City Municipal Code Chapter 19.96, residential development projects that include 20 or more units must provide not less than 15 percent of these units at below market rates to very low, low, and moderate-income households. The BMR Program permits BMR units to be provided across the full range of affordability levels, provided that the provision of units at extremely low, very low, low and/or moderate income is "roughly equivalent" to the provision of all of the units at the low-income level.

The 123 Independence Project (Project), which consists of 316 apartments and 116 townhomes, would provide BMR units meeting the City's requirements on site. The for-rent apartments will comply with Chapter 16.96 and the BMR Guidelines. TSO and HGSF have requested State Density Bonus Law concessions and waivers, to allow variances from certain requirements in the BMR Guidelines for the BMR townhomes.



As outlined in more detail in the State Density Bonus Law letter attached as Attachment A, the Project seeks two concessions that would result in actual cost savings: (i) to allow the affordable townhomes to be developed on one parcel, and (ii) to allow the affordable townhome units to be completed on an independent timeline from the market rate units in the project. TSO and HGSF also request waivers that support these concessions and allow the Project to fit on the site as designed and at the density allowed.

In addition, the Project proposes reasonably equivalent alternatives ("Equivalent Alternatives Proposal") pursuant to Section 13 of the Menlo Park BMR Guidelines to allow HGSF to develop the affordable townhomes in a manner consistent with HGSF's development model. The Equivalent Alternatives Proposal is included as Attachment B.

Program Design

As proposed, the Project has 316 for-rent apartments and 116 for-sale townhomes. The breakdown of unit mix and types for both the apartments and townhomes is shown below in Table 1.

Table 1: Program Breakdown with Unit Type, Size, & Mix

Unit Type	Ownership Type	Average SF	Market-Rate Count by Unit Type	BMR Count by Unit Type	Total Count by Unit Type
Studio	Rental	539	72	16	88
One-Bedroom	Rental	725	152	33	185
Two-Bedroom	Rental	1,006	36	7	43
Avg./Total Count Apartments		711	260	56	316
TH 1 (Three-Bedroom)	Ownership	1,749	34	- 8 -	34
TH 2 (Two-Bedroom)	Ownership	1,199	34	- 9	34
TH 3 (Three-Bedroom)	Ownership	2,052	10		10
TH 3.1 (Three-Bedroom)	Ownership	2,052	20	-	20
TH 4 (Three-Bedroom)	Ownership	1,480	-	6	6
TH 4.1 (Four-Bedroom)	Ownership	1,514	\$-0	3	3
TH 4.2 (Four-Bedroom)	Ownership	1,416		3	3
TH 4.3 (Two-Bedroom)	Ownership	958	8	3	3
TH 5 (Four-Bedroom)	Ownership	1,581	8	3	3
Avg./Total Count Townhomes	1,613	98	18	116	

Apartment BMR Proposal

Based on the City's 15 percent BMR requirement, the Project will provide 48 BMR apartments with low-AMI levels. In addition, TSO proposes an additional 8 low-income apartments as a community amenity, making the Project 17 percent affordable. There is no difference between the market-rate and BMR apartment units. The apartment BMR units will be mixed in throughout the community, indistinguishable from the exterior, and contain standard appliances common to new units.

As noted within the Below Market Rate Housing Program Guidelines subsection 4.1.2 and 11.1.2, Initial Price for Rental Unit and BMR Rent, the initial monthly rental amounts for the BMR rental units will be equal to or less than 30 percent of the applicable income limits for very low, low, and moderate income households adjusted for occupancy, but in no case will the monthly rental amounts exceed 75 percent of comparable market rents.

Townhome BMR Proposal

Based on the City's 15 percent BMR requirement, the Project will provide 18 BMR townhomes with low-AMI levels. As mentioned above, TSO and HGSF plan to work together on the Project. TSO plans to donate the land for the BMR townhomes to HGSF. As further noted above, State Density Bonus Law concession and waivers together with an Equivalent Alternatives Proposal are being requested to enable HGSF to maximize its unique program. HGSF offers affordable homeownership opportunities to low-income families through a unique program that requires no down payment and provides zero-interest rate mortgages to homeowners. HGSF's ability to provide this unique program and deep levels of affordability is predicated on keeping construction costs low, optimizing the use of staff and volunteer labor, donated construction materials and finishes, and receiving funding from various private and public sources.

State funding for affordable housing is extremely competitive. TSO is committed to working with HGSF but if HGSF cannot obtain financing or otherwise chooses not to develop the affordable townhomes, TSO would partner with a different affordable housing developer to ensure compliance with the Project's BMR requirements under this proposal. If no affordable housing developer is interested in such a partnership, TSO would construct the BMR townhomes in a manner consistent with the City's Municipal Code and BMR Guidelines, and the BMR townhomes may be offered at different affordability levels than the current HGSF proposal.

Concessions for BMR Townhomes

The BMR Guidelines generally requires that units be distributed throughout the development. Because of TSO's partnership with HGSF and HGSF's need to have its own parcel, the BMR townhomes cannot be mixed throughout the community. Instead, the BMR townhomes will be located on Lot C. The placement and configuration for Lot C was selected for the BMR townhomes with equality in mind. The location is prominent on the site and feels integrated into the overall community. The location is also centrally located and adjacent to the park and paseo amenities.

HGSF's model is designed to have all the homes clustered on the same piece of land. Providing HGSF's units together on a dedicated parcel allows HGSF to apply for grants and other funding sources that support affordable housing and construct homes more efficiently than if units are spread throughout the Project site. In addition, having all the affordable townhomes on one parcel builds community, equity, and continuity for HGSF's homeowners. Below are specific reasons why:

- HGSF builds and sells homes on a single lot because it is more efficient and cost-effective than
 building across multiple lots. For example, working with one lot simplifies the land transaction, which
 keeps legal costs low. In addition, having the future homeowners, who must put in sweat equity to
 help build their homes, working on a single lot builds community and allows HGSF to increase its
 positive outcomes and impacts on the community.
- Construction mobilization and the coordination of its volunteer labor and homeowner sweat equity becomes significantly more expensive, complicated, and time consuming when homes are located on separate lots rather than a single lot.
 - Expensive: It is easier and more effective to oversee and coordinate volunteer labor and future homeowners within one lot rather than being spread over multiple lots, creating additional costs and operational complications – multiple superintendents, procurement dates for

materials, staging areas, etc. Economies of scale are lost when affordable townhomes are embedded within the market-rate townhomes.

- <u>Complicated:</u> When affordable townhomes are interspersed within the market-rate townhomes, there will be two developers and two sets of construction teams working within the same building, which would be a logistical nightmare and essentially impossible due to coordination and insurance issues. For example, coordinating the shared responsibilities of a plumbing pipe between one contractor and another, to determine where one plumber's work stops and another plumber's starts within the same building envelope is extremely difficult. From a safety and insurance standpoint, it is also challenging to have two separate groups working that closely together as contractors will have different protocols and rules.
- <u>Time Consuming:</u> Due to volunteer labor and HGSF's homeowner sweat equity program, the market-rate and affordable townhomes will have different schedules and timing. Having different contractors, with different construction schedules, reporting to different owners, is destined to lead to on-site construction coordination conflicts and eventual finger pointing.
- In addition to HGSF being the lender that requires no down payment and provide a zero-interest rate
 mortgages to homeowners, they also cap the homeowners' expenses to thirty percent of their incomes.
 This includes capping the Homeowner Association (HOA) fees, which required these units to be on
 one parcel under their own HOA.
- Lastly, HGSF's public funding sources only provide subsidy to very low and low-income townhomes.
 These funding sources account for approximately 30 percent of HGSF's capital stack and are crucial
 to HGSF's ability to provide affordable homeownership opportunities. The funding process typically
 includes a detailed application to be awarded funds and predetermined milestones (e.g., completion
 of foundation pour, framing, utility installation, sheetrock inspections, etc.) are required to receive
 funds. Due to the requirements of these funding sources, HGSF would be unable to obtain them
 without its own parcel.

As explained in the attached State Density Bonus Law letter, the Project seeks concessions and waivers to support HGSF affordable housing project, including concessions for allowing HGSF to cluster its units and to construct its units on its own timeline.

Through discussions with Staff, we understand Staff seeks clarification of the requested concession to allow the affordable townhomes to be completed on an independent timeline from the market rate units. Specifically, the City asked TSO to provide a connection between the construction of the market-rate townhomes and the HGSF Project and a guarantee that HGSF will complete its project. In response, we provide the following timeline and assurances for the 18 affordable townhomes:

- HGSF is required to submit building permit application(s) for the 18 affordable townhomes within 6
 months of the building permit submittal for the first market rate townhome.
 - o If HGSF fails to pull building permits within 6 months after the City issues the first building permit for the market-rate townhomes then some of the proposed 18 affordable townhomes would become market rate townhomes and some of the market rate townhome units would convert to affordable units, such that a total of 15 percent of the townhomes would be affordable (i.e., a door-by-door approach).

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- HGSF will have 24 months after the issuance of the building permit for the HGSF Project to complete
 the 18 affordable townhomes.
 - O HGSF will provide a milestone schedule at the start of construction that is consistent with completion within 24 months of pulling their building permit. HGSF will have regular checkins with housing staff throughout the project, including a larger bi-annual meeting (including all stakeholders as determined by City staff) to discuss their progress. HGSF will provide schedule updates in those meetings with City stakeholders.
- If HGSF starts construction and does not complete it within 24 months, City staff has two options: (1) allow HGSF to complete construction and require a bond to cover the costs to complete the construction, including additional project management and administrative costs, or (2) allow HGSF to complete the construction without requiring a bond.

Waivers for BMR Townhomes

Although HGSF is constructing its own project, the architecture and exterior finishes of the BMR townhomes will be of the same quality as the market-rate townhomes and the level of detail and time spent designing these townhomes will be on par with the market-rate townhomes. The overall architectural design approach and vision of the project is to propose distinctively different architectural styles for the townhomes, while having pieces of resemblance in each townhome style to the apartment building. This approach ties the project together visually as a community while creating architectural variety. In addition, the architecture of the BMR townhomes is designed to meet HGSF's specifications and as such, will differ from the market rate townhomes. Similar to the market-rate townhome designs, the architecture of the proposed BMR townhomes provides a variety of façade breaks, materials changes and roof level changes, as shown in <a href="https://doi.org/10.1001/journal.org

The BMR Guidelines note that the design and materials used in construction of BMR units must be of a quality comparable to other new units constructed in the development but need not be of luxury quality. As noted above, the BMR townhome units will have architecture and exterior materials of comparable quality to the market rate units. But the BMR units have different layouts and ratios of bedrooms to unit size, bathrooms to unit size, and living room size to unit size, as well as fewer parking spaces and balconies in different locations. On the interior, the BMR townhomes will have standard appliances common to new units such as a washer/dryer, dishwasher, oven/range, and refrigerator. Due to HGSF's donated construction materials and finishes, the finishes will be durable and high quality, however, they may differ from the market-rate units. To facilitate the concession allowing the affordable townhomes to be developed on an independent timeline and to allow the units to fit on Lot C, State Density Bonus Law waivers have been requested to allow the affordable townhomes to differ from the market-rate townhomes. The attached State Density Bonus Law Letter provides additional information regarding the requested waivers.

In sum, having all 18 BMR ownership townhomes developed by an affordable developer using their program enables them to be offered at deeper levels of affordability and ensure the permanent affordability of these homes.

* * *

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Thank you for the opportunity to present this BMR proposal. We look forward to continuing our work with you as well as other City Staff to develop the BMR program for 123 Independence.

Warmest regards,

Peter Tsai

Resources

https://www.codepublishing.com/CA/MenloPark/#!/MenloPark16/MenloPark1696.html#16.96 https://www.menlopark.org/369/Below-Market-Rate-BMR-housing-program https://beta.menlopark.org/files/sharedassets/public/community-development/documents/20220303-below-market-rate-guidelines.pdf

Attachment A - Revised State Density Bonus Law Letter dated July 20, 2023

Attachment B - Proposal for Reasonably Equivalent Alternatives Pursuant to BMR Guidelines Section 13

Attachment C - Exterior Rendering Comparison

Attachment A - Revised State Density Bonus Law Letter dated July 20, 2023



Cox, Castle & Nicholson LLP 50 California Street, Suite 3200 San Francisco, California 94111-4710

P: 415.262.5100 **F**: 415.262.5199

Linda C. Klein 415.262.5130 lklein@coxcastle.com

File No. 087389

July 20, 2023

VIA E-MAIL

Ms. Payal Bhagat City of Menlo Park Planning Division 701 Laurel Street Menlo Park, CA 94025

Re: Density Bonus Law Request for 123 Independence Drive Project

Dear Payal:

This letter provides the applicable State Density Bonus Law ("SDBL") requests related to the 123 Independence Drive housing development application ("Project") proposed by The Sobrato Organization ("TSO"), and supersedes the requests submitted to the City of Menlo Park ("City") on May 23, 2022, October 28, 2022, June 13, 2023, and July 5, 2023. There are only two changes in this letter compared to prior letters: TSO renews its request to waive the commercial automobile parking requirement and retracts its request to waive commercial bicycle parking requirement.

In sum, TSO's SDBL's requests for incentives/concessions and waivers are as follows:

Incentives/Concessions

Incentive 1: Clustering the Affordable Townhomes. Municipal Code section 16.97.100 requires that affordable units be "integrated into the project." The City's Below Market-Rate Guidelines ("BMR Guidelines") further state that "[t]he BMR units should be distributed throughout the development." (BMR Guidelines, § 5.1.) These requirements would preclude a market-rate developer from partnering with an affordable housing developer to provide the affordable component of a project. Affordable housing developers require their own parcel on which they can construct a one hundred percent affordable housing development to be able to leverage lower cost financing that results in actual and identifiable cost savings. Similarly, organizing the affordable units on their own parcel allows the affordable housing developer to easily oversee construction, reducing complexity and resulting in actual and identifiable cost savings.

For the affordable townhomes, TSO wishes to partner with an affordable housing developer, namely Habitat for Humanity Greater San Francisco ("HGSF"), due to HGSF's

greater expertise in providing for-sale affordable housing. While the affordable townhomes ("HGSF Project") would be integrated into the overall site plan, they would not be integrated and dispersed in each townhome building block. Instead, the HGSF Project would be located on their own parcel, labeled Lot C on the Project drawings. Accordingly, TSO and HGSF request a concession from Municipal Code section 16.97.100 and BMR Guidelines section 5.1 to allow the HGSF Project to be developed on one parcel and not distributed throughout the townhome portion of the Project.

Incentive 2: Timing of the Affordable Townhome Units. Municipal Code section 16.97.100 requires that affordable units be "constructed concurrently with market rate units." Similarly, the BMR Guidelines require that the affordable units be ready for final inspection at approximately the same time as the market rate units. TSO requests a concession to this Municipal Code and BMR Guideline requirement because the affordable townhome units may not be constructed concurrently with the market rate townhomes due to TSO's partnership with HGSF. TSO and HGSF have different construction practices that lead to potentially different delivery timelines. Specifically, HGSF relies on (i) a volunteer labor and "sweat equity" model whereby the future owners of homes provide some labor and (ii) donated goods and materials. Both volunteer labor and donated materials result in cost savings for affordable housing but lead to a less predictable timeline than traditional construction methods and procurement practices.

This past spring, the City asked TSO to provide a connection between the construction of the market-rate townhomes and the HGSF Project and a guarantee that HGSF will complete its project. In response, TSO provided the following timeline and assurances for the HGSF Project:

- HGSF is required to submit a building permit application(s) for the 18 affordable townhomes within 6 months of the building permit submittal for the first market rate townhome.
 - o If HGSF fails to pull building permits within 6 months after the City issues the first building permit for the market-rate townhomes then some of the proposed 18 affordable townhomes would become market rate townhomes and some of the market rate townhome units would convert to affordable units, such that a total of 15 percent of the townhomes would be affordable (i.e., a door-by-door approach).

Under this approach, the Project would require only one waiver for the minimum common open space dimension. Specifically, City Municipal Code section 16.45.120(4)(C)(iii) requires a parcel with 10 to 50 units to provide a minimum of 400 square feet of common open space, with minimum dimension of 20 feet. Lot C includes 400 square feet of common open space, but its dimensions are 10 feet by 40 feet rather than 20 feet by 20 feet. A waiver is required because the Project cannot fit the units as designed at the density allowed and provide a common open space on Lot C that is 20 feet wide. To provide another 10 feet of open space, the Project would need to have fewer units.

- HGSF will have 24 months after the issuance of the building permit for the HGSF Project to complete the 18 affordable townhomes.
 - O HGSF will provide a milestone schedule at the start of construction that is consistent with completion within 24 months of pulling their building permit. HGSF will have regular check-ins with housing staff throughout the construction process, and larger bi-annual meetings that would include all stakeholders as determined by the City staff to discuss their progress. HGSF will provide construction schedule updates in the bi-annual meetings with City stakeholders.
- If HGSF starts construction and does not complete it within 24 months, City staff has two options: (1) allow HGSF to complete construction and require a bond to cover the costs to complete the construction, including additional project management and administrative costs, or (2) allow HGSF to complete the construction without requiring a bond.

Waivers1

The waivers requested below are needed to either allow the Project to physically fit on the Property as designed and at the density allowed or to facilitate the "different timing" incentive that allows the HGSF Project to be constructed by HGSF with volunteer labor and donated goods.

<u>Waiver 1: Equal Design.</u> Municipal Code section 16.97.100 requires that the affordable units to "be of equal design and quality as the market rate units." Section 5.2 of the BMR Guidelines clarifies that the "design and materials used in construction of BMR units shall be of a quality comparable to other new units constructed in the development but need not be of luxury quality."

TSO and HGSF request a waiver to Municipal Code 16.97.100 and BMR Guidelines section 5.2 to allow the affordable townhomes to differ from the market-rate townhomes. The differences are that compared with the market-rate units, the affordable townhomes will have: (i) smaller average unit size, resulting in different interior layouts with fewer bathrooms, smaller living rooms, and more bedrooms than a similar sized market-rate townhome; (ii) less parking; (iii) smaller windows; (iv) different exterior finishes and massing, including different roof lines, (v) fewer balconies and balconies located in different locations; and (vi) different interior finishes, lighting, and appliances.

Regarding the differences in overall size, layout, bathrooms, living rooms, bedrooms, and parking spaces, these differences allow the Project to fit on the Property as designed and at the density allowed. Making the townhomes larger would allow more bathrooms, larger living

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¹ TSO reserves its right to request future waivers at any time if needed.

rooms, fewer bedrooms per square foot, and more parking, but doing so would decrease open space or necessitate another change, such as a loss of a unit.

Regarding the differences in window size, massing inclusive of rooflines, and balconies, these differences result in a product that is easier to construct than the market-rate townhomes. Providing an easy to construct product supports the concession above for separate timing, which is predicated in part by HGSF's use of volunteer labor.

Regarding the differences in exterior and interior finishes, including appliances, these differences allow HGSF to use donated materials, thereby supporting the concession above for separate timing, which is predicated in part by HGSF's use of donated materials.

Waiver 2: Common Open Space. Municipal Code section 16.45.120(4)(C)(iii) requires a parcel with 10 to 50 units to provide a minimum of 400 square feet of common open space, with minimum dimension of 20 feet. The Lot C includes 400 square feet of common open space, but its dimensions are 10 feet by 40 feet rather than 20 feet by 20 feet. Accordingly, TSO and HGSF request a waiver to reduce the 20-foot minimum dimension to 10 feet on this lot. The Project cannot fit the affordable townhome units as designed at the density allowed and provide a common open space on Lot C that is 20 feet wide. To provide another 10 feet of open space, the Project would need to have fewer units and different parcel lines.

<u>Waiver 3: Commercial Parking</u>. The Federal Emergency Management Agency ("FEMA") will suspend processing two types of flood map revision requests in 38 California counties starting July 1, 2023, making it impossible to obtain Letters of Map Revision Based on Fill (LOMR-F) and Conditional Letters of Map Revision Based on Fill (CLOMR-F) in the City. (<u>FEMA Press Release</u> (May 24, 2023).) FEMA's decision would have made it difficult to proceed with the Project as originally designed. Accordingly, TSO modified the Project to include 2,000 square feet of commercial space on the ground floor of the apartment building.

Municipal Code section 16.45.080 requires at least four or five automobile parking spaces and two bicycle parking space for a 2,000 square-foot commercial space. TSO requests a waiver to provide zero dedicated automobile parking spaces for the commercial space. While there are six parking spaces available to patrons of the commercial space, those spaces are designed to be shared with visitors to the apartments. Absent the commercial parking waiver, the Project would need a larger parking garage, which could be created only by reducing the proposed residential density.

* * *

Please let me know if you have questions about the Project. We look forward to our City hearings and bringing much needed housing to the region.

Sincerely,

Cox, Castle & Nicholson LLP

Linda C. Klein

Cc: Eric Phillips, City Attorney

Maureen Sedonaen, Habitat for Humanity Greater San Francisco Constanza Asfura-Heim, Habitat for Humanity Greater San Francisco

Peter Tsai, The Sobrato Organization Christina Burke, The Sobrato Organization

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Attachment B - Proposal for Reasonably Equivalent Alternatives Pursuant to BMR Guidelines Section 13





October 28, 2022

Ms. Payal Bhagat City of Menlo Park Planning Division 701 Laurel Street Menlo Park, CA 94025

RE: Proposal for reasonably equivalent alternatives to the BMR Guidelines under Section 13

Dear Payal Bhagat,

Habitat for Humanity Greater San Francisco ("HGSF") would like to propose reasonably equivalent alternatives to a few BMR guidelines included in Resolution 6708 - BMR Guidelines, approved March 2022. Our proposed alternatives have been developed by HGSF for the project applicant, The Sobrato Organization ("TSO"), and in coordination with the last submitted request under the State Density Bonus Law.

HGSF's proven model includes an ongoing partnership with future homeowners and our high touch approach prepares families for the responsibility and opportunity of being a first-time homeowner. Our sweat equity program, which includes 500 hours of sweat equity for all households, is designed to provide meaningful interaction among families, affiliate representatives, and Habitat volunteers.

HGSF strives to make affordable homeownership and our sweat equity program available to all income qualified applicants regardless of age and physical ability. In order to ensure the equality of our sweat equity program, we make accommodations for the elderly and people with limited physical mobility. To accomplish this, we allow friends and family to contribute sweat equity hours to families, and we also provide customized opportunities for people based on their individual needs. For example, we offer accommodations such as counting administrative tasks such as Spanish translations, phone calls, and attending educational classes in home repair, public speaking, and leadership development towards the sweat equity requirement. HGSF makes reasonable accommodations and will ensure the success of all homeowners through customization and accommodations for their needs.

HGSF accepts the BMR Guidelines and requests only minor amendments to help facilitate HGSF's proven affordable homeownership program and enable an effective partnership between the City of Menlo Park, TSO, and HGSF. This letter identifies those minor modification requests, and as always, HGSF is open to meeting with City staff to walk through this request and continue collaborating on this request and other beneficial approaches.

The project:

Proposal for construction of 316 apartment units (56 deed-restricted low-income affordable units) including 116 townhomes (18 deed-restricted low-income townhomes financed and constructed by HGSF), as the project commonly referred to as 123 Independence ("Project") located at 119 Independence Drive, 123-125 Independence

Drive, 127 Independence Drive, 1205 Chrysler Drive, and 130 Constitution Drive in the City of Menlo Park.

The Project's deed-restricted apartments would comply with all City standards, and this proposal relates specifically to the 18 deed-restricted townhomes.

1. City of Menlo Park Below Market Rate Guidelines - Section 13

The BMR Guidelines set the framework for how affordable housing will be created within the City of Menlo Park. Within Section 13 of these guidelines, the City allows reasonably equivalent alternatives to be proposed to and approved by City Council. Section 13 states:

Nothing set forth herein shall preclude the City from approving reasonably equivalent alternatives to these BMR Guidelines, including, but not limited to, in lieu fees, land dedication, off-site construction or acquisition and rehabilitation of units. Additionally, the City reserves the right to approve reasonably equivalent alternatives to the characteristics of the proposed BMR units and the affordability mix. Any modifications to these Guidelines shall be approved by the City Council and shall contain findings that the alternative is commensurate with the applicable requirement(s) in the BMR Guidelines and is consistent with the goals of the BMR Guidelines.

Modification of the BMR Guidelines will result in identifiable efficiencies in the ability of HGSF to apply its model to the benefit of affordable housing delivery.

The reasonably equivalent alternatives are proposed in such a way that, should the City Council accept them, they are commensurate with the intent and purpose of the BMR Guidelines. The narrative evaluation provides evidence for the findings to be made.

2. The Project's Reasonably Equivalent Alternative Requests

HGSF has a unique and tested method of financing and constructing 100% affordable homeownership projects and the reasonable equivalent alternatives are needed to facilitate the established and successful process that allows HGSF, as the affordable housing developer, to develop the townhomes in the most efficient and cost-effective manner.

BMR Guidelines section 5.5: <u>requires that affordable units have a right of first refusal</u> in favor of the City.

HGSF requests the right of first refusal, with the City in second position. HGSF uses the right of first refusal to resell properties to second generation affordable homeowners

and maintains a 99-year deed restriction on all homes sold. Also, by granting HGSF the right of first refusal, the City would be allowing HGSF to maintain its unique and time-tested approach to marketing, homebuyer engagement, and home sales for any future resale. This guideline is in place to ensure that affordable homes continue to be part of the Menlo Park affordable housing stock. Since HGSF guarantees the resell of the properties to a second generation of affordable homeowners and a 99-year deed restriction on the properties resold, granting HGSF this request meets the intent and purpose of this guideline to ensure affordable housing remains affordable.

BMR Guidelines section 7.1: <u>requires "[a]ll members of the applicant household to be</u> first time homebuyers."

Given our current guidelines, HGSF requests the city allow only those on title be required to be first-time homebuyers.

HGSF's households are made up of multigenerational individuals, often, seniors who may need to live with their adult children or adult children in need of temporary and/or part-time residence. These seniors and adult children may have been prior homebuyers. By requiring first-time homeownership only for the title holders, the ability to have more inclusive, diverse, and multigenerational households can be achieved. The intent of this guideline is to prevent current homeowners from acquiring secondary properties. Through HGSF's thorough application and vetting process, such a scenario will not occur.

BMR Guidelines section 7.1.1: <u>makes an exception to the first-time homebuyer</u> preference for households that already own BMR units.

HGSF requests that the City waive this exception. Given the extreme scarcity of affordable homeownership opportunities in Menlo Park and surrounding region, HGSF seeks to provide homeownership opportunities to buyers who do not already own homes.

BMR Guidelines section 7.2: <u>states</u>, "Only households that have completed the education requirement will be invited to apply when units become available" and provides detailed requirements about the education provider and content of such programs.

HGSF requires homeownership education during the "sweat equity" phase of its homebuyer process, which follows the application period and the initial selection of homebuyer candidates and takes place as part of the 500-hour sweat equity requirement that occurs during unit construction. For this reason, HGSF must identify households for its units before the units are available.

HGSF is comfortable establishing a requirement that interested applicants attend a 90-minute information session prior to applying, where information on homeownership and program requirements are thoroughly reviewed. In sum, although HGSF invites applicants to apply prior to the full completion of their education and before units become available, HGSF's education model accomplishes the same purpose as BMR

Guideline section 7.2, which is to ensure potential new homeowners are prepared for ownership, and the alteration in timing is necessary for HGSF's sweat equity model.

BMR Guidelines section 7.4: provides a list of assets and how they count towards income limits for the purchasers of affordable units.

HGSF requests an alternative to section 7.4 which only qualifies households having non-retirement assets that do not exceed the purchase price of the BMR units. Instead, HGSF asset test requires liquid assets over \$60k to be assessed at 10% of their value and added to annual income. This approach factors in larger substantial savings as part of the household annual income, which helps to ensure lower income households are served and sets reasonable conditions that allow as many potential homebuyers as possible to qualify. This alternative accomplishes the purpose of BMR Guideline section 7.4, which is to provide BMR units only to those households that truly need them, equally as well by allowing households with lower incomes to count a small percent of other assets to show that they qualify for an affordable home.

BMR Guidelines section 10.2 discusses refinancing options.

HGSF does not allow homeowners to refinance homes or assume second loans. To ensure affordability, HGSF offers mortgages to first-time homebuyers with 0% down payment and 0% interest loans and caps homeowners' total housing payment at 30% of their gross household income at the time of sale. Refinancing is not part of the HGSF process because the property value is shared between the homeowner, who receives their principle plus CPI adjustment at the time of a resale, and HGSF who uses any realized capital appreciation to build more affordable homes. Allowing second mortgages also jeopardizes affordability and increases foreclosure risk. Accordingly, not allowing refinancing provides an equivalent means of accomplishing the BMR Guidelines purpose of protecting low-income homeowners from predatory lending practices and foreclosure.

BMR Guidelines section 11 sets forth a detailed process for the resale of affordable units, including how the sales price will be set and that the City will retain the realtor for the sale.

We request the city allow HGSF to use its standard process for calculating the resale price of the home during the second-generation sale and our process for the actual sale of the home. HGSF sets the resale price at the time of the first-generation sale and the price is based on the original price plus appreciation (HGSF caps the resale price appreciation at the lower of CPI or 3%). HGSF construction staff rehabilitates the repurchased home at the same time as a second affordable homebuyer is identified. HGSF repeats the steps normally performed during an application cycle to find a qualified buyer, including marketing and outreach, performing a lottery, determining eligibility and ultimately selection a qualified household. Please note that in the case of a previously owned home, buyers are only required to perform 250 hours of sweat equity (versus the 500 required for new constructions). HGSF's model accomplishes the

goal of BMR Guidelines section 11, which is to ensure that homes remain affordable upon resale and are sold to qualified low-income households with an affordable mortgage.

HGSF as the City's Designee and Program Provider for Education, Marketing, Applicant Selection, and Title

Several of the City's BMR Guidelines allow the City to choose a designee or program provider to undertake certain actions. For example, BMR Guidelines section 9.1.8 states, "[c]ontact is established between the City or its designee and the developer's representative to work out a schedule and convenient strategy for advertisements, if needed, when the units will be open for viewing, and for when the interested applicants may obtain detailed information about the units." Similarly, BMR Guidelines section 9.1.11 states, "[t]he City or the City's BMR Housing Program provider holds an application orientation meeting(s)." In addition, BMR Guidelines section 9.1.13: states, "[w]hen the application period closes, the City or its designee reviews the completed applications. The complete, eligible, qualifying applications are ranked according to legacy list order and/or lottery ranking." And BMR Guidelines section 9.1.15 states, "[t]he City of Menlo Park or its designee submits to the title insurance company the Grant Deed, BMR Agreement and Deed Restrictions, and Request for Notice to be recorded with the deed to the property."

HGSF understands that the City is amenable to selecting HGSF as its designee and program provider to assist with the orientation and other educational meetings, marketing, applicant selection, and title requirements. In a meeting with City staff on October 17, 2022, the City stated that no modifications are needed to these guidelines, but recommended we provide the City with an explanation of HGSF's education, marketing, and selection strategies. Below, we provide a summary of how HGSF would handle these important tasks as the City's designee and program provider and affirm our commitment to working with the City on these items to accomplish the purposes of the BMR Guidelines.

Regarding orientation and other educational meetings, HGSF has a clear and effective curriculum for these sessions. HGSF's staff are trained and prepared to both provide content and manage the extensive Q&A process. HGSF uses a culturally relevant approach in the design and delivery of these sessions and ensures that translation is available and/or separate sessions are provided to non-English speaking attendees.

Regarding marketing, HGSF will develop marketing strategies in collaboration with City staff. A fundamental component of HGSF's self-help housing model is sweat equity. All homeowner candidate households complete 500 hours of sweat equity, primarily through the labor they contribute to the construction of their own homes. We intentionally initiate marketing several months before homes are fully constructed so that the candidates who are selected are directly involved in building their homes. The sweat equity provides homeowners an opportunity to invest in their community and directly contribute to the building and development of their homes. At the same time, HGSF will provide interested applicants with information on the units

¹ HGSF values diversity and inclusion. To accommodate the varying needs and abilities of potential homeowners, HGSF allows applicants' family members and community to help fulfill sweat equity requirements.

during information sessions. HGSF develops a marketing plan that takes into consideration affirmative fair housing marketing practices, funder requirements, and the target audience(s) for our affordable homeownership program. HGSF would ask that the City approve any marketing plan before launching outreach and marketing. Our marketing plan includes identifying target market(s), building information, buyer qualifications, marketing strategy, marketing activities, assessment, advertising deliverables, and timeline. Marketing traditionally starts 1.5 years prior to home sales.

Regarding applicant selection, HGSF, as the City's designee, would manage the process of reviewing applications for initial eligibility and the use a lottery to select candidates for underwriting and selection by rank order. This process would include accommodating the City's preference for identifying applicants from its legacy list. HGSF welcomes the opportunity to develop preference qualifying strategies in collaboration with City staff, as it has done before with many other Bay Area cities. Regarding loan documents and title, HGSF would review all loan documents with the buyers prior to closing, answering any questions that borrowers may have. HGSF has a longstanding relationship with a title company who understands its model and is able to work with buyers in an efficient and thoughtful manner.

Please do not hesitate to contact me if you have questions about HGSF's reasonably equivalent alternatives requests or HGSF's qualifications to be the City's designee and program provider. We look forward to continuing to work with the City to bring much needed affordable housing to the area.

If additional information is needed or you have questions, please contact me directly at:

t: 415-625-1001; or

e: msedonaen@habitatgsf.org.

Sincerely

Maureen Sedonaen

Chief Executive Officer

Habitat for Humanity Greater San Francisco

CC:

Christina Burke, The Sobrato Organization Peter Tsai, The Sobrato Organization Linda Klein, Esq.

Attachment C - Exterior Rendering Comparison



AFFORDABLE 6-PLEX FRONT ELEVATION



MARKET RATE TYPE A 6-PLEX FRONT ELEVATION



MARKET RATE TYPE B 6-PLEX FRONT ELEVATION

This document is recorded for the benefit of the City of Menlo Park and is entitled to be recorded free of charge in accordance with Sections 6103 and 27383 of the Government Code.

RECORDING REQUESTED BY AND WHEN RECORDED MAIL TO:

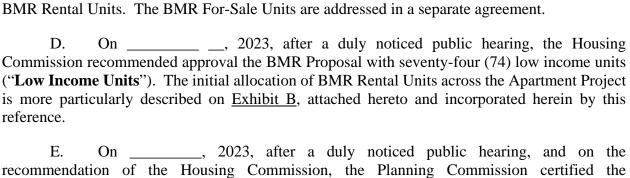
City of Menlo Park Attn: City Clerk 701 Laurel Street Menlo Park, CA 94025

BELOW MARKET RATE HOUSING AGREEMENT AND DECLARATION OF RESTRICTIVE COVENANTS

(123 Independence Drive Project)

RECITALS

- A. Owner is the owner of that certain real property located at 119, 123, 125, and 127 Independence Drive (APNs 055-236-180, 055-236-140, and 055-236-240), 1205 Chrysler Drive (APN 055-236-300), and 130 Constitution Drive (APN 055-236-280), in the City of Menlo Park, California ("**Project Site**"). A parcel to be created at the approximate location commonly known as 130 Constitution Drive ("**Property**") as more particularly described in <u>Exhibit A</u>, attached hereto and incorporated herein by this reference, is the parcel subject to the Agreement.
- B. Owner applied to demolish existing office and industrial buildings, totaling approximately 103,983 square feet, and to redevelop the site with a new multifamily residential project with 316 rental units ("**Apartment Project**"), 116 for sale townhome units, and associated open space, circulation, parking and infrastructure improvements (collectively, the "**Project**").
- C. Menlo Park Municipal Code Chapter 16.96, the Below Market Rate Housing Program ("BMR Ordinance"), and the Below Market Rate Housing Program Guidelines ("Guidelines") require the Owner to provide fifteen percent (15%) of the total number of units in the Project as affordable to below market rate ("BMR") households. To satisfy the requirements of the BMR Ordinance and Guidelines, Owner has proposed (the "BMR Proposal") to provide BMR units as follows: fifty-six (56) rental units to BMR households ("BMR Rental Units" or "BMR Units") (the BMR Rental Units are comprised of 48 units provided to satisfy the BMR Ordinance requirements and eight (8) units provided as a community amenity in exchange for increased density on the Property) and eighteen (18) for-sale units to BMR households ("BMR



For-Sale Units") for a total of seventy-four (74) BMR Units. The Agreement addresses only the

- E. On ______, 2023, after a duly noticed public hearing, and on the recommendation of the Housing Commission, the Planning Commission certified the environmental impact report approved a conditional use permit, architectural control, form affordable housing agreements, and incentives/concessions and waivers in accordance with State Density Bonus Law (Government Code section 65915) and recommended that the City Council approve a Vesting Tentative Map and the BMR Proposal for the Project. On ______, 2023, after a duly noticed public hearing, and on the recommendation of the Housing Commission and the Planning Commission, the City Council approved a Vesting Tentative Map and the BMR Proposal for the Project. The Planning Commission and City Council actions are collectively the "Project Approvals."
- F. The Project Approvals require the Owner to provide BMR Rental Units in accordance the BMR Proposal. In accordance with the BMR Ordinance and Guidelines and State Density Bonus Law (Government Code section 65915), Owner is required to execute and record an approved BMR Housing Agreement for the BMR Rental Units as a condition precedent to the issuance of a building permit for the Apartment Project. This Agreement is intended to satisfy that requirement.

NOW, THEREFORE, the Parties hereto agree as follows. The recitals are incorporated into this Agreement by this reference.

1. CONSTRUCTION OF THE APARTMENT PROJECT.

- **1.1** Construction of the Apartment Project. Owner agrees to construct the Apartment Project in accordance with the Menlo Park Municipal Code and all other applicable state and local building codes, development standards, ordinances and zoning ordinances.
- 1.2 City and Other Governmental Permits. Before commencement of the Apartment Project, Owner shall secure or cause its contractor to secure any and all permits which may be required by the City or any other governmental agency affected by such construction, including without limitation building permits. Owner shall pay all necessary fees and timely submit to the City final drawings with final corrections to obtain such permits; City staff will, without incurring liability or expense therefore, process applications in the ordinary course of business for the issuance of building permits and certificates of occupancy for construction that meets the requirements of the Menlo Park Municipal Code, and all other applicable laws and regulations.
- 1.3 Compliance with Laws. Owner shall carry out the design, construction and operation of the Apartment Project in conformity with all applicable laws, including all applicable state labor standards, City zoning and development standards, building, plumbing, mechanical and

electrical codes, and all other provisions of the Menlo Park Municipal Code, and **all** applicable disabled and handicapped access requirements, including without limitation the Americans With Disabilities Act, 42 U.S.C. Section 12101, *et seq.*, Government Code Section 4450, *et seq.*, Government Code Section 11135, *et seq.*, and the Unruh Civil Rights Act, Civil Code Section 51, *et seq.*

2. OPERATION OF THE BMR UNITS

- **2.1 Affordability Period**. The Property, provided that the Apartment Project remains on the Property, shall be subject to the requirements of this Agreement from the date that the City issues a final certificate occupancy for the Apartment Project until the 55th anniversary of such date. The duration of this requirement shall be known as the "**Affordability Period**."
- **2.2 Maintenance**. Owner shall comply with every condition of the Project Approvals applicable to the Project and shall, at all times, maintain the Apartment Project and the Property in good repair and working order, reasonable wear and tear excepted, and in a safe and sanitary condition, and from time to time shall make all necessary and proper repairs, renewals, and replacements to keep the Apartment Project and the Property in a good, clean, safe, and sanitary condition.
- 2.3 Monitoring and Recordkeeping. Throughout the Affordability Period, Owner shall comply with all applicable recordkeeping and monitoring requirements set forth in the Guidelines, attached as Exhibit [], or, at the Owner's election, applicable recordkeeping and monitoring requirements in updated Guidelines. City shall have the right to inspect the books and records of Owner and its rental agent or bookkeeper upon reasonable notice during normal business hours. Representatives of the City shall be entitled to enter the Property, upon at least 48-hour prior written notice, which can be provided via email, to monitor compliance with this Agreement, to inspect the records of the Project with respect to the BMR Rental Units, and to conduct, or cause to be conducted, an independent audit or inspection of such records. Owner agrees to cooperate with the City in making the Property available for such inspection or audit. Owner agrees to maintain records in businesslike manner, and to maintain such records for Affordability Period.
- **2.4 Non-Discrimination Covenants**. Owner covenants by and for itself, its successors and assigns, and all persons claiming under or through them that there shall be no discrimination against or segregation of any person or group of persons on account of race, color, religion, sex, marital status, familial status, disability, national origin, or ancestry in the sale, lease, sublease, transfer, use, occupancy, tenure, or enjoyment of the Property, nor establish or permit any such practice or practices of discrimination or segregation with reference to the selection, location, number, use or occupancy of tenants, lessees, subtenants, sublessees, or vendees in the Property. Owner shall include such provision in all deeds, leases, contracts and other instruments executed by Owner, and shall enforce the same diligently and in good faith.
 - a. In deeds, the following language shall appear:
 - (1) Grantee herein covenants by and for itself, its successors and assigns, and all persons claiming under or through it, that there shall be no

discrimination against or segregation of a person or of a group of persons on account of any basis listed in subdivision (a) or (d) of Section 12955 of the Government Code, as those bases are defined in Sections 12926, 12926.1, subdivision (m) and paragraph (1) of subdivision (p) of Section 12955, and Section 12955.2 of the Government Code, in the sale, lease, sublease, transfer, use, occupancy, tenure or enjoyment of the property herein conveyed nor shall the grantee or any person claiming under or through the grantee establish or permit any such practice or practices of discrimination or segregation with reference to the selection, location, number, use or occupancy of tenants, lessees, subtenants, sublessees or vendees in the property herein conveyed. The foregoing covenant shall run with the land.

- (2) Notwithstanding paragraph (1), with respect to familial status, paragraph (1) shall not be construed to apply to housing for older persons, as defined in Section 12955.9 of the Government Code. With respect to familial status, nothing in paragraph (1) shall be construed to affect Sections 51.2, 51.3, 51.4, 51.10, 51.11 and 799.5 of the Civil Code, relating to housing for senior citizens. Subdivision (d) of Section 51 and Section 1360 of the Civil Code and subdivisions (n), (o), and (p) of Section 12955 of the Government Code shall apply to paragraph (1).
- b. In leases, the following language shall appear:
 - (1) The lessee herein covenants by and for the lessee and lessee's heirs, personal representatives and assigns, and all persons claiming under the lessee or through the lessee, that this lease is made subject to the condition that there shall be no discrimination against or segregation of any person or of a group of persons on account of race, color, creed, religion, sex, sexual orientation, marital status, national origin, ancestry or disability in the leasing, subleasing, transferring, use, occupancy, tenure or enjoyment of the property herein leased nor shall the lessee or any person claiming under or through the lessee establish or permit any such practice or practices of discrimination of segregation with reference to the selection, location, number, use or occupancy of tenants, lessees, sublessees, subtenants, or vendees in the property herein leased.
 - (2) Notwithstanding paragraph (1), with respect to familial status, paragraph (1) shall not be construed to apply to housing for older persons, as defined in Section 12955.9 of the Government Code. With respect to familial status, nothing in paragraph (1) shall be construed to affect Sections 51.2, 51.3, 51.4, 51.10, 51.11 and 799.5 of the Civil Code, relating to housing for senior citizens. Subdivision (d) of Section 51 and Section 1360 of the Civil Code and subdivisions (n), (o), and (p) of Section 12955 of the Government Code shall apply to paragraph (1).

- c. In contracts pertaining to management of the Project, the following language, or substantially similar language prohibiting discrimination and segregation shall appear:
 - (1) There shall be no discrimination against or segregation of any person or group of persons on account of any basis listed in subdivision (a) or (d) of Section 12955 of the Government Code, as those bases are defined in Sections 12926, 12926.1, subdivision (m) and paragraph (1) of subdivision (p) of Section 12955, and Section 12955.2 of the Government Code, in the sale, lease, sublease, transfer, use, occupancy, tenure or enjoyment of the property nor shall the transferee or any person claiming under or through the transferee establish or permit any such practice or practices of discrimination or segregation with reference to selection, location, number, use or occupancy of tenants, lessee, subtenants, sublessees or vendees of the land.
 - (2) Notwithstanding paragraph (1), with respect to familial status, paragraph (1) shall not be construed to apply to housing for older persons, as defined in Section 12955.9 of the Government Code. With respect to familial status, nothing in paragraph (1) shall be construed to affect Sections 51.2, 51.3, 51.4, 51.10, 51.11 and 799.5 of the Civil Code, relating to housing for senior citizens. Subdivision (d) of Section 51 and Section 1360 of the Civil Code and subdivisions (n), (o), and (p) of Section 12955 of the Government Code shall apply to paragraph (1).
- **2.5 Subordination**. This Agreement shall be recorded in the Official Records of the County of San Mateo and shall run with the land. The City agrees that the City will not withhold consent to reasonable requests for subordination of this Agreement for the benefit of lenders providing financing for the Apartment Project, provided that the instruments effecting such subordination include reasonable protections to the City in the event of default, including without limitation, extended notice and cure rights.

3. AFFORDABILITY REQUIREMENTS.

- 3.1 BMR Rental Units. Owner agrees to make available, restrict occupancy to, and lease not less than fifty-six (56) BMR Rental Units, all of which will be Low Income Units, to Qualifying Households, as hereinafter defined, at an affordable rent, pursuant to the terms set forth below. The BMR Rental Units shall be of a quality comparable to all of the other rental units in the Project. The BMR Rental Units shall be initially distributed as set forth in Exhibit C, attached hereto and incorporated herein by this reference. Thereafter, the location of the individual BMR Rental Units may float to account for the next available unit requirement set forth below and as otherwise necessary for the professional maintenance and operation of the Project provided that the distribution of BMR Rental Units are equitably disbursed throughout the Project and the City's Director of Community Development ("Director") or the Director's designee shall be notified of any change or relocation of BMR Rental Units by Owner.
- **3.2 Qualifying Households**. For purposes of this Agreement, "Qualifying Households" shall mean those households with incomes as follows:

a.

- "Low Income Unit": means units restricted to households with incomes of not more than eighty percent (80%) of AMI. "AMI" means the median income for San Mateo County, California, adjusted for Actual Household Size, as published from time to time by the State of California Department of Housing and Community Development in Section 6932 of Title 25 of the California Code of Regulations or successor provision. Qualifying Households shall continue to qualify unless at the time of recertification, the household's income exceeds the Low Income eligibility requirements, then the tenant shall no longer be qualified. Upon Owner's determination that any such household is no longer qualified, the unit shall no longer be deemed a Low Income Unit. the Owner shall notify the Tenant that the Tenant is no longer eligible for the Low Income Unit and the Tenant's rent will be increased to a market rate rent upon the later of sixty (90) days' notice or the renewal of the Tenant's lease. The City may grant an extension of the date to vacate if the City or its designee makes a finding there are unique circumstances and the ninety (90) day notice to vacate creates a substantial hardship for the household. The Owner shall either make the next available unit, which is comparable in terms of size, features and number of bedrooms, a Low Income Unit, or take other actions as may be necessary to ensure that the total required number of Low Income Units are rented to Qualifying Households. Owner shall notify the City annually if Owner substitutes a different unit for one of the designated Low Income Units pursuant to this paragraph.
- 3.3 **Income Verification and Annual Report.** On or before July 1 of each year, commencing with the calendar year that the first residential unit in the Project is rented to a tenant, and annually thereafter, Owner shall obtain from each household occupying a BMR Rental Unit and submit to the City an income computation and certification form, completed by a tenant of such unit, which shall certify that the income of each Qualifying Household is truthfully set forth in the income certification form, in the form proposed by the Owner and approved by the Director or the Director's designee ("Annual Report"). Owner shall make a good faith effort to verify that each household leasing a BMR Rental Unit meets the income and eligibility restrictions for the BMR Rental Unit by taking by taking the following steps as a part of the verification process: (a) obtain a minimum of the three (3) most current pay stubs for all adults age eighteen (18) or older; (b) obtain an income tax return for the most recent tax year; (c) conduct a credit agency or similar search; (d) obtain the three (3) most current savings and checking account bank statements; (e) obtain an income verification form from the applicant's current employer; (f) obtain an income verification form from the Social Security Administration and/or the California Department of Social Services if the applicant receives assistance from either of such agencies; or (g) if the applicant is unemployed and has no such tax return, obtain another form of independent verification. Copies of tenant income certifications shall be available to the City upon request. The Annual Report shall, at a minimum, include the following information for each BMR Rental Unit: unit number, number of bedrooms, current rent and other charges, number of people residing in the unit, total household Gross Income, and lease commencement and termination dates. The Report shall also provide a statement of the owner's management policies, communications with the tenants and maintenance of the BMR Rental Unit, including a statement of planned repairs to be made and the dates for the repairs. Finally, the Annual Report shall include a list of any BMR

Rental Units that were vacant at any point during the reporting period, the date that the BMR Rental Unit was vacated, and the date that the BMR Rental Unit was occupied by a new Qualifying Tenant.

- **3.4 Affordable Rent**. The maximum Monthly Rent, defined below, chargeable for the BMR Rental Units and paid shall be as follows:
 - a. <u>"Low Income Household"</u>: shall be 1/12th of 30 percent of not to exceed 80 percent of the AMI. The Monthly Rent for a Low Income Unit rented to a Low Income Household and paid by the household shall be based on an assumed average occupancy per unit of one person per studio unit, 2 persons for a one-bedroom unit, 3 persons for a two-bedroom unit and 4 persons for a three-bedroom unit, unless otherwise approved by the Director or the Director's designee for an unusually large unit with a maximum of two persons per bedroom, plus one.

For purposes of this Agreement, "Monthly Rent" means the total of monthly payments actually made by the household for (a) use and occupancy of each BMR Rental Unit and land and facilities associated therewith, (b) any separately charged fees or service charges assessed by Owner which are required of all tenants, other than security deposits, (c) a reasonable allowance for an adequate level of service of utilities not included in (a) or (b) above, and which are not paid directly by Owner, including garbage collection, sewer, water, electricity, gas and other heating, cooking and refrigeration fuels, but not including telephone or internet service, which reasonable allowance for utilities is set forth in the County of San Mateo's Utility Allowance Schedule for detached homes, apartments, condominiums and duplexes, and (d) possessory interest, taxes or other fees or charges assessed for use of the land and facilities associated therewith by a public or private entity other than Owner. Pursuant to the Guidelines, in no case shall the Monthly Rent for a BMR Rental Unit exceed 75 percent of comparable market rate rents. The City may request data regarding the three most recent market rate rentals within the Project to verify comparable market rate rents.

- 3.5 Agreement to Limitation on Rents. As described in Recital E above, Owner is developing at the bonus level of development and receiving assistance under State Density Bonus Law, as authorized by Chapter 4.3 (commencing with Section 65915) of Division 1 of Title 7 of the Government Code. Sections 1954.52(b) and 1954.53(a)(2) of the Costa-Hawkins Act provide that, where a developer has received such assistance, certain provisions of the Costa-Hawkins Act do not apply if a developer has so agreed by contract. Owner hereby agrees to limit Monthly Rent as provided in this Agreement in consideration of Owner's receipt of the assistance and further agrees that any limitations on Monthly Rents imposed on the BMR Rental Units are in conformance with the Costa- Hawkins Act. Owner further warrants and covenants that the terms of this Agreement are fully enforceable.
- 3.6 Lease Requirements. No later than 180 days prior to the initial lease up of the BMR Rental Units, Owner shall submit a standard lease form to the City for approval by the Director or the Director's designee. The City shall reasonably approve such lease form upon finding that such lease form is consistent with this Agreement and contains all of the provisions required pursuant to the Guidelines. The City's failure to respond to Owner's request for approval of the standard lease form within thirty (30) business days of City's receipt of such lease, shall be

deemed City's approval of such lease form. Owner shall enter into a written lease, in the form approved by the City, with each new tenant of a BMR Rental Unit prior to a tenant or tenant household's occupancy of a BMR Rental Unit. Each lease shall be for an initial term of not less than one year which may be renewed pursuant to applicable local and State laws, and shall not contain any of the provisions which are prohibited pursuant to the Guidelines, local, state and Federal laws.

- 3.7 Selection of Tenants. Each BMR Rental Unit shall be leased to tenant(s) selected by Owner who meet all of the requirements provided herein, and, to the extent permitted by law, with priority given to those eligible households who either live or work in the City of Menlo Park, or meet at least one of the other preferences identified in the most recently adopted Guidelines. The City's BMR Administrator, on behalf of the City will provide to Owner the names of persons who have expressed interest in renting BMR Rental Units for the purposes of adding such interested persons to Owner's waiting list, to be processed in accordance with Owner's customary policies. Owner shall not refuse to lease to a holder of a certificate or a rental voucher under the Section 8 program or other tenant-based assistance program, who is otherwise qualified to be a tenant in accordance with the approved tenant selection criteria.
- **3.8 BMR Proposal and Density Bonus Law Approval**. The Project Approvals include approved incentives/concessions and waivers under the State Density Bonus Law, attached hereto as Exhibit . This Agreement shall be subject to and interpreted to be consistent with the approved incentives/concessions and waivers granted pursuant to the State Density Bonus Law.

4. **DEFAULT AND REMEDIES**

- 4.1 Events of Default. The following shall constitute an "Event of Default" by Owner under this Agreement: there shall be a material breach of any condition, covenant, warranty, promise or representation contained in this Agreement and such breach shall continue for a period of thirty (30) days after written notice thereof to the Owner without the Owner curing such breach, or if such breach cannot reasonably be cured within such 30 day period, commencing the cure of such breach within such 30 day period and thereafter diligently proceeding to cure such breach; provided, however, that if a different period or notice requirement is specified for any particular breach under any other paragraph of Section 4 of this Agreement, the specific provision shall control.
- **4.2 Remedies**. The occurrence of any Event of Default under Section 4.1 shall give the City the right to proceed with an action in equity to require the Owner to specifically perform its obligations and covenants under this Agreement or to enjoin acts or things which may be unlawful or in violation of the provisions of this Agreement, and the right to terminate this Agreement.
- 4.3 Obligations Personal to Owner. The liability of Owner under this Agreement to any person or entity is limited to Owner's interest in the Project, and the City and any other such persons and entities shall look exclusively thereto for the satisfaction of obligations arising out of this Agreement or any other agreement securing the obligations of Owner under this Agreement. From and after the date of this Agreement, no deficiency or other personal judgment, nor any order or decree of specific performance (other than pertaining to this Agreement, any agreement pertaining to any Project or any other agreement securing Owner's obligations under this

Agreement), shall be rendered against Owner, the assets of Owner (other than Owner's interest in the Project), its partners, members, successors, transferees or assigns and each of their respective officers, directors, employees, partners, agents, heirs and personal representatives, as the case may be, in any action or proceeding arising out of this Agreement or any agreement securing the obligations of Owner under this Agreement, or any judgment, order or decree rendered pursuant to any such action or proceeding. No subsequent Owner of the Project shall be liable or obligated for the breach or default of any obligations of Owner under this Agreement on the part of any prior Owner. Such obligations are personal to the person who was the Owner at the time the default or breach was alleged to have occurred and such person shall remain liable for any and all damages occasioned thereby even after such person ceases to be the Owner. Each Owner shall comply with and be fully liable for all obligations the Owner hereunder during its period of ownership of the Project.

- 4.4 Force Majeure. Subject to the party's compliance with the notice requirements as set forth below, performance by either party hereunder shall not be deemed to be in default, and all performance and other dates specified in this Agreement shall be extended, where delays or defaults are due to causes beyond the control and without the fault of the party claiming an extension of time to perform, which may include, without limitation, the following: war, insurrection, strikes, lockouts, riots, floods, earthquakes, fires, assaults, acts of God, acts of the public enemy, epidemics, quarantine restrictions, freight embargoes, lack of transportation, governmental restrictions or priority, litigation, unusually severe weather, inability to secure necessary labor, materials or tools, acts or omissions of the other party, or acts or failures to act of any public or governmental entity (except that the City's acts or failure to act shall not excuse performance of the City hereunder). An extension of the time for any such cause shall be for the period of the enforced delay and shall commence to run from the time of the commencement of the cause, if notice by the party claiming such extension is sent to the other party within 30 days of the commencement of the cause.
- **4.5 Attorneys' Fees**. In addition to any other remedies provided hereunder or available pursuant to law, if either party brings an action or proceeding to enforce, protect or establish any right or remedy hereunder, the prevailing party shall be entitled to recover from the other party its costs of suit and reasonable attorneys' fees. This Section shall be interpreted in accordance with California Civil Code Section 1717 and judicial decisions interpreting that statute.
- **4.6 Remedies Cumulative**. No right, power, or remedy given by the terms of this Agreement is intended to be exclusive of any other right, power, or remedy; and each and every such right, power, or remedy shall be cumulative and in addition to every other right, power, or remedy given by the terms of any such instrument, or by any statute or otherwise.
- **4.7 Waiver of Terms and Conditions**. The City may, in its sole discretion, waive in writing any of the terms and conditions of this Agreement. Waivers of any covenant, term, or condition contained herein shall not be construed as a waiver of any subsequent breach of the same covenant, term, or condition.
- **4.8 Non-Liability of City Officials and Employees**. No member, official, employee or agent of the City shall be personally liable to Owner or any occupant of any BMR Unit, or any successor in interest, in the event of any default or breach by the City or for any amount which

may become due to the Owner or its successors, or on any obligations under the terms of this Agreement.

4.9 Cure Rights. Notwithstanding anything to the contrary contained herein, City hereby agrees that any cure of any default made or tendered by Owner's mortgage lender, shall be deemed to be a cure by Owner and shall be accepted or rejected on the same basis as if made or tendered by Owner.

5. GENERAL PROVISIONS

- 5.1 Below Market Rate Guidelines ("Guidelines"). This Agreement incorporates by reference the Guidelines as of the date of the Owner submitted a complete Preliminary Application pursuant to Government Code section 65941.1 and, at the election of the Owner, any successor sections as the Guidelines may be amended from time to time. In the event of any conflict or ambiguity between this Agreement, the requirements of state and federal fair housing laws and the Guidelines, the terms and conditions of this Agreement and the requirements of state and federal fair housing laws shall control.
 - **5.2 Time**. Time is of the essence in this Agreement.
- **5.3 Notices**. Unless otherwise indicated in this Agreement, any notice requirement set forth herein shall be deemed to be satisfied three days after mailing of the notice first-class United States certified mail, postage prepaid, or by personal delivery, addressed to the appropriate party as follows:

Owner: The Sobrato Organization

599 Castro Street, Suite 400 Mountain View, CA 94041 Attention: Peter Tsai

Email: ptsai@sobrato.com

City : City of Menlo Park

701 Laurel Street

Menlo Park, California 94025-3483

Attention: City Manager

Such addresses may be changed by notice to the other party given in the same manner as provided above.

- **5.4 Successors and Assigns**. This Agreement constitutes a covenant and legal restriction on the Property and shall run with the land, provided the Project remains on the Property, and all of the terms, covenants and conditions of this Agreement shall be binding upon Owner and the permitted successors and assigns of Owner.
- **5.5 Intended Beneficiaries**. The City is the intended beneficiary of this Agreement and shall have the sole and exclusive power to enforce this Agreement. It is intended that the City may enforce this Agreement in order to, satisfy its obligations to improve, increase and preserve affordable housing within the City, as required by the Guidelines, and to provide that a certain

percentage of new housing is made available at affordable housing cost to persons and families of very low, low and moderate incomes as required by the Guidelines. No other person or persons, other than the City and Owner and their assigns and successors, shall have any right of action hereon.

- **5.6 Partial Invalidity**. If any provision of this Agreement shall be declared invalid, illegal, or unenforceable, the validity, legality, and enforceability of the remaining provisions hereof shall not in any way be affected or impaired.
- **5.7 Governing Law**. This Agreement and other instruments given pursuant hereto shall be construed in accordance with and be governed by the laws of the State of California. Any references herein to particular statutes or regulations shall be deemed to refer to successor statutes or regulations, or amendments thereto. The venue for any action shall be the County of San Mateo.
- **5.8 Amendment**. This Agreement may not be changed orally, but only by agreement in writing signed by Owner and the City.
- **5.9 Approvals**. Where an approval or submission is required under this Agreement, such approval or submission shall be valid for purposes of this Agreement only if made in writing. Where this Agreement requires an approval or consent of the City, such approval shall not be unreasonably withheld may be given on behalf of the City by the City Manager or his or her designee. The City Manager or his or her designee is hereby authorized to take such actions as may be necessary or appropriate to implement this Agreement, including without limitation the execution of such documents or agreements as may be contemplated by this Agreement, and amendments which do not substantially change the uses or restrictions hereunder, or substantially add to the costs of the City hereunder.
- **5.10 Indemnification.** To the greatest extent permitted by law, Owner shall indemnify, defend (with counsel reasonably approved by City) and hold the City, its heirs, successors and assigns (the "**Indemnitees**") harmless from and against any and all demands. losses, claims, costs and expenses, and any other liability whatsoever, including without limitation, reasonable accountants' and attorneys' fees, charges and expense (collectively, "**Claims**") arising directly or indirectly, in whole or in part, as a result of or in connection with Owner's construction, management, or operation of the Property and the Project or any failure to perform any obligation as and when required by this Agreement. Owner's indemnification obligations under this <u>Section 6.10</u> shall not extend to Claims to the extent resulting from the gross negligence or willful misconduct of Indemnitees. The provisions of this Section 6.10 shall survive the expiration or earlier termination of this Agreement, but only as to claims arising from events occurring during the Affordability Period.
- **5.11 Insurance Coverage**. Throughout the Affordability Period, Owner shall comply with the insurance requirements set forth in Exhibit D, attached hereto and incorporated herein by this reference, and shall, at Owner's expense, maintain in full force and effect insurance coverage as specified in Exhibit D.

5.12 Transfer and Encumbrance.

5.12.1 Restrictions on Transfer and Encumbrance. During the term of this

Agreement, except as permitted pursuant to this Agreement, Owner shall not directly or indirectly, voluntarily, involuntarily or by operation of law make or attempt any total or partial sale, transfer, conveyance, assignment or lease (other than a lease of a BMR Rental Unit on an approved form under Section 3.6 hereof to a qualified tenant as described in Section 3.7 hereof) (collectively, "Transfer") of the whole or any part of any BMR Rental Unit, without the prior written consent of the City, which approval shall not be unreasonably withheld. In addition, prior to the expiration of the term of this Agreement, except as expressly permitted by this Agreement, Owner shall not undergo any significant change of ownership without the prior written approval of City, which shall not be unreasonably withheld. For purposes of this Agreement, a "significant change of ownership" shall mean a transfer of the beneficial interest of more than twenty-five percent (25%) in aggregate of the present ownership and /or control of Owner, taking all transfers into account on a cumulative basis; provided however, neither the admission of an investor limited partner, nor the transfer by the investor limited partner to subsequent limited partners shall be restricted by this provision.

- **5.12.2 Permitted Transfers**. The prohibitions on Transfer set forth herein shall not be deemed to prevent: (i) the granting of easements or permits to facilitate development of the Property; (ii) assignments creating security interests for the purpose of financing the acquisition, construction, or permanent financing of the Project or the Property, or Transfers directly resulting from the foreclosure of, or granting of a deed in lieu of foreclosure of, such a security interest; or (iii) transfers between entities owned or controlled by the Sobrato Organization.
- **5.12.3 Requirements for Proposed Transfers**. The City may, in the exercise of its discretion, not to be unreasonably withheld, consent to a proposed Transfer of this Agreement and/or a BMR Rental Unit if all of the following requirements are met (provided however, the requirements of this Section 5.12.3 shall not apply to Transfers described in clauses (i), (ii), or (iii) of Section 5.12.2.
- (i) The proposed transferee demonstrates to the City's satisfaction that it has the qualifications, experience and financial resources necessary and adequate as may be reasonably determined by the City to competently complete and manage the Project and to otherwise fulfill the obligations undertaken by the Owner under this Agreement.
- (ii) The Owner and the proposed transferee shall submit for City review and approval all instruments and other legal documents proposed to effect any Transfer of all or any part of or interest in the BMR Rental Unit or this Agreement together with such documentation of the proposed transferee's qualifications and development capacity as the City may reasonably request.
- (iii) The proposed transferee shall expressly assume all of the rights and obligations of the Owner under this Agreement arising after the effective date of the Transfer and all obligations of Owner arising prior to the effective date of the Transfer (unless Owner expressly remains responsible for such obligations) and shall agree to be subject to and assume all of Owner's obligations pursuant to conditions, and restrictions set forth in this Agreement.
 - (iv) The Transfer shall be effectuated pursuant to a written instrument

satisfactory to the City in form recordable in the Official Records.

Consent to any proposed Transfer may be given by the Deputy Director unless the Deputy Director, in his or her discretion, refers the matter of approval to the City Council. If the City has not rejected a proposed Transfer or requested additional information regarding a proposed Transfer in writing within forty-five (45) days following City's receipt of written request by Owner, the proposed Transfer shall be deemed approved.

- **5.13 Effect of Transfer without City Consent**. In the absence of specific written agreement by the City, no Transfer of any BMR Rental Unit shall be deemed to relieve the Owner or any other party from any obligation under this Agreement. This Section 5.12 shall not apply to Transfers described in clauses (i) and (ii) of Section 5.12.2.
- **5.14 Recovery of City Costs**. Owner shall reimburse City for all reasonable City costs, including but not limited to reasonable attorneys' fees, incurred in reviewing instruments and other legal documents proposed to effectuate a Transfer under this Agreement and in reviewing the qualifications and financial resources of a proposed successor, assignee, or transferee within ten (10) days following City's delivery to Owner of an invoice detailing such costs.

IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the date and year set forth above.

SIGNATURES ON FOLLOWING PAGE(S).

	OWNER:
	[Sobrato SPE], a California limited liability company
	By:
	Its:
	CITY:
	CITY OF MENLO PARK, a California municipal corporation
	By:City Manager
ATTEST:	
By:	
List of Exhibits: Exhibit A: Property Description Exhibit B: Allocation of the BMR Units Exhibit C: BMR Unit Locations Exhibit D: Insurance Requirements Exhibit E: State Density Bonus Law Reque	est Approval

Exhibit A Property Description

Exhibit B Allocation of BMR Units in the Project

BMR Rental Units	Low
Studio apartment	16
1 bedroom apartment	33
2 bedroom apartment	7
Total - BMR Rental Units	56

Exhibit C BMR Unit Locations

Exhibit D Insurance Requirements

Prior to initiating work on the Project and continuing throughout the Affordability Period, Owner shall obtain and maintain the following policies of insurance and shall comply with all provisions set forth in this Exhibit.

- 1. <u>General Requirements.</u> Owner shall procure and maintain the following insurance providing coverage against claims for injuries to persons or damages to property that may arise from or in connection with the Project, construction, management, or operation of the Property by the Owner or the Owner's agents, representatives, employees and contractors, or subcontractors, including the following:
- (a) <u>Commercial General Liability</u>: The Owner and all contractors working on behalf of Owner on the Property shall maintain a commercial general liability policy in an occurrence policy for protection against all claims arising from injury to person or persons not in the employ of the Owner and against all claims resulting from damage to any property due to any act or omission of the Owner, its agents, or employees in the conduct or operation of the work or the execution of this Agreement. Such insurance shall include products and completed operations liability, blanket contractual liability, personal injury liability, and broad form property damage coverage. Coverage shall be at least as broad as Insurance Services Office Commercial General Liability coverage.
- (b) <u>Commercial Automobile Liability</u>: The Owner and all contractors working on behalf of Owner on the Property shall maintain insurance for protection against all claims arising from the use of vehicles, owned, hired, non-owned, or any other vehicle in connection with the Project, construction, operation or management of the Property. Such insurance shall cover the use of automobiles and trucks on and off the site of the Property. Coverage shall be at least as broad as Insurance Services Office covering Commercial Automobile Liability, any auto, owned, non-owned and hired auto.
- (c) <u>Workers' Compensation Insurance</u>: The Owner (and the general partners thereof) shall furnish or cause to be furnished to City evidence satisfactory to City that Owner (and the general partners thereof), and any contractor with whom Owner has contracted for the performance of work on the Property or otherwise pursuant to this Agreement, shall maintain Workers' Compensation Insurance as required by the State of California and Employer's Liability Insurance.
- (d) <u>Builder's Risk</u>: Upon commencement of any construction work on the Property, Owner and all contractors working on behalf of Owner shall maintain a policy of builder's all-risk insurance in an amount not less than the full insurable cost of the Project on a replacement cost basis naming City as loss payee as its interests may appear.
- (e) <u>Professional Liability/Errors and Omissions</u>: Owner shall require any architects, engineers, and general contractors working on the Property to maintain Professional Liability/Errors and Omissions insurance with limits not less than Two Million Dollars (\$2,000,000) each claim. Certificates evidencing this coverage must reference both the Owner and the Indemnitees. If the professional liability/errors and omissions insurance is written on a

claims made form: (i) the retroactive date must be shown and must be before the Effective Date, (ii) insurance must be maintained and evidence of insurance must be provided for at least three (3) years after completion of Project construction, and (iii) if coverage is cancelled or non-renewed and not replaced with another claims made policy form with a retroactive date prior to the Effective Date, Owner must purchase, or require the provision of, extended period coverage for a minimum of three (3) years after completion of construction.

- (f) <u>Property</u>: Owner shall maintain property insurance covering all risks of loss, including earthquake and flood (if required) for 100% of the replacement value of the Project with deductible, if any, in an amount acceptable to City, and as commercially available.
- 2. <u>Minimum Limits; Adjustments.</u> Insurance shall be maintained with limits no less than the following:
- (a) <u>Commercial General Liability and Property Damage</u>: \$2,000,000 per occurrence and \$5,000,000 annual aggregate for bodily injury, personal injury and property damage; provided however, with City's advance written approval, subcontractors may maintain liability coverage with limits not less than \$1,000,000 per occurrence, \$2,000,000 annual aggregate.
- (b) <u>Products and Completed Operations</u>: \$3,000,000 per occurrence/aggregate. Subcontractors may maintain Products and Completed Operations with limits not less than \$1,000,000 per occurrence and \$1,000,000 aggregate.
 - (c) <u>Commercial Automobile Liability</u>: \$2,000,000 combined single limit.
 - (d) <u>Employer's Liability</u>:

Bodily Injury by Accident - \$1,000,000 each accident.

Bodily Injury by Disease - \$1,000,000 policy limit.

Bodily Injury by Disease - \$1,000,000 each employee.

(e) <u>Professional Liability/Errors and Omissions</u>: \$2,000,000 per occurrence or claim. If the policy provides coverage on a claims-made basis, the retroactive date must be shown and must be before the date of the Agreement or the beginning of the contract work. Subcontractors are required to carry coverage if their scope of work includes design services to the Project.

Coverage limits, and if necessary, the terms and conditions of insurance, shall be reasonably adjusted from time to time (not less than every five (5) years after the Effective Date nor more than once in every three (3) year period) to address changes in circumstance, including, but not limited to, changes in inflation and the litigation climate in California. City shall give written notice to Owner of any such adjustments, and Owner shall provide City with amended or new insurance certificates or endorsements evidencing compliance with such adjustments within thirty (30) days following receipt of such notice.

3. Deductibles and Self-Insured Retention. Any deductibles or self-insured retention must be

declared to, and approved by, the City. Payment of all deductibles and self-insured retentions will be the responsibility of Owner. If the City determines that such deductibles or retentions are unreasonably high, either the insurer shall reduce or eliminate such deductibles or self-insurance retentions as respects the Indemnitees or Owner shall procure a bond guaranteeing payment of losses and related investigations, claims administration and defense.

- 4. <u>Additional Requirements.</u> The required general liability and automobile policies shall contain, or be endorsed to contain, the following provisions:
- (a) The Indemnitees are to be covered as Additional Insureds as respects: liability arising out of activities performed by or on behalf of the Owner; products and completed operations of the Owner; premises owned, occupied or used by the Owner; or automobiles owned, leased, hired or borrowed by the Owner. The coverage shall contain no special limitations on the scope of protection afforded to the Indemnitees. Additional insured endorsements for the general liability coverage shall use Insurance Services Office (ISO) Form No. CG 20 09 11 85 or CG 20 10 11 85, or equivalent, including (if used together) CG 2010 10 01 and CG 2037 10 01; but shall not use the following forms: CG 20 10 10 93 or 03 94.
- (b) All insurance shall be primary insurance as respects the Indemnitees. Any insurance or self-insurance maintained by the Indemnitees shall be excess of the Owner's/contractor's insurance and shall not contribute with it.
- (c) Any failure to comply with reporting or other provisions of the policies including breaches of warranties shall not affect coverage provided to the Indemnitees.
- (d) The Owner's insurance shall apply separately to each insured against whom claim is made or suit is brought except, with respect to the limits of the insurer's liability.
- (e) Each insurance policy required by this clause shall be endorsed to state that coverage shall not be suspended, voided, canceled by either party, reduced in coverage or in limits except after thirty (30) days' prior written notice by certified mail, return receipt requested, has been given to the City.
- (f) If any insurance policy or coverage required hereunder is canceled or reduced, Owner shall, within five (5) days after receipt of notice of such cancellation or reduction in coverage, but in no event later than the effective date of cancellation or reduction, file with City a certificate showing that the required insurance has been reinstated or provided through another insurance company or companies. Upon failure to so file such certificate, City may, without further notice and at its option, procure such insurance coverage at Owner's expense, and Owner shall promptly reimburse City for such expense upon receipt of billing from City.
- (g) Owner agrees to waive subrogation rights for commercial general liability, automobile liability and worker's compensation against Indemnitees regardless of the applicability of any insurance proceeds, and to require all contractors, subcontractors or others involved in any way with any construction on the Property to do likewise. Each insurance policy shall contain a waiver of subrogation for the benefit of City. If any required insurance is provided under a form of coverage that includes an annual aggregate limit or provides that claims investigation or legal

defense costs are included in such annual aggregate limit, such annual aggregate limit shall be three times the applicable occurrence limits specified above.

- It shall be a requirement under this Agreement that any available insurance proceeds broader than or in excess of the specified minimum insurance coverage requirement and/or limits shall be available to the additional insured. Furthermore, the requirement for coverage and limits shall be (1) the minimum coverage and limits specified in this Agreement, or (2) the broader coverage and maximum limits of coverage of any insurance policy or proceeds available to the named insured; whichever is greater. For all liability insurance required by this Agreement, Owner (and Owner's contractors, as applicable) shall obtain endorsements that name the Indemnitees as additional insured in the full amount of all applicable policies, notwithstanding any lesser minimum limits specified in this Agreement. This Agreement requires Owner (and Owner's contractors, as applicable) to obtain and provide for the benefit of the Indemnitees, additional insured coverage in the same amount of insurance carried by Owner (or Owner's contractors, as applicable), but in no event less than the minimum amounts specified in this In the event that Owner (or Owner's contractors as applicable) obtains insurance policies that provide liability coverage in excess of the amounts specified in this Agreement, the actual limits provided by such policies shall be deemed to be the amounts required under this Agreement. Without limiting the foregoing, the limits of liability coverage specified in this Agreement are not intended, nor shall they operate, to limit City's ability to recover amounts in excess of the minimum amounts specified in this Agreement.
- (i) The limits of insurance required in this Agreement may be satisfied by a combination of primary and umbrella or excess insurance. Any umbrella or excess insurance shall contain or be endorsed to contain a provision that such coverage shall also apply on a primary and non-contributory basis for the benefit of the City before the City's own insurance or self-insurance shall be called upon to protect it as a named insured.
- 5. <u>Acceptability of Insurers.</u> Companies writing the insurance required hereunder shall be licensed to do business in the State of California. Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A: VII.
- 6. <u>Verification of Coverage.</u> Prior to the Effective Date of this Agreement, Owner shall furnish City with certificates of insurance in form acceptable to City evidencing the insurance coverage required under paragraphs (a), (b), (c), and (e) of <u>Section 1</u> above, duly executed endorsements evidencing the Indemnitees' status as additional insured, and all other endorsements and coverage required hereunder pertaining to such coverage. Prior to commencement of any construction work on the Property, Owner shall furnish City with certificates of insurance in form acceptable to City evidencing the insurance coverage required under paragraphs (d) and (g) of <u>Section 1</u> above. Prior to City's issuance of a final certificate of occupancy or equivalent for the Project, Owner shall furnish City with certificates of insurance in form acceptable to City evidencing the insurance coverage required under paragraph (f) of <u>Section 1</u> above. Owner shall furnish the City with original endorsements effecting coverage required by this clause. The endorsements are to be signed by a person authorized by that insurer to bind coverage on its behalf.
- 7. Insurance Certificates and Endorsements. Owner shall submit to the City all of the

necessary insurance documents, including the applicable amendatory endorsements (or copies of the applicable policy language effecting coverage required by this clause) and a copy of the Declarations and Endorsement Page of required Owner policies listing all required policy endorsements to the City. Insurance Certificates and Endorsements are to be received and approved by the City within the time periods specified in Section 6 above. Should Owner cease to have insurance as required at any time, all work by Owner pursuant to this Agreement shall cease until insurance acceptable to the City is provided. Upon City's request, Owner shall, within thirty (30) days of the request, provide or arrange for the insurer to provide to City, complete certified copies of all insurance policies required under this Agreement. City's failure to make such request shall not constitute a waiver of the right to require delivery of the policies in the future.

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This document is recorded for the benefit of the City of Menlo Park and is entitled to be recorded free of charge in accordance with Sections 6103 and 27383 of the Government Code.

RECORDING REQUESTED BY AND WHEN RECORDED MAIL TO:

City of Menlo Park Attn: City Clerk 701 Laurel Street Menlo Park, CA 94025

BELOW MARKET RATE HOUSING AGREEMENT AND DECLARATION OF RESTRICTIVE COVENANTS

(123 Independence Drive Project - Ownership)

This BELOW MARKET RATE HOUSING AGREEMENT AND DECLARATION OF RESTRICTIVE COVENANTS ("Agreement") is entered into as of_______, 2023 ("Effective Date"), by and between the City of Menlo Park, a California municipal corporation ("City") and Habitat for Humanity Greater San Francisco Inc., a California nonprofit public benefit corporation ("Developer"). The City and the Developer are collectively referred to herein as the "Parties."

RECITALS

- A. Developer is the owner of that certain real property at the approximate location commonly known as [need to describe] in the City of Menlo Park, California and as more particularly described in <u>Exhibit A</u>, attached hereto and incorporated herein by this reference, is the parcel subject to the Agreement (the "**Property**").
- B. Developer intends to construct a residential condominium project on the Property that will consist of 18 for-sale dwelling units together with parking and related improvements (collectively, the "**Project**"). The Project is part of a larger, mixed-income housing development project commonly known as the 123 Independence Drive Project ("123 Independence Project")
- C. Menlo Park Municipal Code Chapter 16.96, the Below Market Rate Housing Program ("BMR Ordinance"), and the Below Market Rate Housing Program Guidelines ("Guidelines") require a developer to provide fifteen percent (15%) of the total number of units in a project as affordable to below market rate ("BMR") households. To satisfy the requirements of the BMR Ordinance and Guidelines, the project sponsor of the 123 Independence Project has proposed (the "BMR Proposal") to provide BMR units as follows: fifty-six (56) rental units to BMR households ("BMR Rental Units") and eighteen (18) for-sale units to BMR households ("BMR For-Sale Units" and together with BMR Rental Units, "BMR Units") for a total of seventy-four (74) BMR Units. The Agreement addresses only the BMR For-Sale Units. The BMR Rental Units are addressed in a separate agreement.



F. The Project Approvals require the Developer to provide the BMR For-Sale Units in accordance the BMR Proposal. In accordance with the BMR Ordinance and Guidelines and State Density Bonus Law (Government Code section 65915), Developer is required to execute and record an approved BMR Housing Agreement for the BMR For-Sale Units as a condition precedent to the issuance of a building permit for the Project. This Agreement is intended to satisfy that requirement.

NOW, THEREFORE, the Parties hereto agree as follows. The recitals are incorporated into this Agreement by this reference.

- 1. <u>Definitions</u>. The following terms have the meanings set forth in this Section wherever used in this Agreement or the attached exhibits.
- "Actual Household Size" means the actual number of persons in the applicable household.
- "Affordable Housing Cost" means a monthly obligation to pay mortgage payments (principal and interest), property taxes, property insurance, mortgage insurance (if required by mortgage lender), utilities, and homeowners' association dues (if applicable) in an aggregate amount not greater than one-twelfth of thirty percent (30%) of household Gross Income. For the purpose of calculating Affordable Housing Cost, mortgage payments that the homeowner is required to pay on a current basis are included, but "silent" mortgages that do not require payment of principal and interest are excluded.
- "Affordable Sales Price" means the maximum sales price for a BMR For-Sale Unit as determined pursuant to Section 2.4 below that will result in an Affordable Housing Cost for the homebuyer.
- "Applicable Rules and Regulations" means the City, State of California, and federal rules and regulations applicable to the Project, including, but not limited to local, State of California, and federal fair housing laws and regulations.

"Area Median Income" or "AMI" means the median income for San Mateo County, California, adjusted for Actual Household Size as determined by the U.S. Department of Housing and Urban Development (HUD) pursuant to Section 8 of the United States Housing Act of 1937 and as published from time to time by the State of California Department of Housing and Community Development (HCD) in Section 6932 of Title 25 of the California Code of Regulations or successor provision.

"BMR For-Sale Units" is defined in Recital C.

"City" means the City of Menlo Park, a California municipal corporation.

"Claims" means liabilities, losses, costs, expenses (including without limitation reasonable attorneys' fees and costs of litigation), claims, demands, actions, suits, judicial or administrative proceedings, penalties, deficiencies, fines, orders, and damages.

"**Developer**" is defined in the preamble to this Agreement.

"Eligible Household" means a Low Income Household.

"Event of Default" is defined in Section 10.1.

"Gross Income" shall have the meaning set forth in Section 6914 of Title 25 of the California Code of Regulations as such section may be revised from time to time.

"HUD" means the U.S. Department of Housing and Urban Development.

"**Indemnitees**" means the City and its elected and appointed officers, officials, employees, agents, and representatives.

"Low-Income Household" means a household whose Gross Income does not exceed the qualifying limit for lower income households as established and amended from time to time by the U.S. Department of Housing and Urban Development ("**HUD**") pursuant to Section 8 of the United States Housing Act of 1937 and published by the California Department of Housing and Community Development ("**HCD**") pursuant to Section 50079.5 of the California Health and Safety Code, adjusted for Actual Household Size.

"Official Records" means the Official Records of the San Mateo County Clerk-Recorder.

"Third-Party Lender" is defined in Section 9.6.

2. <u>Use and Affordability Restrictions</u>. Developer hereby covenants and agrees, for itself and its successors and assigns, that throughout the term of this Agreement (as defined in <u>Section 4.1</u>), the BMR For-Sale Units shall be used solely for sale at Affordable Sales Prices to Eligible Households as set forth in this Agreement. Developer represents and warrants that it has not entered into any agreement that would restrict or compromise its ability to comply with the occupancy and affordability restrictions set forth in this Agreement, and Developer covenants that

it shall not enter into any agreement that is inconsistent with such restrictions without the express written consent of City.

- 2.1 <u>BMR For-Sale Units</u>. For the ninety-nine (99)-year period commencing upon the date of City's issuance of a final certificate of occupancy following completion of construction of each BMR For Sale Unit ("Affordability Period"), the BMR For-Sale Units shall be subject to the affordability and occupancy requirements of this Agreement. Notwithstanding anything to the contrary in the City's BMR Guidelines or this Agreement, the BMR For-Sale Units shall be operated in accordance with the Project's approved BMR Proposal, including the approved reasonably equivalent alternatives to the BMR Guidelines under Section 13, attached hereto as Exhibit D.
- 2.2 Occupancy as Principal Residence; No Short-term Rentals. The BMR For-Sale Units must be occupied as the principal residence of the homeowner. The homeowner disclosures must provide that the prospective purchaser acknowledges and agrees that the BMR-For Sale Unit must be occupied as the household's principal residence, and that the unit may not be subleased or made available as a short-term rental.
 - 2.3 <u>Non-Discrimination; Compliance with Fair Housing Laws.</u>
- 2.3.1 <u>Fair Housing</u>. Developer shall comply with state and federal fair housing laws in the marketing and sale of the BMR For-Sale Units in the Project.
- 2.3.2 <u>Non-Discrimination Covenants</u>. Developer covenants by and for itself, its successors and assigns, and all persons claiming under or through them that there shall be no discrimination against or segregation of any person or group of persons on account of race, color, religion, sex, marital status, familial status, disability, national origin, or ancestry in the sale, lease, sublease, transfer, use, occupancy, tenure, or enjoyment of the Property, nor establish or permit any such practice or practices of discrimination or segregation with reference to the selection, location, number, or vendees in the Property. Developer shall include such provision in all deeds, leases, contracts and other instruments executed by Developer, and shall enforce the same diligently and in good faith.
 - a. In deeds, the following language shall appear:
 - (1) Grantee herein covenants by and for itself, its successors and assigns, and all persons claiming under or through it, that there shall be no discrimination against or segregation of a person or of a group of persons on account of any basis listed in subdivision (a) or (d) of Section 12955 of the Government Code, as those bases are defined in Sections 12926, 12926.1, subdivision (m) and paragraph (1) of subdivision (p) of Section 12955, and Section 12955.2 of the Government Code, in the sale, lease, sublease, transfer, use, occupancy, tenure or enjoyment of the property herein conveyed nor shall the grantee or any person claiming under or through the grantee establish or permit any such practice or practices of discrimination or segregation with reference to the selection, location, number, use or occupancy of tenants, lessees, subtenants,

sublessees or vendees in the property herein conveyed. The foregoing covenant shall run with the land.

- (2) Notwithstanding paragraph (1), with respect to familial status, paragraph (1) shall not be construed to apply to housing for older persons, as defined in Section 12955.9 of the Government Code. With respect to familial status, nothing in paragraph (1) shall be construed to affect Sections 51.2, 51.3, 51.4, 51.10, 51.11 and 799.5 of the Civil Code, relating to housing for senior citizens. Subdivision (d) of Section 51 and Section 1360 of the Civil Code and subdivisions (n), (o), and (p) of Section 12955 of the Government Code shall apply to paragraph (1).
- b. In contracts pertaining to management of the Project, the following language, or substantially similar language prohibiting discrimination and segregation shall appear:
 - (1) There shall be no discrimination against or segregation of any person or group of persons on account of any basis listed in subdivision (a) or (d) of Section 12955 of the Government Code, as those bases are defined in Sections 12926, 12926.1, subdivision (m) and paragraph (1) of subdivision (p) of Section 12955, and Section 12955.2 of the Government Code, in the sale, lease, sublease, transfer, use, occupancy, tenure or enjoyment of the property nor shall the transferee or any person claiming under or through the transferee establish or permit any such practice or practices of discrimination or segregation with reference to selection, location, number, use or occupancy of tenants, lessee, subtenants, sublessees or vendees of the land.
 - (2) Notwithstanding paragraph (1), with respect to familial status, paragraph (1) shall not be construed to apply to housing for older persons, as defined in Section 12955.9 of the Government Code. With respect to familial status, nothing in paragraph (1) shall be construed to affect Sections 51.2, 51.3, 51.4, 51.10, 51.11 and 799.5 of the Civil Code, relating to housing for senior citizens. Subdivision (d) of Section 51 and Section 1360 of the Civil Code and subdivisions (n), (o), and (p) of Section 12955 of the Government Code shall apply to paragraph (1).

2.4 <u>Sale of BMR For-Sale Units; Determination of Affordable Sales Price.</u>

- 2.4.1 The BMR For-Sale Units may be sold only to Eligible Households and must be sold at a sales price that will result in Affordable Housing Cost to the homebuyer based on the homebuyer's household Gross Income.
- 2.4.2 The sale price of each BMR For-Sale Unit may not exceed the lesser of the Affordable Sales Price and the fair market value. The Affordable Sales Price calculation shall take into consideration the interest rate and down payment requirements of all financing for the applicable unit included in the Affordable Housing Cost. City and Developer agree to meet and confer in good faith if City disagrees with Developer's calculation of the Affordable Sales Price.

- 2.4.3 No less than 90 days prior to offering a BMR For-Sale Unit for sale, Developer shall provide the City with written notice of its calculation of the Affordable Sales Price, calculated in accordance with this Agreement, for such BMR For-Sale Unit for the City's review and approval. Within 20 days of City's receipt of Developer's calculation of Affordable Sales Price accompanied by all applicable financing information for such units, including without limitation, all financing provided by Developer and all "silent" mortgages that require no debt service payments, City shall provide Developer with its approval or rejection of the Affordable Sales Price.
- 3. Reporting Requirements; Records; Inspections. Throughout the Affordability Period, Developer shall comply with all applicable recordkeeping and monitoring requirements set forth in the Guidelines, attached as Exhibit , or, at the Developer's election, applicable recordkeeping and monitoring requirements in updated Guidelines related to the initial sale of each BMR For-Sale Unit. City shall have the right to inspect the books and records of Developer and its sales agent(s) or bookkeeper upon reasonable notice during normal business hours. Representatives of the City shall be entitled, upon at least 48-hour prior written notice, which can be provided via email, to inspect the records of the Project with respect to the BMR For-Sale Units, and to conduct, or cause to be conducted, an independent audit or inspection of such records. Developer agrees to maintain records in businesslike manner, and to maintain such records for Affordability Period.

4. Term of Agreement.

- 4.1 <u>Term of Restrictions</u>. This Agreement shall remain in effect until the earlier of the ninety-ninth (99th) anniversary of the Effective Date or the initial sale of all BMR For-Sale Units in accordance with the provisions of this Agreement.
- 4.2 <u>Effectiveness Succeeds Conveyance of Property</u>. This Agreement shall remain effective and fully binding for the full term hereof regardless of any sale, assignment, transfer, or conveyance of the Property or the Project or any part thereof or interest therein; provided however, that upon initial sale of each BMR For-Sale Unit and recordation of a fully executed Resale Restriction Agreement (a form of which is attached as <u>Exhibit C</u> hereto), such BMR For-Sale Unit shall be released from this Agreement (a form of which is attached as Exhibit D hereto), and the Developer's obligations under this Agreement with respect to each such BMR For-Sale Unit shall terminate unless otherwise provided for herein.
- 4.3 <u>Reconveyance</u>. Upon the termination of this Agreement, the Parties agree to execute and record appropriate instruments to release and discharge this Agreement; provided, however, the execution and recordation of such instruments shall not be necessary or a prerequisite to the termination of this Agreement upon the expiration of the term.
- 5. Binding Upon Successors; Covenants to Run with the Land.
- 5.1 Requirements Run with the Land. Developer hereby subjects its interest in the Property and the Project to the covenants and restrictions set forth in this Agreement. The City and Developer hereby declare their express intent that the covenants and restrictions set forth herein shall be deemed covenants running with the land and shall be binding upon and inure to

the benefit of the heirs, administrators, executors, successors in interest, transferees, and assigns of Developer and City, regardless of any sale, assignment, conveyance or transfer of the Property, the Project or any part thereof or interest therein. Any successor-in-interest to Developer, including without limitation any purchaser, transferee or lessee of the Property or the Project shall be subject to all of the duties and obligations imposed hereby for the full term of this Agreement. Each and every contract, deed, ground lease or other instrument affecting or conveying the Property or the Project or any part thereof, shall conclusively be held to have been executed, delivered and accepted subject to the covenants, restrictions, duties and obligations set forth herein, regardless of whether such covenants, restrictions, duties and obligations are set forth in such contract, deed, ground lease or other instrument. If any such contract, deed, ground lease or other instrument has been executed prior to the date hereof, Developer hereby covenants to obtain and deliver to City an instrument in recordable form signed by the parties to such contract, deed, ground lease or other instrument pursuant to which such parties acknowledge and accept this Agreement and agree to be bound hereby.

- 5.2 <u>Equitable Servitudes</u>. Developer agrees for itself and for its successors that in the event that a court of competent jurisdiction determines that the covenants herein do not run with the land, such covenants shall be enforced as equitable servitudes against the Property and the Project in favor of City.
- 5.3 <u>Recordation of Resale Restriction Agreement</u>. In connection with the sale of each BMR For-Sale Unit, the homebuyer shall be required to execute a Resale Restriction Agreement, substantially in the form attached hereto as <u>Exhibit C.</u> The Resale Restriction Agreement must be recorded against the BMR For-Sale Units in the Project at the closing for the sale of such unit.

6. Buyer Selection; Marketing.

- 6.1 <u>Use of City List of Prospective Purchasers</u>. The City may maintain a list of potential Eligible Households. Developer agrees to include any such list in marketing the BMR For-Sale Units, and agrees to honor any priorities established by such list or otherwise specified in this Agreement to the extent consistent with State and federal laws; provided however, Developer shall retain responsibility to verify prospective purchasers' income, qualifications, and eligibility to purchase a BMR For-Sale Unit.
- 6.2 <u>Preferences</u>. Through the review and approval of the Marketing Plan, Developer shall work with City to develop a methodology that will provide a preference in the sale of BMR For-Sale Units to Income Level Eligible Households that is consistent with the Guidelines, using the approach that is set forth in <u>Exhibit G</u>. Notwithstanding the foregoing, in the event of a conflict between this provision and Applicable Rules and Regulations, the provisions of such Applicable Rules and Regulations shall control.
- 6.3 <u>Income Verification</u>. Prior to entering into a contractual commitment to sell each BMR For-Sale Unit, Developer shall provide a certification to City attesting to the prospective buyer's Gross Income and status as an Eligible Household. In connection with such certification, prospective purchasers shall be required to provide written certification of household income,

including without limitation such documents as income tax returns for the previous calendar year, W-2 statements, and pay stubs.

- 6.4 <u>Use of Qualified Brokers and Lenders</u>. If Developer uses a third-party broker or lender in marketing the BMR For-Sale Units, Developer agrees to use a realtor or broker that has experience in marketing below market-rate units that require homebuyers to meet income qualifications and that require recordation of resale restriction agreements limiting appreciation on future sales, and agrees to use a realtor or broker that is on the City's approved list of realtors/brokers with such experience, if City maintains such a list. In addition, Developer agrees that the purchase of BMR For-Sale Units will be financed by lenders that are familiar with affordable housing programs that impose resale price restrictions, and agrees to work with lenders listed on the City's approved list of lenders with such experience if City maintains such a list.
- 6.5 <u>Marketing Plan</u>. Not fewer than 120 days before Developer begins offering BMR For-Sale Units for sale, Developer shall provide to the City, for its review and approval, the Developer's written marketing plan which shall address Developer's plan for marketing the BMR For-Sale Units for sale to Eligible Households, which plan shall incorporate the requirements set forth in this <u>Section 6</u>. Upon receipt of the marketing plan, the City shall promptly review the marketing plan and shall approve or disapprove it within thirty (30) days after submission. If the marketing plan is not approved, the Developer shall submit a revised marketing plan within thirty (30) days.

7. Maintenance and Insurance.

- Association for the Property ("Homeowners' Association") to maintain the Property in good physical condition, in good repair, ordinary wear and tear excepted, and in decent, safe, sanitary, habitable and tenantable living conditions. Without limiting the foregoing, Developer agrees to maintain or cause the Homeowners' Association to maintain the Property (including without limitation, landscaping, driveways, parking areas, and walkways) in a condition free of all waste, nuisance, debris, unmaintained landscaping, graffiti, disrepair, abandoned vehicles/appliances, and illegal activity, and shall take all reasonable steps to prevent the same from occurring on the Property. Developer shall prevent and/or rectify, or shall cause the Homeowners' Association to prevent and/or rectify, any physical deterioration of the Improvements and shall make all repairs, renewals and replacements necessary to keep the Property in good condition and repair, ordinary wear and tear excepted.
- 7.2 <u>Insurance Coverage</u>. Throughout the term of this Agreement, Developer shall comply, or cause the Homeowners' Association to comply, with the insurance requirements set forth in <u>Exhibit B</u>, and shall, at Developer's or Homeowners' Association expense, as applicable, maintain in full force and effect insurance coverage as specified in <u>Exhibit B</u>.
- 8. <u>Recordation</u>. This Agreement shall be recorded in the Official Records. Developer hereby represents, warrants and covenants that with the exception of easements of record, absent the written consent of City which City may grant or deny in the exercise in its reasonable discretion, this Agreement shall not be subordinated in priority to any lien pertaining to taxes or assessments, encumbrance, or other interest in the Property or the Project. If (other than those at the time this

Agreement is recorded), any interest, lien, or encumbrance has been recorded against the Project in position superior to this Agreement, upon the request of City, Developer hereby covenants and agrees to promptly undertake all action necessary to clear such matter from title or to subordinate such interest to this Agreement consistent with the intent of and in accordance with this <u>Section 8</u>, and to provide such evidence thereof as City may reasonably request.

9. Transfer and Encumbrance.

- 9.1 Restrictions on Transfer and Encumbrance. During the term of this Agreement, except as permitted pursuant to this Agreement, Developer shall not directly or indirectly, voluntarily, involuntarily or by operation of law make or attempt any total or partial sale, transfer, conveyance, assignment or lease (collectively, "Transfer") of the whole or any part of the Property, the Project, or the improvements located on the Property, without the prior written consent of the City, which approval shall not be unreasonably withheld. In addition, prior to the expiration of the term of this Agreement, except as expressly permitted by this Agreement, Developer shall not undergo any significant change of ownership without the prior written approval of City. For purposes of this Agreement, a "significant change of ownership" shall mean a transfer of the beneficial interest of more than twenty-five percent (25%) in aggregate of the present ownership and /or control of Developer, taking all transfers into account on a cumulative basis; provided however, neither the admission of an investor/non-managing member, nor the transfer by such party's interest to subsequent non-managing members shall be restricted by this provision.
- 9.2 Permitted Transfers. Subject to Section 9.3 below, the prohibitions set forth in this Article shall not be deemed to prevent: (i) the granting of temporary easements or permits to facilitate development of the Property; (ii) dedication of any property required pursuant to this Agreement; (iii) the sale of individual residences to homebuyers for occupancy as their principal residence in accordance with this Agreement; (iv) assignments creating security interests for the purpose of financing the acquisition, construction, or permanent financing of the Project in accordance with the approved Financing Plan as it may be updated with City's reasonable approval, or Transfers directly resulting from the foreclosure of, or granting of a deed in lieu of foreclosure of, such a security interest; (v) a Transfer to an entity under the direct control of or under common control with Developer of an affiliate of Developer, or (vi) a Transfer to an entity owned or controlled by The Sobrato Organization.
- 9.3 <u>Requirements for Proposed Transfers</u>. The City may, in the exercise of its sole discretion, consent to a proposed Transfer of this Agreement, the Property, or part thereof if all of the following requirements are met (provided however, the requirements of this <u>Section 9.9</u> shall not apply to Transfers described in clauses (i), (ii), (iii), or (iv) of Section 9.2:
- (i) The proposed transferee demonstrates to the City's satisfaction that it has the qualifications, experience and financial resources necessary and adequate as may be reasonably determined by the City to competently complete and manage the Project and to otherwise fulfill the obligations undertaken by the Developer under this Agreement.

- (ii) The Developer and the proposed transferee shall submit for City review and approval all instruments and other legal documents proposed to effect any Transfer of all or any part of or interest in the Property, the Project or this Agreement together with such documentation of the proposed transferee's qualifications and development capacity as the City may reasonably request.
- (iii) The proposed transferee shall expressly assume all of the rights and obligations of the Developer under this Agreement arising after the effective date of the Transfer and all obligations of Developer arising prior to the effective date of the Transfer (unless Developer expressly remains responsible for such obligations) and shall agree to be subject to and assume all of Developer's obligations pursuant to the Project Approvals and all other conditions, and restrictions set forth in this Agreement. The assumption of such obligations shall be documented in an assignment and assumption agreement in form approved by City.
- (iv) The Transfer shall be effectuated pursuant to a written instrument satisfactory to the City in form recordable in the Official Records.
- (v) As applicable, the final form of the Partnership Agreement, operating agreement, and other applicable governing documents of the transferee and any subsequent amendments that affect the City's economic interests under this Agreement shall be subject to City's review and approval.

Consent to any proposed Transfer may be given by the City's Authorized Representative unless the City's Authorized Representative, in his or her discretion, refers the matter of approval to the City Council. If the City has not rejected a proposed Transfer or requested additional information regarding a proposed Transfer in writing within forty-five (45) days following City's receipt of written request by Developer, the proposed Transfer shall be deemed approved.

Nothing in this <u>Section 9.3</u> is intended to limit or modify the obligation of Developer to comply with all requirements set forth in this Agreement with respect to the Transfer of individual BMR For Sale Units to homebuyers.

- 9.4 <u>Effect of Transfer without City Consent.</u> In the absence of specific written agreement by the City, no Transfer by Developer shall be deemed to relieve the Developer or any other party from any obligation under this Agreement. It shall be an Event of Developer Default hereunder entitling City to pursue all available remedies at law or in equity, including without limitation, termination of this Agreement, if without the prior written approval of the City, Developer assigns or Transfers this Agreement, the Project, or the Property, or any part thereof of interest therein, or undergoes any other Transfer (including without limitation, any assignment for security or encumbrance of the Property, or the Project, or part thereof) in violation of Section 9. This Section 9.4 shall not apply to Transfers described in clauses (i), (ii), (iii), and (vi) of Section 9.2.
- 9.5 <u>Recovery of City Costs.</u> Within ten (10) days following City's delivery to Developer of an invoice detailing such costs, Developer shall reimburse City for all reasonable City costs, including but not limited to reasonable attorneys' fees, incurred in reviewing instruments and other legal documents proposed to effect a Transfer of this Agreement, the

Property, or the Project, or part thereof, and in reviewing the qualifications and financial resources of a proposed successor, assignee, or transferee.

- 9.6 Encumbrances. Developer agrees to use best efforts to ensure that all deeds of trust or other security instruments and any applicable subordination agreement recorded against the Property, the Project or part thereof for the benefit of a lender ("**Third-Party Lender**") shall contain each of the following provisions: (i) Third-Party Lender shall use its best efforts to provide to City a copy of any notice of default issued to Developer concurrently with provision of such notice to Developer; and (ii) City shall have the reasonable right, but not the obligation, to cure any default by Developer within the same period of time provided to Developer for such cure extended by an additional ninety (90) days. Developer agrees to provide to City a copy of any notice of default Developer receives from any Third-Party Lender within three (3) business days following Developer's receipt thereof.
- 9.7 Mortgagee Protection. No violation of any provision contained herein shall defeat or render invalid the lien of any mortgage or deed of trust made in good faith and for value upon all or any portion of the Project or the Property, and the purchaser at any trustee's sale or foreclosure sale shall not be liable for any violation of any provision hereof occurring prior to the acquisition of title by such purchaser. Such purchaser shall be bound by and subject to this Agreement from and after such trustee's sale or foreclosure sale. Promptly upon determining that a violation of this Agreement has occurred, City shall give written notice to the holders of record of any mortgages or deeds of trust encumbering the Project or the Property that such violation has occurred.

10. Default and Remedies.

- 10.1 <u>Events of Default</u>. The occurrence of any one or more of the following events shall constitute an event of default hereunder ("**Event of Default**"):
 - (a) The occurrence of a Transfer in violation of Section 9 hereof;
- (b) Developer's failure to maintain insurance on the Property and the Project as required hereunder, and the failure of Developer to cure such default within five (5) days;
- (c) Subject to Developer's right to contest the following charges, Developer's failure to pay taxes or assessments due on the Property or the Project or failure to pay any other charge that may result in a lien on the Property or the Project, and Developer's failure to cure such default within twenty (20) days of delinquency, but in all events prior to the date upon which the holder of any such tax or other lien has the right to foreclose thereon;
- (d) A default arises under any loan secured by a mortgage, deed of trust or other security instrument recorded against the Property and remains uncured beyond any applicable cure period such that the holder of such security instrument has the right to accelerate repayment of such loan; and
- (e) Developer's default in the performance of any term, provision or covenant under this Agreement (other than an obligation enumerated in this Section 10.1), and unless such

provision specifies a shorter cure period for such default, the continuation of such default for ten (10) days in the event of a monetary default or thirty (30) days in the event of a non-monetary default following the date upon which City shall have given written notice specifying the nature of the default to Developer, or if the nature of any such non-monetary default is such that it cannot be cured within thirty (30) days, Developer's failure to commence to cure the default within thirty (30) days and thereafter prosecute the curing of such default to completion with due diligence and in good faith, but in no event later than ninety (90) days from receipt of the notice of default.

- 10.2 <u>Remedies</u>. Upon the occurrence of an Event of Default and its continuation beyond any applicable cure period, City may proceed with any of the following remedies:
 - A. Bring an action for equitable relief seeking the specific performance of the terms and conditions of this Agreement, and/or enjoining, abating, or preventing any violation of such terms and conditions, and/or seeking declaratory relief;
 - B. For violations of obligations with respect to Affordable Sales Prices chargeable to Eligible Households for the BMR For Sale Units, impose a charge in an amount equal to the actual amount collected in excess of the permitted Affordable Sales Price;
 - C. Pursue any other remedy allowed at law or in equity.

Each of the remedies provided herein is cumulative and not exclusive. The City may exercise from time to time any rights and remedies available to it under applicable law or in equity, in addition to, and not in lieu of, any rights and remedies expressly provided in this Agreement.

11. <u>Indemnity</u>. To the greatest extent permitted by law, Developer shall indemnify, defend (with counsel approved by City) and hold the Indemnitees harmless from and against all Claims arising directly or indirectly, in whole or in part, as a result of or in connection with Developer's or Developer's employees', agents', contractors', or subcontractors' (all of the foregoing, collectively, "**Developer's Parties**") rehabilitation, construction, management, or operation of the Property and the Project, failure to comply with applicable law, including without limitation, state and federal fair housing laws, or any failure to perform any obligation as and when required by this Agreement. Developer's indemnification obligations under this <u>Section 11</u> shall not extend to Claims to the extent resulting from the gross negligence or willful misconduct of Indemnitees. The provisions of this <u>Section 11</u> shall survive the expiration or earlier termination of this Agreement. It is further agreed that City does not and shall not waive any rights against Developer that it may have by reason of this indemnity and hold harmless agreement because of the acceptance by City, or the deposit with City by Developer, of any of the insurance policies described in this Agreement.

12. Miscellaneous.

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- 12.1 <u>Amendments</u>. This Agreement may be amended or modified only by a written instrument signed by both Parties and recorded in the Official Records.
- 12.2 <u>No Waiver</u>. Any waiver by City of any term or provision of this Agreement must be in writing. No waiver shall be implied from any delay or failure by City to take action on any breach or default hereunder or to pursue any remedy allowed under this Agreement or applicable law. No failure or delay by City at any time to require strict performance by Developer of any provision of this Agreement or to exercise any election contained herein or any right, power or remedy hereunder shall be construed as a waiver of any other provision or any succeeding breach of the same or any other provision hereof or a relinquishment for the future of such election.
- 12.3 <u>Notices</u>. Except as otherwise specified herein, all notices to be sent pursuant to this Agreement shall be made in writing, and sent to the Parties at their respective addresses specified below or to such other address as a Party may designate by written notice delivered to the other parties in accordance with this Section. All such notices shall be sent by: (i) personal delivery, in which case notice is effective upon delivery; (ii) certified or registered mail, return receipt requested, in which case notice shall be deemed delivered upon receipt if delivery is confirmed by a return receipt; or (iii) nationally recognized overnight courier, with charges prepaid or charged to the sender's account, in which case notice is effective on delivery if delivery is confirmed by the delivery service.

CITY: City of Menlo Park

701 Laurel Street

Menlo Park, California 94025-3483

Attention: City Manager

DEVELOPER: Habitat for Humanity Greater San Francisco, Inc.

300 Montgomery Street, Suite 450

San Francisco, CA 94104 Attention: Maureen Sedonaen

- 12.4 <u>Further Assurances</u>. The Parties shall execute, acknowledge and deliver to the other such other documents and instruments, and take such other actions, as either shall reasonably request as may be necessary to carry out the intent of this Agreement.
- 12.5 Parties Not Co-Venturers; Independent Contractor; No Agency Relationship.

 Nothing in this Agreement is intended to or shall establish the Parties as partners, co-venturers, or principal and agent with one another. The relationship of Developer and City shall not be construed as a joint venture, equity venture, partnership or any other relationship. City neither undertakes nor assumes any responsibility or duty to Developer (except as expressly provided in this Agreement) or to any third party with respect to the Project. Developer and its employees are not employees of City but rather are, and shall always be considered independent contractors. Furthermore, Developer and its employees shall at no time pretend to be or hold themselves out

as employees or agents of City. Except as City may specify in writing, Developer shall not have any authority to act as an agent of City or to bind City to any obligation.

- 12.6 <u>Action by the City</u>. Except as may be otherwise specifically provided herein, whenever any approval, notice, direction, consent or request by the City is required or permitted under this Agreement, such action shall be in writing, and such action may be given, made or taken by the City's City Manager or by any person who shall have been designated by the City Manager, without further approval by the City Council.
- 12.7 <u>Non-Liability of City and City Officials, Employees and Agents</u>. No member, official, employee or agent of the City shall be personally liable to Developer or any successor in interest, in the event of any default or breach by the City, or for any amount of money which may become due to Developer or its successor or for any obligation of City under this Agreement.
- 12.8 <u>Headings; Construction; Statutory References</u>. The headings of the sections and paragraphs of this Agreement are for convenience only and shall not be used to interpret this Agreement. The language of this Agreement shall be construed as a whole according to its fair meaning and not strictly for or against any Party. All references in this Agreement to particular statutes, regulations, ordinances or resolutions of the United States, the State of California, or the City of Menlo Park shall be deemed to include the same statute, regulation, ordinance or resolution as hereafter amended or renumbered, or if repealed, to such other provisions as may thereafter govern the same subject.
- 12.9 <u>Time is of the Essence</u>. Time is of the essence in the performance of this Agreement.
- 12.10 <u>Governing Law; Venue</u>. This Agreement shall be construed in accordance with the laws of the State of California without regard to principles of conflicts of law. Any action to enforce or interpret this Agreement shall be filed and heard in the Superior Court of San Mateo County, California or in the Federal District Court for the Northern District of California.
- 12.11 <u>Attorneys' Fees and Costs</u>. If any legal or administrative action is brought to interpret or enforce the terms of this Agreement, the prevailing party shall be entitled to recover all reasonable attorneys' fees and costs incurred in such action.
- 12.12 <u>Severability</u>. If any provision of this Agreement is held invalid, illegal, or unenforceable by a court of competent jurisdiction, the validity, legality, and enforceability of the remaining provisions shall not be affected or impaired thereby.
- 12.13 <u>Entire Agreement; Exhibits</u>. This Agreement contains the entire agreement of Parties with respect to the subject matter hereof, and supersedes all prior oral or written agreements between the Parties with respect thereto. <u>Exhibits A through E</u>, attached hereto are incorporated herein by this reference.

- 12.14 <u>Counterparts</u>. This Agreement may be executed in multiple counterparts, each of which shall be an original and all of which together shall constitute one agreement.
- 13.15 Local Land Use Controls. The Project Approvals include approved incentives/concessions and waivers under the State Density Bonus Law, attached hereto as Exhibit [_]. This Agreement shall be subject to and interpreted to be consistent with the approved incentives/concessions and waivers granted pursuant to the State Density Bonus Law.

SIGNATURES ON FOLLOWING PAGES.

IN WITNESS WHEREOF, the Parties have entered into this Affordable Housing Regulatory Agreement effective as of the date first written above.

CITY:
City of Menlo Park, a municipal corporation
By:
Justin Murphy, City Manager
DEVELOPER:
Habitat for Humanity Greater San Francisco, Inc., a California nonprofit public benefit corporation
By:
Maureen Sedonaen, Chief Executive Officer

SIGNATURES MUST BE NOTARIZED.

CALIFORNIA ALL-PURPOSE ACKNOWLEDGMENT

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA	
COUNTY OF	
officer), personally appearedsatisfactory evidence to be the person(s) who and acknowledged to me that he/she/the	(here insert name and title of the who proved to me on the basis of ose name(s) is/are subscribed to the within instrument by executed the same in his/her/their authorized ture(s) on the instrument the person(s), or the entity ecuted the instrument.
I certify under PENALTY OF PERJURY und foregoing paragraph is true and correct.	der the laws of the State of California that the
WITNESS my hand and official seal.	
Signature	(Seal)

CALIFORNIA ALL-PURPOSE ACKNOWLEDGMENT

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA		
COUNTY OF		
officer), personally appearedsatisfactory evidence to be the person(s) whose and acknowledged to me that he/she/they	(here insert name and title of the who proved to me on the basis of name(s) is/are subscribed to the within instrument executed the same in his/her/their authorized e(s) on the instrument the person(s), or the entity ted the instrument.	
I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.		
WITNESS my hand and official seal.		
Signature	_ (Seal)	

Exhibit A

PROPERTY

Exhibit B

INSURANCE REQUIREMENTS

Prior to initiating work on the Project and continuing throughout the Affordability Period, Developer (or the Homeowner's Association, as applicable and consistent with <u>Section 7</u> of this Agreement) shall obtain and maintain the following policies of insurance and shall comply with all provisions set forth in this Exhibit.

- 1. <u>General Requirements.</u> Developer shall procure and maintain the following insurance providing coverage against claims for injuries to persons or damages to property that may arise from or in connection with the Project, construction, management, or operation of the Property by the Developer or the Developer's agents, representatives, employees and contractors, or subcontractors, including the following:
- (a) <u>Commercial General Liability</u>: The Developer and all contractors working on behalf of Developer on the Property shall maintain a commercial general liability policy in an occurrence policy for protection against all claims arising from injury to person or persons not in the employ of the Developer and against all claims resulting from damage to any property due to any act or omission of the Developer, its agents, or employees in the conduct or operation of the work or the execution of this Agreement. Such insurance shall include products and completed operations liability, blanket contractual liability, personal injury liability, and broad form property damage coverage. Coverage shall be at least as broad as Insurance Services Office Commercial General Liability coverage.
- (b) <u>Commercial Automobile Liability</u>: The Developer and all contractors working on behalf of Developer on the Property shall maintain insurance for protection against all claims arising from the use of vehicles, owned, hired, non-owned, or any other vehicle in connection with the Project, construction, operation or management of the Property. Such insurance shall cover the use of automobiles and trucks on and off the site of the Property. Coverage shall be at least as broad as Insurance Services Office covering Commercial Automobile Liability, any auto, owned, non-owned and hired auto.
- (c) <u>Workers' Compensation Insurance</u>: The Developer (and the general partners thereof) shall furnish or cause to be furnished to City evidence satisfactory to City that Developer (and the general partners thereof), and any contractor with whom Developer has contracted for the performance of work on the Property or otherwise pursuant to this Agreement, shall maintain Workers' Compensation Insurance as required by the State of California and Employer's Liability Insurance.
- (d) <u>Builder's Risk</u>: Upon commencement of any construction work on the Property, Developer and all contractors working on behalf of Developer shall maintain a policy of builder's all-risk insurance in an amount not less than the full insurable cost of the Project on a replacement cost basis naming City as loss payee as its interests may appear.
 - (e) Professional Liability/Errors and Omissions: Developer shall require any

architects, engineers, and general contractors working on the Property to maintain Professional Liability/Errors and Omissions insurance with limits not less than Two Million Dollars (\$2,000,000) each claim. Certificates evidencing this coverage must reference both the Developer and the Indemnitees. If the professional liability/errors and omissions insurance is written on a claims made form: (i) the retroactive date must be shown and must be before the Effective Date, (ii) insurance must be maintained and evidence of insurance must be provided for at least three (3) years after completion of Project construction, and (iii) if coverage is cancelled or non-renewed and not replaced with another claims made policy form with a retroactive date prior to the Effective Date, Developer must purchase, or require the provision of, extended period coverage for a minimum of three (3) years after completion of construction.

- (f) <u>Property</u>: Developer shall maintain property insurance covering all risks of loss, including earthquake and flood (if required) for 100% of the replacement value of the Project with deductible, if any, in an amount acceptable to City, and as commercially available.
- 2. <u>Minimum Limits; Adjustments.</u> Insurance shall be maintained with limits no less than the following:
- (a) <u>Commercial General Liability and Property Damage</u>: \$2,000,000 per occurrence and \$5,000,000 annual aggregate for bodily injury, personal injury and property damage; provided however, with City's advance written approval, subcontractors may maintain liability coverage with limits not less than \$1,000,000 per occurrence, \$2,000,000 annual aggregate.
- (b) <u>Products and Completed Operations</u>: \$3,000,000 per occurrence/aggregate. Subcontractors may maintain Products and Completed Operations with limits not less than \$1,000,000 per occurrence and \$1,000,000 aggregate.
 - (c) Commercial Automobile Liability: \$2,000,000 combined single limit.
 - (d) Employer's Liability:

Bodily Injury by Accident - \$1,000,000 each accident.

Bodily Injury by Disease - \$1,000,000 policy limit.

Bodily Injury by Disease - \$1,000,000 each employee.

(e) <u>Professional Liability/Errors and Omissions</u>: \$2,000,000 per occurrence or claim. If the policy provides coverage on a claims-made basis, the retroactive date must be shown and must be before the date of the Agreement or the beginning of the contract work. Subcontractors are required to carry coverage if their scope of work includes design services to the Project.

Coverage limits, and if necessary, the terms and conditions of insurance, shall be reasonably adjusted from time to time (not less than every five (5) years after the Effective Date nor more than once in every three (3) year period) to address changes in circumstance, including, but not limited to, changes in inflation and the litigation climate in California. City shall give written notice to Developer of any such adjustments, and Developer shall provide City with amended or new insurance certificates or endorsements evidencing compliance with such adjustments within

thirty (30) days following receipt of such notice.

- 3. <u>Deductibles and Self-Insured Retention.</u> Any deductibles or self-insured retention must be declared to, and approved by, the City. Payment of all deductibles and self-insured retentions will be the responsibility of Developer. If the City determines that such deductibles or retentions are unreasonably high, either the insurer shall reduce or eliminate such deductibles or self-insurance retentions as respects the Indemnitees or Developer shall procure a bond guaranteeing payment of losses and related investigations, claims administration and defense.
- 4. <u>Additional Requirements.</u> The required general liability and automobile policies shall contain, or be endorsed to contain, the following provisions:
- (a) The Indemnitees are to be covered as Additional Insureds as respects: liability arising out of activities performed by or on behalf of the Developer; products and completed operations of the Developer; premises owned, occupied or used by the Developer; or automobiles owned, leased, hired or borrowed by the Developer. The coverage shall contain no special limitations on the scope of protection afforded to the Indemnitees. Additional insured endorsements for the general liability coverage shall use Insurance Services Office (ISO) Form No. CG 20 09 11 85 or CG 20 10 11 85, or equivalent, including (if used together) CG 2010 10 01 and CG 2037 10 01; but shall not use the following forms: CG 20 10 10 93 or 03 94.
- (b) All insurance shall be primary insurance as respects the Indemnitees. Any insurance or self-insurance maintained by the Indemnitees shall be excess of the Developer's/contractor's insurance and shall not contribute with it.
- (c) Any failure to comply with reporting or other provisions of the policies including breaches of warranties shall not affect coverage provided to the Indemnitees.
- (d) The Developer's insurance shall apply separately to each insured against whom claim is made or suit is brought except, with respect to the limits of the insurer's liability.
- (e) Each insurance policy required by this clause shall be endorsed to state that coverage shall not be suspended, voided, canceled by either party, reduced in coverage or in limits except after thirty (30) days' prior written notice by certified mail, return receipt requested, has been given to the City.
- (f) If any insurance policy or coverage required hereunder is canceled or reduced, Developer shall, within five (5) days after receipt of notice of such cancellation or reduction in coverage, but in no event later than the effective date of cancellation or reduction, file with City a certificate showing that the required insurance has been reinstated or provided through another insurance company or companies. Upon failure to so file such certificate, City may, without further notice and at its option, procure such insurance coverage at Developer's expense, and Developer shall promptly reimburse City for such expense upon receipt of billing from City.
- (g) Developer agrees to waive subrogation rights for commercial general liability, automobile liability and worker's compensation against Indemnitees regardless of the applicability of any insurance proceeds, and to require all contractors, subcontractors or others involved in any way with any construction on the Property to do likewise. Each insurance policy

shall contain a waiver of subrogation for the benefit of City. If any required insurance is provided under a form of coverage that includes an annual aggregate limit or provides that claims investigation or legal defense costs are included in such annual aggregate limit, such annual aggregate limit shall be three times the applicable occurrence limits specified above.

- It shall be a requirement under this Agreement that any available insurance proceeds broader than or in excess of the specified minimum insurance coverage requirement and/or limits shall be available to the additional insured. Furthermore, the requirement for coverage and limits shall be (1) the minimum coverage and limits specified in this Agreement, or (2) the broader coverage and maximum limits of coverage of any insurance policy or proceeds available to the named insured; whichever is greater. For all liability insurance required by this Agreement, Developer (and Developer's contractors, as applicable) shall obtain endorsements that name the Indemnitees as additional insured in the full amount of all applicable policies, notwithstanding any lesser minimum limits specified in this Agreement. This Agreement requires Developer (and Developer's contractors, as applicable) to obtain and provide for the benefit of the Indemnitees, additional insured coverage in the same amount of insurance carried by Developer (or Developer's contractors, as applicable), but in no event less than the minimum amounts specified in this Agreement. In the event that Developer (or Developer's contractors as applicable) obtains insurance policies that provide liability coverage in excess of the amounts specified in this Agreement, the actual limits provided by such policies shall be deemed to be the amounts required under this Agreement. Without limiting the foregoing, the limits of liability coverage specified in this Agreement are not intended, nor shall they operate, to limit City's ability to recover amounts in excess of the minimum amounts specified in this Agreement.
- (i) The limits of insurance required in this Agreement may be satisfied by a combination of primary and umbrella or excess insurance. Any umbrella or excess insurance shall contain or be endorsed to contain a provision that such coverage shall also apply on a primary and non-contributory basis for the benefit of the City before the City's own insurance or self-insurance shall be called upon to protect it as a named insured.
- 5. <u>Acceptability of Insurers.</u> Companies writing the insurance required hereunder shall be licensed to do business in the State of California. Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A: VII.
- 6. <u>Verification of Coverage.</u> Prior to the Effective Date of this Agreement, Developer shall furnish City with certificates of insurance in form acceptable to City evidencing the insurance coverage required under paragraphs (a), (b), (c), and (e) of <u>Section 1</u> above, duly executed endorsements evidencing the Indemnitees' status as additional insured, and all other endorsements and coverage required hereunder pertaining to such coverage. Prior to commencement of any construction work on the Property, Developer shall furnish City with certificates of insurance in form acceptable to City evidencing the insurance coverage required under paragraphs (d) and (g) of <u>Section 1</u> above. Prior to City's issuance of a final certificate of occupancy or equivalent for the Project, Developer shall furnish City with certificates of insurance in form acceptable to City evidencing the insurance coverage required under paragraph (f) of <u>Section 1</u> above. Developer shall furnish the City with original endorsements effecting coverage required by this clause. The endorsements are to be signed by a person authorized by that insurer to bind coverage on its behalf.

7. <u>Insurance Certificates and Endorsements.</u> Developer shall submit to the City all of the necessary insurance documents, including the applicable amendatory endorsements (or copies of the applicable policy language effecting coverage required by this clause) and a copy of the Declarations and Endorsement Page of required Developer policies listing all required policy endorsements to the City. Insurance Certificates and Endorsements are to be received and approved by the City within the time periods specified in <u>Section 6</u> above. Should Developer cease to have insurance as required at any time, all work by Developer pursuant to this Agreement shall cease until insurance acceptable to the City is provided. Upon City's request, Developer shall, within thirty (30) days of the request, provide or arrange for the insurer to provide to City, complete certified copies of all insurance policies required under this Agreement. City's failure to make such request shall not constitute a waiver of the right to require delivery of the policies in the future.

Exhibit C

FORM OF RESALE RESTRICTION AGREEMENT

Exhibit D

APPROVED BMR PROPOSAL AND REASONABLY ALTERNATIVE EQUIVALENTS TO THE BMR GUIDELINES

Resolution No. 6863 Page 210 of 234

EXHIBIT E

FORM OF RELEASE OF BMR FOR SALE UNITS FROM REGULATORY AGREEMENT

EXHIBIT F

HGSF'S MARKETING, OUTREACH, AND LOTTERY PROCESS

This document is recorded for the benefit of the City of Menlo Park and is entitled to be recorded free of charge in accordance with Sections 6103 and 27383 of the Government Code.

RECORDING REQUESTED BY AND WHEN RECORDED MAIL TO:

City of Menlo Park Attn: City Clerk 701 Laurel Street Menlo Park, CA 94025

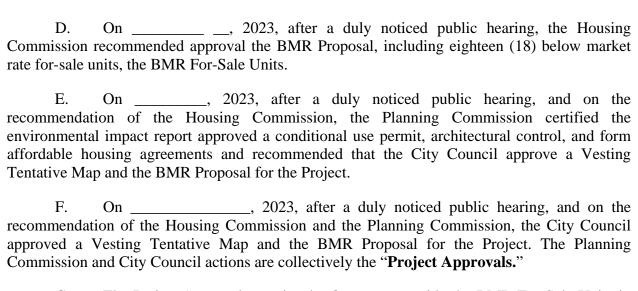
BELOW MARKET RATE HOUSING AGREEMENT AND DECLARATION OF RESTRICTIVE COVENANTS

(123 Independence Drive Project)

THIS BELOW MARKET RATE HOUSING AGREEMENT AND DECLARATION OF RESTRICTIVE COVENANTS ("Agreement") is entered into as of , 202[_] ("Effective Date"), by and between the City of Menlo Park, a California municipal corporation ("City"), and SI 60, LLC, a California limited liability company ("Owner"). City and Owner may be referred to individually as a "Party" or collectively as the "Parties" in this Agreement.

RECITALS

- A. Owner is the owner of that certain real property located at the approximate location commonly known as [need to describe] in the City of Menlo Park, California and as more particularly described in <u>Exhibit A</u>, attached hereto and incorporated herein by this reference, is the parcel subject to the Agreement (the "**Property**").
- B. Owner applied to construct a residential condominium project on the Property that will consist of 116 for-sale townhomes together with parking and related improvements (collectively, the "**Project**" or "**Townhome Project**"). The Project is part of a larger, mixed-income housing development project commonly known as the 123 Independence Drive Project ("**123 Independence Project**").
- C. Menlo Park Municipal Code Chapter 16.96, the Below Market Rate Housing Program ("BMR Ordinance"), and the Below Market Rate Housing Program Guidelines ("Guidelines") require a developer to provide fifteen percent (15%) of the total number of units in a project as affordable to below market rate ("BMR") households. To satisfy the requirements of the BMR Ordinance and Guidelines, the project sponsor of the 123 Independence Project has proposed (the "BMR Proposal") to provide BMR units as follows: fifty-six (56) rental units to BMR households ("BMR Rental Units") and eighteen (18) for-sale units to BMR households ("BMR For-Sale Units" and together with BMR Rental Units, "BMR Units") for a total of seventy-four (74) BMR Units. The Agreement addresses only the BMR For-Sale Units. The BMR Rental Units are addressed in a separate agreement.



G. The Project Approvals require the Owner to provide the BMR For-Sale Units in accordance the BMR Proposal. In accordance with the BMR Ordinance, Guidelines, and State Density Bonus Law (Gov. Code Sec. 65915) Owner is required to execute and record an approved BMR Housing Agreement for the BMR For-Sale Units as a condition precedent to the issuance of a building permit for the Project. This Agreement is intended to satisfy that requirement.

NOW, THEREFORE, the Parties hereto agree as follows. The recitals are incorporated into this Agreement by this reference.

1. CONSTRUCTION OF THE IMPROVEMENTS.

- 1.1 Construction of the Project. Owner agrees to construct the Project in accordance with the Menlo Park Municipal Code and all other applicable state and local building codes, development standards, ordinances and zoning ordinances.
- 1.2 City and Other Governmental Permits. Before commencement of the portion of the Project with ownership housing units, Owner shall secure or cause its contractor to secure any and all permits which may be required by the City or any other governmental agency affected by such construction, including without limitation building permits. Owner shall pay all necessary fees and timely submit to the City final drawings with final corrections to obtain such permits; City staff will, without incurring liability or expense therefore, process applications in the ordinary course of business for the issuance of building permits and certificates of occupancy for construction that meets the requirements of the Menlo Park Municipal Code, and all other applicable laws and regulations.
- 1.3 Compliance with Laws. Owner shall carry out the design, construction and operation of the Project in conformity with all applicable laws, including all applicable state labor standards, City zoning and development standards, building, plumbing, mechanical and electrical codes, and all other provisions of the Menlo Park Municipal Code, and all applicable disabled and handicapped access requirements, including without limitation the Americans With Disabilities Act, 42 U.S.C. Section 12101, et seq., Government Code Section 4450, et seq., Government Code Section 11135, et seq., and the Unruh Civil Rights Act, Civil Code Section 51, et seq.

2. OPERATION OF THE BMR UNITS

- **2.1 Affordability Period**. The Property, provided that the Project remains on the Property, shall be subject to the requirements of this Agreement from the Effective Date until the 55th anniversary of such date. The duration of this requirement shall be known as the "**Affordability Period**."
- **2.2 Maintenance**. Prior to the formation of a homeowners' association or sale to a townhome resident, whichever occurs later, the Owner shall comply with every condition of the Project Approvals applicable to the Project and shall, at all times, maintain the Project and the Property in good repair and working order, reasonable wear and tear excepted, and in a safe and sanitary condition, and from time to time shall make all necessary and proper repairs, renewals, and replacements to keep the Project and the Property in a good, clean, safe, and sanitary condition.
- **2.3 Monitoring and Recordkeeping.** Until the first sale of each BMR For-Sale Unit, Owner shall comply with all applicable recordkeeping and monitoring requirements set forth in the Guidelines, attached as Exhibit [_], or, at the Owner's election, applicable recordkeeping and monitoring requirements in updated Guidelines. City shall have the right to inspect the books and records of Owner and its rental agent or bookkeeper upon reasonable notice during normal business hours. Representatives of the City shall be entitled to enter the Property, upon at least 48-hour prior written notice, which can be provided via email, to monitor compliance with this Agreement, to inspect the records of the Project with respect to the BMR Units, and to conduct, or cause to be conducted, an independent audit or inspection of such records. Owner agrees to cooperate with the City in making the Property available for such inspection or audit. Owner agrees to maintain records in businesslike manner, and to maintain such records for five years after the first sale of a BMR For-Sale Unit.
- **2.4 Non-Discrimination Covenants**. Owner covenants by and for itself, its successors and assigns, and all persons claiming under or through them that there shall be no discrimination against or segregation of any person or group of persons on account of race, color, religion, sex, marital status, familial status, disability, national origin, or ancestry in the sale, lease, sublease, transfer, use, occupancy, tenure, or enjoyment of the Property, nor shall any occupant of any BMR For-Sale Unit or any person claiming under or through such occupant, establish or permit any such practice or practices of discrimination or segregation with reference to the selection, location, number, use or occupancy of tenants, lessees, subtenants, sublessees, or vendees in the Property. Owner shall include such provision in all deeds, leases, contracts and other instruments executed by Owner, and shall enforce the same diligently and in good faith.
 - a. In deeds, the following language shall appear:
 - (1) Grantee herein covenants by and for itself, its successors and assigns, and all persons claiming under or through it, that there shall be no discrimination against or segregation of a person or of a group of persons on account of any basis listed in subdivision (a) or (d) of Section 12955 of the Government Code, as those bases are defined in Sections 12926, 12926.1, subdivision (m) and paragraph (1) of subdivision (p) of Section 12955, and Section 12955.2 of the Government Code, in the sale, lease,

sublease, transfer, use, occupancy, tenure or enjoyment of the property herein conveyed nor shall the grantee or any person claiming under or through the grantee establish or permit any such practice or practices of discrimination or segregation with reference to the selection, location, number, use or occupancy of tenants, lessees, subtenants, sublessees or vendees in the property herein conveyed. The foregoing covenant shall run with the land.

- (2) Notwithstanding paragraph (1), with respect to familial status, paragraph (1) shall not be construed to apply to housing for older persons, as defined in Section 12955.9 of the Government Code. With respect to familial status, nothing in paragraph (1) shall be construed to affect Sections 51.2, 51.3, 51.4, 51.10, 51.11 and 799.5 of the Civil Code, relating to housing for senior citizens. Subdivision (d) of Section 51 and Section 1360 of the Civil Code and subdivisions (n), (o), and (p) of Section 12955 of the Government Code shall apply to paragraph (1).
- b. In leases, to the extent applicable, the following language shall appear:
 - (1) The lessee herein covenants by and for the lessee and lessee's heirs, personal representatives and assigns, and all persons claiming under the lessee or through the lessee, that this lease is made subject to the condition that there shall be no discrimination against or segregation of any person or of a group of persons on account of race, color, creed, religion, sex, sexual orientation, marital status, national origin, ancestry or disability in the leasing, subleasing, transferring, use, occupancy, tenure or enjoyment of the property herein leased nor shall the lessee or any person claiming under or through the lessee establish or permit any such practice or practices of discrimination of segregation with reference to the selection, location, number, use or occupancy of tenants, lessees, sublessees, subtenants, or vendees in the property herein leased.
 - (2) Notwithstanding paragraph (1), with respect to familial status, paragraph (1) shall not be construed to apply to housing for older persons, as defined in Section 12955.9 of the Government Code. With respect to familial status, nothing in paragraph (1) shall be construed to affect Sections 51.2, 51.3, 51.4, 51.10, 51.11 and 799.5 of the Civil Code, relating to housing for senior citizens. Subdivision (d) of Section 51 and Section 1360 of the Civil Code and subdivisions (n), (o), and (p) of Section 12955 of the Government Code shall apply to paragraph (1).
- c. In contracts pertaining to management of the Project, to the extent applicable, the following language, or substantially similar language prohibiting discrimination and segregation shall appear:
 - (1) There shall be no discrimination against or segregation of any person or group of persons on account of any basis listed in subdivision (a)

- or (d) of Section 12955 of the Government Code, as those bases are defined in Sections 12926, 12926.1, subdivision (m) and paragraph (1) of subdivision (p) of Section 12955, and Section 12955.2 of the Government Code, in the sale, lease, sublease, transfer, use, occupancy, tenure or enjoyment of the property nor shall the transferee or any person claiming under or through the transferee establish or permit any such practice or practices of discrimination or segregation with reference to selection, location, number, use or occupancy of tenants, lessee, subtenants, sublessees or vendees of the land.
- (2) Notwithstanding paragraph (1), with respect to familial status, paragraph (1) shall not be construed to apply to housing for older persons, as defined in Section 12955.9 of the Government Code. With respect to familial status, nothing in paragraph (1) shall be construed to affect Sections 51.2, 51.3, 51.4, 51.10, 51.11 and 799.5 of the Civil Code, relating to housing for senior citizens. Subdivision (d) of Section 51 and Section 1360 of the Civil Code and subdivisions (n), (o), and (p) of Section 12955 of the Government Code shall apply to paragraph (1).
- **2.5 Subordination**. This Agreement shall be recorded in the Official Records of the County of San Mateo and shall run with the land. The City agrees that the City will not withhold consent to reasonable requests for subordination of this Agreement for the benefit of lenders providing financing for the Townhome Project, provided that the instruments effecting such subordination include reasonable protections to the City in the event of default, including without limitation, extended notice and cure rights.

3. OPERATION OF THE BMR FOR-SALE UNITS

3.1 Sale to Moderate Income Households. The eighteen (18) BMR For-Sale Units are to be sold in accordance with the BMR Ordinance and the Guidelines. Each BMR For-Sale Unit shall be affordable to eligible households which are moderate income as defined in Section 50093 of the California Health and Safety Code, as described in the Guidelines, which households meet all of the requirements set forth in the Guidelines, and are of the smallest household size eligible for the BMR For-Sale Units on the BMR waiting list maintained by the City on the date that the Sales Prices are set, as more particularly described below and in the Guidelines. The eligibility requirements for buyers of the BMR For-Sale Units, the selection process for buyers for the BMR For-Sale Units, the purchase process and sale procedures, the occupancy requirements for the BMR For-Sale Units and the process for resale of the BMR For-Sale Units are all set forth in the Guidelines.

All BMR For-Sale Units shall be subject to deed restrictions and conditions which include a right of first refusal in favor of the City for the duration of the Affordability Period, pursuant to the terms and conditions set forth in the Guidelines.

The BMR For-Sale Units shall be located in the Project as set forth in Exhibit C.

The Sales Price shall be calculated according to the following formula by reference to the

definitions and standards set forth below: the "Sales Price" shall be calculated by adding the cash down payment, to the Maximum Mortgage Amount, less lender and escrow fees and costs incurred by the buyer. The Sales Price shall be set before the commencement of the sale process for the BMR For-Sale Units.

- (a) The "Smallest Household Size" means the household with the smallest number of persons eligible for the BMR For-Sale Units, as shown in Section 14, Table C (Occupancy Standards) of the Guidelines.
- (b) The current "Maximum Eligible Income" shall be the most current State Income Limit for San Mateo County, Moderate Income category, as published by the State of California Department of Housing and Community Development, for the Smallest Household Size.
- (c) The "Maximum Allowable Monthly Housing Expenses" is calculated by multiplying the Maximum Eligible Income by 33 percent and dividing by 12.
- (d) The "Actual Monthly Housing Expenses" are calculated by adding the following costs associated with a particular BMR For-Sale Unit and dividing by 12: (i) any loan fees, escrow fees and other closing costs (amortized over 360 months) and/or private mortgage insurance associated therewith; (ii) property taxes and assessments; (iii) fire, casualty insurance and flood insurance, if required; (iv) property maintenance and repairs, deemed to be Two Hundred Dollars (\$200) per month; (v) a reasonable allowance for utilities as set forth in the Guidelines, not including telephones, and (vi) homeowners association fees, if applicable, but less the amount of such homeowners association fees allocated for any costs attributable to (iii), (iv) or (v) above.
- (e) The "Maximum Monthly Mortgage Payment Amount" is calculated by subtracting the Actual Monthly Housing Expenses from the Maximum Allowable Monthly Housing Expenses.
- (f) The "Maximum Mortgage Amount" is established by determining the amount of mortgage that a lender would loan, based upon the Maximum Monthly Mortgage Payment Amount and based upon the down payment found to be the lowest that lenders are willing to accept in a survey of lenders as described below. The City shall survey and take the average of at least three local lenders who regularly make home loans at a typical housing expense ratio to first-time buyers in the price range of the BMR home on the day that the price is set. The mortgage amount shall be for a 30-year fixed rate mortgage with standard fees, closing costs and no points, and shall be less than or equal to the Maximum Monthly Mortgage Amount.
- **3.2** Additional Sales Price Factors. The calculation of the Sales Price shall be based upon the factors defined below. These definitions conform to the eligibility and underwriting standards established by the major secondary mortgage market investors, such as the Federal National Mortgage Association and the Federal Home Loan Mortgage Corporation.
- (a) **Mortgage Interest Rate**. The mean average of contract interest rates on the date that the Sales Price is set, for fixed rate, 30-year "Conforming" mortgages (presently \$822,375 or less, as such amount may be adjusted from time to time as the maximum amount of FHA Conforming mortgages), or for jumbo mortgages if applicable; as quoted by three local retail lenders. The three local retail lenders shall be selected at random by the City from the list of

lenders certified by San Mateo County to make first mortgage loans with Mortgage Credit Certificates.

- (b) **Points**. The mean average of points quoted by three local lenders that make mortgage loans to first time home buyers in the City of Menlo Park on the date that the Sales Price is set for fixed rate, 30 year mortgages of \$822,375 or less, or for jumbo mortgages if applicable, which lenders are selected on a random basis by the City. Points are a one-time fee paid to a lender for making a loan. One point is equal to one percent of the loan amount.
- (c) **Lender/Escrow Fees**. The mean average of fees charged by three local lenders that make mortgage loans to homebuyers, which lenders are selected on a random basis by the City, plus escrow company fees, for such items as title insurance, appraisal, escrow fees, document preparation and recording fees.
- (d) **Loan to Value Ratio**. The maximum ratio of the dollar amount of a conforming mortgage to the sales price of a home which a lender is willing to approve at a given point in time. For purposes of this Agreement, the loan to value ratio shall be calculated as the mean average of the maximum loan to value ratios as quoted by three local lenders selected on a random basis by the City from a list of lenders who actively make loans to homebuyers and who participate in the Mortgage Credit Certificate program.
- (e) **Housing Expense Ratio**. The mean average of the housing expense ratio as reported on the date that the sales price is set, for fixed rate, 30-year mortgages of \$822,375 or less, or for jumbo mortgages if applicable, by three local lenders that make mortgage loans to homebuyers in the City of Menlo Park, which lenders are selected on a random basis by the City. Housing expense is defined as the sum of the annual mortgage payment (including principal and interest), and annual payments for taxes, homeowners association dues, insurance, property maintenance and repairs, a reasonable allowance for utilities according to the San Mateo County Housing Authority Utility Financial Allowance Chart which is periodically updated and amended, and any secondary financing (but excluding any portion of the aforementioned expenses covered by homeowners association dues). To determine the ratio, this sum is divided by gross annual income.
- (f) **Homeowners Insurance**. Calculated as the mean average of the annual cost of insurance quoted by two or three local brokers, based on their experience, for a housing unit of the price, room configuration, location, construction material and structure type of the subject BMR For-Sale Unit. Flood insurance costs, if required, shall be calculated by this same method.
- (g) **Private Mortgage Insurance**. The mean average of the annual cost of private mortgage insurance quoted by two or three local lenders, based on their experience, for a housing unit of the price, location, and structure type of the subject BMR For-Sale Unit.
 - (h) **Taxes**. The tax rate as reported by the San Mateo County Assessor's Office.
- (i) **Homeowner's Dues**. Reported by the Owner and as set forth in the Public Report issued by the California Department of Real Estate for the Project.
 - (j) **Down Payment**. Cash portion paid by a buyer from his own funds, as opposed to that

portion of the purchase price which is financed. For the purpose of calculating the Sales Price, the down payment will be defined as the mean average of the smallest down payment required by the two or three local lenders surveyed.

- **3.3 Presale**. If there is a standard pre-sale requirement by the BMR applicant's lender for a certain percentage of units in the Project to be sold before the BMR applicant's lender will close escrow on the loan, then the time for the City's purchase or the buyer's purchase will be extended until that requisite number of units has closed.
- **3.4 Term**. Any and all obligations or responsibilities of Owner under this Agreement with regard to a BMR For-Sale Unit shall terminate upon the recording of the grant deed conveying the BMR For-Sale Unit to a qualified third party purchaser in accordance with the terms and provisions of this Agreement and the recording of the deed restrictions in compliance with the Guidelines against such BMR For-Sale Unit, a form of which is attached to this Agreement.
- 3.5 Third Party Purchasers. The execution and delivery of this Agreement shall not be deemed to be for the benefit of the third party purchasers of any BMR For-Sale Unit or any other third party and any and all obligations and responsibilities of Owner under this Agreement are to the City for whose benefit this Agreement has been entered into. No third party purchaser of a BMR For-Sale Unit or market rate unit, homeowners' association or any other third party shall obtain any rights or standing to complain that the BMR For-Sale Unit was not constructed, designed, sold or conveyed in accordance with this Agreement, or the BMR Ordinance and the Guidelines as a result of this Agreement. Furthermore, the acceptance of this Agreement by the City, the acceptance of the interior specifications for the BMR For-Sale Units and the conveyance of the BMR For-Sale Units to qualified third parties shall conclusively indicate that Owner has complied with this Agreement and the BMR Ordinance and the Guidelines.

4. **DEFAULT AND REMEDIES**

- 4.1 Events of Default. The following shall constitute an "Event of Default" by Owner under this Agreement: there shall be a material breach of any condition, covenant, warranty, promise or representation contained in this Agreement and such breach shall continue for a period of thirty (30) days after written notice thereof to the Owner without the Owner curing such breach, or if such breach cannot reasonably be cured within such 30 day period, commencing the cure of such breach within such 30 day period and thereafter diligently proceeding to cure such breach; provided, however, that if a different period or notice requirement is specified for any particular breach under any other paragraph of Section 5 of this Agreement, the specific provision shall control.
- **4.2 Remedies**. The occurrence of any Event of Default under Section 5.1 shall give the City the right to proceed with an action in equity to require the Owner to specifically perform its obligations and covenants under this Agreement or to enjoin acts or things which may be unlawful or in violation of the provisions of this Agreement, and the right to terminate this Agreement.
- **4.3 Obligations Personal to Owner.** The liability of Owner under this Agreement to any person or entity is limited to Owner's interest in the Project, and the City and any other such

persons and entities shall look exclusively thereto for the satisfaction of obligations arising out of this Agreement or any other agreement securing the obligations of Owner under this Agreement. From and after the date of this Agreement, no deficiency or other personal judgment, nor any order or decree of specific performance (other than pertaining to this Agreement, any agreement pertaining to any Project or any other agreement securing Owner's obligations under this Agreement), shall be rendered against Owner, the assets of Owner (other than Owner's interest in the Project), its partners, members, successors, transferees or assigns and each of their respective officers, directors, employees, partners, agents, heirs and personal representatives, as the case may be, in any action or proceeding arising out of this Agreement or any agreement securing the obligations of Owner under this Agreement, or any judgment, order or decree rendered pursuant to any such action or proceeding. No subsequent Owner of the Project shall be liable or obligated for the breach or default of any obligations of Owner under this Agreement on the part of any prior Owner. Such obligations are personal to the person who was the Owner at the time the default or breach was alleged to have occurred and such person shall remain liable for any and all damages occasioned thereby even after such person ceases to be the Owner. Each Owner shall comply with and be fully liable for all obligations the Owner hereunder during its period of ownership of the Project.

- 4.4 Force Majeure. Subject to the party's compliance with the notice requirements as set forth below, performance by either party hereunder shall not be deemed to be in default, and all performance and other dates specified in this Agreement shall be extended, where delays or defaults are due to causes beyond the control and without the fault of the party claiming an extension of time to perform, which may include, without limitation, the following: war, insurrection, strikes, lockouts, riots, floods, earthquakes, fires, assaults, acts of God, acts of the public enemy, epidemics, quarantine restrictions, freight embargoes, lack of transportation, governmental restrictions or priority, litigation, unusually severe weather, inability to secure necessary labor, materials or tools, acts or omissions of the other party, or acts or failures to act of any public or governmental entity (except that the City's acts or failure to act shall not excuse performance of the City hereunder). An extension of the time for any such cause shall be for the period of the enforced delay and shall commence to run from the time of the commencement of the cause, if notice by the party claiming such extension is sent to the other party within 30 days of the commencement of the cause.
- **4.5 Attorneys' Fees**. In addition to any other remedies provided hereunder or available pursuant to law, if either party brings an action or proceeding to enforce, protect or establish any right or remedy hereunder, the prevailing party shall be entitled to recover from the other party its costs of suit and reasonable attorneys' fees. This Section shall be interpreted in accordance with California Civil Code Section 1717 and judicial decisions interpreting that statute.
- **4.6 Remedies Cumulative**. No right, power, or remedy given by the terms of this Agreement is intended to be exclusive of any other right, power, or remedy; and each and every such right, power, or remedy shall be cumulative and in addition to every other right, power, or remedy given by the terms of any such instrument, or by any statute or otherwise.
- **4.7 Waiver of Terms and Conditions**. The City may, in its sole discretion, waive in writing any of the terms and conditions of this Agreement. Waivers of any covenant, term, or

condition contained herein shall not be construed as a waiver of any subsequent breach of the same covenant, term, or condition.

- **4.8 Non-Liability of City Officials and Employees**. No member, official, employee or agent of the City shall be personally liable to Owner or any occupant of any BMR Unit, or any successor in interest, in the event of any default or breach by the City or for any amount which may become due to the Owner or its successors, or on any obligations under the terms of this Agreement.
- **4.9 Cure Rights**. Notwithstanding anything to the contrary contained herein, City hereby agrees that any cure of any default made or tendered by Owner's mortgage lender, shall be deemed to be a cure by Owner and shall be accepted or rejected on the same basis as if made or tendered by Owner.

5. GENERAL PROVISIONS

- **5.1 Below Market Rate Guidelines ("Guidelines").** This Agreement incorporates by reference the Guidelines as of the date the Owner submitted a complete Preliminary Application pursuant to Government Code section 65941.1 and, at the election of the Owner, any successor sections as the Guidelines may be amended from time to time. In the event of any conflict or ambiguity between this Agreement, the requirements of state and federal fair housing laws and the Guidelines, the terms and conditions of this Agreement and the requirements of state and federal fair housing laws shall control.
 - **5.2 Time**. Time is of the essence in this Agreement.
- **5.3 Notices**. Unless otherwise indicated in this Agreement, any notice requirement set forth herein shall be deemed to be satisfied three days after mailing of the notice first-class United States certified mail, postage prepaid, or by personal delivery, addressed to the appropriate party as follows:

Owner: The Sobrato Organization

599 Castro Street, Suite 400 Mountain View, CA 94041 Attention: Peter Tsai

Email: ptsai@sobrato.com

City: City of Menlo Park

701 Laurel Street

Menlo Park, California 94025-3483

Attention: City Manager

Such addresses may be changed by notice to the other party given in the same manner as provided above.

5.4 Successors and Assigns. This Agreement constitutes a covenant and legal restriction on the Property and shall run with the land, provided the Project remains on the

Property, and all of the terms, covenants and conditions of this Agreement shall be binding upon Owner and the permitted successors and assigns of Owner.

- 5.5 Intended Beneficiaries. The City is the intended beneficiary of this Agreement and shall have the sole and exclusive power to enforce this Agreement. It is intended that the City may enforce this Agreement in order to, satisfy its obligations to improve, increase and preserve affordable housing within the City, as required by the Guidelines, and to provide that a certain percentage of new housing is made available at affordable housing cost to persons and families of very low, low and moderate incomes as required by the Guidelines. No other person or persons, other than the City and Owner and their assigns and successors, shall have any right of action hereon.
- **5.6 Partial Invalidity**. If any provision of this Agreement shall be declared invalid, illegal, or unenforceable, the validity, legality, and enforceability of the remaining provisions hereof shall not in any way be affected or impaired.
- **5.7 Governing Law**. This Agreement and other instruments given pursuant hereto shall be construed in accordance with and be governed by the laws of the State of California. Any references herein to particular statutes or regulations shall be deemed to refer to successor statutes or regulations, or amendments thereto. The venue for any action shall be the County of San Mateo.
- **5.8 Amendment**. This Agreement may not be changed orally, but only by agreement in writing signed by Owner and the City.
- **5.9 Approvals**. Where an approval or submission is required under this Agreement, such approval or submission shall be valid for purposes of this Agreement only if made in writing. Where this Agreement requires an approval or consent of the City, such approval shall not be unreasonably withheld may be given on behalf of the City by the City Manager or his or her designee. The City Manager or his or her designee is hereby authorized to take such actions as may be necessary or appropriate to implement this Agreement, including without limitation the execution of such documents or agreements as may be contemplated by this Agreement, and amendments which do not substantially change the uses or restrictions hereunder, or substantially add to the costs of the City hereunder.
- **5.10 Indemnification.** To the greatest extent permitted by law, Owner shall indemnify, defend (with counsel reasonably approved by City) and hold the City, its heirs, successors and assigns (the "**Indemnitees**") harmless from and against any and all demands. losses, claims, costs and expenses, and any other liability whatsoever, including without limitation, reasonable accountants' and attorneys' fees, charges and expense (collectively, "**Claims**") arising directly or indirectly, in whole or in part, as a result of or in connection with Owner's construction, management, or operation of the Property and the Project or any failure to perform any obligation as and when required by this Agreement. Owner's indemnification obligations under this <u>Section 6.10</u> shall not extend to Claims to the extent resulting from the gross negligence or willful misconduct of Indemnitees. The provisions of this Section 6.10 shall survive the expiration or earlier termination of this Agreement, but only as to claims arising from events occurring during the Affordability Period.

5.11 Insurance Coverage. Prior to the first sale of each BMR For-Sale Unit, Owner shall comply with the insurance requirements set forth in <u>Exhibit D</u>, attached hereto and incorporated herein by this reference, and shall, at Owner's expense, maintain in full force and effect insurance coverage as specified in <u>Exhibit D</u>.

5.12 Transfer and Encumbrance.

- **5.12.1 Restrictions on Transfer and Encumbrance**. During the term of this Agreement, except as permitted pursuant to this Agreement, Owner shall not directly or indirectly, voluntarily, involuntarily or by operation of law make or attempt any total or partial sale, transfer, conveyance, assignment or lease (other than a sale of a BMR For-Sale Unit as described in Section 3 hereof) (collectively, "**Transfer**") of the whole or any part of any BMR For-Sale Unit, without the prior written consent of the City, which approval shall not be unreasonably withheld. In addition, prior to the expiration of the term of this Agreement, except as expressly permitted by this Agreement, Owner shall not undergo any significant change of ownership without the prior written approval of City. For purposes of this Agreement, a "significant change of ownership" shall mean a transfer of the beneficial interest of more than twenty-five percent (25%) in aggregate of the present ownership and /or control of Owner, taking all transfers into account on a cumulative basis; provided however, neither the admission of an investor limited partner, nor the transfer by the investor limited partner to subsequent limited partners shall be restricted by this provision.
- **5.12.2 Permitted Transfers**. The prohibitions on Transfer set forth herein shall not be deemed to prevent: (i) the granting of easements or permits to facilitate development of the Property; or (ii) assignments creating security interests for the purpose of financing the acquisition, construction, or permanent financing of the Project or the Property, or Transfers directly resulting from the foreclosure of, or granting of a deed in lieu of foreclosure of, such a security interest; or (iii) transfers between entities owned or controlled by the Sobrato Organization.
- **5.12.3 Requirements for Proposed Transfers**. The City may, in the exercise of its sole discretion, consent to a proposed Transfer of this Agreement if all of the following requirements are met (provided however, the requirements of this Section 6.12.3 shall not apply to Transfers described in clauses (i) or (ii) of Section 6.12.2.
- (i) The proposed transferee demonstrates to the City's satisfaction that it has the qualifications, experience and financial resources necessary and adequate as may be reasonably determined by the City to competently complete and manage the Project and to otherwise fulfill the obligations undertaken by the Owner under this Agreement.
- (ii) The Owner and the proposed transferee shall submit for City review and approval all instruments and other legal documents proposed to effect any Transfer of all or any part of or interest in this Agreement together with such documentation of the proposed transferee's qualifications and development capacity as the City may reasonably request.
- (iii) The proposed transferee shall expressly assume all of the rights and obligations of the Owner under this Agreement arising after the effective date of the Transfer and

all obligations of Owner arising prior to the effective date of the Transfer (unless Owner expressly remains responsible for such obligations) and shall agree to be subject to and assume all of Owner's obligations pursuant to conditions, and restrictions set forth in this Agreement.

(iv) The Transfer shall be effectuated pursuant to a written instrument satisfactory to the City in form recordable in the Official Records.

Consent to any proposed Transfer may be given by the deputy Director unless the Deputy Director, in his or her discretion, refers the matter of approval to the City Council. If the City has not rejected a proposed Transfer or requested additional information regarding a proposed Transfer in writing within forty-five (45) days following City's receipt of written request by Owner, the proposed Transfer shall be deemed approved.

- **5.13 Effect of Transfer without City Consent**. In the absence of specific written agreement by the City, no Transfer of any BMR For-Sale Unit shall be deemed to relieve the Owner or any other party from any obligation under this Agreement. This Section 5.12 shall not apply to Transfers described in clauses (i) and (ii) of Section 5.12.2.
- **5.14 Recovery of City Costs**. Owner shall reimburse City for all reasonable City costs, including but not limited to reasonable attorneys' fees, incurred in reviewing instruments and other legal documents proposed to effect a Transfer under this Agreement and in reviewing the qualifications and financial resources of a proposed successor, assignee, or transferee within ten (10) days following City's delivery to Owner of an invoice detailing such costs.

IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the date and year set forth above.

SIGNATURES ON FOLLOWING PAGE(S).

	OWNER:
	[INSERT]
	By:
	Its:
	CITY:
	CITY OF MENLO PARK, a California municipal corporation
	By:City Manager
ATTEST:	
By:City Clerk	
City Cloth	

List of Exhibits:

Exhibit A: Property Description

Exhibit B: Allocation of the BMR Units

Exhibit C: BMR Unit Locations Exhibit D: Insurance Requirements

Exhibit A Property Description

Exhibit B Allocation of BMR Units in the Project

BMR For-Sale Units	Moderate
2 bedrooms	3
3 bedrooms	6
4 bedrooms	9
Total - BMR For- Sale Units	18

Exhibit C BMR Unit Locations

Exhibit D Insurance Requirements

Prior to initiating work on the Project and continuing the initial sale of each For-Sale Unit, Owner shall obtain and maintain the following policies of insurance and shall comply with all provisions set forth in this Exhibit.

- 1. <u>General Requirements.</u> Owner shall procure and maintain the following insurance providing coverage against claims for injuries to persons or damages to property that may arise from or in connection with the Project, construction, management, or operation of the Property by the Owner or the Owner's agents, representatives, employees and contractors, or subcontractors, including the following:
- (a) <u>Commercial General Liability</u>: The Owner and all contractors working on behalf of Owner on the Property shall maintain a commercial general liability policy in an occurrence policy for protection against all claims arising from injury to person or persons not in the employ of the Owner and against all claims resulting from damage to any property due to any act or omission of the Owner, its agents, or employees in the conduct or operation of the work or the execution of this Agreement. Such insurance shall include products and completed operations liability, blanket contractual liability, personal injury liability, and broad form property damage coverage. Coverage shall be at least as broad as Insurance Services Office Commercial General Liability coverage.
- (b) <u>Commercial Automobile Liability</u>: The Owner and all contractors working on behalf of Owner on the Property shall maintain insurance for protection against all claims arising from the use of vehicles, owned, hired, non-owned, or any other vehicle in connection with the Project, construction, operation or management of the Property. Such insurance shall cover the use of automobiles and trucks on and off the site of the Property. Coverage shall be at least as broad as Insurance Services Office covering Commercial Automobile Liability, any auto, owned, non-owned and hired auto.
- (c) <u>Workers' Compensation Insurance</u>: The Owner (and the general partners thereof) shall furnish or cause to be furnished to City evidence satisfactory to City that Owner (and the general partners thereof), and any contractor with whom Owner has contracted for the performance of work on the Property or otherwise pursuant to this Agreement, shall maintain Workers' Compensation Insurance as required by the State of California and Employer's Liability Insurance.
- (d) <u>Builder's Risk</u>: Upon commencement of any construction work on the Property, Owner and all contractors working on behalf of Owner shall maintain a policy of builder's all-risk insurance in an amount not less than the full insurable cost of the Project on a replacement cost basis naming City as loss payee as its interests may appear.
- (e) <u>Professional Liability/Errors and Omissions</u>: Owner shall require any architects, engineers, and general contractors working on the Property to maintain Professional Liability/Errors and Omissions insurance with limits not less than Two Million Dollars (\$2,000,000) each claim. Certificates evidencing this coverage must reference both the Owner and the Indemnitees. If the professional liability/errors and omissions insurance is written on a SR #4841-9856-9706 v3

claims made form: (i) the retroactive date must be shown and must be before the Effective Date, (ii) insurance must be maintained and evidence of insurance must be provided for at least three (3) years after completion of Project construction, and (iii) if coverage is cancelled or non-renewed and not replaced with another claims made policy form with a retroactive date prior to the Effective Date, Owner must purchase, or require the provision of, extended period coverage for a minimum of three (3) years after completion of construction.

- (f) <u>Property</u>: Owner shall maintain property insurance covering all risks of loss, including earthquake and flood (if required) for 100% of the replacement value of the Project with deductible, if any, in an amount acceptable to City, and as commercially available.
- 2. <u>Minimum Limits; Adjustments.</u> Insurance shall be maintained with limits no less than the following:
- (a) <u>Commercial General Liability and Property Damage</u>: \$2,000,000 per occurrence and \$5,000,000 annual aggregate for bodily injury, personal injury and property damage; provided however, with City's advance written approval, subcontractors may maintain liability coverage with limits not less than \$1,000,000 per occurrence, \$2,000,000 annual aggregate.
- (b) <u>Products and Completed Operations</u>: \$3,000,000 per occurrence/aggregate. Subcontractors may maintain Products and Completed Operations with limits not less than \$1,000,000 per occurrence and \$1,000,000 aggregate.
 - (c) Commercial Automobile Liability: \$2,000,000 combined single limit.
 - (d) <u>Employer's Liability</u>:

Bodily Injury by Accident - \$1,000,000 each accident.

Bodily Injury by Disease - \$1,000,000 policy limit.

Bodily Injury by Disease - \$1,000,000 each employee.

(e) <u>Professional Liability/Errors and Omissions</u>: \$2,000,000 per occurrence or claim. If the policy provides coverage on a claims-made basis, the retroactive date must be shown and must be before the date of the Agreement or the beginning of the contract work. Subcontractors are required to carry coverage if their scope of work includes design services to the Project.

Coverage limits, and if necessary, the terms and conditions of insurance, shall be reasonably adjusted from time to time (not less than every five (5) years after the Effective Date nor more than once in every three (3) year period) to address changes in circumstance, including, but not limited to, changes in inflation and the litigation climate in California. City shall give written notice to Owner of any such adjustments, and Owner shall provide City with amended or new insurance certificates or endorsements evidencing compliance with such adjustments within thirty (30) days following receipt of such notice.

3. <u>Deductibles and Self-Insured Retention.</u> Any deductibles or self-insured retention must be

declared to, and approved by, the City. Payment of all deductibles and self-insured retentions will be the responsibility of Owner. If the City determines that such deductibles or retentions are unreasonably high, either the insurer shall reduce or eliminate such deductibles or self-insurance retentions as respects the Indemnitees or Owner shall procure a bond guaranteeing payment of losses and related investigations, claims administration and defense.

- 4. <u>Additional Requirements.</u> The required general liability and automobile policies shall contain, or be endorsed to contain, the following provisions:
- (a) The Indemnitees are to be covered as Additional Insureds as respects: liability arising out of activities performed by or on behalf of the Owner; products and completed operations of the Owner; premises owned, occupied or used by the Owner; or automobiles owned, leased, hired or borrowed by the Owner. The coverage shall contain no special limitations on the scope of protection afforded to the Indemnitees. Additional insured endorsements for the general liability coverage shall use Insurance Services Office (ISO) Form No. CG 20 09 11 85 or CG 20 10 11 85, or equivalent, including (if used together) CG 2010 10 01 and CG 2037 10 01; but shall not use the following forms: CG 20 10 10 93 or 03 94.
- (b) All insurance shall be primary insurance as respects the Indemnitees. Any insurance or self-insurance maintained by the Indemnitees shall be excess of the Owner's/contractor's insurance and shall not contribute with it.
- (c) Any failure to comply with reporting or other provisions of the policies including breaches of warranties shall not affect coverage provided to the Indemnitees.
- (d) The Owner's insurance shall apply separately to each insured against whom claim is made or suit is brought except, with respect to the limits of the insurer's liability.
- (e) Each insurance policy required by this clause shall be endorsed to state that coverage shall not be suspended, voided, canceled by either party, reduced in coverage or in limits except after thirty (30) days' prior written notice by certified mail, return receipt requested, has been given to the City.
- (f) If any insurance policy or coverage required hereunder is canceled or reduced, Owner shall, within five (5) days after receipt of notice of such cancellation or reduction in coverage, but in no event later than the effective date of cancellation or reduction, file with City a certificate showing that the required insurance has been reinstated or provided through another insurance company or companies. Upon failure to so file such certificate, City may, without further notice and at its option, procure such insurance coverage at Owner's expense, and Owner shall promptly reimburse City for such expense upon receipt of billing from City.
- (g) Owner agrees to waive subrogation rights for commercial general liability, automobile liability and worker's compensation against Indemnitees regardless of the applicability of any insurance proceeds, and to require all contractors, subcontractors or others involved in any way with any construction on the Property to do likewise. Each insurance policy shall contain a waiver of subrogation for the benefit of City. If any required insurance is provided under a form of coverage that includes an annual aggregate limit or provides that claims investigation or legal

defense costs are included in such annual aggregate limit, such annual aggregate limit shall be three times the applicable occurrence limits specified above.

- It shall be a requirement under this Agreement that any available insurance proceeds broader than or in excess of the specified minimum insurance coverage requirement and/or limits shall be available to the additional insured. Furthermore, the requirement for coverage and limits shall be (1) the minimum coverage and limits specified in this Agreement, or (2) the broader coverage and maximum limits of coverage of any insurance policy or proceeds available to the named insured; whichever is greater. For all liability insurance required by this Agreement, Owner (and Owner's contractors, as applicable) shall obtain endorsements that name the Indemnitees as additional insured in the full amount of all applicable policies, notwithstanding any lesser minimum limits specified in this Agreement. This Agreement requires Owner (and Owner's contractors, as applicable) to obtain and provide for the benefit of the Indemnitees, additional insured coverage in the same amount of insurance carried by Owner (or Owner's contractors, as applicable), but in no event less than the minimum amounts specified in this In the event that Owner (or Owner's contractors as applicable) obtains insurance policies that provide liability coverage in excess of the amounts specified in this Agreement, the actual limits provided by such policies shall be deemed to be the amounts required under this Agreement. Without limiting the foregoing, the limits of liability coverage specified in this Agreement are not intended, nor shall they operate, to limit City's ability to recover amounts in excess of the minimum amounts specified in this Agreement.
- (i) The limits of insurance required in this Agreement may be satisfied by a combination of primary and umbrella or excess insurance. Any umbrella or excess insurance shall contain or be endorsed to contain a provision that such coverage shall also apply on a primary and non-contributory basis for the benefit of the City before the City's own insurance or self-insurance shall be called upon to protect it as a named insured.
- 5. <u>Acceptability of Insurers.</u> Companies writing the insurance required hereunder shall be licensed to do business in the State of California. Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A: VII.
- 6. <u>Verification of Coverage.</u> Prior to the Effective Date of this Agreement, Owner shall furnish City with certificates of insurance in form acceptable to City evidencing the insurance coverage required under paragraphs (a), (b), (c), and (e) of <u>Section 1</u> above, duly executed endorsements evidencing the Indemnitees' status as additional insured, and all other endorsements and coverage required hereunder pertaining to such coverage. Prior to commencement of any construction work on the Property, Owner shall furnish City with certificates of insurance in form acceptable to City evidencing the insurance coverage required under paragraphs (d) and (g) of <u>Section 1</u> above. Prior to City's issuance of a final certificate of occupancy or equivalent for the Project, Owner shall furnish City with certificates of insurance in form acceptable to City evidencing the insurance coverage required under paragraph (f) of <u>Section 1</u> above. Owner shall furnish the City with original endorsements effecting coverage required by this clause. The endorsements are to be signed by a person authorized by that insurer to bind coverage on its behalf.
- 7. <u>Insurance Certificates and Endorsements.</u> Owner shall submit to the City all of the

necessary insurance documents, including the applicable amendatory endorsements (or copies of the applicable policy language effecting coverage required by this clause) and a copy of the Declarations and Endorsement Page of required Owner policies listing all required policy endorsements to the City. Insurance Certificates and Endorsements are to be received and approved by the City within the time periods specified in Section 6 above. Should Owner cease to have insurance as required at any time, all work by Owner pursuant to this Agreement shall cease until insurance acceptable to the City is provided. Upon City's request, Owner shall, within thirty (30) days of the request, provide or arrange for the insurer to provide to City, complete certified copies of all insurance policies required under this Agreement. City's failure to make such request shall not constitute a waiver of the right to require delivery of the policies in the future.